TECHGEN METALS LIMITED

9 October 2026

Dear Shareholder,

TechGen Metals Limited Upcoming Annual General Meeting of Shareholders – Notice and Proxy Form

You are invited to attend Annual General Meeting of Shareholders ('**Meeting**') of TechGen Metals Limited ('**TechGen**' or the '**Company**') to be held at Level 8, 216 St Georges Terrace, Perth WA 6000 on Tuesday, 10 November 2026 at 11:30am (AWST).

In accordance with section 110D(1) of the *Corporations Act 2001 (Cth)*, the Company will not be sending hard copies of the Notice of Annual General Meeting ('**Notice'**) to shareholders unless the shareholder has made a valid election to receive such document in hard copy. The Notice can be viewed and downloaded from the Company's website at https://techgenmetals.com.au/investors/asx-announcements/ or the Company's ASX market announcements platform at https://www.asx.com.au (Company's ASX code: TG1).

If you have not elected to receive notices by e-mail, a copy of this letter and your personalised proxy form will be posted out to you for your convenience. **Shareholders are encouraged to complete and lodge their proxy forms online at www.investorvote.com.au or otherwise in accordance with instructions set out in the proxy form and the Notice.**

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your adviser. If you have any difficulties obtaining a copy of the Notice, please contact Company's share registry, Computershare Investor Services Pty Limited on 1300 850 505 (within Australia) or +61 (3) 9415 4000 (from overseas).

Your proxy voting instructions for the Meeting must be received not less than 48 hours before the commencement of the Meeting. Any proxy voting received after that time will not be valid for the Meeting.

In order to be able to receive electronic communication from the Company in future, please update your details online at www.investorcentre.com/au. Select 'Log in' for existing users and enter your Username and Password (New users select 'Sign up' and follow the prompts). Shareholder communications available online include the Annual Report, Notice of Meeting, Issuer Sponsored Holding Statements, Payment Advices and other company related information.

In the event as necessary or appropriate for the Company to make alternative arrangements for the Meeting, information will be provided to the shareholders via Company's ASX market announcements platform and Company's website.

We thank you for your continued support.

Yours sincerely,

Ashley Hood
Managing Director

For personal use only