Announcement Summary

Entity name

ENOVA MINING LIMITED

Applicable security for the reorganisation

ENVAA	OPTION EXPIRING VARIOUS DATES VARIOUS PRICES
ENV	ORDINARY FULLY PAID
ENVN	ORDINARY FULLY PAID DEFERRED
ENVAE	OPTION EXPIRING 31-JUL-2027 EX $0.04
ENVAD	OPTION EXPIRING 16-APR-2029 EX NIL
ENVAC	OPTION EXPIRING 14-JUN-2028 EX $0.011
ENVO	OPTION EXPIRING 29-DEC-2028

Announcement Type

New Announcement

Date of this announcement

14/10/2026

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

25/11/2026

Record Date

26/11/2026

Issue Date

3/12/2026

Refer to below for full details of the announcement

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Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

ENOVA MINING LIMITED

1.2 Registered Number Type

ACN

Registration Number

087595980

1.3 ASX issuer code

ENV

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/10/2026

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
ENVAA	OPTION EXPIRING VARIOUS DATES VARIOUS PRICES
ENV	ORDINARY FULLY PAID
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ENVAE	OPTION EXPIRING 31-JUL-2027 EX $0.04
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ENVO	OPTION EXPIRING 29-DEC-2028

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**

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- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	13/11/2026	Actual	No

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

26/11/2026

3.2 Date of +security holder meeting

13/11/2026

3.2a Effective date of consolidation or split

23/11/2026

3.3 Last day for trading in the pre consolidation or split +securities

24/11/2026

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

25/11/2026

3.5 Record date

26/11/2026

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

27/11/2026

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

3/12/2026

3.8 Trading starts on a normal T+2 basis

4/12/2026

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

8/12/2026

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

50

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(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	**ASX +Security Description**		
ENVAA	OPTION EXPIRING VARIOUS DATES VARIOUS PRICES		
Quoted/unquoted	**Number on issue pre consolidation or split**	**Number on issue post consolidation or split**	**Estimate/Actual**
Unquoted	40,000,000	800,000	Actual
ASX +Security Code	**ASX +Security Description**		
ENV	ORDINARY FULLY PAID		
Quoted/unquoted	**Number on issue pre consolidation or split**	**Number on issue post consolidation or split**	**Estimate/Actual**
Quoted	2,277,609,166	45,552,183	Estimated
ASX +Security Code	**ASX +Security Description**		
ENVN	ORDINARY FULLY PAID DEFERRED		
Quoted/unquoted	**Number on issue pre consolidation or split**	**Number on issue post consolidation or split**	**Estimate/Actual**
Quoted	495,200,000	9,904,000	Estimated
ASX +Security Code	**ASX +Security Description**		
ENVAE	OPTION EXPIRING 31-JUL-2027 EX $0.04		
Quoted/unquoted	**Number on issue pre consolidation or split**	**Number on issue post consolidation or split**	**Estimate/Actual**
Unquoted	44,666,667	893,333	Actual
ASX +Security Code	**ASX +Security Description**		
ENVAD	OPTION EXPIRING 16-APR-2029 EX NIL		
Quoted/unquoted	**Number on issue pre consolidation or split**	**Number on issue post consolidation or split**	**Estimate/Actual**
Unquoted	30,000,000	600,000	Actual
ASX +Security Code	**ASX +Security Description**		
ENVAC	OPTION EXPIRING 14-JUN-2028 EX $0.011		
Quoted/unquoted			**Estimate/Actual**
Unquoted			Actual

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	Number on issue pre consolidation or split	Number on issue post consolidation or split
	55,000,000	1,100,000

ASX +Security Code	ASX +Security Description
ENVO	OPTION EXPIRING 29-DEC-2028

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	1,080,785,711	21,615,714	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description
ENVAA	OPTION EXPIRING VARIOUS DATES VARIOUS PRICES

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000

ASX +Security Code	ASX +Security Description
ENVAE	OPTION EXPIRING 31-JUL-2027 EX $0.04

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.04000000	2.00000000

ASX +Security Code	ASX +Security Description
ENVAD	OPTION EXPIRING 16-APR-2029 EX NIL

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000

ASX +Security Code	ASX +Security Description
ENVAC	OPTION EXPIRING 14-JUN-2028 EX $0.011

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01100000	0.55000000

ASX +Security Code	ASX +Security Description
ENVO	OPTION EXPIRING 29-DEC-2028

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Quoted	0.01200000	0.60000000

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Part 6 - Further information

6.1 Further information relating to the consolidation or split

Foreign ISIN Notice.

6.2 Additional information for inclusion in the Announcement Summary

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