YUGO METALS

Exploring the Balkans' Mineral Wealth

Aussie Equities Day 2026

Marina Bay Sands, Singapore | 9 October 2026

Petar Tomašević, Executive Director & CEO

ASX:**YUG**

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Yugo Metals at a Glance

An ASX-listed explorer holding 100% of three projects in Bosnia and Herzegovina, on the Tethyan metallogenic belt that runs from the Alps to Iran.

3

projects, all 100% owned

~190 km²

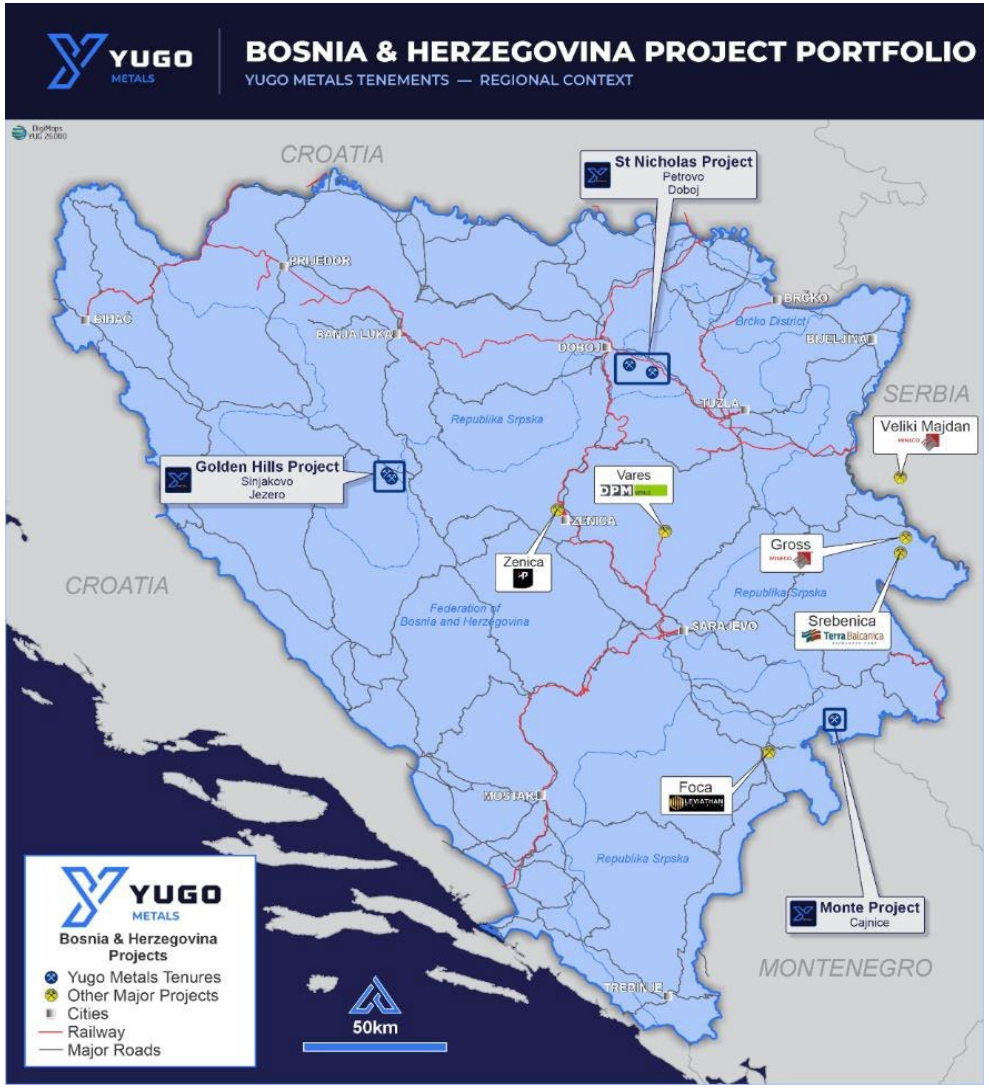
of granted exploration licences

A$6.3m

cash, no debt (30 June 2026)

3

drill programs running or next in line



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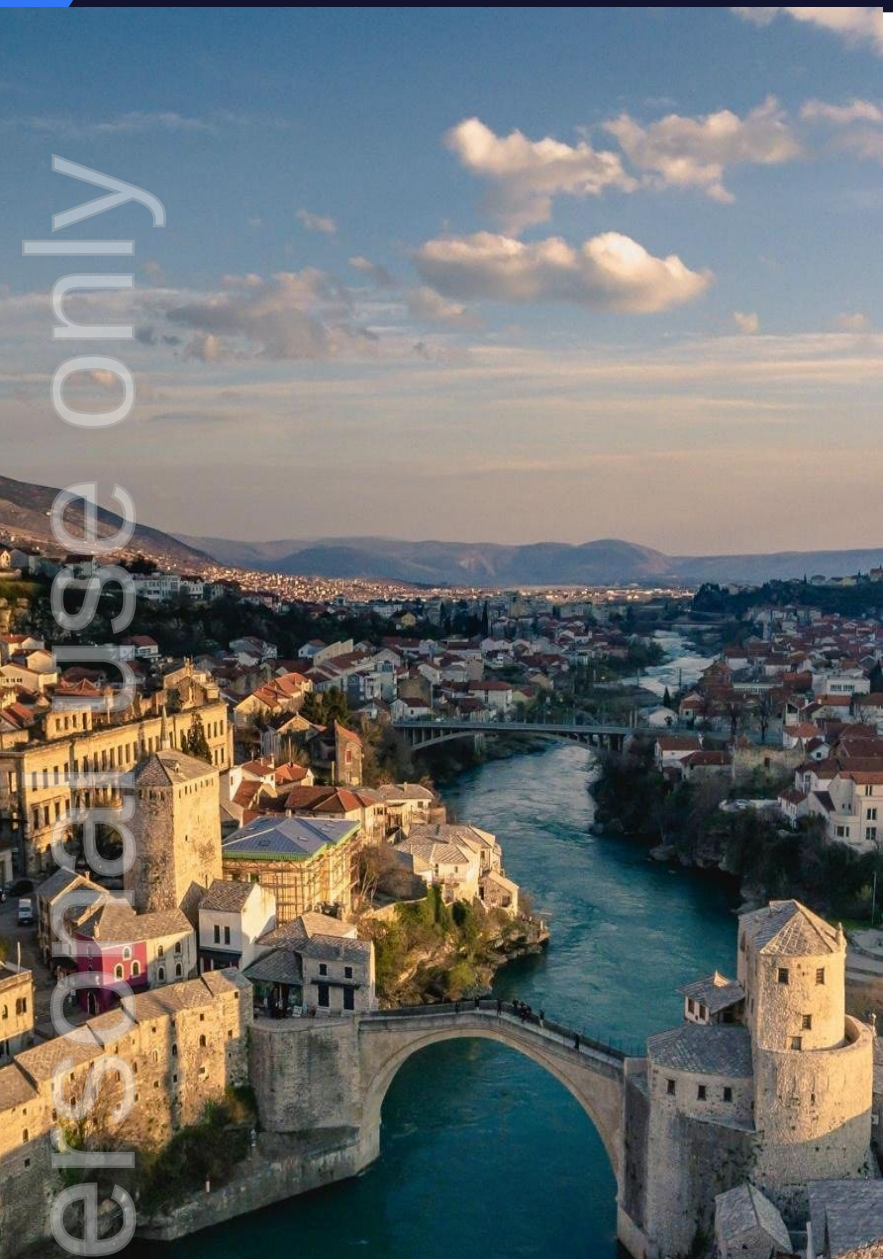
Why Bosnia and Herzegovina



10% / 5%

Corporate profit tax of 10% and a 5% royalty on metallic minerals, among the lowest in Europe.

8 + 30 yrs

Exploration licences run up to 8 years; mining licences up to 30 years with extension options.

Producing

Dundee Precious Metals' Vareš operation is in production in-country, proving the permitting path.

Connected

Paved roads to our main prospects, rail and power networks, Sarajevo airport and the port of Bar nearby.

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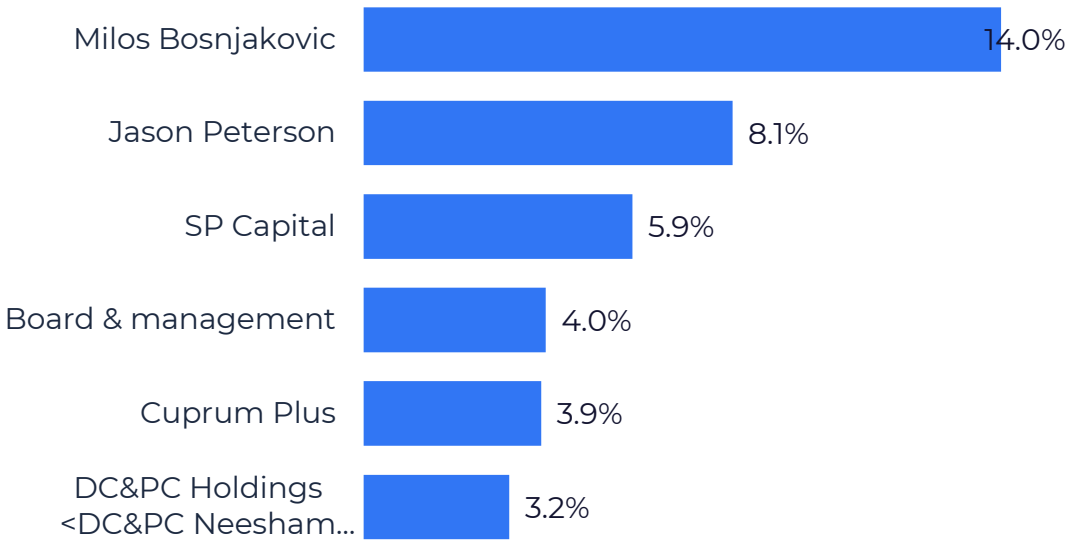
Corporate Snapshot

Share price (8 Oct 2026)	**5.7c**
Market capitalisation	**A$23.5m**
Fully paid ordinary shares	**413.1m**
Listed options (YUGOB)	**98.9m**
Unlisted options	**136.3m**
Cash (30 June 2026)	**A$6.3m**
Debt	**Nil**
Top 20 shareholders	**50.6%**

Shareholders above 3%



Board & leadership

David Wheeler Non-Executive Chairman
Petar Tomašević Executive Director & CEO
Cameron Peacock Non-Executive Director
Craig McNab Non-Executive Director & Company Secretary
Mladen Stevanovic Geological Consultant & Competent Person

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Three Projects, Three Commodity Stories

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DRILLING

GOLDEN HILLS

West | Sinjakovo Project

Au Ag Cu Sb

Gold discovery at the Erak Prospect in first-ever drilling. Drilling continues.

~80 km² licence area

TWIN DRILLING Q4 2026

ST NICHOLAS

North | Sockovac Project

Ni Co Au Ag

Shallow high-grade nickel found in 1969. Twin drilling to verify it is expected this quarter.

~60 km² licence area

FIRST DRILLING

MONTE

East | Cajnice Project

Au Ag Cu Pb

High-grade polymetallic outcrops. First-ever drilling under way.

~50 km² licence area

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Golden Hills: A New Gold Discovery at Erak

BEST DRILL RESULT TO DATE

36.1m @ 2.3 g/t Au

including 3m @ 14.5 g/t Au

Hole ERDD006, from 51.8m downhole[1]

BEST TRENCH RESULT, NOT YET DRILLED

61m @ 1.5 g/t Au

Surface trench, eastern Erak[2]

1. **First drilling ever at Erak**

   Every hole drilled has intersected the gold-bearing alteration zone (silica-sericite-pyrite).[3]

2. **Width close to true width**

   Holes cut the zone at a high angle, so reported widths are close to true widths.[3]

3. **Open in all directions**

   The zone thickens to the east and down-dip, where drilling is heading next.[3]

4. **Gold, plus by-products**

   Breccia zones also carry silver, copper and antimony.[3]

1. ASX announcement 18 August 2026. 2. ASX announcement 25 November 2022. 3. ASX announcement 27 May 2026.

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Golden Hills: The Path to a Maiden Resource

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Drilling is building the discovery hole by hole. Three steps take it to a first resource estimate.

01

Drill the trench

A second drill pad sits over the 61m @ 1.5 g/t Au trench. A positive result there would point to more than 400m of mineralised strike.

02

Metallurgy

Metallurgical testwork and a first laboratory concentrate, with flotation testwork the likely focus.

03

Maiden resource

Resource drill-out, then a maiden JORC Mineral Resource estimate, targeted for 2027.

Timing is indicative and depends on drilling results, testwork and permits.

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St Nicholas: Shallow, High-Grade Nickel

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5.1m @ 6.6% Ni
from 57.9m downhole

14.6m @ 2.8% Ni
from 39.6m downhole

1.5m @ 15.0% Ni
highest-grade interval

9.4m @ 8.2% Zn+Pb
from 41.8m downhole

Historical drilling (1968-1970)[1]

Shallow and flat-lying

Twenty historical holes found sulphides 30-80m below surface, dipping gently and open to the south, east and west.[1]

Cobalt never assayed

The 1960s program did not test for cobalt, gold or silver. Our twin holes will.[1]

Bigger footprint at surface

Yugo sampling defined a 14 km² nickel-cobalt anomaly, and rock chips up to 5.7 g/t Au and 1,330 g/t Ag.[2]

Ni Co Au Ag

Petrovo licence (St Nicholas) granted in 2026. The historical drilling sits inside it.

1. ASX announcement 19 October 2021 (Prospectus); 1.5m @ 15.0% Ni per ASX announcement 2 June 2026. 2. ASX announcement 21 December 2021.

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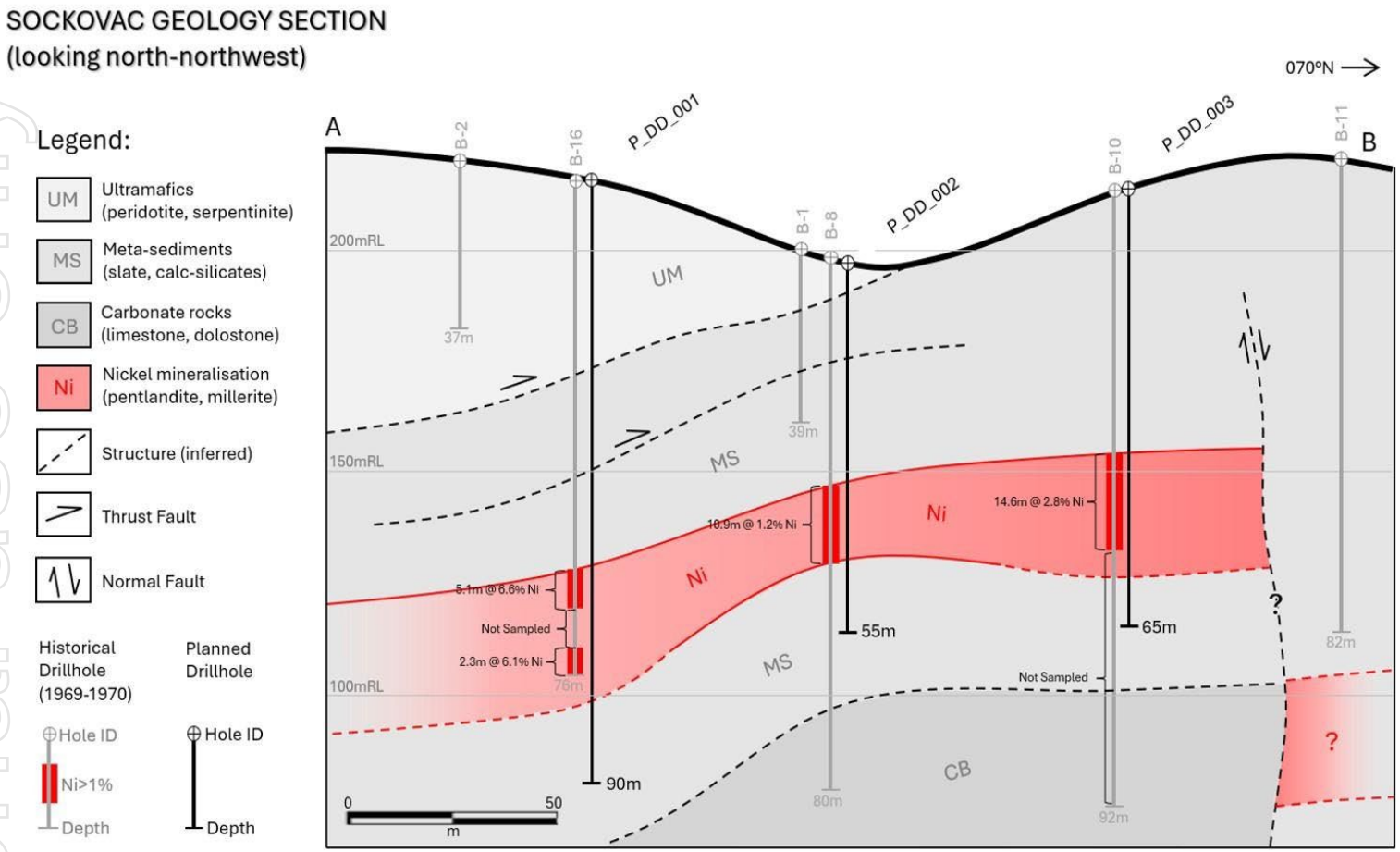
St Nicholas: Twin Drilling After 56 Years



Planned holes P_DD_001 to P_DD_003 (black) twin historical holes B-16, B-8 and B-10 (grey).

Twin

three historical holes to confirm grade and thickness

Assay

for nickel, cobalt, gold, silver, zinc and lead

Map

extensions with geophysics

Extend

with step-out drilling toward a Ni-Co resource

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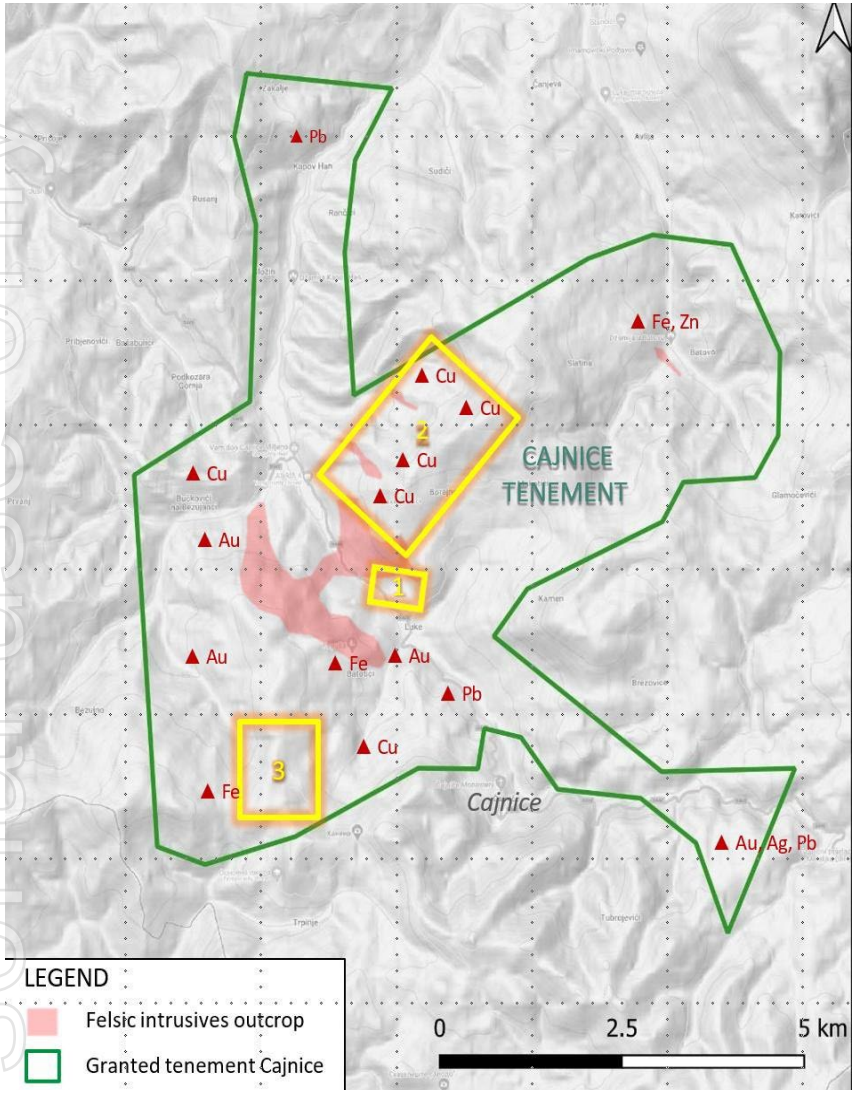
Monte: First-Ever Drilling Under Way



Rock-chip grades at surface

Au	Ag	Pb	Cu
1.9 g/t	**220 g/t**	**13.6%**	**10.5%**
gold	silver	lead	copper

Rock chips are selective samples and are not representative of average grade.[1 2]

What we're testing

Four diamond holes, about 600m in total, at the Majdan (gold-silver) and Pisonica (silver-lead-zinc) prospects. They test whether mineralisation in silicified layers near granite intrusions continues at depth.

Airborne electromagnetic and magnetic surveys mapped alteration zones across the licence.

1. ASX announcement 20 July 2022. 2. ASX announcement 9 May 2022.

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News Flow: Next 12 Months

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NOW

Q4 2026

- Golden Hills: assays from continuing Erak drilling
- Golden Hills: drilling under the 61m trench
- St Nicholas: twin drilling starts, the first since 1970
- Monte: first-ever drill results

NEXT

H1 2027

- St Nicholas: twin-hole assays, including first-ever cobalt results
- Golden Hills: metallurgical testwork
- Geophysics at St Nicholas and Golden Hills

TARGET

2027

- Golden Hills: resource drill-out
- Maiden resource estimates for gold (Golden Hills) and nickel-cobalt (St Nicholas)

Indicative timing. Subject to drilling results, testwork, permits and funding.

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Why Yugo Metals

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01 A gold discovery with width

36.1m @ 2.3 g/t Au at Erak, open in all directions, with the best trench still undrilled.

02 High-grade nickel, shallow

Historical intercepts up to 6.6% Ni within 80m of surface. Cobalt never tested.

03 Funded to drill

A$6.3m cash and no debt at 30 June 2026, after an oversubscribed A$5m placement.

04 A low-cost jurisdiction

10% company tax, a 5% royalty and an operating mine in-country.

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Questions

Petar Tomašević
Executive Director & CEO
petar@yugometals.com | +61 414 830 540

hello@yugometals.com | +61 8 6275 2006
9 Aldous Place, Booragoon WA 6154

ASX:**YUG** | yugometals.com

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