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ASX Announcement **7 October 2026**

CLEANSING NOTICE – ISSUE OF CDIs

Golden Horse Minerals Limited (**ASX: GHM**) (**Golden Horse** or **Company**) advises that it has today issued 747,306 CHESS Depositary Interests (**CDIs**) (underpinned by 747,306 fully paid common shares of the Company) at an issue price of A$0.538 per CDI pursuant to the Appendix 2A lodged with ASX on 6 October 2026.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (**Corporations Act**) (as modified by ASIC Instrument 2025/180) that:

1. this notice is being given under paragraph 708A(5)(e) of the Corporations Act;
2. the Company issued the CDIs without disclosure to investors under Part 6D.2 of the Corporations Act;
3. as at the date of this notice, the Company has complied with:
    a. the provisions of section 601CK of the Corporations Act as they apply to the Company; and
    b. sections 674 and 674A of the Corporations Act;
4. there is no information that is excluded information (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) as at the date of this notice which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

As previously announced, the Company is currently undertaking an active drilling program at its Southern Cross Gold Project from which it continues to receive assay results in the ordinary course. The Company will release details of the results in accordance with its usual procedures and disclosure obligations.

Furthermore, the Company notes that in the ordinary course of business and consistent with its stated corporate strategy, that it maintains an ongoing process for reviewing acquisition opportunities for the purposes of assessing suitability for potential corporate transactions, some of which may, in the future, prove to be material and potentially price sensitive.

For and on behalf of the Board.



Nicholas Anderson
Managing Director & CEO

This announcement was approved for release by the Board of Golden Horse Minerals Limited.

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