KING RIVER
RESOURCES LIMITED

For personal use only

21 October 2026

Dear Shareholder,

ANNUAL GENERAL MEETING
LETTER TO SHAREHOLDERS

King River Resources Limited (ASX: KRR) (**Company**) advises that its Annual General Meeting will be held on **Friday 20 November 2026** at **9.00am (AWST)** at Duxton Epacris Meeting Room, Duxton Hotel, 1 St Georges Terrace, Perth, Western Australia (**Meeting**).

Notice of Meeting
In accordance with 110D of the *Corporations Act 2001 (Cth)*, the Company will not be dispatching physical copies of the Notice of Meeting (**Notice**), unless the shareholder has made a valid election to receive documents in hard copy.

The Notice is important and should be read in its entirety. A copy of the Notice and accompanying explanatory statement is being made available to shareholders electronically and can be viewed and downloaded as follows:
- the Company's website https://kingriverresources.com.au/investors/ ; or
- the ASX market announcements platform (ASX: KRR).

If you have nominated an email address and elected to receive electronic communications from the Company, you will receive an email to your nominated email address with a link to an electronic copy of the Notice and proxy form.

Voting
The **Company strongly encourages shareholders to lodge a directed proxy form prior to the meeting**. Proxy votes may be lodged in accordance with the instructions set out in the proxy form and must be received by **9.00am (AWST) on Wednesday, 18 November 2026**. Any proxy voting instructions received after that time will not be valid for the Meeting.

To assist management to best prepare for the Meeting, please submit your questions in advance. Please email your questions to info@kingriverresources.com.au. Votes and questions can also be submitted in the Meeting.

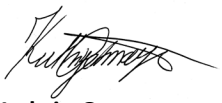
Shareholder communications
Shareholders can elect to receive some or all communications in physical or electronic form or elect not to receive certain documents such as annual reports. The Company encourages shareholders to make the switch to paperless communications and provide your email address. To review your communications preferences or sign up to receive shareholder communications via email, please update your communication preference with the share registry at https://investor.automic.com.au and follow the prompts.

If you are unable to access the Notice of Meeting online, please contact the Company's share registry, Automic Group, to arrange a copy on:

Telephone (within Australia): 1300 288 664
Telephone (outside Australia): +61 2 9698 5414
Email: hello@automicgroup.com.au

This announcement is authorised for release by the Board of King River Resources Ltd.

Yours sincerely



Kathrin Gerstmayr
Joint Company Secretary