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ASX ANNOUNCEMENT / MEDIA RELEASE **ASX: PRX**

26 October 2026

Fully Underwritten Entitlement Offer Closing Date Reminder

Prodigy Gold NL (ASX: PRX) ("**Prodigy Gold**" or the "**Company**") reminds shareholders that its fully underwritten non-renounceable entitlement offer to raise up to $7.92 million (before expenses) (**Entitlement Offer**) closes at 5:00pm (Sydney time) on Wednesday, 28 October 2026.

Shareholders with a registered address in Australia or New Zealand at 7:00pm (Sydney time) on 13 October 2026 (**Record Date**) (**Eligible Shareholders**) are entitled to subscribe for one (1) new fully paid ordinary share in the Company (**New Share**) for every two (2) fully paid ordinary shares (**Shares**) held at the Record Date, on the terms of the prospectus dated 8 October 2026 (**Prospectus**).

Eligible Shareholders who take up their full entitlement may also apply for New Shares not taken up by other Eligible Shareholders (**Shareholder Shortfall Offer**). APAC Resources Limited, Plutus Prospecting Pty Ltd and Jetosea Pty Ltd have entered into binding commitment and underwriting deeds to take up their full entitlements and any New Shares not taken up under the Entitlement Offer or the Shareholder Shortfall Offer.

The Prospectus, which contains further details of the Entitlement Offer and the Shareholder Shortfall Offer, is available on the ASX website and at https://www.prodigygold.com.au/investors/asx-announcement/.

For queries about the Entitlement Offer or the Shareholder Shortfall Offer, please contact the Company's share registry, Automic Registry Services, at corporate.actions@automicgroup.com.au or on 1300 288 664 (within Australia) or +61 2 9698 5414 (international) between 8:30am and 7:00pm (Sydney time), Monday to Friday. Instructions for downloading your personalised Entitlement and Acceptance Form are set out in Appendix 1.

This announcement has been authorised for release by Prodigy Gold's Board of Directors.

For further information, contact:

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Managing Director
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Appendix 1 - How to download your Entitlement and Acceptance Form

To download your personalised Entitlement and Acceptance Form, you have the following 3 choices:

I already have an online account with the Automic Share registry	I don't have an online account with Automic and wish to register for one	I don't have an online account with Automic – but wish to use Automic for this Offer only
https://portal.automic.com.au/investor/home Select: "Existing Users Sign In". Once you have successfully signed in, click on "Documents and Statements". Download the Prospectus and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your personalised Entitlement and Acceptance form.	https://singleholding.automic.com.au/signup Select *Prodigy Gold NL* from the dropdown list in the ISSUER field. Enter your holder number SRN / HIN (from your latest Holding Statement). Enter a single identifying word from your holder name. Enter your Postcode (Australia) or Country of Residence (Outside Australia). Tick box "I am not a robot", then 'Next' and complete any prompts. Once you have successfully signed in, click on "Documents and Statements". Download the Prospectus and Entitlement and Acceptance form. Submit your payment using the payment details provided on your personalised Entitlement and Acceptance form.	https://singleholding.automic.com.au/login Select *Prodigy Gold NL* from the dropdown list in the ISSUER field. Enter your holder number SRN / HIN (from your latest Holding Statement). Enter a single identifying word from your holder name. Enter your Postcode (Australia) or Country of Residence (Outside Australia). Tick box "I am not a robot", then 'Next' and complete any prompts. Once you have successfully signed in, click on "Documents and Statements". Download the Prospectus and Entitlement and Acceptance form. Submit your payment using the payment details provided on your personalised Entitlement and Acceptance form.

If you are unable to access https://investor.automic.com.au online, you can obtain a copy of the terms and conditions and your acceptance form – initially by calling Company's Share Registry Automic on 1300 288 664 or emailing corporate.actions@automicgroup.com.au and asking them to mail a paper copy of the terms and conditions and your acceptance form to you free of charge. After your request has been acknowledged by Automic, you will need to provide your SRN or HIN and postcode to complete this request. To accept the Entitlement Offer using these paper copy documents, you will still need to make payment via BPay® or via Electronic Funds Transfer (EFT). Eligible Shareholders registered outside of Australia, please follow the instructions on your personalised acceptance form to make payment via Electronic Funds Transfer (EFT).

The Entitlement Offer closes at 5:00pm (Sydney time) on Wednesday, 28 October 2026.