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ASX ANNOUNCEMENT

21 October 2026

# Update on Tuckanarra Joint Venture Agreement

**Odyssey Gold Limited (ASX:ODY)** (**Odyssey** or **Company**) advises that its wholly owned subsidiary, Tuckanarra Resources Pty Ltd (**Tuckanarra**), has commenced proceedings in the Supreme Court of Western Australia against its 20% joint venture partner in the Tuckanarra Gold Project Joint Venture (**TJV**), Monument Murchison Pty Ltd (**Monument**), to prevent Monument from seeking to appoint a replacement manager under the TJV.

Monument has given an undertaking, amongst other things, not to seek the appointment of a replacement manager under the TJV agreement pending determination of the proceedings. This preserves the status quo while the parties pursue the dispute resolution process and, if necessary, a trial later this year.

Odyssey remains committed to advancing the TJV and creating value for the shareholders of both joint venture participants. Consistent with the TJV agreement, Odyssey will seek to resolve the matter through the prescribed dispute resolution process.

In the meantime, Odyssey continues to progress exploration and feasibility study work for the TJV.

This ASX Announcement has been approved in accordance with the Company's published continuous disclosure policy and authorised for release by Matt Syme, Executive Director of the Company.

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**Forward Looking Statements**

Statements regarding plans with respect to Odyssey's projects are forward-looking statements. There can be no assurance that the Company's plans for development of its projects will proceed as currently expected. These forward-looking statements are based on the Company's expectations and beliefs concerning future events. Forward looking statements are necessarily subject to risks, uncertainties and other factors, many of which are outside the control of the Company, which could cause actual results to differ materially from such statements. The Company makes no undertaking to subsequently update or revise the forward-looking statements made in this announcement, to reflect the circumstances or events after the date of that announcement.