ASX Announcement
& Media Release

9 October 2026

Fast Facts
ASX Code: EMR
Shares on issue: 663,443,701
Market Cap: ~A$4.3B
Cash, Bullion & Listed Investments (Sep 26)
Cash: A$483.0M (US$337.0M)
Bullion: A$29.6M (US$20.6M)
Listed Investments: A$28.3M (US$19.8M)

Board & Management
Jay Hughes, Non-Executive Chairman
Morgan Hart, Managing Director
Mick Evans, Executive Director
Ross Stanley, Non-Executive Director
Billie Slott, Non-Executive Director
Michael Bowen, Non-Executive Director
Josh Redmond, Chief Operating Officer
Mark Clements, Company Secretary
Bernie Cleary, Operations Manager Cambodia
Brett Dunnachie, Chief Corporate Officer
Shannon Campbell, Chief Financial Officer

Company Highlights
Team
- Highly credentialed gold project operational and in-house development team;
- A proven history of building projects on time and on budget.

Gold Production
- Okvau Gold Mine commissioned on time on budget in 2021;
- ~543Koz gold produced project to date

Growth
- Significant exploration and resource growth potential in Cambodia:
  - Okvau Gold Mine reserve expansion;
  - Memot Project (100%) open pit indicated and inferred resource of 45.0Mt @ 1.2g/t Au for 1.7Moz
  - 900km^2 of prospective tenure
- Significant exploration and resource growth potential in Australia:
  - Dingo Range Gold Project located on the underexplored Dingo Range greenstone belt
  - Dingo Range open pit measured, indicated and inferred resource of 40.9Mt @ 1.1g/t Au for 1.41Moz
  - 1,110km^2 of prospective tenure

ESG
- Focussed on a net positive impact on near-mine environmental and social values by targeting strict compliance with corporate governance, international guidelines (IFC PS's) and local laws by engaging and collaborating with all stakeholders.
- Commitment to carbon neutral operations in Cambodia

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Options – Exercise, Cancellation and Issue

Emerald Resources NL (ASX: EMR) ("**Emerald**" or "**Company**") advises that it has issued 82,952 fully paid ordinary shares (Shares) to employees following the exercise of 140,000 unlisted $2.84 options expiring 12 September 2028 (issued on 12 September 2023) for which the holders have elected to pay the option exercise price by using the cashless facility provided for under the Company's Incentive Plan (Plan).

The Company also advises that it has issued 200,858 Shares to an employee following the exercise of 250,000 unlisted $1.37 options expiring 12 September 2028 (issued on 12 September 2023) for which the holder has elected to pay the option exercise price by using the cashless facility provided for under the Plan.

The Company has cancelled 24,000 unvested and unlisted $4.40 options expiring 14 August 2030 and 42,000 unvested and unlisted $6.63 options expiring 3 August 2031, previously issued in accordance with the Plan and 200,000 unlisted $8.35 options expiring 23 September 2031 have been issued to an employee under the Plan, subject to various vesting conditions.

As required under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Corporations Act") Emerald gives notice that;

(a) Emerald issued the Shares without disclosure under Part 6D.2 of the Corporations Act.

(b) This notice is being given under paragraph 5(e) of section 708A of the Corporations Act.

(c) As at the date of this notice, Emerald has complied with the provisions of the Chapter 2M of the Corporations Act (as they apply to Emerald), and section 674 and 674A of the Corporations Act.

(d) As at the date of this notice, there is no excluded information with respect to Emerald for the purposes of sections 708A (7) and (8) of the Corporations Act.

An Appendix 2A, Appendix 3G and an Appendix 3H reflecting the revised capital structure following the issue and cancellation of the above securities has been released with this announcement.

This ASX release was authorised on behalf of the Emerald Board by: Morgan Hart, Managing Director.

For further information please contact
Emerald Resources NL

Morgan Hart
Managing Director