Announcement Summary

Entity name

ODYSSEY GOLD LTD

Date of this announcement

Wednesday October 07, 2026

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ODYAP	OPTION EXPIRING 30-JUN-2029 EX $0.09	2,000,000	07/10/2026
ODYAO	OPTION EXPIRING 30-JUN-2029 EX $0.07	2,000,000	07/10/2026
ODYAN	OPTION EXPIRING 30-JUN-2029 EX $0.05	2,000,000	07/10/2026
ODYAM	PERFORMANCE RIGHTS	2,000,000	07/10/2026

Refer to next page for full details of the announcement

For personal use only

Part 1 - Entity and announcement details

1.1 Name of entity

ODYSSEY GOLD LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

73116151636

1.3 ASX issuer code

ODY

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/10/2026

For personal use only

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
has an existing ASX security code ("existing class")

For personal use only

Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

ODYAN : OPTION EXPIRING 30-JUN-2029 EX $0.05

Date the +securities the subject of this notification were issued

7/10/2026

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02966359-6A1272501&v=undefined

Any other information the entity wishes to provide about the +securities the subject of this notification

Grant of unlisted incentive options to key employees and consultants which are exercisable at $0.05 each, expiring 30 June 2029.

Issue details

Number of +securities

2,000,000

ASX +security code and description

ODYAO : OPTION EXPIRING 30-JUN-2029 EX $0.07

Date the +securities the subject of this notification were issued

7/10/2026

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02966359-6A1272501&v=undefined

For personal use only

Any other information the entity wishes to provide about the +securities the subject of this notification

Grant of unlisted incentive options to key employees and consultants which are exercisable at $0.07 each, expiring 30 June 2029.

Issue details

Number of +securities

2,000,000

ASX +security code and description

ODYAP : OPTION EXPIRING 30-JUN-2029 EX $0.09

Date the +securities the subject of this notification were issued

7/10/2026

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02966359-6A1272501&v=undefined

Any other information the entity wishes to provide about the +securities the subject of this notification

Grant of unlisted incentive options to key employees and consultants which are exercisable at $0.09 each, expiring 30 June 2029.

Issue details

Number of +securities

2,000,000

ASX +security code and description

ODYAM : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

7/10/2026

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

For personal use only

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02966359-6A1272501&v=undefined

Any other information the entity wishes to provide about the +securities the subject of this notification

Grant of unlisted performance rights to key employees and consultants which are subject to various performance conditions to be satisfied prior to the relevant expiry date of 30 June 2029.

Issue details

Number of +securities

2,000,000

For personal use only

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ODY : ORDINARY FULLY PAID	1,412,820,913
ODYOA : OPTION EXPIRING 10-SEP-2027	121,111,104

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ODYAP : OPTION EXPIRING 30-JUN-2029 EX $0.09	10,150,000
ODYAO : OPTION EXPIRING 30-JUN-2029 EX $0.07	10,150,000
ODYAN : OPTION EXPIRING 30-JUN-2029 EX $0.05	10,150,000
ODYAM : PERFORMANCE RIGHTS	10,150,000

For personal use only

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13

For personal use only