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NEU HORIZON URANIUM

Notice of Annual General Meeting

Tuesday, 24 November 2026

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CHAIRMAN'S LETTER

23 October 2026

Dear Shareholders

On behalf of the Board of Neu Horizon Uranium Limited (ACN 653 749 145) (**Neu Horizon** or **Company**), I am pleased to invite you to Neu Horizon's 2026 Annual General Meeting (**AGM** or **Meeting**) to be held at 9.30am (AEDT) on Tuesday, 24 November 2026 at the offices of Baker McKenzie, Tower One – International Towers Sydney, Level 46, 100 Barangaroo Avenue, Sydney, New South Wales, 2000 (**Meeting**).

At the Meeting, the formal business to be conducted includes:

- receiving the financial statements and reports;
- adopting the Remuneration Report;
- approving the re-election of Mr Michael Addison as a Director; and
- approving Neu Horizon having the 10% additional placement capacity provided for in ASX Listing Rule 7.1A.

An explanatory statement in relation to each of the proposed Resolutions is set out in the Explanatory Memorandum.

The enclosed Shareholder voting form has instructions on how you can lodge your vote, or appoint a proxy to vote on your behalf, should you be unable to attend. If you have any queries on how to cast your votes or comments or questions on the formal business of the Meeting, please email Justin Clyne (Company Secretary) at justin.clyne@neuhorizonuranium.com.au before 5.00pm (AEDT) on Friday, 20 November 2026.

If you have not already done so, please consider receiving all Shareholder communications electronically via your nominated email address. As a Shareholder, you will benefit from secure, convenient and prompt delivery of information, including the Notice of Meeting and Explanatory Memorandum, and will help Neu Horizon reduce its impact on the environment. You can update your communications preferences at https://singleholding.automic.com.au/login

We look forward to your attendance and participation at the Meeting.

Yours faithfully

Martin Holland
Chairman
Neu Horizon Uranium Limited

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NOTICE OF ANNUAL GENERAL MEETING

Neu Horizon Uranium Limited (ACN 653 749 145)

Notice is given that the 2026 Neu Horizon Uranium Limited AGM will be held on the following date at the following time and place:

Date	Tuesday, 24 November 2026
Time	9.30am (AEDT)
Place	Offices of Baker McKenzie, Tower One – International Towers Sydney, Level 46, 100 Barangaroo Avenue, Sydney, New South Wales, 2000

Ordinary business

Financial statements and reports

To receive and consider Neu Horizon's financial report, the Directors' report, and the auditor's report for the financial year ended 30 June 2026.

Resolution 1: Adoption of Remuneration Report

To consider and, if in favour, to pass the following Resolution under section 250R(2) of the *Corporations Act 2001* (Cth) (**Corporations Act**):

1 'That the Remuneration Report of the Directors for the financial year ended 30 June 2026 be adopted.'

Note: Under section 250R(3) of the Corporations Act, the vote on Resolution 1 is advisory only and does not bind the Directors or Neu Horizon. The Directors will consider the outcome of the vote and comments made by Shareholders on the Remuneration Report at the Meeting when reviewing Neu Horizon's remuneration policies. Votes must not be cast on Resolution 1 in any capacity by the Key Management Personnel details of whose remuneration are included in the Remuneration Report, or their Closely Related Parties. Please refer to the voting restriction statement for Resolution 1.

The Directors abstain, in the interests of corporate governance, from making a recommendation in relation to Resolution 1.

Resolution 2: Re-election of Mr Michael Addison as a Director

To consider and, if in favour, to pass the following Resolution as an ordinary resolution:

2 'That Mr Michael Addison, being a Director who retires in accordance with clauses 21.2 and 21.3 of the Constitution and ASX Listing Rule 14.5 and, being eligible, be re-elected as a Director.'

Note: Information about the above candidate appears in the Explanatory Memorandum.

The Directors (with Mr Addison abstaining) recommend that you vote **in favour** of Resolution 2.

Special business

Resolution 3: Approval of 10% Placement Capacity

To consider and, if in favour, to pass the following Resolution as a **special resolution**:

3 'That, for the purposes of ASX Listing Rule 7.1A and for all other purposes, approval is given for Neu Horizon to issue Equity Securities up to 10% of the issued capital of Neu Horizon (at the time of the issue) calculated in accordance with the formula prescribed in ASX Listing Rule 7.1A.2 and on the terms and conditions set out in the Explanatory Memorandum.'

Note: Persons who are expected to participate in, or who will obtain a material benefit as a result of, the proposed issue the subject of Resolution 3 (except a benefit solely by reason of being a holder of Neu Horizon Shares), and any Associates of any such persons, are restricted from voting on Resolution 3. Please refer to the voting restriction statement for Resolution 3.

The Directors unanimously recommend that you vote **in favour** of Resolution 3.

Dated 23 October 2026

By order of the Board

Justin Clyne
Company Secretary
Neu Horizon Uranium Limited

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Notes

(a) A Shareholder who is entitled to attend and cast a vote at the Meeting is entitled to appoint a proxy. The proxy need not be a Shareholder of Neu Horizon. A Shareholder who is entitled to cast two or more votes may appoint two proxies and may specify the proportion or number of votes each proxy is appointed to exercise.

(b) If you wish to appoint a proxy and are entitled to do so, then complete and return the **attached** proxy form.

(c) If the proxy form specifies the way the proxy is to vote on a particular Resolution the proxy need not vote on a show of hands but if the proxy does so, it must vote as specified in the proxy form.

(d) If the proxy has two or more appointments that specify different ways to vote on the Resolution, the proxy must not vote on a show of hands.

(e) If the proxy is the Chair of the Meeting, the proxy must vote on a poll or must vote the way specified in the proxy form.

(f) If the proxy is not the Chair of the Meeting the proxy need not vote on the poll, but if the proxy does so, the proxy must vote as specified in the proxy form.

(g) If the proxy form specifies the way the proxy is to vote on a particular Resolution and the proxy is not the Chair of the Meeting and a poll is demanded and either:

(i) the proxy is not recorded as attending; or

(ii) the proxy does not vote,

the Chair of the Meeting is deemed the proxy for that Resolution.

(h) A corporation may elect to appoint a representative, rather than appoint a proxy, under the *Corporations Act 2001* (Cth) in which case Neu Horizon will require written proof of the representative's appointment which must be lodged with or presented to Neu Horizon before the Meeting.

(i) If you wish to appoint a proxy, to be effective, proxy forms must be received by Neu Horizon at its registered office, or received by Neu Horizon's share registry, no later than 9.30am (AEDT) on Sunday, 22 November 2026.

(j) Neu Horizon has determined under regulation 7.11.37 of the *Corporations Regulations 2001* (Cth) that for the purpose of voting at the Meeting or an adjourned meeting, securities are taken to be held by those persons recorded in Neu Horizon's register of Shareholders as at 7.00pm (AEDT) on Sunday, 22 November 2026.

(k) If you have any queries on how to cast your votes, please Justin Clyne (Company Secretary) at justin.clyne@neuhorizonuranium.com.au during business hours.

Voting restrictions

Resolution 1 – Adoption of Remuneration Report	For the purposes of the Corporations Act, Neu Horizon will disregard votes cast on Resolution 1 (in any capacity) by or on behalf of a member of the Key Management Personnel details of whose remuneration are included in the Remuneration Report, or a Closely Related Party of such a member. However, members of the Key Management Personnel details of whose remuneration are included in the Remuneration Report and their Closely Related Parties may cast a vote on Resolution 1 as proxy if the vote is not cast on their behalf and either: (a) the proxy appointment is in writing and specifies the way the proxy is to vote on Resolution 1; or (b) the vote is cast by the Chair of the Meeting and the appointment of the Chair of the Meeting as proxy: (i) does not specify the way the proxy is to vote on Resolution 1; and (ii) expressly authorises the Chair of the Meeting to exercise the proxy even if Resolution 1 is connected directly or indirectly with the remuneration of a member of the Key Management Personnel. If you are a member of the Key Management Personnel details of whose remuneration are included in the Remuneration Report, or a Closely Related Party of such a member (or acting on behalf of such a person), and purport to cast a vote on Resolution 1 that will be disregarded by Neu Horizon, you may be liable for an offence for breach of voting restrictions that apply to you under the Corporations Act.
Resolution 3 – Approval of 10% Placement Capacity	In accordance with ASX Listing Rule 14.11, Neu Horizon will disregard any votes cast in favour of Resolution 3 by or on behalf of any person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue the subject of Resolution 3 (except a benefit solely by reason of being a holder of Neu Horizon Shares), or any Associate of any such person. However, Neu Horizon need not disregard a vote cast in favour of Resolution 3 if it is cast by: (a) a person as proxy or attorney for a person who is entitled to vote on Resolution 3, in accordance with directions given to the proxy or attorney to vote on Resolution 3 in that way; or (b) the Chair of the Meeting as proxy or attorney for a person who is entitled to vote on Resolution 3, in accordance with a direction given to the Chair of the Meeting to vote on Resolution 3 as the Chair of the Meeting decides; or (c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary, provided that: (i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an Associate of a person excluded from voting, on Resolution 3; and (ii) the holder votes on Resolution 3 in accordance with directions given by the beneficiary to the holder to vote in that way.

Voting intentions of the Chair of the Meeting

The Chair of the Meeting intends to vote all undirected proxies in favour of each item of business.

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EXPLANATORY MEMORANDUM

Neu Horizon Uranium Limited (ACN 653 749 145)

This Explanatory Memorandum accompanies the notice of AGM of Neu Horizon to be held at 9.30am (AEDT) on Tuesday, 24 November 2026 at the offices of Baker McKenzie, Tower One – International Towers Sydney, Level 46, 100 Barangaroo Avenue, Sydney, New South Wales, 2000 (**Meeting**).

The Explanatory Memorandum has been prepared to assist Shareholders in determining how to vote on the Resolutions set out in the Notice of Meeting and is intended to be read in conjunction with the Notice of Meeting.

Ordinary business

Financial statements and reports

1 The Corporations Act requires that Neu Horizon's financial report, the Directors' report, and the auditor's report be laid before the Meeting.

2 Apart from the matters involving remuneration which are required to be voted upon, neither the Corporations Act nor the Constitution requires a vote of Shareholders at the Meeting on the financial statements and reports.

3 Shareholders will be given reasonable opportunity at the Meeting to raise questions and make comments on these reports.

4 In addition to asking questions at the Meeting, Shareholders may address written questions to the Chair of the Meeting about the management of Neu Horizon or to Neu Horizon's auditor, Ernst & Young, if the question is relevant to:

- the content of the auditor's report to be considered at the Meeting; or
- the conduct of the audit of the annual financial report to be considered at the Meeting.

Note: Under section 250PA(1) of the Corporations Act, a Shareholder must submit any questions to Neu Horizon no later than the fifth business day before the day on which the Meeting is to be held.

5 Under section 250PA(1) of the Corporations Act, written questions for Ernst & Young must be given to Neu Horizon by no later than 5.00pm (AEDT) on Tuesday, 17 November 2026 to:

The Company Secretary
Neu Horizon Uranium Limited
Level 10, Kyle House, 31 Macquarie Place
SYDNEY NSW 2000,

or via email to justin.clyne@neuhorizonuranium.com.au

6 Neu Horizon's financial report, the Directors' report, and the auditor's report are available on Neu Horizon's website at https://neuhorizonuranium.com.au/.

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Resolution 1: Adoption of Remuneration Report

General

7 Shareholders are asked to adopt Neu Horizon's Remuneration Report for the financial year ended 30 June 2026. This Remuneration Report is included in the Directors' report in the 2026 Annual Report. A copy of the 2026 Annual Report is available on Neu Horizon's website at https://neuhorizonuranium.com.au/.

8 Under the Corporations Act, Neu Horizon is required to include in the business of its Meeting a Resolution that its Remuneration Report for the financial year ended 30 June 2026 be adopted.

9 The Remuneration Report:

- explains the Board's policies on the nature and level of remuneration paid to Directors and each member of Key Management Personnel within the Neu Horizon group;
- discusses the link between the Board's policies and Neu Horizon's performance;
- sets out the remuneration details for each Director and for each member of Neu Horizon's Key Management Personnel; and
- makes clear that the basis for remunerating non-executive Directors is distinct from the basis for remunerating members of the Key Management Personnel, including executive Directors.

10 The Chair of the Meeting will give Shareholders a reasonable opportunity to ask questions about, or to make comments on, the Remuneration Report.

11 Resolution 1 is advisory only and does not bind the Directors or Neu Horizon. The Board will take the discussion at the Meeting into consideration when determining Neu Horizon's remuneration policy and appropriately respond to any concerns Shareholders may raise in relation to remuneration issues.

Directors' recommendation

12 As Resolution 1 relates to matters including the remuneration of the Directors, the Board, as a matter of corporate governance and in accordance with the spirit of section 250R(4) of the Corporations Act, abstains from making a recommendation regarding Resolution 1.

Note: If you appoint the Chair of the Meeting as your proxy and you do not provide voting directions, the Chair of the Meeting is entitled to cast your vote in accordance with his or her stated intentions, even though Resolution 1 is connected directly or indirectly with the remuneration of a member of the Key Management Personnel. The Chair of the Meeting intends to vote all available proxies in favour of Resolution 1.

If you appoint another Director or member of the Key Management Personnel as your proxy for Resolution 1, you MUST direct your proxy how to vote, or otherwise your vote will not be counted. Follow the instructions on the proxy form or online platform to direct your proxy how to vote.

Resolution 2: Re-election of Mr Michael Addison as a Director

General

13 Under clause 21.1 of the Constitution, a Director, other than the Managing Director, must not hold office without re-election:

- following the third annual general meeting after that Director's appointment or last re-election;

- for more than three years; or
- in the case of a Director appointed before Neu Horizon's admission to the official list of ASX, following the third annual general meeting, or for more than three years, after Neu Horizon's admission to the official list of ASX,

whichever is longest. Under clause 21.2 of the Constitution, while Neu Horizon is admitted to the official list of ASX, at least one Director must stand for election or re-election at each annual general meeting. If no Director is standing for election or re-election or is required to retire at an annual general meeting under clause 21.1 or 21.2 of the Constitution, then the Director who has been longest in office since that Director's last election must retire from office at that annual general meeting.

14 In addition, ASX Listing Rule 14.4 states that a director, other than the Managing Director, must not hold office (without re-election) past the third annual general meeting following that director's appointment or three years, whichever is longer. This rule applies from the time of an entity's admission to the official list of ASX, such that a director appointed prior to an entity's admission to the official list of ASX must not hold office (without re-election) past the third annual general meeting following the entity's admission to the official list of ASX or three years following the entity's admission to the official list of ASX, whichever is longer. ASX Listing Rule 14.5 also states that an entity which has directors must hold an election of directors at each of its annual general meetings.

15 A Director who retires in accordance with these requirements is eligible for re-election.

16 Neu Horizon currently has four Directors (Mr Martin Holland, Mr Michael Addison, Mr Brian Nizette, and Mr Adam Wooldridge). Mr Holland is the exempt Managing Director, as in accordance with clause 21.6 of the Constitution he was the first appointed Executive Director (of him, Mr Nizette, and Mr Wooldridge). The remaining three Directors were appointed on 16 September 2021 (Mr Addison), 11 April 2022 (Mr Nizette), and 8 August 2025 (Mr Wooldridge). Notwithstanding that clause 21.1 of the Constitution and ASX Listing Rule 14.4 do not require any of these remaining three Directors to retire at the Meeting (as it is not the third annual general meeting after Neu Horizon's admission to the official list of ASX), Mr Addison will retire at the Meeting in accordance with clauses 21.2 and 21.3 of the Constitution and ASX Listing Rule 14.5. Mr Addison, being eligible, offers himself for re-election to the Board.

17 Mr Addison has founded two ASX-listed mining and development companies, Endocoal Limited and Carabella Resources Limited, and an ASX-listed innovation and clean energy company, Genex Power Limited. Mr Addison has held board positions with ASX-listed Stratum Metals Limited, Intra Energy Limited, and Frontier Diamonds Limited, and is currently a non-executive director of ASX-listed Cobre Limited. Mr Addison is an engineer, having received his degree as a Rhodes Scholar at Oxford University.

Information required by ASX Listing Rule 14.1A

18 If Resolution 2 Is not passed then Mr Addison will cease to be a director of the Company from the close of the 2026 AGM and the Board will continue with the 3 remaining directors, Mr Holland, Mr Nizette and Mr Wooldridge. There are no current plans for the Board to appoint another director in the event that Mr Addison is not re-elected. If Resolution 2 is passed then Mr Addison will continue as a director of the Company beyond the 2026 AGM subject to the rules of retirement and rotation as they apply to directors of ASX listed companies.

Directors' recommendation

19 The Directors (with Mr Addison abstaining) recommend that you vote **in favour** of Resolution 2.

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Special business

Resolution 3: Approval of 10% Placement Capacity – Special Resolution

General

20 Broadly speaking and subject to a number of exceptions, ASX Listing Rule 7.1 limits the number of Equity Securities that an ASX-listed company can issue or grant without the approval of its shareholders over any 12 month period to 15% of the fully paid ordinary securities that it had on issue at the start of that period. Under ASX Listing Rule 7.1A, however, an Eligible Entity (as defined at paragraph 21 below) may seek shareholder approval by special resolution passed at an annual general meeting to increase this 15% limit by an extra 10%, such that the Eligible Entity will have the capacity to issue an additional number of Equity Securities equal to 10% of the fully paid ordinary securities that it had on issue at the start of the relevant 12 month period (calculated in accordance with the formula prescribed in ASX Listing Rule 7.1A.2) during the 10% Placement Capacity Period (as defined at paragraph 24 below) (**10% Placement Capacity**).

21 An Eligible Entity means an entity which:

- is not included in the S&P/ASX 300 Index; and
- has a market capitalisation of $300 million or less,

(**Eligible Entity**). Neu Horizon is an Eligible Entity for this purpose based on its market capitalisation at the close of trading on 8 October 2026 of A$11.197m.

22 Resolution 3 seeks Shareholder approval for Neu Horizon to have the additional 10% Placement Capacity provided for in ASX Listing Rule 7.1A to issue Equity Securities without Shareholder approval. Any Equity Securities issued under the 10% Placement Capacity must be in an existing quoted class of Neu Horizon's Equity Securities.

23 Resolution 3 is a special resolution. Accordingly, at least 75% of votes cast by Shareholders present and eligible to vote at the Meeting must be in favour of Resolution 3 for it to be passed.

ASX Listing Rule 7.3A

24 Pursuant to and in accordance with ASX Listing Rule 7.3A, the information below is provided in relation to Resolution 3:

- **Period for which approval will be valid**

  The Equity Securities may be issued under the 10% Placement Capacity during the period commencing on the date of the Meeting and expiring on the first to occur of the following:

  (i) the date that is 12 months after the date of the Meeting;

  (ii) the time and date of Neu Horizon's next annual general meeting; or

  (iii) the time and date of the approval by Shareholders of a transaction under ASX Listing Rule 11.1.2 (a significant change to the nature or scale of Neu Horizon's activities) or ASX Listing Rule 11.2 (a disposal of Neu Horizon's main undertaking),

  (**10% Placement Capacity Period**).

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- **Minimum price**

  Any Equity Securities issued under the 10% Placement Capacity must be issued for a cash consideration per Equity Security which is not less than 75% of the volume weighted average market price for Equity Securities in that class, calculated over the 15 trading days on which trades in that class were recorded immediately before:

  (i) the date on which the price at which the Equity Securities are to be issued is agreed by the Eligible Entity and the recipient of the Equity Securities; or

  (ii) if the Equity Securities are not issued within 10 trading days of the date specified under paragraph (i) above, the date on which the Equity Securities are issued.

- **Purpose for which the funds raised by an issue of Equity Securities under the 10% Placement Capacity may be used**

  Equity Securities issued under the 10% Placement Capacity can only be issued for cash consideration.

  It is the current intention of the Board that any funds raised under an issue of Equity Securities under the 10% Placement Capacity will be applied towards but not limited to, the following purposes:

  - exploration expenditure and ongoing operations;
  - growth opportunities including the acquisition of or investment in new assets (including due diligence and other expenses associated with such acquisitions or investments);
  - to fund feasibility studies for existing or new projects;
  - and/or general working capital requirements (including salaries, office administration costs, corporate advisory service costs, and compliance fees).

  Neu Horizon will comply with its disclosure obligations under ASX Listing Rules 2.7, 3.10.3 and 7.1A.4 upon issue of any Equity Securities under the 10% Placement Capacity.

- **Risk of economic and voting dilution**

  Any issue of Equity Securities under the 10% Placement Capacity will dilute the interests of Shareholders who do not receive any Neu Horizon Shares under the issue.

  A table describing the notional possible dilution, based upon various assumptions as stated, is set out below.

  The below table shows the dilution of existing Shareholders calculated in accordance with the formula outlined in ASX Listing Rule 7.1A.2 as at 8 October 2026 and the market price of Neu Horizon Shares on that date.

  The below table also shows two examples where Variable A increases by 50% and 100%, and two examples where the issue price of Neu Horizon Shares issued under the 10% Placement Capacity decreases by 50% and increases by 50%, as against the current market price of Neu Horizon Shares.

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		Dilution			
Variable A		**Neu Horizon Shares issued – 10% voting dilution**	**Issue price**		
			$0.035	**$0.07**	**$0.105**
			50% decrease	**Issue price**	**50% increase**
			Funds raised		
Current	159,966,669 Neu Horizon Shares	15,996,666 Neu Horizon Shares	$559,883.31	$1,119,766.62	$1,679,649.93
50% increase	239,950,003 Neu Horizon Shares	23,995,000 Neu Horizon Shares	$839,825.00	$1,679,650.00	$2,519,475.00
100% increase	319,933,338 Neu Horizon Shares	31,993,333 Neu Horizon Shares	$1,119,766.66	$2,239,533.31	$3,359,299.97

*The number of Neu Horizon Shares on issue could increase as a result of issues of Neu Horizon Shares that do not require Shareholder approval (such as under a pro-rata rights issue or scrip issued under a takeover offer) or that are issued with Shareholder approval under ASX Listing Rule 7.1.

The above table has been prepared on the following assumptions:

(i) The issue price is $0.07, being the closing price of Neu Horizon Shares on ASX on 8 October 2026.

(ii) Neu Horizon issues the maximum possible number of Neu Horizon Shares under the 10% Placement Capacity.

(iii) The issue of Equity Securities under the 10% Placement Capacity consists only of Neu Horizon Shares. It is assumed that no options or performance rights vest and are exercised to convert into Neu Horizon Shares before the date of issue of the Neu Horizon Shares under the 10% Placement Capacity.

(iv) The above table only shows the effect of issues of Neu Horizon Shares under the 10% Placement Capacity, and not under the 15% placement capacity under ASX Listing Rule 7.1.

(v) The 10% voting dilution reflects the aggregate percentage dilution against the issued Neu Horizon Share capital at the time of issue. This is why the voting dilution is shown in each example as 10%.

(vi) The above table does not show an example of dilution that may be caused to a particular Shareholder by reason of Neu Horizon Share issues under the 10% Placement Capacity based on that Shareholder's holding at the date of this Notice of Meeting.

Shareholders should note that there is a risk that:

(i) the market price for Neu Horizon Shares may be significantly lower on the issue date than on the date of the Meeting; and

(ii) the Neu Horizon Shares may be issued at a price that is at a discount to the market price for those Neu Horizon Shares on the date of issue.

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- **Allocation policy under 10% Placement Capacity**

  The recipients of the Equity Securities to be issued under the 10% Placement Capacity have not yet been determined. However, the recipients of Equity Securities could consist of current Shareholders or new investors (or both), none of whom will be Related Parties or Associates of Related Parties of Neu Horizon.

  Neu Horizon will determine the recipients at the time of the issue of Equity Securities under the 10% Placement Capacity, having regard to the following factors:

  (i) the purpose of the issue;

  (ii) alternative methods for raising funds available to Neu Horizon at that time, including but not limited to an entitlement issue or other offer where existing Shareholders may participate;

  (iii) the effect of the issue of the Equity Securities on the control of Neu Horizon;

  (iv) the circumstances of Neu Horizon, including but not limited to the financial position and solvency of Neu Horizon;

  (v) prevailing market conditions; and

  (vi) advice from corporate, financial and broking advisers (if applicable).

- **Issue of Equity Securities Under 10% Placement Capacity in the 12 months preceding the date of the Meeting**

  Neu Horizon has not obtained Shareholder approval for the purposes of ASX Listing Rule 7.1A before. As such, no Equity Securities have been issued or agreed to be issued under ASX Listing Rule 7.1A.2 in the 12 month period preceding the date of the Meeting.

Information required by ASX Listing Rule 14.1A

25 If Resolution 3 is passed, Neu Horizon will be able to issue or grant Equity Securities up to the combined 25% limit in ASX Listing Rule 7.1 and ASX Listing Rule 7.1A without any further Shareholder approval. If Resolution 3 is not passed, Neu Horizon will not be able to access the additional 10% Placement Capacity to issue Equity Securities without Shareholder approval provided for in ASX Listing Rule 7.1A, and will remain subject to the 15% limit on issuing or granting Equity Securities without Shareholder approval set out in ASX Listing Rule 7.1.

Directors' recommendation

26 The Directors unanimously recommend that you vote **in favour** of Resolution 3.

DEFINITIONS

Capitalised terms in this Notice of Meeting and Explanatory Memorandum have the meaning set out below:

10% Placement Capacity	has the meaning given to that term at paragraph 20 of the Explanatory Memorandum.
10% Placement Capacity Period	has the meaning given to that term at paragraph 24 of the Explanatory Memorandum.
2026 Annual Report	means Neu Horizon's annual report including the reports of the Directors and auditor and the financial statements of Neu Horizon for the financial year ended 30 June 2026, which can be downloaded from Neu Horizon's website at https://neuhorizonuranium.com.au/.
Associate	has the meaning given to that term in Chapter 19 of the ASX Listing Rules.
ASX	means ASX Limited (ACN 008 624 691) or the securities exchange operated by it, as the case requires.
ASX Listing Rules	means the listing rules of ASX.
Board	means the board of Directors of Neu Horizon.
Closely Related Party	of a member of Key Management Personnel means: (a) a spouse or child of the member; (b) a child of the member's spouse; (c) a dependant of the member or of the member's spouse; (d) anyone else who is one of the member's family and may be expected to influence the member, or be influenced by the member, in the member's dealing with Neu Horizon; (e) a company the member controls; or (f) a person prescribed by the *Corporations Regulations 2001* (Cth) for the purposes of paragraph (f) of the definition of 'closely related party' in section 9 of the Corporations Act.
Constitution	means the existing constitution of Neu Horizon.
Corporations Act	means *Corporations Act 2001* (Cth).
Directors	means the directors of Neu Horizon.
Eligible Entity	has the meaning given to that term at paragraph 21 of the Explanatory Memorandum.
Equity Securities	has the meaning given to that term in Chapter 19 of the ASX Listing Rules.
Explanatory Memorandum	means the explanatory statement accompanying the Resolutions contained in this Notice of Meeting.

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Key Management Personnel	has the same meaning as in the accounting standards issued by the Australian Accounting Standards Board, being those persons having authority and responsibility for planning, directing and controlling the activities of Neu Horizon, or if Neu Horizon is part of a consolidated entity, of the consolidated entity, directly or indirectly, including any Director (whether executive or otherwise) of Neu Horizon, or if Neu Horizon is part of a consolidated entity, of an entity within the consolidated group.
Meeting	means Neu Horizon's annual general meeting the subject of this Notice of Meeting.
Neu Horizon	means Neu Horizon Uranium Limited (ACN 653 749 145).
Neu Horizon Shares	means fully paid ordinary shares in the capital of Neu Horizon.
Notice of Meeting	means this notice of meeting and includes the Explanatory Memorandum.
Related Party	has the meaning given to that term in Chapter 19 of the ASX Listing Rules.
Remuneration Report	means that section of the Directors' report under the heading 'Remuneration Report' set out in the 2026 Annual Report that is included under section 300A(1) of the Corporations Act.
Resolution	means a resolution set out in this Notice of Meeting.
Shareholder	means a person who is a registered holder of Neu Horizon Shares.
Variable A	means 'A' as set out in the formula in ASX Listing Rule 7.1A.2.

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Proxy Voting Form

If you are attending the Meeting in person, please bring this with you for Securityholder registration.

Neu Horizon Uranium Limited | ABN 78 653 749 145

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SAMPLE

Your proxy voting instruction must be received by **9:30am (AEDT) on Sunday, 22 November 2026**, being **not later than 48 hours** before the commencement of the Meeting. Any Proxy Voting instructions received after that time will not be valid for the scheduled Meeting.

SUBMIT YOUR PROXY

Complete the form overleaf in accordance with the instructions set out below.

YOUR NAME AND ADDRESS
The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: **https://investor.automic.com.au/#/home** Shareholders sponsored by a broker should advise their broker of any changes.

STEP 1 - APPOINT A PROXY
If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be appointed as your proxy by default.

DEFAULT TO THE CHAIR OF THE MEETING
Any directed proxies that are not voted on a poll at the Meeting will default to the Chair of the Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Meeting will be voted according to the instructions set out in this Proxy Voting Form, including where the Resolutions are connected directly or indirectly with the remuneration of Key Management Personnel.

STEP 2 - VOTES ON ITEMS OF BUSINESS
You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

APPOINTMENT OF SECOND PROXY
You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together. If you require an additional Proxy Voting Form, contact Automic Registry Services.

SIGNING INSTRUCTIONS
Individual: Where the holding is in one name, the Shareholder must sign.
Joint holding: Where the holding is in more than one name, all Shareholders should sign.
Power of attorney: If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Voting Form when you return it.
Companies: To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you.
Email Address: Please provide your email address in the space provided.
By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.

CORPORATE REPRESENTATIVES
If a representative of the corporation is to attend the Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission. A form may be obtained from the Company's share registry online at https://automicgroup.com.au.

Lodging your Proxy Voting Form:

Online
Use your computer or smartphone to appoint a proxy at https://portal.automic.com.au/investor/home or scan the QR code below using your smartphone
Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting Form.

BY MAIL:
Automic
GPO Box 5193
Sydney NSW 2001

IN PERSON:
Automic
Level 5, 126 Phillip Street
Sydney NSW 2000

BY EMAIL:
meetings@automicgroup.com.au

BY FACSIMILE:
+61 2 8583 3040

All enquiries to Automic:
WEBSITE:
https://automicgroup.com.au

PHONE:
1300 288 664 (Within Australia)
+61 2 9698 5414 (Overseas)

STEP 1 - How to vote

APPOINT A PROXY:

I/We being a Shareholder entitled to attend and vote at the Annual General Meeting of Neu Horizon Uranium Limited, to be held at **9:30am (AEDT) on Tuesday, 24 November 2026 at the offices of Baker McKenzie, Tower One – International Towers Sydney, Level 46, 100 Barangaroo Avenue, Sydney, New South Wales, 2000** hereby:

Appoint the Chair of the Meeting (Chair) to vote in accordance with the following directions (or if no directions have been given, and subject to the relevant laws, as the Chair sees fit) at this meeting and at any adjournment thereof.

Please note: If you are not appointing the Chair of the Meeting as your proxy, please write in the box provided below the name of the person or body corporate you are appointing as your proxy. If the person so named is absent from the meeting, or if no person is named, the Chair will act on your behalf.

The Chair intends to vote undirected proxies in favour of all Resolutions in which the Chair is entitled to vote.
Unless indicated otherwise by marking the "for", "against" or "abstain" box you will be authorising the Chair to vote in accordance with the Chair's voting intention.

AUTHORITY FOR CHAIR TO VOTE UNDIRECTED PROXIES ON REMUNERATION RELATED RESOLUTIONS
Where I/we have appointed the Chair as my/our proxy (or where the Chair becomes my/our proxy by default), I/we expressly authorise the Chair to exercise my/our proxy on Resolution 1 (except where I/we have indicated a different voting intention below) even though Resolution 1 is connected directly or indirectly with the remuneration of a member of the Key Management Personnel, which includes the Chair.

STEP 2 - Your voting direction

Resolutions		For	Against	Abstain
1	Adoption of Remuneration Report	☐	☐	☐
2	Re-election of Mr Michael Addison as a Director	☐	☐	☐
3	Approval of 10% Placement Capacity	☐	☐	☐

Please note: If you mark the abstain box for a particular Resolution, you are directing your proxy not to vote on that Resolution and your votes will not be counted in computing the required majority on a poll.

STEP 3 – Signatures and contact details

Individual or Securityholder 1	Securityholder 2	Securityholder 3
Sole Director and Sole Company Secretary	Director	Director / Company Secretary

Contact Name:

Email Address:

Contact Daytime Telephone

Date (DD/MM/YY) ☐☐ / ☐☐ / ☐☐

By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).

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