



**FORRESTANIA
RESOURCES**

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ASX RELEASE

Zenith Minerals – Dispatch of Documents Completed

Highlights

- Forrestania has now completed dispatch of disclosure documents required under the orders of the Takeovers Panel
- Offer for Zenith remains **OPEN** for acceptance

Forrestania Resources Limited (ASX: FRS) (“FRS” or “the Company”) provides the following update to Forrestania shareholders in relation to its off-market takeover offer for 100% of the shares in Zenith Minerals Limited (“Zenith”).

Forrestania has been advised that dispatch of documents required under the orders of the Panel to Zenith shareholders has been completed today.

Forrestania notes the following:

- the offer remains **open for acceptance** until 12 November 2026 (unless further extended);
- in accordance with the orders, Forrestania intends to undertake the requisite steps to declare the offer unconditional as soon as it is able following expiry of the required one-week period after completion of dispatch. Forrestania will then commence issuing Forrestania shares to accepting Zenith shareholders within 14 days of the offer becoming unconditional.

This announcement has been authorised for release by the Board of Forrestania Resources Limited.

For further information, please contact:

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