PIVOTAL METALS

22 October 2026

Dear Shareholders,

ANNUAL GENERAL MEETING

The upcoming annual general meeting of Pivotal Metals Limited (**Company**) is scheduled to be held at Level 8, London House, 216 St Georges Terrace, Perth, Western Australia 6000 on Tuesday, 24 November 2026 at 2:00pm (AWST) (**Meeting**).

The Directors of the Company have made the decision to hold a physical Meeting on the basis that minimal shareholders attended the Company's general and annual general meetings in 2025, 2024 and 2023. Accordingly, shareholders will be able to attend the Meeting in person should they wish to do so.

The Company will not be sending physical copies of the Notice of Meeting to shareholders (other than for shareholders who have requested to receive physical copies, which will be despatched to them). The Notice of Meeting can otherwise be viewed and downloaded from https://pivotalmetals.com/asx-announcements/.

The Company **strongly encourages shareholders to lodge a directed proxy form prior to the Meeting.** Questions should also be submitted in advance of the Meeting as this will provide management with the best opportunity to prepare for the Meeting, for example by preparing answers in advance to shareholders' questions.

It will be helpful for shareholders who wish to attend the Meeting in person to register their attendance by emailing info@pivotalmetals.com by no later than 2:00pm (AWST) on 23 November 2026 (**Attendance Closing Date**). This will greatly assist the Company to manage arrangements for the Meeting.

Please find below links to important Meeting documents:

- Notice of Meeting and Explanatory Memorandum: https://pivotalmetals.com/asx-announcements/

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the important Meeting documents. In order to receive electronic communications from the Company in the future, please update your Shareholder details online at www.xcend.co and log in with your unique shareholder identification number and postcode (or country for overseas residents), which you can find on your enclosed personalised proxy form. Once logged in you can also lodge your proxy vote online by clicking on the "Vote" tab. If you are unable to access any of the important Meeting documents online, please contact the Company Secretary, Amanda Wilton-Heald, on +61 8 9481 0389 or via email at info@pivotalmetals.com

This announcement is authorised for market release by the board of Directors of the Company.

Yours faithfully

Amanda Wilton-Heald
Company Secretary

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