Announcement Summary

Entity name

ILTANI RESOURCES LIMITED.

Date of this announcement

Monday October 12, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Option expiring 12 October 2029 Ex $0.57	5,651,293	12/10/2026

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

ILTANI RESOURCES LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

649345308

1.3 ASX issuer code

ILT

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/10/2026

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Oct-2026 09:11	New - Proposed issue of securities - ILT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

384,615 Tranche 2 placement shares and 192,307 options to be issued subject to shareholder approval.

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

12/10/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

5,651,293

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

One free attaching option for every two new placement shares issued.

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Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code
New class - code to be confirmed

+Security description
Option expiring 12 October 2029 Ex $0.57

+Security type
Options

ISIN code

Date the +securities the subject of this notification were issued
12/10/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.
https://asx.api.cmfyapp.com/asx-research/1.0/file/2924-03143586-3A703159&v=undefined

Options Details

+Security currency
AUD - Australian Dollar

Exercise price
AUD 0.57000000

Expiry date
12/10/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option
ILT : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities
5,651,293

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ILT : ORDINARY FULLY PAID	79,724,380

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ILTAD : OPTION EXPIRING 22-JUN-2027 EX $0.40	7,000,000
ILTAJ : PERFORMANCE RIGHTS	750,000
ILTAG : OPTION EXPIRING 31-DEC-2027 EX $0.315	3,600,000
ILTAH : OPTION EXPIRING 22-JAN-2027 EX $0.3225	310,078
ILTAI : OPTION EXPIRING 22-JAN-2028 EX $0.43	500,000
ILTAE : OPTION EXPIRING 22-JUL-2027 EX $0.30	1,000,000
New class - code to be confirmed : Option expiring 12 October 2029 Ex $0.57	5,651,293

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