ASX: ORP

ORPHEUS URANIUM LTD

**ASX RELEASE I 23 October 2026**

# Notice Under Section 708A(5) of the Corporations Act

For personal use only

Orpheus Uranium Limited (ASX:ORP) ("Orpheus" or the "Company") advises that it has today issued 22,500,000 fully paid ordinary shares as consideration for the acquisition of uranium exploration projects.

The Company gives notice under Section 708A(5)(e)(i) of the Corporations Act 2001 (Cth) ("Act") that:

1. the abovementioned shares were issued without disclosure to investors under Part 6D.2 of the Act.

2. as at the date of this notice the Company has complied with:

   (a) the provisions of Chapter 2M of the Act as they apply to the Company; and

   (b) section 674 of the Act; and

3. as at the date of this notice there is no information to be disclosed which is "excluded information" as defined in subsection 708A(7) and (8) of the Act that is reasonable for investors and their professional advisors to find in a disclosure document.

*This announcement is authorised for release by Richard Willson Company Secretary*

## About Orpheus

Orpheus Uranium Limited is an Australian Securities Exchange listed exploration company exploring for uranium in South Australia and the Northern Territory, both jurisdictions which allow uranium mining and processing.