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ASX ANNOUNCEMENT
13 October 2026

QUARTERLY ACTIVITIES REPORT – SEPTEMBER 2026

Highlights

- **Firm commitments received for $60M institutional placement** to accelerate Tabba Tabba development and early works – **Tranche 1 completed for $56M** (before costs)
- **Tabba Tabba DFS advanced** towards completion in CY2026
- **Pegmatite rights over E45/2364 secured,** adding optionality for Tabba Tabba Project layout and ~7km of prospective Tabba Tabba Shear, tripling the explorable strike length
- Strong Tabba Tabba infill and metallurgical drilling results, including:
    - TAMT036
        - **13.9m @ 2.0% Li_2O** from 45.2m (10.0m est. true width) and
    - TAMT038
        - **25.1m @ 1.2% Li_2O** from 56.5m (est. true width).
- Bolt Cutter Central drilling confirmed a **~2.3km by 0.8km mineralised footprint, remaining open in multiple directions**.
- Continued strong Bolt Cutter Central intersections, including:
    - BCRC115
        - **16m @ 1.5% Li_2O** from 116m (est. true width) and
    - BCRC113
        - **18m @ 1.1% Li_2O** from 16m (est. true width).
- **Exploration activities and targeting advanced** across E45/2364 and multiple other regional targets
- **Wildcat remains on track to deliver multiple catalysts in H2 2026**, including the Tabba Tabba DFS and a maiden Bolt Cutter Central Mineral Resource
- **Wildcat is well funded** with cash at bank of **$76.1M** at 30 September 2026

Australian lithium developer and explorer Wildcat Resources Limited (ASX: WC8) ("Wildcat", "WC8" or "the Company") is pleased to present its Quarterly Activities Report for the period ending 30 September 2026.

During the quarter, Wildcat continued to advance its Pilbara lithium portfolio, with development activities at the Tabba Tabba Project progressing alongside resource definition and exploration at Bolt Cutter Central.

The Tabba Tabba Definitive Feasibility Study (DFS) continued to progress towards completion in CY2026, supported by metallurgical and infill drilling across the Hutt, Chewy and Leia pegmatites. Strong results from this drilling provided additional geological, metallurgical and resource definition data to support refinement of the Mineral Resource and ongoing technical studies.

Wildcat also strengthened its strategic tenure position through the acquisition of the pegmatite rights over E45/2364, securing approximately 7km of additional strike along the prospective Tabba Tabba Shear and providing further development flexibility and exploration opportunity immediately adjacent the existing Project.

Environmental studies and monitoring continued during the quarter, supporting the ongoing DFS and State and Commonwealth environmental approvals processes for the Tabba Tabba Project.

At Bolt Cutter Central, completion of the current phase of exploration and infill drilling continued to demonstrate the scale and continuity of the Harry-Hermione pegmatite system, with the mineralised footprint extending over approximately 2.3km by 0.8km and remaining open in multiple directions. Resource modelling is underway ahead of a maiden Mineral Resource Estimate targeted for Q4 2026, while additional mineralised pegmatites identified outside the main discovery provide further exploration upside.

Wildcat received firm commitments for a $60 million institutional placement, materially strengthening the Company's balance sheet and providing funding to accelerate early development activities at Tabba Tabba, continue advancement of Bolt Cutter Central and support regional exploration and construction readiness.

Exploration and Development Activities

Tabba Tabba Project – Pilbara, Western Australia

During the quarter, Wildcat continued to advance the Tabba Tabba Lithium Project through the final stages of the Definitive Feasibility Study (DFS), while progressing resource definition, metallurgical drilling and expansion of the Company's strategic tenure position.

In August, Wildcat completed the acquisition of the pegmatite rights over E45/2364 from Elevra Limited and acquired the associated Fixed and Net Smelter Revenue (NSR) royalties from Attgold Pty Ltd[1] (Figure 1). The acquisition provides Wildcat with additional flexibility to optimise the Tabba Tabba development footprint and secures approximately 7km of additional strike along the prospective Tabba Tabba Shear immediately adjacent the existing Mining Leases.

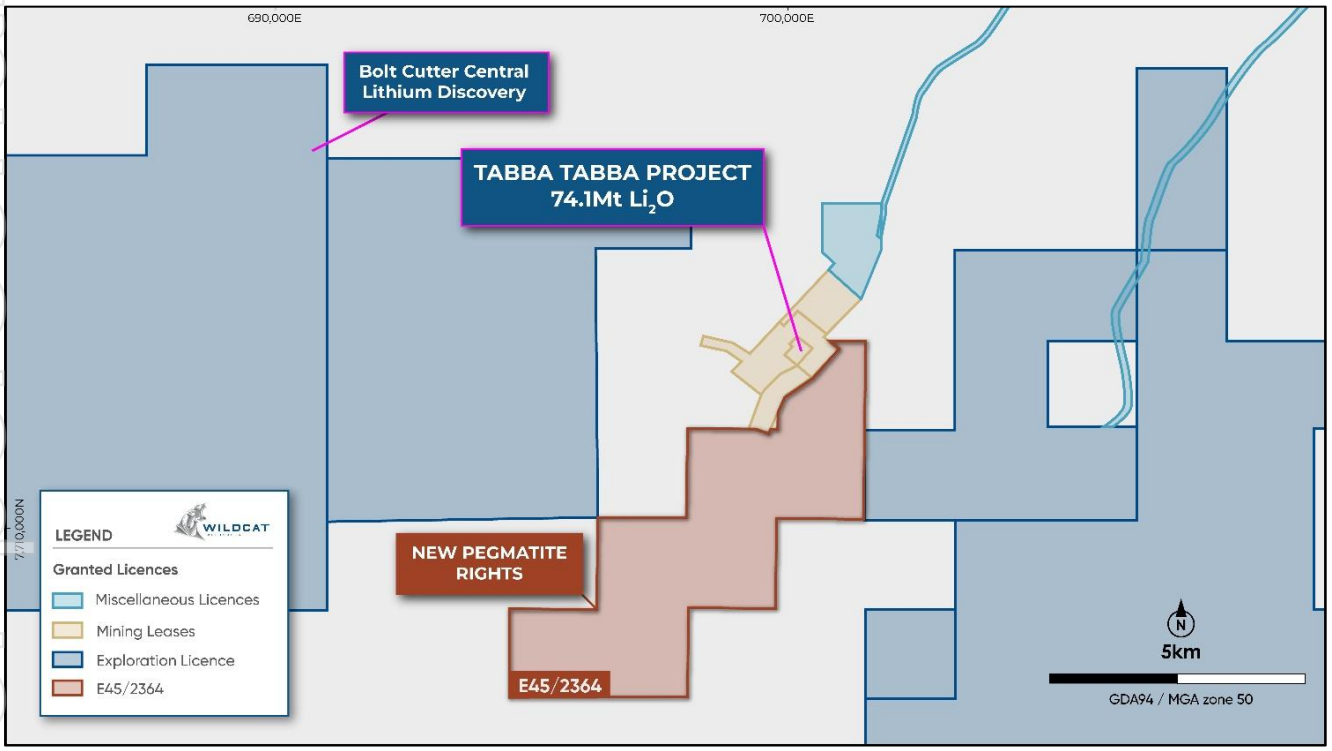


Figure 1: Tabba Tabba Project tenements and the location of E45/2364 (only relevant WC8 project tenements shown)

The expanded tenure includes continuation of the Millindinna mafic intrusion, the principal prospective host unit at Tabba Tabba, and substantially increases the area available for lithium exploration. Historical exploration across E45/2364 was largely focused on gold and base metals, with limited deeper drilling specifically targeting LCT pegmatites (Figure 2). Wildcat has commenced integrating structural interpretation, prospective host geology and historical geochemical datasets, with first pass drilling and surface sampling well advanced.

[1] WC8 ASX Announcement dated 6 August 2026, https://wcsecure.weblink.com.au/pdf/WC8/03118718.pdf

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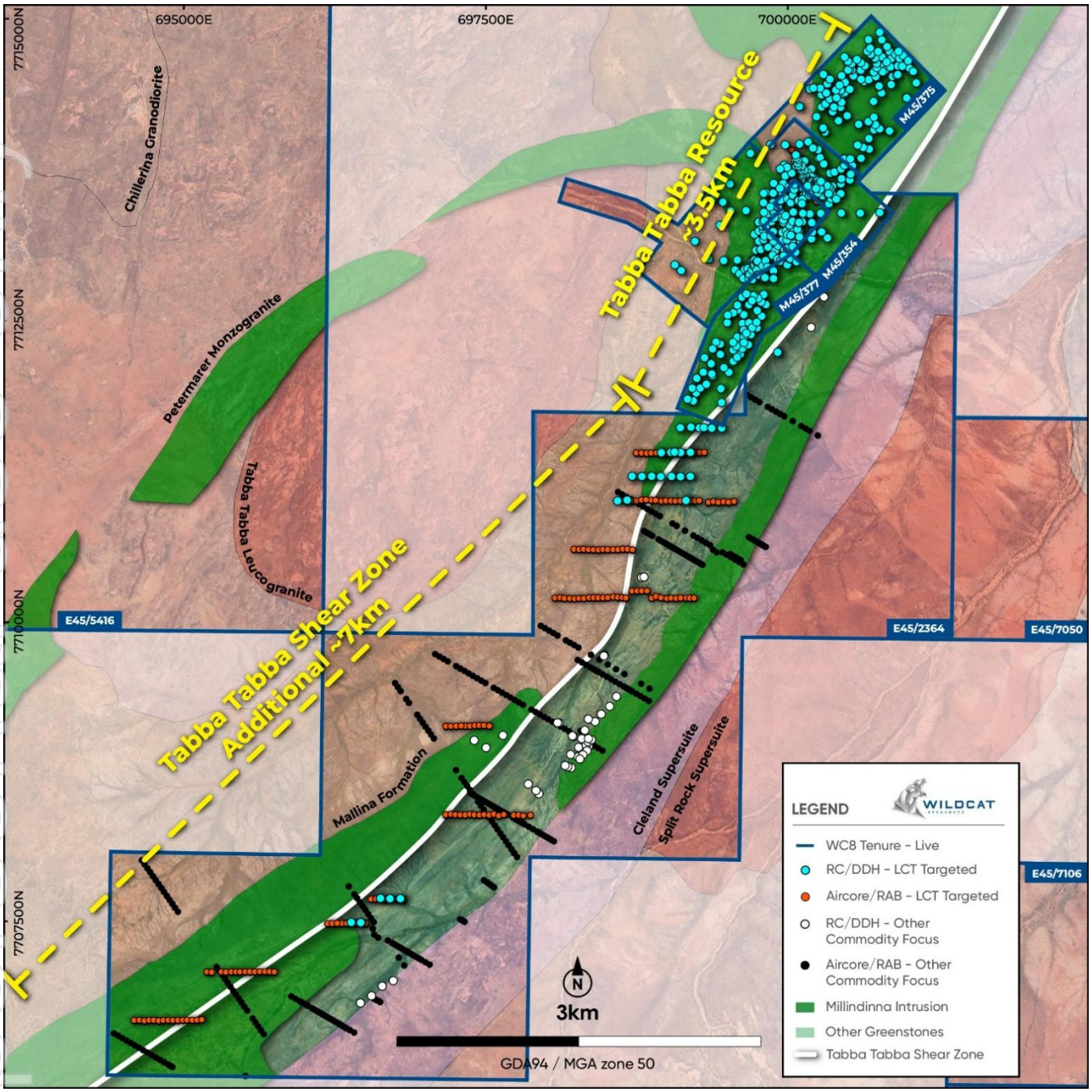


Figure 2: Drilling and regional geology within the Tabba Tabba project and E 45/2364. The Millindinna mafic intrusion extends for approximately an additional 7km through E45/2364, where historical drilling specifically targeting LCT pegmatites at depth is limited. Only relevant Wildcat exploration and mining tenements are shown.

Metallurgical and infill drilling also continued across the Hutt, Chewy and Leia pegmatites to support the DFS and ongoing resource characterisation. Significant results included **25.1m @ 1.2% Li_2O** from 56.5m (TAMT038) at Hutt, **13.9m @ 2.0% Li_2O** from 45.2m (TAMT036) at Chewy and **18m @ 1.3% Li_2O** from 69m (TARC435) at Leia[2]. The drilling provided additional geological and metallurgical information and improved confidence in the geometry and continuity of the shallower portions of the Mineral Resource.

Environmental studies continued to advance in support of the Project's State and Commonwealth environmental approvals. During the quarter, a specialised terrestrial fauna survey was undertaken at Tabba Tabba as part of the environmental studies supporting assessment under the Environmental Protection Act 1986 (WA) and the Commonwealth Environment Protection and Biodiversity Conservation Act 1999 (EPBC Act).

[2] WC8 ASX Announcement dated 31 August 2026, https://wcsecure.weblink.com.au/pdf/WC8/03128755.pdf

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Groundwater and surface water monitoring also continued throughout the quarter, providing additional baseline environmental data to support environmental assessment and future project planning. The environmental approvals process remains ongoing, with assessment activities continuing with the relevant State and Commonwealth regulatory authorities.

Bolt Cutter Central Lithium Discovery – Pilbara, Western Australia

Exploration and infill drilling

Exploration and resource definition drilling continued at the Bolt Cutter Central lithium discovery, approximately 10km west of Tabba Tabba. The completed drilling phase further demonstrated the continuity and scale of the Harry-Hermione pegmatite system, with the mineralised footprint extending over approximately **2.3km by 0.8km** and remaining open in multiple directions.

Strong results were returned from both near-surface and down-dip drilling, including **16m @ 1.5% Li_2O from 116m** (BCRC115), **18m @ 1.1% Li_2O from 16m** (BCRC113), and **11m @ 1.5% Li_2O** from 67m and **6m @ 1.5% Li_2O** from 174m (BCRC112)[2]. The results reinforced the stacked nature and vertical continuity of the mineralised pegmatite system.

Exploration drilling outside the principal Harry-Hermione system also identified additional mineralised pegmatites. BCRC108 returned **2m @ 2.0% Li_2O** from 20m, while drilling on adjacent E 45/5416 returned **3m @ 1.0% Li_2O** from 45m (BCRC102), extending mineralisation approximately 300m along strike from the previously reported BCRC087 intersection. These occurrences remain open and provide additional targets for future exploration.

All assays from the resource drilling phase have now been received and modelling is underway, with delivery of a **maiden Mineral Resource Estimate targeted for Q4 2026**. Subsequent drilling will focus on priority areas identified through the resource modelling process and opportunities to extend the discovery.

Regional Exploration Activities, Pilbara, WA

Regional exploration activities continued across Wildcat's Pilbara portfolio during the quarter, with drilling and surface geochemistry undertaken across a number of priority targets.

Tabba Tabba Exploration

First-pass exploration drilling was completed on tenement E 45/2364, testing prospective geological positions beyond the currently defined Mineral Resource areas. Drilling intersected multiple pegmatites within prospective host sequences, with geological interpretation ongoing and all assay results currently pending. Soil sampling was also conducted across previously under-sampled areas. The results will be integrated with existing geological, geochemical and geophysical datasets to support ongoing target generation and prioritisation.

Bolt Cutter Central Exploration

Regional exploration continued at Bolt Cutter Central including drilling of targets outside the main resource area. The program tested interpreted pegmatite trends and provided additional geological information to refine the regional exploration model and prioritise future drilling. All assays are currently pending.

This work complements the resource definition activities at Bolt Cutter Central and forms part of the Company's broader strategy to systematically evaluate the prospective tenure surrounding the discovery.

Other Regional Exploration

At **Farrell Well**, reconnaissance drilling was completed to test prospective geological and structural targets, with geological interpretation and assessment of results ongoing. All assays are currently pending. See Figure 3 for location.

Exploration planning also progressed at **Mount Adrah in NSW**, where geological and geochemical datasets were reviewed and numerous priority targets refined for potential future drill testing. Work during the quarter focused on integrating historical exploration with updated geological interpretations, progressing land access with private landowners and securing local government approvals.

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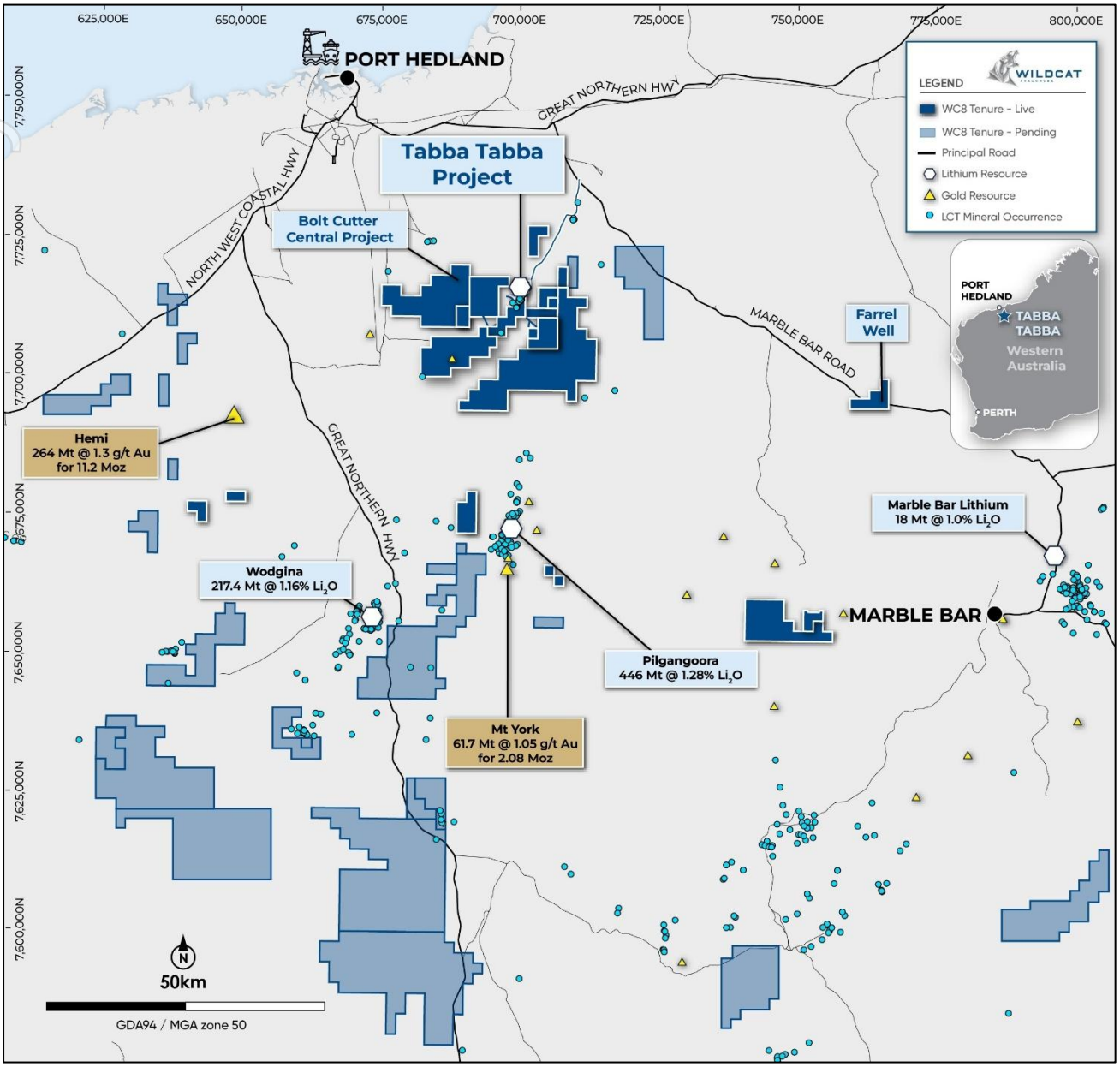


Figure 3: Location of Tabba Tabba and the surrounding exploration tenements at quarter end. Pending Miscellaneous Leases or second-in-time applications are not displayed. Exploration rights may vary, with full details of tenure status and changes found in Appendix 1.

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Corporate Activities

Funding and Commercial Activities

During the quarter, Wildcat received firm commitments to raise **$60 million** (before costs) through a placement to institutional and sophisticated investors of approximately **196.7 million new fully paid ordinary shares at $0.305 per share** to be completed in 2 tranches:

- Tranche 1: 183,606,558 shares issued under the Company's existing placement capacity under ASX Listing rule 7.1; and
- Tranche 2: 13,114,754 shares to be issued subject to shareholder approval at a general meeting expected to be held in November 2026.

The placement received strong support from existing and new domestic and international institutional investors, including specialist global resources funds.

The proceeds, together with existing cash reserves, are intended to accelerate early development activities at Tabba Tabba, including process plant front-end engineering and design, road and village development, site establishment and planning for potential long-lead item procurement. Funding will also support ongoing conversion of Bolt Cutter Central into a Mineral Resource, regional exploration and broader construction-readiness activities.

The placement materially strengthens Wildcat's balance sheet as the Company progresses the Tabba Tabba DFS and continues project financing and offtake discussions with commercial banks, specialist financiers, government funding agencies, strategic partners and Tier-1 customers.

Cashflows for the Quarter

As at 30 September 2026, Wildcat maintained a strong cash position of approximately **$76.1M.**

During the quarter, total cash outflows comprised **$5.5M** in cash consideration paid to purchase the E45/2364 pegmatite rights and associated royalties, **$2.8M** for exploration and evaluation activities, **$5.1M** for project studies, approvals, community engagement and administration.

Cash inflows during the quarter included, **$56.0M** in gross proceeds from Tranche 1 of the capital raise (offset by **$2.9M** in costs), **$0.5M** in interest income as well as **$1.3M** received under the FY25 Research and Development Tax Incentive claim.

Related party payments for the quarter totalled **$0.4M** (Appendix 5B section 6.1). This includes amounts paid to directors including director fees and statutory superannuation.

Attached to this report is **Appendix 5B**, which provides the Company's detailed cashflow statement for the quarter.

Activities for the December Quarter

For the three months ending 31 December 2026, the Company plans to:

- Progress the Tabba Tabba DFS and associated development, engineering and approvals activities.
- Advance Tabba Tabba early works and project readiness activities.
- Continue resource evaluation and exploration activities at Bolt Cutter Central.
- Evaluate results from recent exploration programs across the broader Tabba Tabba tenure and refine follow-up activities.
- Continue regional geochemical assessment and target generation across the expanded Tabba Tabba and Bolt Cutter tenure.
- Progress exploration approvals, access and target evaluation at Mount Adrah.

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- Continue regional exploration planning and target generation across the broader project portfolio.

September 2026 Quarter – ASX Announcements

This Quarterly Activities Report contains information extracted from ASX market announcements reported in accordance with the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (2012 JORC Code). Further details (including 2012 JORC Code reporting tables where applicable) of exploration results referred to in this Quarterly Activities Report can be found in the following announcements lodged on the ASX:

Title	Date
WILDCAT SECURES PEGMATITE RIGHTS AND ROYALTIES OVER E45/2364	6 August 2026
CONTINUED STRONG DRILL RESULTS	31 August 2026
A$60M PLACEMENT TO FAST-TRACK TABBA TABBA DEVELOPMENT	21 September 2026

The announcements can be viewed on the Company's website www.wildcatresources.com.au under the Investors tab.

Wildcat confirms that it is not aware of any new information or data that materially affects the information included in any original ASX announcement.

- ENDS -

This announcement has been authorised by the Board of Directors of the Company.

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ASX Listing Rule Information

About Tabba Tabba

Tabba Tabba is an advanced lithium and tantalum exploration and development project that is located on granted Mining Leases just 80km from the Port of Hedland, Western Australia. It is nearby some of the world's largest hard-rock lithium mines (47km by road from the 446Mt Pilgangoora Project[3] and 87km by road to the 259Mt Wodgina Project[4]).

The Tabba Tabba Project has a spodumene-dominant Mineral Resource informed by more than 115,000m of drilling (44% diamond drill core and 56% RC drill core) of 74.1Mt at 1.0% Li_2O (at a 0.45% Li_2O cut-off grade) and a tantalum Mineral Resource of 1.2Mt at 482ppm Ta2O5 (at a 200ppm Ta2O5 cut-off grade)[5] containing 1,277,300lbs of Ta2O5 (Table 1 and Table 2). Mineralisation outcrops at surface and the extensive pegmatite system is more than 3km long, with potential for further discovery at depth. In July 2024[6] the Company announced stage 1 metallurgical flotation test results of 79% to 84% at head grades of 1.0% to 1.4% Li_2O to produce a 5.5% Li_2O concentrate with low iron and no deleterious elements. 94% of the 2024 Mineral Resource estimate (MRE) is in the high confidence Indicated category, and 63% of the resource is contained within the giant Leia Pegmatite, which is up to 180m true width.

Table 1 – Tabba Tabba JORC (2012) MRE as at 28 November 2024 (using 0.45% Li_2O cut-off).

Category	Tonnes (Mt)	Li_2O (%)	Ta_2O_5 (ppm)	Fe_2O_3 (%)	Li2O (T)	Ta_2O_5 (lb)
Indicated	70.0	1.01	53	0.64	709,100	9,948,600
Inferred	4.1	0.76	65	0.88	31,100	724,700
Total	**74.1**	**1.00**	**54**	**0.65**	**740,200**	**10,673,300**

Note: Reported above a Li_2O cut-off grade of 0.45%. Appropriate rounding applied. Wildcat announced the Tabba Tabba Lithium Project JORC (2012) Mineral Resource Estimate on 28 November 2024[7]

Table 2 – Tabba Tabba Tantalum MRE as at 28 November 2024 (using a 200ppm Ta_2O_5 cut-off).

Category	Tonnes (Mt)	Li_2O (%)	Ta_2O_5 (ppm)	Fe_2O_3 (%)	Li_2O (T)	Ta_2O_5 (lb)
Indicated	1.19	0.09	482	0.74	1,073	1,267,600
Inferred	0.01	0.05	445	2.50	5	9,700
Total	**1.20**	**0.09**	**482**	**0.76**	**1,078**	**1,277,300**

***Note**: Reported above a Ta_2O_5 cut-off grade of 200ppm Ta_2O_5. Appropriate rounding applied. Only the Tabba Tabba Pegmatite domain contributes to the Tabba Tabba Tantalum Resource. All other domains are excluded. A 2012 JORC compliant tantalum Mineral Resource estimate for the Tabba Tabba Project was announced by Pilbara Minerals in January 2015[8] comprising a combined measured, indicated and inferred resource of 318.1Kt at 950ppm Ta_2O_5 for 666,200lbs of contained Ta_2O_5 at a 400ppm Ta_2O_5 lower cut-off grade and 6,000ppm Ta_2O_5 upper cut off grade. Wildcat announced the updated Tabba Tabba Tantalum JORC (2012) Mineral Resource estimate reported in Table 4 on 28 November 2024[9].*

In July 2023, Wildcat commenced an RC drilling program to systematically explore the Tabba Tabba mining tenement package for lithium mineralisation[10]. A major lithium discovery was announced by the Company on 18 September 2023[11] after assay results confirmed thick intersections of lithium mineralised pegmatites were returned from multiple RC holes in the central and northern pegmatite clusters. On 12 October 2023, Wildcat announced it has successfully completed the acquisition of the Project.

[3] Pilbara Minerals Ltd ASX announcement 11 June 2025: Pilgangoora-Mineral-Resource-Update.pdf
[4] MIN ASX announcement 23 October 2018: http://clients3.weblink.com.au/pdf/MIN/02037855.pdf
[5] WC8 ASX announcement 28 November 2024: https://wcsecure.weblink.com.au/pdf/WC8/02887042.pdf
[6] WC8 ASX announcement 16 July 2024: https://wcsecure.weblink.com.au/pdf/WC8/02828153.pdf
[7] WC8 ASX announcement 28 November 2024: https://wcsecure.weblink.com.au/pdf/WC8/02887042.pdf
[8] PLS ASX announcement 19 January 2015: Pilbara-Reports-Updated-Mineral-Resource-For-Tabba-Tabba-Tantalum-Project-WA.pdf
[9] WC8 ASX announcement 28 November 2024: https://wcsecure.weblink.com.au/pdf/WC8/02887042.pdf
[10] WC8 ASX announcement 14 July 2023: https://www.investi.com.au/api/announcements/wc8/0d6e63aa-fbc.pdf
[11] WC8 ASX announcement 18 September 2023: https://www.investi.com.au/api/announcements/wc8/bd9e13dc-76f.pdf

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In July 2025 the Company announced a positive and robust PFS for the Tabba Tabba Project outlining potential for a 17 year mine life based on a Maiden Probable Ore Reserve of 46.3Mt at 1.0% Li_2O using broker consensus SC6.0 pricing of USD $1,384/t FOB (Table 3). At $1,384/t FOB, the PFS projects the project to generate a post-tax NPV(8%) of $1.2Bn at a post-tax IRR of 22.9% with $443M CAPEX with a post-tax payback period of 5.4 years.

Table 3 – Tabba Tabba Lithium Maiden Ore Reserve of 46.3Mt at 0.99%

Source	Classification	Tonnes (Mt)	Li2O (%)	Ta2O5 (ppm)	Fe2O3 (%)	Li2O (kt)
Open pit	Proved	-	-	-	-	-
	Probable	36.8	1.00	62.4	1.06	366
Underground	Proved	-	-	-	-	-
	Probable	9.5	0.94	51.9	0.86	90
Total	**Probable**	**46.3**	**0.99**	**60.2**	**1.02**	**456**

***Note**: The Ore Reserve is based on the November 2024 Mineral Resource Estimate (MRE) (Table 1), but does not include the Chewy, Han or Hutt pegmatites, which collectively account for approximately 15% of the MRE.*

The pegmatites at Tabba Tabba are often thick and shallow dipping. This bodes well for the economics of an eventual mining project. Some of the true width intercepts received to date from throughout the project include:

- **105.3m at 1.1% Li_2O** from 213.7m (TARC259AD), including **43.4m @ 1.4% Li_2O** from 239.0m;
- **84.8m at 1.3% Li_2O** from 251.4m (TADD020), including **53.6m @ 1.5% Li_2O** from 251.4m;
- **84.0m at 1.4% Li_2O** from 236.0m (TADD051), including **44.0m @ 1.9% Li_2O** from 268.0m
- **89.8m at 1.2% Li_2O** from 260.0m (TADD047), including **21.7m @ 2.1% Li_2O** from 291.3m
- **70.0m at 1.1% Li_2O** from 265.0m (TADD021), including **41.0m @ 1.3% Li_2O** from 278.0m;
- **67.0m at 1.1% Li_2O** from 351.0m (TARC265D);
- **68.0m at 1.4% Li_2O** from 337m (TADD015, including **50m @ 1.5% Li_2O** from 338m;
- **58.7m at 1.3% Li_2O** from 333.1m (TADD011), including **11.8m @ 2.3% Li_2O** from 362.2m;
- **43.0m at 1.4% Li_2O** from 316.0m (TAARC348D), and **43.4m @ 1.1% Li_2O** from 412.0m;
- **54.4m at 1.2% Li_2O** from 267.9m (TADD030), and **25.0m @ 1.2% Li_2O** from 363.9;
- **135m at 0.9% Li_2O** from 179m (TARC234D), including **99m @ 1.2% Li_2O** from 207m**;**
- **123.4m at 0.9% Li_2O** from 350.7m (TARC245D), including **69.9m @ 1.2% Li_2O** from 399m;
- **111.4m at 0.9% Li_2O** from 246.6m (TARC161AD), including **60.3m at 1.4% Li_2O** from 297.8m;
- **94m at 1.0% Li_2O** from 206m (TARC154AD), including **64.4m @ 1.3% Li_2O** from 225m;
- **94.8m at 0.9% Li_2O** from 361.9m (TARC264D), including **44.7m at 1.3% Li_2O** from 406.3m;
- **180m at 1.1% Li_2O** from 206m (TARC148);
- **73m at 1.1% Li_2O** from 266m (TARC246), including **10m at 2% Li_2O** from 328m;
- **70.0m at 1.0% Li_2O** from 183m (TARC145), including **47m at 1.5% Li_2O** from 183m;
- **85.0m at 1.3% Li_2O** from 167m (TARC144), Including **10m at 2.5% Li_2O** from 175m; and
- **85.0m at 1.5% Li_2O** from 133m (TARC128), Including **9m at 3.0% Li_2O** from 199m.

The Project has favourable attributes which position it well for near-term development and as such, the Company has continued to aggressively advance the project through permitting and studies processes, with much of the DFS work already completed.

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About Bolt Cutter

Wildcat's Bolt Cutter Lithium Project is considered highly prospective for lithium and gold mineralisation. The tenements are located in positions proximal to the Split Rocks Supersuite granitoid complex (considered a fertile source of LCT-type pegmatites) and on regional structures along strike from the 446Mt Pilgangoora[12] and 259Mt Wodgina[13] lithium projects; and in strategic positions on the Berghaus Shear along trend from the 6.8Moz Hemi gold deposit discovered by De Grey Mining (ASX: DEG) now being developed by Northern Star Resources (ASX:NST). Wildcat continues to advance early-stage exploration across its Bolt Cutter landholding.

About Bolt Cutter Central lithium discovery

The Bolt Cutter Central lithium discovery is located ~10km to the west of the Tabba Tabba Project (Figure 4). It is an early-stage greenfields exploration project with lithium mineralisation associated with swarms of lithium-caesium-tantalum (LCT) pegmatite dykes hosted in a granodiorite unit and remains open in most directions. Maiden reconnaissance RC drilling commenced in July 2025, leading to the discovery of the Harry and Hermione Pegmatite Swarms. The tenement package was bolstered by a tenement acquisition concluding in August 2025 by the acquisition of the full rights to the adjacent tenement E45/5416, located only 2.3km from the Tabba Tabba Project. The Bolt Cutter Central pegmatite system has continued to grow with a mineralised footprint of approximately 0.8 by 2.3 kilometres currently defined. A maiden mineral resource estimate expected to be completed in H2 2026 with continued target generation and definition ongoing.

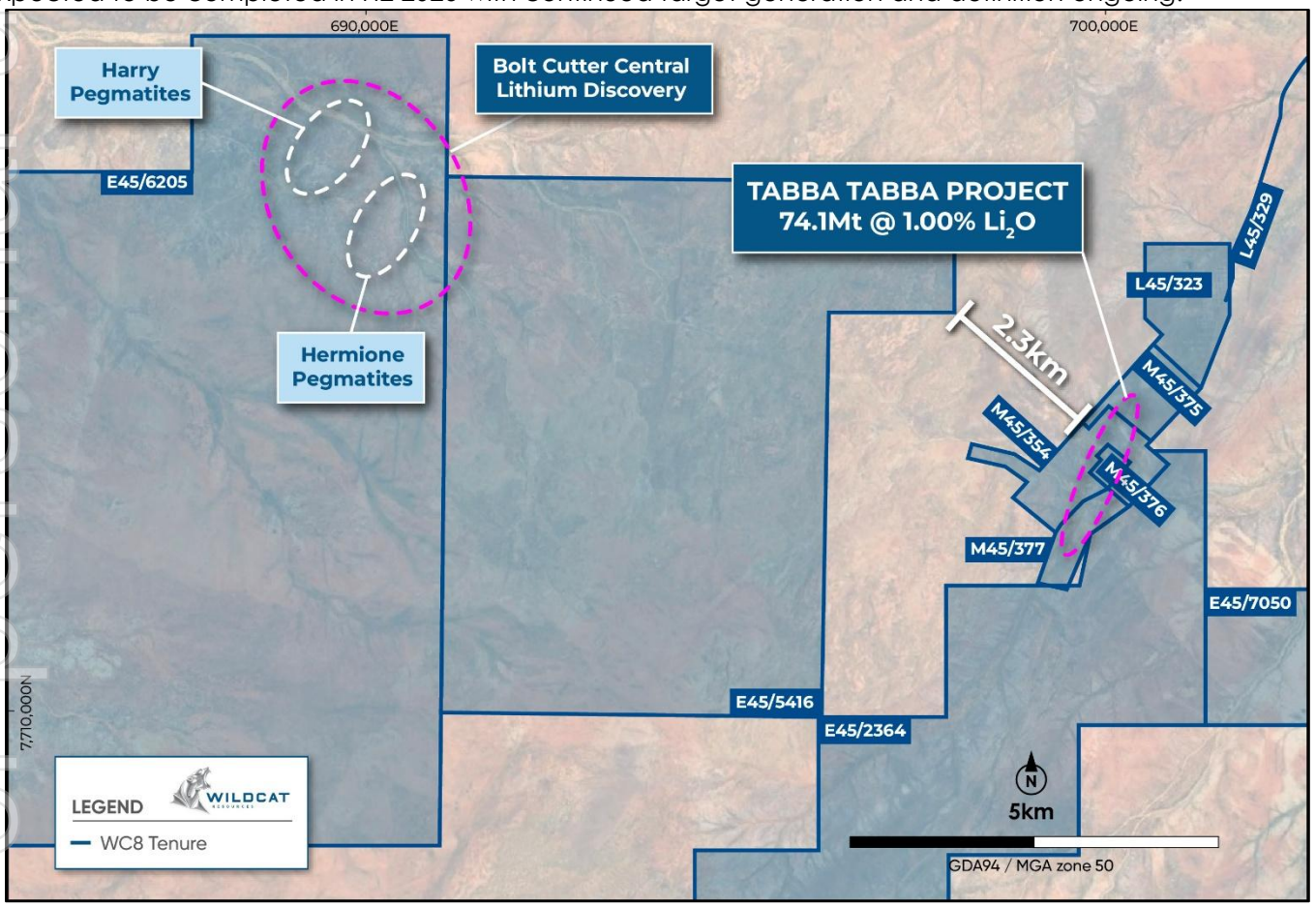


Figure 4: Location of the Bolt Cutter Central discovery relative to the Tabba Tabba Project, WA. Mineral and exploration rights may across vary across tenements.

About Mt Adrah

Mt Adrah is a highly prospective 493km2 tenement package located within the well-endowed Lachlan Orogen region in NSW and straddling the Gilmore Suture Zone (associated with mineralisation at numerous

[12] Pilbara Minerals Ltd ASX announcement 11 June 2025: Pilgangoora-Mineral-Resource-Update.pdf

[13] MIN ASX announcement 23 October 2018: http://clients3.weblink.com.au/pdf/MIN/02037855.pdf

large mines including Cowal gold deposit: >11Moz Au[14]; Temora copper-gold deposit: 2.2Moz Au & 728kt Cu[15]; and the Cobar goldfields). The project includes the Hobbs Pipe gold deposit which has a JORC (2012) Mineral Resource Estimate of 20.5Mt @ 1.1g/t Au for 770,000 oz of contained gold (Table 4).

Hobbs Pipe is a monzodiorite-hosted intrusion-related gold deposit (IRGS) with similarities to the IRGS gold systems that occur in the Alaskan Tintina Province, which includes the 16Moz Fort Knox Gold Mine. Since acquiring the Mt Adrah Project, Wildcat has confirmed that alteration and mineralisation associated with an intrusive complex extends for more than 1km away from Hobbs Pipe and includes numerous reduced monzodiorite dykes within a gold, arsenic and antimony rich exoskarn. In addition to Hobbs Pipe, the complex hosts several high-grade gold reefs that have been identified by historic artisanal workings and exploration drilling.

Table 4: JORC (2012) Mineral Resources estimate for the Hobbs Pipe Gold Deposit

Resource Classification	Depth Below Surface	Oxidation Zone	COG Au (g/t)	Tonnes (Mt)	Grade (g/t Au)	Contained Gold (oz)
Indicated	0 – 150m	Oxides	0.4	0.6	0.9	18,000
		Fresh	0.9	3.0	1.0	96,000
	150 – 700m	Fresh	0.9	8.5	1.2	320,000
	Total Indicated Resources			**12.1**	**1.1**	**440,000**
Inferred	0 – 150m	Fresh	0.5	0.2	0.6	39,000
	150 – 700m	Fresh	0.9	8.2	1.1	290,000
	Total Inferred Resources			**8.4**	**1.1**	**330,000**
TOTAL RESOURCES				**20.5**	**1.1**	**770,000**

***Note**: The Hobbs Pipe Mineral Resource was first reported in an announcement by former Mt Adrah owners Sovereign Gold Company Ltd (ASX Announcement 27 December 2013[16]) and affirmed by Wildcat when it acquired Mt Adrah as Fraser Range Metals Ltd on 23 August 2019[17]. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and, in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the original market announcements continue to apply and have not materially changed. The company confirms that the form and context in which the competent persons findings were made have not been materially modified from the original announcement.*

Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Wildcat Resources Limited's planned exploration program and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may", "potential," "should," and similar expressions are forward-looking statements. Although Wildcat Resources Limited believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements.

Competent Person's Statement

The information in this report that relates to Exploration Results and Mineral Resources is based on, and fairly represents, information compiled by Sam Hoppe, a Competent Person who is a Member of the Australian Institute of Geoscientists (AIG). Mr Hoppe is a full-time employee of Wildcat Resources Limited. Mr Hoppe has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration, and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the JORC Code. Mr Hoppe consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

[14] EVN ASX announcement 14 February 2024: https://clients3.weblink.com.au/pdf/EVN/02772317.pdf

[15] Sandfire Resources NL ASX announcement 19 October 2017: https://announcements.asx.com.au/asxpdf/20171019/pdf/43nc75x181br6m.pdf

[16] Sovereign Gold Ltd ASX announcement 27 December 2013: https://announcements.asx.com.au/asxpdf/20131227/pdf/42lwgh4996pvch.pdf

[17] Fraser Range Metals Ltd ASX announcement 23 August 2019: https://announcements.asx.com.au/asxpdf/20190823/pdf/447s52fxbdmrfc.pdf

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Appendix 1 - Interest in Mining Tenements

Tenement ID	Status	Project Name	State	Interest acquired or disposed	Interest at the end of the quarter	Comment
E46/1649	Pending	Bolt Cutter	WA	-	100%	
E46/1650	Pending	Bolt Cutter	WA	-	100%	
E46/1651	Pending	Bolt Cutter	WA	-	100%	
E45/5416	Granted	Bolt Cutter	WA	-	100%	
E45/5612	Granted	Bolt Cutter	WA	-	100%	
E45/6205	Granted	Bolt Cutter	WA	-	100%	LCT and LCT mineral development rights only
E45/6423	Granted	Bolt Cutter	WA	-	100%	
E45/6625	Pending	Bolt Cutter	WA	-	100%	Transfers to MIN upon grant
E45/6841	Pending	Bolt Cutter	WA	-	100%	
E45/6954	Pending	Bolt Cutter	WA	-	100%	Transfers to MIN upon grant
E45/6990	Granted	Bolt Cutter	WA	-	100%	
E45/6992	Granted	Bolt Cutter	WA	-	100%	
E45/6993	Pending	Bolt Cutter	WA	-	100%	
E45/7044	Granted	Bolt Cutter	WA	-	100%	
E45/7047	Granted	Bolt Cutter	WA	-	100%	
E45/7050	Granted	Bolt Cutter	WA	-	100%	
E45/7051	Granted	Bolt Cutter	WA	-	100%	
E45/7077	Granted	Bolt Cutter	WA	-	100%	
E45/7079	Pending	Bolt Cutter	WA	-	100%	
E45/7124	Pending	Bolt Cutter	WA	-	100%	
E45/7176	Granted	Bolt Cutter	WA	-	100%	
E45/7192	Pending	Bolt Cutter	WA	-	100%	
E45/7226	Pending	Bolt Cutter	WA	-	100%	
E45/7237	Pending	Bolt Cutter	WA	-	100%	Subject to ballot
E45/7255	Pending	Bolt Cutter	WA	-	100%	3rd in time application
E45/7266	Pending	Bolt Cutter	WA	-	100%	3rd in time application
E45/7299	Pending	Bolt Cutter	WA	-	100%	
E45/7312	Pending	Bolt Cutter	WA	-	100%	
E47/5154	Granted	Bolt Cutter	WA	-	100%	
E47/5221	Pending	Bolt Cutter	WA	-	100%	
E47/5241	Pending	Bolt Cutter	WA	-	100%	
E47/5259	Granted	Bolt Cutter	WA	-	100%	
E47/5260	Pending	Bolt Cutter	WA	-	100%	
E47/5270	Pending	Bolt Cutter	WA	-	100%	
E47/5276	Pending	Bolt Cutter	WA	-	100%	
E47/5332	Pending	Bolt Cutter	WA	-	100%	
E47/5341	Pending	Bolt Cutter	WA	-	100%	
E47/5342	Pending	Bolt Cutter	WA	-	100%	

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Tenement ID	Status	Project Name	State	Interest acquired or disposed	Interest at the end of the quarter	Comment
E47/5354	Pending	Bolt Cutter	WA	100%	0%	
E47/5362	Pending	Bolt Cutter	WA	100%	0%	
E47/5425	Pending	Bolt Cutter	WA	-	100%	
E80/5772	Pending	Carr Boyd	WA	-	100%	
EL 6372	Granted	Mt Adrah	NSW	-	100%	
EL 7844	Granted	Mt Adrah	NSW	-	100%	
EL 8606	Granted	Mt Adrah	NSW	-	100%	
EL 9063	Granted	Mt Adrah	NSW	-	100%	
E59/3081	Pending	Paynes Find	WA	-	100%	
E59/3104	Pending	Paynes Find	WA	-	100%	
E59/3105	Pending	Paynes Find	WA	-	100%	
E74/0760	Granted	Sauron	WA	-	100%	
E74/0815	Granted	Sauron	WA	-	100%	
E74/0816	Granted	Sauron	WA	-	100%	
E45/2364	Granted	Tabba Tabba	WA	-	100%	
E45/7106	Granted	Tabba Tabba	WA	-	100%	
G45/0359	Granted	Tabba Tabba	WA	-	100%	
G45/0360	Pending	Tabba Tabba	WA	-	100%	
G45/0361	Pending	Tabba Tabba	WA	100%	100%	
L45/0323	Granted	Tabba Tabba	WA	-	100%	
L45/0329	Granted	Tabba Tabba	WA	-	100%	
L45/0757	Granted	Tabba Tabba	WA	-	100%	
L45/0758	Granted	Tabba Tabba	WA	-	100%	
L45/0759	Granted	Tabba Tabba	WA	-	100%	
L45/0810	Granted	Tabba Tabba	WA	-	100%	
L45/0845	Pending	Tabba Tabba	WA	-	100%	
L45/0846	Granted	Tabba Tabba	WA	-	100%	
L45/0847	Granted	Tabba Tabba	WA	-	100%	
L45/0848	Pending	Tabba Tabba	WA	-	100%	
L45/0862	Pending	Tabba Tabba	WA	100%	0%	
L45/0863	Granted	Tabba Tabba	WA	-	100%	
L45/0866	Granted	Tabba Tabba	WA	-	100%	
L45/0868	Granted	Tabba Tabba	WA	-	100%	
L45/0911	Granted	Tabba Tabba	WA	-	100%	
L45/0912	Pending	Tabba Tabba	WA	100%	100%	
L45/0913	Pending	Tabba Tabba	WA	100%	100%	
L45/0914	Pending	Tabba Tabba	WA	100%	100%	
L45/0915	Pending	Tabba Tabba	WA	100%	100%	
L45/0916	Pending	Tabba Tabba	WA	100%	100%	
M45/0354	Granted	Tabba Tabba	WA	-	100%	

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Tenement ID	Status	Project Name	State	Interest acquired or disposed	Interest at the end of the quarter	Comment
M45/0375	Granted	Tabba Tabba	WA	-	100%	
M45/0376	Granted	Tabba Tabba	WA	-	100%	
M45/0377	Granted	Tabba Tabba	WA	-	100%	
E08/3559	Granted	Tirrawarra	WA	-	100%	
E08/3674	Granted	Tirrawarra	WA	-	100%	
E08/3817	Pending	Tirrawarra	WA	-	100%	Subject to ballot
E15/2205	Pending	Horseshoe	WA	100%	100%	
E53/2450	Pending	Alf Well	WA	100%	100%	
E47/5455	Pending	Bolt Cutter	WA	100%	100%	
E47/5456	Pending	Bolt Cutter	WA	100%	100%	
E47/5457	Pending	Bolt Cutter	WA	100%	100%	

Note, project names may change as they become redefined through additional work.

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Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

Wildcat Resources Limited

ABN	Quarter ended ("current quarter")
65 098 236 938	30 September 2026

Consolidated statement of cash flows		Current quarter $A'000	Year to date (3 months) $A'000
1.	**Cash flows from operating activities**		
1.1	Receipts from customers		
1.2	Payments for		
	(a) exploration & evaluation	-	-
	(b) development	-	-
	(c) production	-	-
	(d) staff costs	(907)	(907)
	(e) administration and corporate costs	(1,469)	(1,469)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	471	471
1.5	Interest and other costs of finance paid	(8)	(8)
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	1,419	1,419
1.8	Other	-	-
1.9	**Net cash from / (used in) operating activities**	**(494)**	**(494)**
2.	**Cash flows from investing activities**		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) tenements	(5,500)	(5,500)
	(c) property, plant and equipment	(282)	(282)
	(d) exploration & evaluation	(2,829)	(2,829)
	(e) investments	-	-
	(f) other non-current assets	-	-
2.2	Proceeds from the disposal of:	-	-
	(a) entities	-	-
	(b) tenements	-	-

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Consolidated statement of cash flows		Current quarter $A'000	Year to date (3 months) $A'000
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (Project Studies)	(5,073)	(5,073)
2.6	**Net cash from / (used in) investing activities**	**(13,684)**	**(13,684)**

3.	**Cash flows from financing activities**		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	56,000	56,000
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	(2,926)	(2,926)
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material) – Lease principal	(31)	(31)
3.10	**Net cash from / (used in) financing activities**	**53,043**	**53,043**

4.	**Net increase / (decrease) in cash and cash equivalents for the period**		
4.1	Cash and cash equivalents at beginning of period	37,194	37,194
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(494)	(494)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(13,684)	(13,684)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	53,043	53,043
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	**Cash and cash equivalents at end of period**	**76,059**	**76,059**

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5.	**Reconciliation of cash and cash equivalents** at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	**Current quarter $A'000**	**Previous quarter $A'000**
5.1	Bank balances	59,049	4,184
5.2	Call deposits	17,010	33,010
5.3	Bank overdrafts		-
5.4	Other (provide details)		-
5.5	**Cash and cash equivalents at end of quarter (should equal item 4.6 above)**	**76,059**	**37,194**

6.	**Payments to related parties of the entity and their associates**	**Current quarter $A'000**
6.1	Aggregate amount of payments to related parties and their associates included in item 1	(388)
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

7.	**Financing facilities** *Note: the term "facility' includes all forms of financing arrangements available to the entity.* *Add notes as necessary for an understanding of the sources of finance available to the entity.*	**Total facility amount at quarter end $A'000**	**Amount drawn at quarter end $A'000**
7.1	Loan facilities	-	-
7.2	Credit standby arrangements	-	-
7.3	Other (please specify)	-	-
7.4	**Total financing facilities**	-	-

7.5	**Unused financing facilities available at quarter end**	-
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.	

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8.	Estimated cash available for future operating activities	$A'000
8.1	Net cash from / (used in) operating activities (item 1.9)	(494)
8.2	(Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(2,829)
8.3	Total relevant outgoings (item 8.1 + item 8.2)	(3,323)
8.4	Cash and cash equivalents at quarter end (item 4.6)	76,059
8.5	Unused finance facilities available at quarter end (item 7.5)	-
8.6	Total available funding (item 8.4 + item 8.5)	**76,059**
8.7	**Estimated quarters of funding available (item 8.6 divided by item 8.3)**	23

Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.

8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:

8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?

Answer: N/A

8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?

Answer: N/A

8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer: N/A

Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.

Compliance statement

1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.

2 This statement gives a true and fair view of the matters disclosed.

Date: ....13 October 2026.....

Authorised by: ..Board of Directors.....
(Name of body or officer authorising release – see note 4)

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Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.

2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.

3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.

4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [*name of board committee – eg Audit and Risk Committee*]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".

5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.

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