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Dear Shareholder

ANNUAL GENERAL MEETING – NOTICE & PROXY FORM

Falcon Metals Limited ACN 651 893 097 (ASX:FAL) ("**the Company**") invites you to attend the Annual General Meeting ("**Meeting**") of shareholders to be held at Level 9/550 Bourke St, Melbourne VIC 3000 on Thursday, 26 November 2026 commencing at 11.00AM (AEDT).

The Board has made the decision that it will hold a physical Meeting.

Please be advised that in accordance with Part 1.2AA of the Corporations Act, the Notice of Annual General Meeting ("**Notice**") including the Explanatory Statement will not be printed and dispatched to shareholders.

Shareholders will however be able to view online and download the Notice from the Company's website on its ASX announcements page:

https://www.falconmetals.com.au/investor/asx-announcements/

Shareholders will not be sent a hard copy of the Notice unless Shareholders have already notified the Company that they wish to receive documents such as the Notice in hard copy. If you have any difficulty in obtaining a copy of the Notice, please contact the Company on info@falconmetals.com.au.

Shareholders who receive their communications electronically will receive an email with links directing them to the Notice and the online voting portal.

A Proxy Form in relation to the Meeting is included with this letter. Voting on the resolutions at the Meeting is important and Shareholders who are unable to attend the Meeting in person are encouraged to exercise their voting rights by completing and returning the enclosed Proxy Form. Please refer to the full Notice for further important information.

The Company further advises that voting on all resolutions will be conducted by a poll and encourages all shareholders to lodge their proxy forms no later than 48 hours before the meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

This announcement was authorised by the Company Secretary, Pradeep Subramaniam.

Pradeep Subramaniam
Company Secretary

23 October 2026

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