Announcement Summary

Entity name

ARCHER MATERIALS LIMITED

Date of this announcement

Monday October 19, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AXEAH	OPTION EXPIRING 30-JUN-2029 EX $0.35	2,733,255	19/10/2026

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

ARCHER MATERIALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

64123993233

1.3 ASX issuer code

AXE

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/10/2026

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
03-Jul-2026 10:02	New - Proposed issue of securities - AXE	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

AXEAH : OPTION EXPIRING 30-JUN-2029 EX $0.35

Date the +securities the subject of this notification were issued

19/10/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,733,255

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil consideration, issued as free attaching Options to participants in the Company's Share Purchase Plan, pursuant to the Prospectus dated 4 September 2026.

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AXE : ORDINARY FULLY PAID	284,303,770

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AXEAAA : PERFORMANCE RIGHTS	3,073,672
AXEAG : OPTION EXPIRING 30-JUN-2028 EX $0.534	17,250,000
AXEAH : OPTION EXPIRING 30-JUN-2029 EX $0.35	34,274,651

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