Announcement Summary

Entity name

INTERNATIONAL GRAPHITE LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday October 08, 2026

The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

The securities being sought for quoting include those disclosed on 3B's announced on 19/06/2026, 01/07/2026 and 26/08/2026

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Options exercisable at $0.08 per share on or before 19/08/2028	62,500,000	19/08/2026

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

INTERNATIONAL GRAPHITE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

56624579326

1.3 ASX issuer code

IG6

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/10/2026

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:
New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?
Yes

2.3c.1 Date of +disclosure document or +PDS?

26/8/2026

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The securities being sought for quoting include those disclosed on 3B's announced on 19/06/2026, 01/07/2026 and 26/08/2026

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Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code	+Security description
New class - code to be confirmed	Options exercisable at $0.08 per share on or before 19/08/2028

+Security type
Options

ISIN code

Issue date
19/8/2026

Will all the +securities issued in this class rank equally in all respects from the issue date?
Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
Yes

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	0	0.00 %
5,001 - 10,000	0	0.00 %
10,001 - 100,000	16	1.83 %
100,001 and over	105	98.17 %

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.08000000	19/8/2028

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Details of the type of +security that will be issued if an option is exercised

IG6 : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

1

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

https://www.internationalgraphite.com.au/investors/

Issue details

Number of +securities to be quoted

62,500,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options being issued are a mix of free attaching options and broker options per a capital raise and per a prospectus announced to the market on 26/08/2026

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.013520

Any other information the entity wishes to provide about the +securities to be quoted

Nil

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Options being issued are a mix of free attaching options per a capital raise and issued to brokers for assisting in the placement annouced 01/07/2026

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IG6 : ORDINARY FULLY PAID	315,474,748
New class - code to be confirmed : Options exercisable at $0.08 per share on or before 19/08/2028	62,500,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IG6AI : OPTION EXPIRING 01-MAY-2028 EX $0.12	6,000,000
IG6AC : OPTION EXPIRING 01-APR-2023 RESTRICTED	480,000
IG6AD : OPTION EXPIRING 01-APR-2023 RESTRICTED	720,000
IG6AJ : OPTION EXPIRING 19-AUG-2028 EX $0.08	62,500,000
IG6AF : OPTION EXPIRING 01-APR-2027 RESTRICTED	6,800,000
IG6AG : PERFORMANCE RIGHTS	23,500,000
IG6AH : OPTION EXPIRING 30-APR-2027 EX $0.40	4,000,000

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Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?
No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

3/8/2026

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