Announcement Summary

Entity name

DATAWORKS GROUP LIMITED

Date of this announcement

Friday October 16, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
DWGAAB	OPTION EXPIRING 31-DEC-2027 DEFERRED	1,722,055	16/10/2026

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

DATAWORKS GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

85612182368

1.3 ASX issuer code

DWG

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/10/2026

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
21-Sep-2026 09:21	Update - Update - Proposed issue of securities - DWG	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

As announced on 15 October 2026, total securities available after rounding was 10,305,477 shares (and up to 5,152,752 free attaching options after rounding).
The prior released App 2A relates to the issue of 3,444,084 shares, with remaining shortfall shares of 6,861,393.
This App 3G relates to the issue of 1,722,055 free attaching options, with remaining options attaching to shortfall shares of 3,430,697 (subject to rounding).

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

DWGAAB : OPTION EXPIRING 31-DEC-2027 DEFERRED

Date the +securities the subject of this notification were issued

16/10/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

1,722,055 free attaching options relating to the issue of the following shares further to the previously released App 2A:
1) 2,937,306 Entitlement Shares to eligible shareholders
2) 506,778 Shortfall Shares to eligible shareholders (excluding related parties)

Section 4.1
DWG : ORDINARY FULLY PAID = 131,498,411, being 128,054,327 + 3,444,084 (Refer App 2A prior to this form)

Issue details

Number of +securities

1,722,055

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DWG : ORDINARY FULLY PAID	128,054,327

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DWGAY : OPTION EXPIRING 13-NOV-2027 EX $0.60	2,000,000
DWGAF : PERFORMANCE RIGHTS	2,500,000
DWGAAB : OPTION EXPIRING 31-DEC-2027 DEFERRED	1,722,055
DWGAW : OPTION EXPIRING 31-MAY-2027 EX $0.60	7,949,999
DWGAA : OPTION EXPIRING 18-MAR-2028 EX $0.60	1,750,000

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