26 October 2026

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Dear Shareholder

Platina Resources Limited A.C.N 119 007 939 – Notice of Annual General Meeting and Proxy Form

Platina Resources Limited (**Platina** or **Company**) advises that the Annual General Meeting (**Meeting**) of the Company will be held in person at 10.00am (Perth time) on Friday, 27 November 2026 at the offices of HopgoodGanim, Level 27, 77 St Georges Terrace, Perth WA 6000.

In accordance with the Corporations Act 2001 (Cth), the Company will not be sending hard copies of the Notice of Meeting to shareholders unless a shareholder has previously requested a hard copy. The Notice of Meeting can be downloaded at www.platinaresources.com.au or from the ASX website at https://www2.asx.com.au/markets/company/pgm.

If you have nominated an email address and have elected to receive electronic communications from the Company, you will receive an email to your nominated email address with a link to an electronic copy of the Notice of Meeting. If you have not elected to receive electronic communications from the Company, a copy of your personalised proxy form together with this letter will be posted to you.

The Company strongly encourages Shareholders to lodge a directed proxy form online or otherwise in accordance with the instructions set out in the proxy form, by no later than 10.00am (Perth time) on Wednesday, 25 November 2026. Questions should also be submitted in advance of the Meeting as this will provide management with the best opportunity to prepare for the Meeting, for example by preparing answers in advance to Shareholders questions. However, votes and questions may also be submitted during the Meeting.

The outcome of the resolutions, including details of votes received by poll, will be released to the Company's ASX announcements platform following conclusion of the meeting.

If you are unable to access any of the Meeting documents online, please contact the Company Secretary, Paul Jurman, on +617 5580 9094 or via email at admin@platinaresources.com.au.

In the event that it is necessary or appropriate for the Company to make alternative arrangements for the Meeting, information will be lodged with the ASX at www.asx.com.au (ASX: PGM) and the Company's website at www.platinaresources.com.au.

Shareholder communications

Receiving your shareholder communications electronically is the best way to stay informed and will assist the Company with minimising paper usage. If you haven't already, we encourage you to make the switch to paperless communications and provide us with your email address.

The Corporations Amendment (Meetings and Documents) Act 2022 (**Amendment Act**) includes a requirement for public companies and listed companies to give shareholders notice of their right to elect to be sent documents electronically or physically by the company in section 110K of the Corporations Act.

There are new options for how Platina shareholders receive communications. Platina will no longer send physical meeting documents unless a shareholder requests a copy to be mailed.

Level 2, Suite 9, 389 Oxford Street
Mt Hawthorn Western Australia 6016
Phone +61 (0)7 5580 9094
Email: admin@platinaresources.com.au
www.platinaresources.com.au

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Platina encourages all shareholders to provide an email address so we can provide investor communications electronically when they become available online, which includes items such as meeting documents and annual reports.

By providing your email address, you will:

- Support the company by reducing the cost of mailing/postage
- Receive your investor communications faster and in a more secure way
- Help the environment through the need for less paper

How do I update my communications preferences?

Shareholders can still elect to receive some or all of their communications in physical or electronic form or elect not to receive certain documents such as annual reports. To review your communications preferences or sign up to receive your shareholder communications via email, please update your communication preferences at https://au.investorcentre.mpms.mufg.com .

If you are a shareholder and would like a physical copy of a communication, need further information about the options available to you or have questions about your holding, visit https://au.investorcentre.mpms.mufg.com or contact our share registry:

Telephone (within Australia): 1300 554 474
Telephone (outside Australia): +61 1300 554 474
Email: support@cm.mpms.mufg.com
Website: https://au.investorcentre.mpms.mufg.com

By order of the board



Mr Paul Jurman
Company Secretary

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Platina Resources Limited ACN 119 007 939

Notice of Annual General Meeting and Explanatory Memorandum

Date of Meeting: Friday, 27 November 2026

Time of Meeting: 10.00am (Perth time)

Place of Meeting: Level 27, 77 St Georges Terrace, Perth WA 6000

This is an important document. Please read it carefully. This Notice should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their accountant, solicitor or other professional adviser prior to voting.

If you are unable to attend the Meeting, please complete the proxy form enclosed and return it in accordance with the instructions set out on that form.

Shareholders are strongly encouraged to vote online (www.linkmarketservices.com.au) or by lodging the proxy form attached to this Notice in accordance with the instructions set out on that form by no later than 10.00am (Perth time) on 25 November 2026.

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NOTICE OF ANNUAL GENERAL MEETING

Notice is given that the Annual General Meeting of Shareholders of Platina Resources Limited ABN 25 119 007 939 **(Company)** will be held at 10.00am (Perth time) on Friday, 27 November 2026 at the offices of HopgoodGanim, Level 27, 77 St Georges Terrace, Perth WA 6000.

The Explanatory Memorandum provides additional information on matters to be considered at the Meeting. The Explanatory Memorandum and the Proxy Form are part of this Notice. Terms and abbreviations used in this Notice are defined in Section 8 of the Explanatory Memorandum.

AGENDA

ORDINARY BUSINESS

Financial Reports

To receive and consider the Company's Annual Financial Report comprising the financial reports, the declaration of the directors, the director's reports, the Remuneration Report and the auditor's reports for the Company and its controlled entities for the financial year ended 30 June 2026. The Company's reports can be accessed on the Company's website at www.platinaresources.com.au.

1. Resolution 1 – Re-election of John Anderson as a Director

To consider and, if thought fit, pass the following as an Ordinary Resolution, with or without amendment:

"That John Anderson, who retires by rotation in accordance with Rule 39.1(c) and Rule 39.6 of the Company's Constitution and ASX Listing Rule 14.4, being eligible, offers himself for re-election, be re-elected as a Director of the Company."

2. Resolution 2 - Remuneration Report

To consider and, if thought fit, pass the following Resolution, with or without amendment, as an Advisory Resolution of the Company:

"That for the purposes of section 250R(2) of the Corporations Act, and for all other purposes, approval is given for the adoption of the Remuneration Report as contained in the Company's annual financial report for the year ended 30 June 2026."

The vote on this Resolution Two is advisory only and does not bind the Directors of the Company.

VOTING EXCLUSION STATEMENT - Section 250R(4) of the Corporations Act

A vote must not be cast (in any capacity) on Resolution Two by or on behalf of either of the following parties:

(a) a member of the Company's Key Management Personnel (**KMP**), details of whose remuneration are included in the Remuneration Report;

(b) a Closely Related Party of such a member.

However, a vote may be cast on Resolution Two by the above persons if:

(a) the person does so as a proxy; and

(b) the vote is not cast on behalf of a member of the KMP details of whose remuneration are included in the Remuneration Report or a Closely Related Party of such a member; and

(c) either:

(1) the appointment as a proxy is in writing and specifies how the proxy is to vote on Resolution Two; or

(2) the voter is the chair of the meeting and the appointment of the chair as proxy:

(A) does not specify the way the proxy is to vote on the Resolution; and

(B) expressly authorises the chair to exercise the proxy even if the resolution is connected directly or indirectly with the remuneration of a member of the KMP for the Company or, if the Company is part of a consolidated entity, for the entity.

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3. Resolution 3 – Approval of Omnibus Incentive Plan

To consider and, if thought fit, pass the following Ordinary Resolution, with or without amendment:

"That, for the purposes of ASX Listing Rule 7.2 (Exception 13) and for all other purposes, approval is given for the Company to adopt the Omnibus Incentive Plan, which is summarised in the attached Explanatory Memorandum, and for the Company to issue securities under the Omnibus Incentive Plan as an exception to Listing Rules 7.1 and 7.1A."

Notes

A detailed summary of the key terms of the Omnibus Incentive Plan is set out in **Schedule 1**.

Voting Exclusion Statement

The Company will disregard any votes cast in favour of Resolution 3 by or on behalf of

(a) a person who is eligible to participate in the Omnibus Incentive Plan; and

(b) an associate of that person or those persons.

However, this does not apply to a vote cast in favour of this Resolution 3 by:

(a) a person as proxy or attorney for a person who is entitled to vote on this Resolution 3, in accordance with directions given to the proxy or attorney to vote on this Resolution 3 in that way; or

(b) the chair of the meeting as proxy or attorney for a person who is entitled to vote on this Resolution 3, in accordance with a direction given to the chair to vote on this Resolution 3 as the chair decides; or

(c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:

- the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on this Resolution 3; and
- the holder votes on this Resolution 3 in accordance with directions given by the beneficiary to the holder to vote in that way.

Key Management Personnel Voting Exclusion Statement

As Resolution 3 is a resolution connected directly or indirectly with the remuneration of a member of the Key Management Personnel of the Company (or, if the Company is a consolidated entity, for the entity), pursuant to section 250BD of the Corporations Act, a vote on Resolution 3 must not be cast by:

(a) any member of Key Management Personnel of the Company or if the Company is part of a consolidated entity, of the entity; or

(b) a Closely Related Party of such a member,

who is appointed as a Shareholder's proxy, on the basis of that appointment, where the Shareholder does not specify in writing the way the proxy is to vote on the Resolution.

However, the Company need not disregard a vote if it is cast by the person chairing the Meeting as proxy for a person who is entitled to vote, where the Shareholder does not specify in writing the way the proxy is to vote on the resolution, if the appointment of proxy expressly authorises the chair to exercise the proxy even if the resolution is connected directly or indirectly with the remuneration of a member of the Key Management Personnel for the Company or if the Company is part of a consolidated entity, of the entity.

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4. Resolution 4 – Ratification of prior issue of Sunrise Bore Shares

To consider and, if thought fit, pass the following as an Ordinary Resolution, with or without amendment:

"That for the purposes of Listing Rule 7.4 and all other purposes, the Shareholders approve and ratify the issue of 40,625,307 Shares in the Company to the Sunrise Bore Vendor (**Sunrise Bore Shares**) on the terms and conditions set out in the Explanatory Memorandum".

5. Resolution 5 – Ratification of prior issue of Genesis Shares

To consider and, if thought fit, pass the following as an Ordinary Resolution, with or without amendment:

"That for the purposes of Listing Rule 7.4 and all other purposes, the Shareholders approve and ratify the issue of 5,000,000 Shares in the Company to Genesis Minerals Limited (**Genesis Shares**) on the terms and conditions set out in the Explanatory Memorandum".

A Voting Exclusion Statement for Resolutions 4 and 5 is set out below.

Voting Exclusion Statement

The Company will disregard any votes cast in favour of:

- Resolution 4 by or on behalf of the Sunrise Bore Vendor and any of their associates; and
- Resolution 5 by or on behalf of Genesis and any of their associates.

However, this does not apply to a vote cast in favour of Resolution 4 or Resolution 5 by:

- a person as a proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; or
- the chair of the meeting as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the chair to vote on the Resolution as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
  - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on this Resolution; and
  - the holder votes on this Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

SPECIAL BUSINESS

6. Resolution 6 – Insertion of Proportional Takeover Provisions in Constitution

To consider and, if thought fit, pass the following Special Resolution, without amendment:

"That, for the purposes of sections 136(2) and 648G of the Corporations Act, and for all other purposes, the Constitution of the Company be amended by re-inserting the proportional takeover provisions contained in the attached Explanatory Memorandum into the Constitution as Rule 76, with effect from the date of the Meeting for a period of three years."

7. Resolution 7 – Approval for the Company to issue an additional 10% of the issued capital of the Company over a 12 month period pursuant to Listing Rule 7.1A

To consider and, if thought fit, pass the following Special Resolution, with or without amendment:

"That, pursuant to and in accordance with Listing Rule 7.1A, and for all other purposes, the Shareholders approve the issue of Equity Securities of up to 10% of the issued capital of the Company (at the time of issue) calculated in accordance with the formula prescribed in Listing Rule 7.1A.2, over a 12 month period from the date of this Meeting, at a price not less than that determined pursuant to Listing Rule 7.1A.3 and otherwise on the terms and conditions in the Explanatory Memorandum (**Placement Securities**)."

Voting Exclusion Statement

As at the date of this Notice, the Company is not proposing to make an issue of Equity Securities under Listing Rule 7.1A. Accordingly, the proposed allottees of any Placement Securities are not as yet known or identified.

In these circumstances (and in accordance with the note set out in Listing Rule 14.11.1 relating to Listing Rules 7.1 and 7.1A), for a person's vote to be excluded, it must be known that that person will participate in the proposed issue. Where it is not known who will participate in the proposed issue (as is the case in respect of the Placement Securities), Shareholders must consider the proposal on the basis that they may or may not get a benefit and that it is possible that their holding will be diluted and there is no reason to exclude their votes.

Voting Intention of Chair

Shareholders should be aware that any undirected proxies given to the chair of the Meeting will be cast by the chair of the Meeting and counted in favour of the Resolutions the subject of this Meeting, including Resolution Two, subject to compliance with the Corporations Act. In exceptional circumstances, the chair of the Meeting may change his/her voting intention on any resolution, in which case an ASX announcement will be made. Further details, in relation to the ability of the Chair to vote on undirected proxies are set out in the accompanying proxy form.

GENERAL BUSINESS

To consider any other business as may be lawfully put forward in accordance with the Constitution of the Company.

Notes:

(a) Terms used in this Notice of Meeting are defined in the "Interpretation" section of the accompanying Explanatory Memorandum.

(b) A detailed summary of the Resolutions is contained within the Explanatory Memorandum.

All resolutions at this Meeting will be voted on by poll and Shareholders who are entitled to vote may vote either prior to the Meeting by appointing a proxy or by poll during the Meeting.

By order of the Board

Paul Jurman
Company Secretary
19 October 2026

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Explanatory Memorandum

Introduction

This Explanatory Memorandum is provided to Shareholders of Platina Resources Limited ABN 25 119 007 939 **(Company)** to explain the Resolutions to be put to Shareholders at the Annual General Meeting to be held at 10.00am (Perth time) on Friday, 27 November 2026 at the offices of HopgoodGanim, Level 27, 77 St Georges Terrace, Perth WA 6000.

The Directors recommend Shareholders read the accompanying Notice of Meeting and this Explanatory Memorandum in full before making any decision in relation to the Resolutions.

Terms and abbreviations used in this Explanatory Memorandum are defined in Section 8.

Consider the Company's 2026 Annual Report

The Company's Annual Financial Report comprising the financial reports, the declaration of the directors, the director's reports, the Remuneration Report and the auditor's reports for the Company and its controlled entities for the financial year ended 30 June 2026 was released to ASX on 22 September 2026.

In accordance with the Constitution and section 317 of the Corporations Act, the business of the Meeting will include receipt and consideration of the Annual Financial Report of the Company for the financial year ended 30 June 2026 together with the declaration of the directors, the directors' report, the Remuneration Report and the auditor's report.

In accordance with section 250S of the Corporations Act, Shareholders will be provided with a reasonable opportunity to ask questions or make statements in relation to those reports but no formal resolution to adopt the reports will be put to Shareholders at the Meeting.

Representatives from the Company's auditors, Bentleys, will be present to take Shareholders' questions and comments about the conduct of the audit and the preparation and content of the audit report.

The Annual Report is available on the Company's website at www.platinaresources.com.au for you to download or read online. Alternatively, you can obtain a hard copy by contacting the Company.

1. Resolution 1 – Re-Election of John Anderson as a Director

1.1 Background

Rule 39.6 of the Company's Constitution and ASX Listing Rule 14.4 requires a Director (excluding Directors appointed to fill casual vacancies or a Managing Director) to not continue in office for a period in excess of three years or until the third AGM following his/her appointment, whichever is the longer, without submitting himself/herself for re-election.

Rule 39.1(c) of the Company's Constitution requires that one-third of the Directors for the time being (excluding Directors retiring under Rule 37.1 and any Managing Director) retire from office at each annual general meeting of the Company.

Mr John Anderson retires by rotation at the AGM in accordance with Rules 39.1(c) and 39.6 of the Company's Constitution and ASX Listing Rule 14.4 and, being eligible, offers himself for re-election as a Director.

1.2 Mr Anderson's qualifications and experience

Mr Anderson was appointed as a Non-Executive Director of the Company on 9 April 2018. Mr Anderson was last re-elected at the Company's 2023 annual general meeting.

Details of Mr Anderson's qualifications and experience are available in the Annual Report, on the Company's website and are summarised briefly below.

Mr Anderson has had more than 30 years' experience in the resources sector with more than half of those in senior executive roles at Santos Limited (Santos) and Senex Energy Limited (Senex). He was also a director of Darwin LNG for more than 8 years.

At Santos, Mr Anderson was responsible for leading strategic projects, business development, mergers and acquisitions, commercial and marketing and trading. Mr Anderson also had roles leading two of Santos' business units, in Western Australia and the Northern Territory and in Asia

Pacific in which he was accountable for all activities from exploration through to development, operations and sales. At Senex, Mr Anderson held chief commercial and chief operations roles.

Mr Anderson is an experienced executive in the Australian and Asian energy markets with direct international experience in the Asian region having led businesses operating in the region for a number of years including Santos' significant investments in Vietnam, Bangladesh, Malaysia, PNG and Indonesia. He has extensive experience in Asia Pacific and the commercialisation of undeveloped resources.

Mr Anderson is also the Chairman of ASX listed EMU NL.

Mr Anderson holds 104,340 ordinary shares in the Company and 3,000,000 unlisted options (exercisable at $0.05 expiring on 30 November 2028).

1.3 Directors' recommendation

The Board (excluding Mr Anderson) has reviewed Mr Anderson's performance since his appointment to the Board and considers that his skills and experience will continue to enhance the Board's ability to perform its role. Accordingly, the Board (with Mr Anderson abstaining) supports the re-election of Mr Anderson and recommends that Shareholders vote in favour of Resolution 1.

2. Resolution 2 - Remuneration Report

2.1 General

The Remuneration Report is set out in the Directors' Report section of the Annual Report. The Annual Report is available to download on the Company's website, www.platinaresources.com.au.

The Board has submitted its Remuneration Report to Shareholders for consideration and adoption by way of a non-binding advisory resolution in accordance with section 250R of the Corporations Act.

Under the Corporations Act, if at least 25% of the votes cast on the resolution are voted against adoption of the Remuneration Report at two consecutive Annual General Meetings, the Company will be required to put to shareholders a resolution at the second of those Annual General Meeting's proposing the calling of an extraordinary General Meeting to consider the election of directors of the Company (**Spill Resolution**).

If more than 50% of shareholders vote in favour of the Spill Resolution, the Company must convene the extraordinary General Meeting (**Spill Meeting**) within 90 days of the second Annual General Meeting. All of the directors who were in office when the second (consecutive) Remuneration Report was considered at the second (consecutive) Annual General Meeting, other than the Managing Director, will cease to hold office immediately before the end of the Spill Meeting but may stand for re-election at the Spill Meeting. Following the Spill Meeting those persons whose election or re-election as directors are approved will be the directors of the Company.

At the 2025 Annual General Meeting less than 25% of the votes cast were voted against adoption of the Remuneration Report included in the 2025 Annual Report.

In summary the Remuneration Report:

- explains the Board's policy for determining the nature and amount of remuneration of Key Management Personnel of the Company;
- explains the relationship between the Board's remuneration policy and the Company's performance;
- sets out remuneration details for each Key Management Personnel; and
- details and explains any performance conditions applicable to the remuneration of Key Management Personnel.

The Board believes the Company's remuneration policies and structures as outlined in the Remuneration Report are appropriate relative to the size of the Company, its business and strategic objectives and current and emerging market practices.

A reasonable opportunity will be provided for discussion of the Remuneration Report at the meeting.

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2.2 Voting restrictions on Key Management Personnel and their proxies and Closely Related Parties

There are restrictions on members of the Key Management Personnel and their Closely Related Parties and their proxies voting (in any capacity) on Resolution 2, details of which are set out in the voting exclusion statement included in Resolution 2 of the Notice of Meeting.

Shareholders should be aware that any undirected proxies given to the chair will be cast by the chair and counted in favour of the Resolutions the subject of this Meeting, including Resolution 2, subject to compliance with the Corporations Act. In exceptional circumstances, the chair may change his/her voting intention on any Resolution, in which case an ASX announcement will be made.

2.3 Directors' Recommendation

The Directors unanimously recommend that Shareholders vote in favour of adopting the Remuneration Report. A vote on this resolution is advisory only and does not bind the Directors or the Company.

3. Resolution 3 – Adoption of Omnibus Incentive Plan

3.1 Introduction

Pursuant to Resolution 3, the Company is seeking Shareholder approval for the issue of Equity Securities under the Company's Omnibus Incentive Plan (**Incentive Plan**) as an exception under Listing Rule 7.2 (Exception 13) which would enable any Equity Securities issued under the Incentive Plan over the next three (3) years to be excluded from the calculation of the number of Equity Securities issued for the purposes of ASX Listing Rules 7.1 and 7.1A.

The Company's existing Employee Option Incentive Plan was previously approved by Shareholders at the annual general meeting of the Company held on 23 November 2023. The Company's existing Performance Rights Plan was previously approved by Shareholders at the annual general meeting of the Company held on 21 November 2024 and will remain in existence and continue to operate and apply to all existing performance rights.

The Incentive Plan provides for the issue of Shares and Awards (defined as being Options and Performance Rights) upon such terms and conditions (including issue price, performance hurdles and exercise price as applicable) as the Board may determine.

Under the Company's current circumstances, the Directors consider that the use of Awards are a cost effective and efficient incentive for the Company as opposed to relying solely on alternative forms of incentives such as the issue of Shares only, cash bonuses or increased remuneration. To enable the Company to secure and retain key employees who can assist the Company in achieving its objectives, it is necessary to provide remuneration and incentives to such personnel. The Incentive Plan is designed to achieve this objective by encouraging long term employment with the Company and continued improvement in performance over time and encouraging personnel to acquire and retain an interest in the Company.

A summary of the terms of the Incentive Plan are set out in **Schedule 1** to this Explanatory Memorandum.

3.2 ASX Listing Rules

Subject to certain exceptions, ASX Listing Rule 7.1 restricts a listed company from issuing or agreeing to issue Equity Securities in any 12-month period equivalent in number to more than 15% of its ordinary securities on issue, without the approval of its shareholders.

As a result, any issue of Equity Securities by the Company to eligible participants under the Incentive Plan would reduce the Company's 15% capacity to issue Equity Securities under Listing Rule 7.1.

Exception 13 of Listing Rule 7.2 however, allows the Company to issue Equity Securities under the Incentive Plan without the issue of such securities being counted towards the Company's 15% issue capacity under Listing Rule 7.1, where Shareholders have approved the issue of Equity Securities under the Incentive Plan as an exception to Listing Rule 7.1, within three (3) years prior to the issue. Resolution 3 is being put to Shareholders for this purpose and will allow the Company to utilise Exception 13 of Listing Rule 7.2 for three (3) years from the date of the Resolution being passed.

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3.3 Information required under Listing Rule 7.2 (Exception 13)

Pursuant to and in accordance with Listing Rule 7.2 (Exception 13), the following information is provided in relation to Resolution 3:

Exception 13(b)	**Information**
A summary of the terms of the Incentive Plan	A summary of the terms and conditions of the Incentive Plan is set out in **Schedule 1**. In addition, a copy of the Incentive Plan is available for review by Shareholders at the registered office of the Company until the date of the Meeting. A copy of the Incentive Plan can also be sent to Shareholders upon request to the Company Secretary. Shareholders are invited to contact the Company if they have any queries or concerns.
The number and class of Securities issued under the Incentive Plan since the entity was listed or the date of the last approval under Listing Rule 7.2 (Exception 13(b))	The Incentive Plan has not been previously approved by Shareholders and, further, there have been no Securities issued under the Incentive Plan to date. As at the date of this Notice, a total of 11,000,000 Options have been issued by the Company under Listing Rule 7.2 (Exception 13(b)) pursuant to the existing Employee Option Incentive Plan since last Shareholder approval on 23 November 2023. As at the date of this Notice, a total of 12,000,000 Performance Rights have been issued by the Company under Listing Rule 7.2 (Exception 13(b)) pursuant to the existing Performance Rights Plan since last Shareholder approval on 21 November 2024.
The maximum number of Equity Securities proposed to be issued under the Incentive Plan following the approval	The maximum number of Shares or Awards proposed to be issued by the Company under the Incentive Plan within the 3 year period following the passing of Resolution 3 for no monetary consideration is 34,527,781, which is equivalent to 5% of the total Shares on issue as of 30 June 2026 (being 690,555,638). It is not envisaged that the maximum number of securities for which approval is sought will be issued immediately.
A voting exclusion statement	A voting exclusion statement is set out in the Notice of Meeting.

Exception 13(b) is only available if and to the extent that the number of Equity Securities issued under the Incentive Plan does not exceed the maximum number set out above.

Exception 13(b) also ceases to be available if there is a material change to the terms of the Incentive Plan from those summarised in **Schedule 1**.

3.4 Effect of Resolution

If Resolution 3 is passed, the Company will be able to issue Equity Securities under the Incentive Plan to eligible participants over a period of 3 years.

The issue of any securities to eligible participants under the Incentive Plan (up to the maximum number of securities stated in section 3.3 above) will be excluded from the calculation of the number of Equity Securities that the Company can issue without Shareholder approval under Listing Rule 7.1.

If Resolution 3 is not passed, the Company will be able to proceed with the issue of Equity Securities under the Incentive Plan to eligible participants, but any issues of securities will reduce, to that extent, the Company's capacity to issue Equity Securities without Shareholder approval under Listing Rule 7.1 for the 12-month period following the issue of the Equity Securities. The Company will still be able to issue securities under the existing Performance Rights Plan as approved by Shareholders on 21 November 2024.

The Company considers that it will derive a significant benefit by incentivising its senior management and key employees through the issue of Shares and Awards under the Incentive Plan. Additionally, the Company believes it to be in the best interests of the Company to preserve the maximum commercial flexibility to issue Equity Securities that is afforded to it by ASX Listing Rule 7.1.

For the avoidance of doubt, the Company must seek Shareholder approval under Listing Rule 10.14 in respect of any future issues of securities under the Incentive Plan to a related party or a person whose relationship with the Company or the related party is, in ASX's opinion, such that approval should be obtained.

3.5 Directors' recommendation

The Directors unanimously recommend that Shareholders vote in favour of Resolution 3.

4. Resolution 4 - Ratification of previous issue of Sunrise Bore Shares

4.1 Background

On 17 June 2026, the Company announced it had entered into a formal share sale agreement to acquire 100% of the issued capital of Bravo Minerals Pty Ltd, the sole owner of the Sunrise Bore Exploration Licence (E38/4038) (**Sunrise Bore Acquisition**). The share sale agreement formalised commercial terms previous agreed under a binding term sheet, details of which were announced to the ASX on 20 October 2025.

On 26 June 2026, the Company announced that settlement had been completed in accordance with the terms announced on 17 June 2026. As consideration for the Sunrise Bore Acquisition, the Company:

(a) paid $350,000 in cash;

(b) issued 40,625,307 fully paid ordinary shares in the Company (**Sunrise Bore Shares**); and

(c) granted a 1% Net Smelter Return royalty.

The issue of the Sunrise Bore Shares was undertaken within the Company's capacity under Listing Rule 7.1.

The project is located within a highly prospective gold exploration corridor in the Eastern Goldfields region of Western Australia. The tenement covers an area that has seen limited modern exploration and is considered highly prospective for structurally controlled gold mineralisation, providing the Company with an opportunity to expand its Laverton gold exploration portfolio.

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4.2 Listing Rules 7.1 and 7.4

In accordance with Listing Rule 7.4, Shareholder approval is sought to ratify the issue and allotment of the Sunrise Bore Shares, being issues of securities made by the Company on 26 June 2026 for which shareholder approval has not already been obtained.

Listing Rule 7.1 prohibits a company, except in certain cases, from issuing new equity securities equivalent in number to more than 15% of its capital in the 12 month period immediately preceding the date of the issue or agreement (if the entity has been admitted to the official list for 12 months or more) without the prior approval of its shareholders.

Equity securities issued with shareholder approval under Listing Rule 7.4 do not count towards the 15% limit under Listing Rule 7.1. Listing Rule 7.4 provides that an issue of securities made without prior approval under Listing Rule 7.1 can be treated as having been made with that approval if shareholders subsequently approve it.

If Resolution 4 is approved it will have the effect of refreshing the Company's ability, to the extent of the Sunrise Bore Shares, to issue further capital during the next 12 months pursuant to Listing Rule 7.1 without the need to obtain further Shareholder approval (subject to the Listing Rules and the Corporations Act).

If Resolution 4 is not approved, the Sunrise Bore Shares will be counted toward the Company's 15% placement capacity pursuant to Listing Rule 7.1 for a period of 12 months from the date of issue.

4.3 Information for Listing Rule 7.5

For the purposes of Listing Rule 7.5, the Company provides the following information:

Listing Rule		Information
7.5.1	The names of the persons to whom the Securities are issued or agreed to be issued or the basis on which those persons were identified or selected	The Sunrise Bore Shares were issued to MKII Consulting Pty Ltd, Henmik Pty Ltd as trustee for the M Ivey Family Trust and Glenn Alan Haythornthwaite (**Sunrise Bore Vendors**) as consideration for the Sunrise Bore Acquisition. The Sunrise Bore Vendors were unrelated parties.
7.5.2	The number and class of Securities issued or agreed to be issued	40,625,307 fully paid ordinary shares.
7.5.3	If the Securities are not fully paid ordinary securities, a summary of the material terms of the Securities	The securities are fully paid ordinary shares and rank equally with all other existing Shares presently on issue.
7.5.4	Date or dates on which the Securities were or will be issued	The Sunrise Bore Shares were issued on 26 June 2026.
7.5.5	The price or other consideration the entity has received or will receive for the issue	No funds were raised from the issue. However, the Sunrise Bore Shares were issued as partial consideration for the Company acquiring a 100% interest in the issued capital of Bravo Minerals Pty Ltd, the owner of Exploration Licence E38/4038. The deemed value of Sunrise Bore Shares was $800,000.

Listing Rule		Information
7.5.6	The purpose of the issue, including the use or intended use of any funds raised by the issue	Consideration for the acquisition of Bravo Minerals Pty Ltd. No funds were raised from the issue.
7.5.7	Summary of the material terms of the agreement	As set out in Section 4.1 above.
7.5.8	A voting exclusion statement.	A voting exclusion statement is included in the Notice of Meeting for Resolution 4.

4.4 Recommendation

The Directors unanimously recommend that you vote in favour of Resolution 4.

5. Resolution 5 – Ratification of previous issue of Genesis Shares

5.1 Background

On 10 December 2025, the Company announced it had agreed to acquire a 100% interest in the Mt Morgans South Gold Project from Genesis Minerals Limited (**Genesis**), comprising four Exploration Licences and 14 Prospecting Licences covering 126.4km^2 approximately 35km southwest of Laverton (**Mt Morgans South Acquisition**).

On 18 June 2026, the Company announced that settlement had been completed in accordance with the terms announced on 10 December 2025. As consideration for the Mt Morgans South Acquisition, the Company paid $100,000 in cash and issued 5,000,000 fully paid ordinary shares in the Company (**Genesis Shares**).

Additionally, Genesis will be entitled to a milestone payment of $550,000, payable in cash or Shares at Genesis' election, upon the definition of a JORC-compliance Mineral Resource of at least 200,000 ounces of gold on the project.

The issue of the Genesis Shares was undertaken within the Company's capacity under Listing Rule 7.1.

The Mt Morgans South Gold Project lies in a highly prospective geological setting, 6km west of the Jupiter gold mine and 7.5km southeast of the Westralia gold mine. Together, Westralia and Jupiter form the Mt Morgan's Gold operations, which host a current 3.4Moz gold resource and have an established production history. The world-class Wallaby gold mine, with 3.9Moz in current resources, lies only 12km east of the project, while Iceni Gold Ltd's Guyer prospect abuts the project to the south.

5.2 Listing Rule 7.1 and 7.4

In accordance with Listing Rule 7.4, Shareholder approval is sought to ratify the issue and allotment of the Genesis Shares, being issues of securities made by the Company on 18 June 2026 for which shareholder approval has not already been obtained.

Listing Rule 7.1 prohibits a company, except in certain cases, from issuing new equity securities equivalent in number to more than 15% of its capital in the 12 month period immediately preceding the date of the issue or agreement (if the entity has been admitted to the official list for 12 months or more) without the prior approval of its shareholders.

Equity securities issued with shareholder approval under Listing Rule 7.4 do not count towards the 15% limit under Listing Rule 7.1. Listing Rule 7.4 provides that an issue of securities made without prior approval under Listing Rule 7.1 can be treated as having been made with that approval if shareholders subsequently approve it.

If Resolution 4 is approved it will have the effect of refreshing the Company's ability, to the extent of the Genesis Shares, to issue further capital during the next 12 months pursuant to Listing

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Rule 7.1 without the need to obtain further Shareholder approval (subject to the Listing Rules and the Corporations Act).

If Resolution 4 is not approved, the Genesis Shares will be counted toward the Company's 15% placement capacity pursuant to Listing Rule 7.1 for a period of 12 months from the date of issue.

5.3 Information for Listing Rule 7.5

For the purposes of Listing Rule 7.5, the Company provides the following information:

Listing Rule		Information
7.5.1	The names of the persons to whom the Securities are issued or agreed to be issued or the basis on which those persons were identified or selected	The Genesis Shares were issued to Genesis Minerals Limited as consideration for the Mt Morgans South Acquisition.
7.5.2	The number and class of Securities issued or agreed to be issued	5,000,000 fully paid ordinary shares.
7.5.3	If the Securities are not fully paid ordinary securities, a summary of the material terms of the Securities	The securities are fully paid ordinary shares and rank equally with all other existing Shares presently on issue.
7.5.4	Date or dates on which the Securities were or will be issued	The Genesis Shares were issued on 18 June 2026.
7.5.5	The price or other consideration the entity has received or will receive for the issue	No funds were raised from the issue. However, the Genesis Shares were issued as partial consideration for the Company acquiring a 100% interest in the Mt Morgans South Gold Project, comprising four Exploration Licences and 14 Prospecting Licences. The Genesis Shares were valued at $100,000.
7.5.6	The purpose of the issue, including the use or intended use of any funds raised by the issue	Consideration for the acquisition of the Mt Morgans South Gold Project. No funds were raised from the issue.
7.5.7	Summary of the material terms of the agreement	As set out in Section 5.1 above.
7.5.8	A voting exclusion statement.	A voting exclusion statement is included in the Notice of Meeting for Resolution 5.

5.4 Recommendation

The Directors unanimously recommend that you vote in favour of Resolution 5.

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6. Resolution 6 – Insertion of Proportional Takeover Provisions in the Constitution

6.1 Background

The Corporations Act permits a company's constitution to include a provision that enables it to refuse to register Shares acquired under a proportional takeover bid, unless shareholders approve the bid. Rule 76 of the Company's Constitution contains proportional takeover provisions.

Under the Corporations Act, these provisions must be renewed every three years, or they will cease to have effect. The provisions set out in Rule 76 of the Constitution have not been renewed in the three years preceding the date of the Meeting.

Accordingly, these provisions have ceased to apply by operation of section 648G(1)(a) of the Corporations Act and, further, Rule 76 has been deemed to be omitted from the Constitution under section 648G(3) of the Corporations Act.

It is proposed that the provisions are re-inserted into the Company's Constitution in their previous form at Rule 76. The takeover provisions which are proposed to be re-inserted under this Resolution are ***attached*** to this Explanatory Memorandum as **Schedule 2**.

6.2 Statements under the Corporations Act

The Corporations Act requires that the following information be provided to shareholders when they are considering the inclusion of proportional takeover provisions in a constitution.

What is a proportional takeover bid, and why do we need the proportional takeover approval provisions?

A proportional takeover bid is where an offer is made to each Shareholder to buy a proportion of that Shareholder's shares in the Company, and not the Shareholder's entire shareholding This means that control of the Company may pass without members having the chance to sell all of their Shares to the bidder. Shareholders may therefore be exposed to the risk of being left as a minority in the Company and the risk of the bidder being able to acquire control of the Company without payment of an adequate control premium for their Shares.

In order to deal with this possibility, section 648D of the Corporations Act provides that a company may include in its constitution a provision that enables it to refuse to register the transfer of shares acquired under a proportional takeover bid unless the bid is approved at a general meeting of the company.

The proposed proportional takeover provisions decrease this risk because they allow shareholders to decide whether a proportional takeover bid is acceptable and should be permitted to proceed.

The Directors consider that Shareholders should be able to vote on whether a proportional takeover bid ought to proceed given such a bid might otherwise allow control of the Company to change without Shareholders being given the opportunity to dispose of all of their Shares for a satisfactory control premium. The Directors also believe that the right to vote on a proportional takeover bid may avoid Shareholders feeling pressure to accept the bid even if they do not want it to succeed.

What is the effect of the proportional takeover approval provisions?

If Resolution 6 is approved, Rule 76 of the Constitution would be re-inserted and become effective as and from approval. This would require that any proportional takeover bid be approved at a general meeting of the class of members the subject of the bid.

In the event a proportional takeover bid is made, the Directors must hold a meeting of Shareholders at least 14 days before the last day of the proportional takeover bid period (**Resolution Deadline**) to vote on a resolution to approve the bid. For the resolution to be approved, it must be passed by a simple majority of votes, excluding the votes of the bidders and their associates.

If the resolution is not voted on before the Resolution Deadline, the resolution will be taken to have been passed on the Resolution Deadline.

The vote is decided on a simple majority.

If the resolution is approved or taken to have been approved, a transfer of the Company's shares under the proportional takeover bid may be registered if it complies with the other provisions of the Corporations Act and the Constitution.

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If the resolution is rejected, the registration of any transfer of shares resulting from the proportional takeover bid is prohibited and the proportional takeover bid is deemed by the Corporations Act to have been withdrawn.

Each person who, as at the end of the day on which the first offer under the bid was made, held bid class securities, is entitled to vote. However, the bidder and its associates are not allowed to vote.

The Directors will breach the Corporations Act if they fail to ensure the approving resolution is voted on.

The proportional takeover approval provisions do not apply to full takeover bids and only apply for three years from approval, unless renewed for a further period by Shareholders passing a special resolution. As noted above, the provisions may be renewed or reinserted upon the expiry of the initial 3 year period, but only by a special resolution passed by Shareholders.

Potential advantages and disadvantages

The insertion of the proportional takeover approval provisions will allow the Directors to ascertain members' views on a proportional takeover bid, it does not otherwise offer any advantage or disadvantage to the Directors who remain free to make their own recommendation as to whether the bid should be accepted.

The proportional takeover approval provisions in Rule 76 will ensure that all members have an opportunity to consider a proportional bid proposal and decide by majority vote at a general meeting as to whether the bid should proceed. This will increase the bargaining power of shareholders and is likely to ensure a potential bidder structures its offer in a way which is attractive to a majority of members, including by using appropriate pricing. Similarly, knowing the view of the majority of members may help individual members assess the likely outcome of the proportional takeover when determining whether to accept or reject the offer.

Additionally, a proportional takeover bid may enable control of the Company to pass without Shareholders having the opportunity to sell all their Shares to the bidder. As such, Shareholders may be left as minority holders. Rule 76 provides Shareholders with an element of control over any proportional takeover process whereby they may collectively determine whether the bid is acceptable.

However, it is also possible that the inclusion of such provisions in the Constitution may discourage proportional takeover bids and may reduce any speculative element in the market price of the Company's shares arising from the possibility of a takeover offer being made. It may also result in Shareholders losing the opportunity to sell some of their Shares at a premium under a proportional takeover bid and may reduce the likelihood of a proportional takeover bid being successful. The inclusion of the provisions may also be considered to constitute an unwarranted additional restriction of the ability of members to freely deal with their Shares.

On balance, the Board considers that the potential advantages for members of the proportional takeover approval provisions outweigh the potential disadvantages.

Review of proportional takeover provisions

While proportional takeover approval provisions have been in force under the Company's Constitution, there have been no full or proportional takeover bids for the Company. Therefore, there is no example against which to review the advantages or disadvantages of the provisions for the Directors and the shareholders. The Directors are not aware of any potential takeover that has been discouraged by Rule 76 of the Company's Constitution.

Existing proposals

As at the date on which this Notice and Explanatory Memorandum was prepared, no Director is aware of any proposal by any person to acquire, or to increase the extent of, a substantial interest in the Company.

6.3 Statements under the Corporations Act

The Directors recommend that you vote in favour of this Special Resolution.

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7. Resolution 7 – Approval for the Company to issue an additional 10% of the issued capital of the Company over a 12 month period

7.1 Background

Broadly speaking, and subject to a number of exceptions, Listing Rule 7.1 limits the amount of Equity Securities that a listed company can issue without the approval of its shareholders over any 12 month period to 15% of the fully paid ordinary securities it had on issue at the start of that period.

However, under Listing Rule 7.1A, an eligible entity may seek shareholder approval by way of a special resolution passed at its annual general meeting to increase this 15% limit by an extra 10% (**Additional 10% Capacity**).

Eligibility

An 'eligible entity' means an entity which is not included in the S&P/ASX 300 Index and has a market capitalisation of $300,000,000 or less.

As required by the Listing Rules, the Company's market capitalisation will be based on the closing price on the Trading Day before the annual general meeting. The calculation of market capitalisation will be based on the Closing Price of Shares on the last Trading Day on which trades in the Shares were recorded before the date of the annual general meeting, multiplied by the number of Shares on issue (in that main class, but excluding restricted securities and securities quoted on a deferred settlement basis).

The Company is not included in the S&P/ASX300 Index as at the time of issue of this Notice of Meeting and the Company does not expect that it will be included in the S&P/ASX300 Index at the date of the annual general meeting.

The Company is therefore an eligible entity and able to seek shareholder approval for an Additional 10% Capacity under Listing Rule 7.1A. Assuming Resolution 7 is approved, in the event that the Company is no longer an eligible entity to issue Equity Securities under its Additional 10% Capacity after the Company has already obtained Shareholder approval, the approval obtained will not lapse and the Company will still be entitled to issue Equity Securities under the Additional 10% Capacity until the approval period ends.

Special Resolution

Listing Rule 7.1A requires this Resolution 7 to be passed as a Special Resolution, which means that it must be passed by at least 75% of the votes cast by members entitled to vote on the Resolution. Pursuant to Listing Rule 7.1A, no securities will be issued pursuant to the Additional 10% Capacity until and unless this Special Resolution is passed at the Meeting.

Effect of Shareholder approval

Resolution 7 seeks Shareholder approval by way of special resolution for the Company to be granted the Additional 10% Capacity provided for in Listing Rule 7.1A.

If Resolution 7 is passed, the Company will be able to issue Equity Securities up to the combined 25% limit in Listing Rules 7.1 and 7.1A without any further Shareholder approval.

If Resolution 7 is not passed, the Company will not be able to access the Additional 10% Capacity to issue Equity Securities without Shareholder approval under Listing Rule 7.1A, and will remain subject to the 15% limit on issuing Equity Securities without Shareholder approval set out in Listing Rule 7.1.

7.2 Specific Information required by Listing Rule 7.3A

Pursuant to and in accordance with Listing Rule 7.3A, the information below is provided in relation to Resolution 7:

(a) **The period for which the approval will be valid - Listing Rule 7.3A.1**

As required by Listing Rule 7.3A.3, the Company will only issue and allot the Equity Securities during the approval period. The approval under Resolution 7 for the issue of the Equity Securities commences on the date of the annual general meeting at which the approval is obtained and will cease to be valid on the earlier of:

(i) the date that is 12 months after the date of this Meeting;

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(ii) the time and date of the Company's next annual general meeting; and

(iii) the time and date of approval by Shareholders of any transaction under Listing Rule 11.1.2 (a significant change in the nature or scale of activities) or Listing Rule 11.2 (disposal of the main undertaking).

If Resolution 7 is passed by Shareholders, then the approval will expire, on 27 November 2027 unless the Company holds its next Meeting or Shareholder approval is granted pursuant to Listing Rules 11.1.2 or 11.2 prior to that date.

(b) **Minimum price of securities issued under Listing Rule 7.1A – Listing Rule 7.3A.2**

Any Equity Securities issued under the Additional 10% Capacity must be in an existing quoted class of Equity Securities, issued for a cash consideration per security and be issued at a minimum price of 75% of the volume weighted average price of Equity Securities in that class, calculated over the 15 trading days on which trades in that class were recorded immediately before:

(i) the date on which the price at which the Equity Securities are to be issued is agreed by the entity and the recipient of the Equity Securities (**Agreement Date**); or

(ii) if the Equity Securities are not issued within 10 trading days of the Agreement Date, the date on which the Equity Securities are issued.

(c) **Purpose – Listing Rule 7.3A.3**

As noted above, the purpose for which the Equity Securities may be issued include to raise funds for the Company. Funds raised from the issue of Equity Securities, if undertaken, would be applied towards:

(i) Exploration activities on the Company's mineral interests;

(ii) Assessment of any future mineral property opportunities;

(iii) Assessment of any other investment opportunities; and

(iv) Ongoing future working capital purposes.

(d) **Risk of Economic and Voting Dilution – Listing Rule 7.3A.4**

Any issue of Equity Securities under the Additional 10% Capacity will dilute the interests of Shareholders who do not receive any Shares under the issue.

If Resolution 7 is approved by Shareholders and the Company issues the maximum number of Equity Securities available under the Additional 10% Capacity, the economic and voting dilution of existing Shares would be as shown in the table below.

The table below shows the dilution of existing Shareholders calculated in accordance with the formula outlined in Listing Rule 7.1A.2, on the basis of the closing market price of Shares and the number of Equity Securities on issue as at 19 October 2026.

The table also shows the voting dilution impact where the number of Shares on issue (Variable A in the formula) changes and the economic dilution where there are changes in the issue price of Shares issued under the Additional 10% Capacity.

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Number of Shares on Issue (Variable A in Listing Rule 7.1A.2)		Dilution			
		Shares issued – 10% voting dilution	Issue Price		
			$0.01	$0.02	$0.04
			50% decrease	Issue Price	100% increase
			Funds Raised		
Current	690,555,638 Shares	69,055,564 Shares	$690,556	$1,381,111	$2,762,223
50% increase	1,035,833,457 Shares	103,583,346 Shares	$1,035,833	$2,071,667	$4,143,334
100% increase	1,381,111,276 Shares	138,111,128 Shares	$1,381,111	2,762,223	$5,524,445

*The number of Shares on issue (Variable A in the formula) could increase as a result of the issue of Shares that do not require Shareholder approval (such as under a pro-rata rights issue or scrip issued under a takeover offer) or that are issued with Shareholder approval under Listing Rule 7.1.

The table above uses the following assumptions:

1. At 19 October 2026, the date of preparation of this Notice, there were 690,555,638 Shares on issue.
2. The issue price set out above is the closing market price of the Shares on the ASX on 19 October 2026.
3. The Company issues the maximum possible number of Equity Securities under the Additional 10% Capacity.
4. The Company has not issued any Equity Securities in the 12 months prior to the Meeting that were not issued under an exception in Listing Rule 7.2 or with approval under Listing Rule 7.1
5. The issue of Equity Securities under the Additional 10% Capacity consists only of Shares. It is assumed that no Options are exercised into Shares before the date of issue of the Equity Securities.
6. The calculations above do not show the dilution that any one particular Shareholder will be subject to. All Shareholders should consider the dilution caused to their own shareholding depending on their specific circumstances.
7. This table does not set out any dilution pursuant to approvals under Listing Rule 7.1 unless otherwise disclosed.
8. The 10% voting dilution reflects the aggregate percentage dilution against the issued share capital at the time of issue. This is why the voting dilution is shown in each example as 10%.
9. The table does not show an example of dilution that may be caused to a particular Shareholder by reason of placements under the Additional 10% Capacity, based on that Shareholder's holding at the date of the Meeting.

Shareholders should note that there is a risk that:

- the market price for the Company's Shares may be significantly lower on the issue date than on the date of the Meeting; and
- the Shares may be issued at a price that is at a discount to the market price for those Shares on the date of issue.

(e) **Allocation policy – Listing Rule 7.3A.5**

The recipients of the Equity Securities have not yet been determined. However, the recipients of Equity Securities could consist of current Shareholders or new investors (or both), none of whom will be related parties or associates of a related party of the Company.

The Company will determine the recipients at the time of the issue under the Additional 10% Capacity, having regard to the following factors:

- the purpose of the issue;
- alternative methods for raising funds available to the Company at that time, including, but not limited to, an entitlement issue, share purchase plan, placement or other offer where existing Shareholders may participate;
- the effect of the issue of the Equity Securities on the control of the Company;
- the circumstances of the Company, including, but not limited to, the financial position and solvency of the Company;
- prevailing market conditions; and
- advice from corporate, financial and broking advisers (if applicable).

(f) **Previous approval under Listing Rule 7.1A - Listing Rule 7.3A.6**

The Company previously obtained approval from its Shareholders pursuant to Listing Rule 7.1A at its annual general meeting held 26 November 2025 (**Previous Approval**).

During the 12-month period preceding the date of the Meeting, being on and from 26 November 2025, the Company did not issue any Shares under Listing Rule 7.1A.2 pursuant to the Previous Approval (**Previous Issue**).

(g) **Voting Exclusion Statement - Listing Rule 7.3A.7**

As at the date of this Notice, the Company is not proposing to make an issue of Equity Securities under Listing Rule 7.1A. Accordingly, a voting exclusion statement is not included in the Notice.

7.3 Directors' Recommendation

The Directors unanimously recommend, to provide additional capacity to raise additional funds should a requisite, appropriate, compliant, and compelling opportunity arise, that Shareholders vote in favour of Resolution 7.

Any inquiries in relation to the Notice or the Explanatory Memorandum should be directed to Paul Jurman (Company Secretary) on (07) 5580 9094.

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8. Interpretation

Advisory Resolution means a Resolution which, the result of voting by Shareholders, does not bind the Company.

AGM means annual general meeting.

ASX means the ASX Limited ABN 98 008 624 691.

AUD or **$** means Australian Dollars.

Board means the board of Directors of the Company.

Business Day means a day on which all banks are open for business generally in Brisbane.

Chair means the person appointed to the position of chairman of the Board.

Closely Related Party (as defined in section 9 of the Corporations Act) of a member of the Key Management Personnel for an entity means:

a) a spouse or child of the member; or

b) a child of the member's spouse; or

c) a dependant of the member or the member's spouse; or

d) anyone else who is one of the member's family and may be expected to influence the member, or be influenced by the member, in the member's dealings with the entity; or

e) a company the member controls; or

f) a person prescribed by the regulations for the purposes of the definition of closely related party.

Company means Platina Resources Limited ACN 119 007 939.

Constitution means the constitution of the Company current as at the commencement of the Meeting.

Corporations Act means the *Corporations Act 2001* (Cth) as amended, varied or replaced from time to time.

Directors mean the directors of the Company.

Equity Securities has the meaning given to that term in the Listing Rules and includes a Share, a right to a Share or Option, an Option, a convertible security and any security that ASX decides to classify as an Equity Security.

Explanatory Memorandum means the explanatory memorandum accompanying the Notice.

Genesis has the meaning given to that term in section 5.1 of the Explanatory Memorandum.

Genesis Shares has the meaning given to that term in section 5.1 of the Explanatory Memorandum.

Incentive Plan has the meaning given to that term in section 3.1 of the Explanatory Memorandum.

Key Management Personnel or **KMP** has the definition given in the accounting standards as those persons having authority and responsibility for planning, directing and controlling the activities of the entity, directly and indirectly, including any director (whether executive or otherwise) of that entity.

Listing Rules means the official listing rules of the ASX as amended from time to time.

Market Price means closing market price as that term is defined in the Listing Rules.

Meeting means the AGM to be held at the offices of HopgoodGanim, Level 27, 77 St Georges Terrace, Perth WA 6000 on Friday, 27 November 2026 as convened by the accompanying Notice of Meeting.

Mt Morgans South Acquisition has the meaning given to that term in section 5.1 of the Explanatory Memorandum.

Notice of Meeting or **Notice** means the notice of meeting giving notice to shareholders of the Meeting, accompanying the Explanatory Memorandum.

Options mean an option to subscribe for Shares.

Ordinary Resolution means a resolution passed by more than 50% of the votes cast at a general meeting of shareholders.

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Performance Right means a right for eligible employees to acquire a Share in the Company.

Remuneration Report means the remuneration report set out in the Director's report section of the Annual Report.

Resolution means a resolution to be proposed at the Meeting.

Shareholder means a holder of Shares in the Company.

Shares means ordinary fully paid shares in the issued capital of the Company.

Special Resolution means a resolution:

a) of which notice has been given as set out in paragraph 249L(1)(c) of the Corporations Act; and

b) that has been passed by at least 75% of the votes cast by members entitled to vote on the resolution.

Sunrise Bore Acquisition has the meaning given to that term in section 4.1 of the Explanatory Memorandum.

Sunrise Bore Shares has the meaning given to that term in section 4.1 of the Explanatory Memorandum.

Sunrise Bore Vendor has the meaning given to that term in section 4.3 of the Explanatory Memorandum.

Trading Day has the meaning given to that term in the Listing Rules.

Variable A means "A" as set out in the formula in Listing Rule 7.1A.2.

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Schedule 1 – Summary of the key terms of the Omnibus Incentive Plan

Note that terms not otherwise defined in the Notice or Explanatory Memorandum have the meaning given to them under the Omnibus Incentive Plan.

1. Subject to any limitations set out in the terms of the Plan, the Board may at any time decide that the Plan should be operated in respect of any Financial Year and the Board may determine at its discretion the total number of Securities to be offered to each Eligible Person (or Eligible Associate, as the case may be) and the Issue Price, Exercise Price, terms, conditions, Performance Hurdles, and/or restrictions on which the Securities are offered.

2. The Board may in its absolute discretion determine that an Eligible Person who otherwise would be eligible to acquire Securities under the Plan is nonetheless not eligible.

3. The total number of Securities which may be offered by the Company under the Plan for consideration in reliance on Division 1A of Part 7.12 of the Corporations Act shall not at any time exceed the limit prescribed by the Company's Constitution or Division 1A of Part 7.12 of the Corporations Act.

4. The Board may only offer to issue Securities pursuant to the Plan:

   - if the Company has issued a Prospectus pursuant to which the Company offers to issue Securities pursuant to the Plan; or
   - if the Company is otherwise authorised or permitted to do so pursuant to section 708 of the Corporations Act or the Division and the Offer and issue of those Securities is in accordance with that section of the Corporations Act and/or the Division.

5. An Offer of Shares and/or Awards shall be in writing pursuant to an Offer Document and shall specify:

   - the name and address of the Eligible Person to whom the Offer is made;
   - if applicable, the number and type of Awards being offered or the number of Shares which may be subscribed for in respect of an Award (or the manner in which the same shall be calculated);
   - the Award Period (if any);
   - the Issue Price of the Shares on offer (if any);
   - the Exercise Price for any Options on offer or upon exercise of the Performance Rights (if any);
   - the date of the Offer;
   - the Acceptance Date;
   - any Performance Hurdles (including any Vesting Period) applying to the Offer or the Awards;
   - any other terms and conditions attaching to the Offer or the Awards including, without limitation, whether any restrictions contemplated in the terms of the Plan shall be imposed on the Awards being offered;
   - whether the Offer is being made with the intention that subdivision 83A-B of the Tax Law 1997 shall apply;
   - whether deferral of any taxation in accordance with subdivision 83A-C of the Tax Law 1997 is to apply to the Offer;
   - whether the Offer is being made in reliance on the Division; and
   - any other information required by the Division or other Applicable Law.

6. An Eligible Person who receives an Offer pursuant to the Plan may renounce the Offer in favour of the Offer being made to an Eligible Associate.

7. An Eligible Person or Eligible Associate may accept an Offer:

   - by delivering to the Company the completed Acceptance Form by the Acceptance Date; and
   - by paying the Issue Price (if any) applicable to the Offer in cleared funds; and
   - in accordance with the instructions that accompany the Offer, or in any other way the Board determines.

8. Subject to any Performance Hurdle being satisfied or waived and the provision of a Vesting Notice in accordance with the Plan and the Offer, a Participant may at any time during the Award Period (but not after Participant Awards have lapsed and subject to the terms of the Plan) exercise all or any of the Participant Awards held by it by lodging with the Company:

   - an Exercise Notice; and
   - if required, payment to the Company by way of a cheque, electronic transfer or such other method of payment approved by the Board for the Exercise Price multiplied by the number of Shares in respect of which Participant Awards are being exercised on a date determined in accordance with the terms of the Plan, subject to any alternative date specified in the Vesting Notice.

9. As soon as practicable after the valid exercise of an Award by a Participant in accordance with the terms of the Plan, the Board shall (subject to Applicable Law, the Plan, and any applicable Offer Document) allot, issue, allocate or otherwise cause to be transferred to the Participant the applicable number of Shares in respect of which Awards have been exercised which the Participant is entitled subject to the provisions of the Constitution of the Company (at which time the exercised Award automatically lapses). If the Participant does not deliver an Exercise Notice and payment in relation to an Award by the requisite date in accordance with the terms of the Plan, that Award will automatically lapse.

10. An Offer Document may specify that at the time of the exercise of the Awards the subject of the Offer, the Participant may elect not to be required to provide payment of the Exercise Price for the number of Awards specified in an Exercise Notice but that on exercise of those Awards the Company will transfer or allot to the Participant that number of Shares equal in value to the positive difference between the then Market Value of the Shares at the time of exercise and the Exercise Price that would otherwise be payable to exercise those Awards (with the number of Shares rounded down to the nearest whole Share).

11. Holders of Participant Awards do not have any right to participate in new issues of Securities in the Company made to Shareholders generally. A Participant does not have any participating rights or entitlements in respect of a pro rata issue of Securities to Shareholders generally by way of bonus issue which may include but is not limited to capitalisation of reserves or distributable profits (**Bonus Issue**), except as allowed pursuant to the terms of the Plan.

12. If, during the Award Period of any Option or any vested but unexercised Performance Right, the Company intends to undertake a Bonus Issue, the Company shall provide each Participant notice of the Bonus Issue before the record date nominated by the Company to determine entitlements to the issue (**Record Date**).

13. A Participant shall only have participating rights or entitlements in respect of a Bonus Issue, in respect of the Options which the Participant has exercised or the Performance Rights which have been exercised prior to the Record Date and only to the extent that the Participant holds Shares in the Company prior to the Record Date.

14. Holders of Participant Options or Participant Performance Rights have no rights to dividends or other distributions and no rights to vote at meetings of the Company until the Options or Performance Rights are exercised and the resultant Shares are issued prior to the record date to determine entitlements to the dividend.

15. In the event of a pro rata issue (except a Bonus Issue) made by the Company during the Award Period of the Options or of any unexercised Performance Right (and such Performance Right has an

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Exercise Price above nil) the Company may adjust the Exercise Price for the Award in accordance with the formula in the terms of the Plan.

16. In addition to the rights set out in the terms of the Plan, the Board may vary one or more of the following:

- the number of Securities to which a Participant is entitled under the Plan;
- the number of Shares to which each Participant is entitled upon exercise of Participant Options or Participant Performance Rights; or
- the Exercise Price for any Options or Performance Rights on offer (if any),

to make such adjustments to the entitlements of Participants as the Board may regard as appropriate following any reduction or restructuring of the capital of the Company provided that:

- in the event of a reconstruction (including winding up, consolidation, sub-division, reduction or return) of the issued capital of the Company, the rights of an Award holder shall be reconstructed to the extent necessary to comply with the Listing Rules applying to a reconstruction of capital at the time of a reconstruction, but with the intention that such reconstruction shall not result in any benefits being conferred on Participants which are not conferred on holders of Shares; and
- subject to the provisions with respect to rounding of entitlements as sanctioned by the meeting of the holders of Shares approving the reconstruction of capital, in all other respects the terms for the exercise of Options and Performance Rights shall remain unchanged.

17. For the avoidance of doubt, to the extent necessary to comply with the Listing Rules, an Award does not confer on the Award holder any right to:

- a return of capital (whether in a winding up, upon a reduction of capital or otherwise); or
- participate in the surplus profit or assets of the entity upon a winding up,
- unless and until the Award converts into Shares pursuant to the terms of an Offer and otherwise under the Plan.

18. Where there is a Change of Control Event, any unvested or unexercised Awards will automatically vest or become exercisable (as applicable) prior to the effective date of the Change of Control Event or such earlier date as determined by the Board in its absolute discretion. Where the Board determines that a Change of Control Event is likely to occur, the Board may in its discretion determine that manner in which any or all of a Participant's Awards will be dealt with, including, without limitation, in a manner that allows the Participant to participate in and/or benefit from any transaction arising from or in connection with the Change of Control Event, but does not include a discretion to lapse or forfeit unvested or unexercised Awards for less than the full Vesting Period and the Performance Hurdles applicable to such Awards. Any unvested or unexercised Awards that do not vest or are not exercisable under the terms of the Plan will lapse. Notwithstanding the default treatment set out in the Plan, the Board may specify in the Offer to the Participant a particular treatment that will apply to unvested or unexercised Awards in the context of a Change of Control Event. Any issue of Shares on conversion of vested or exercised Awards shall at all times be subject to Applicable Law (including the Corporations Act, the Listing Rules, and associated Listing Rules guidance).

19. Without limitation to the operation of any other rule in the Plan, the Board may, in its discretion, Offer and issue Restricted Shares and Restricted Awards upon the terms and conditions it sees fit under the Plan, including without limitation, the length of and any exceptions to such restrictions imposed. If the Board offers and issues Restricted Shares or Restricted Awards:

- Shares and Awards allotted under the Plan may not be Disposed of by a Participant at any time whilst those Shares and Awards are so restricted, except on such terms as the Board determines; and

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- if the Participant Disposes of or attempts to Dispose of a Participant Share or Participant Award in breach of the terms of the Plan, to the extent permitted by law, the Board shall be entitled to refuse to register any transfer of a Restricted Share or Restricted Award.

20. The Company, each Director and any other person mentioned in the table in subsection (2) of section 1100Z in the Division (**Relevant Person**) are not liable for any loss or damage suffered by a Participant because of a contravention of a term of an Offer covered by paragraph (1)(a), (1)(b) or (1)(c) of section 1100Z of the Division (being paragraphs in relation to certain misleading or deceptive statements and omissions in the Offer Document) if the Relevant Person:

- made all enquiries (if any) that were reasonable in the circumstances and, after doing so, believed on reasonable grounds that the statement was not misleading or deceptive; or
- did not know that the statement was misleading or deceptive; or
- placed reasonable reliance on information given to the Relevant Person by:
  (1) if the Relevant Person is a body corporate – someone other than a Director, employee or agent of the body corporate; or
  (2) if the Relevant Person is an individual – someone other than an employee or agent of the individual,
- is a Relevant Person mentioned in column 2 of item 3 or 4 of the table in subsection (2) of 1100Z in the Division – the Relevant Person proves that they publicly withdrew their consent to being named in the Offer Document in that way; or
- if the contravention arose because of a new circumstance that has arisen since the Offer Document was prepared and the Relevant Person proves that they were not aware of the matter.

21. Any Offer made pursuant to the Plan shall specify whether subdivision 83A-C of the Tax Law 1997 applies to that Offer such that any tax payable by a Participant under the Offer shall be deferred to the applicable deferred taxing point described in that subdivision.

22. Subject to the terms of the Plan, the Board may by resolution amend (meaning, for the purposes of clause 26 of the Plan, amend, add to, revoke or replace) the Plan (including clause 26 of the Plan) or any of the Terms of Allotment of a Participant Share or a Participant Award.

23. The Terms of Allotment of the Plan do not:

- form part of any contract of employment, engagement or any arrangement in respect of any such employment or engagement, between an Eligible Person and Eligible Associate (when applicable) and the Company; or
- constitute a related condition or collateral arrangement to any such contract of employment or engagement,
- and participation in the Plan does not in any way affect the rights and obligations of an Eligible Person under the terms of his or her employment or engagement.

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Schedule 2 – Amendments to Constitution (Proportional Takeover Provisions)

Resolution 6 proposes that the Constitution be amended by re-inserting the following as Rule 76 of the Constitution

76. *Takeover approval provisions*

Subject to the provisions of the Corporations Act, where offers have been made for Shares in the Company under a Takeover Bid and each such offer relates to a proportion of these Shares in the Company included in a class of Shares being a proportion that is the same in respect of each offer, the Directors shall refuse to register a transfer giving effect to a contract resulting from the acceptance of any offer under the Takeover Bid unless the following provisions have been complied with:

- *the Directors shall convene a Meeting of the Company to be held in accordance with this Constitution on a day which is not less than 15 days prior to the end of the period during which the offers made under the Takeover Bid remain open;*
- *at the Meeting referred to the Members entitled to vote in accordance with Rule 76(c) shall consider and vote on a resolution approving the Takeover Bid which resolution shall be taken to have been passed if the votes cast in favour of the resolution exceed 50% of all votes validly passed in respect of the resolution; and*
- *for the purposes of the resolution referred to in Rule 76(b), a person (other than the offeror under the Takeover Bid or a person associated within the meaning of the Corporations Act with the bidder) who, as at 5.00pm on the day on which the first offer under the Takeover Bid was made, held Shares included in the class of Shares the subject of the Takeover Bid is entitled to vote and despite anything contained in this Constitution shall have one vote for each such Share held.*

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Proxy, Representative and Voting Entitlement Instructions

Proxies and representatives

Shareholders are entitled to appoint a proxy to attend and vote on their behalf. Where a shareholder is entitled to cast two or more votes at the meeting, they may appoint two proxies. Where more than one proxy is appointed, each proxy may be appointed to represent a specific proportion or number of votes the shareholder may exercise. If the appointment does not specify the proportion or number of votes each proxy may exercise, each proxy may exercise half of the votes. The proxy may, but need not, be a shareholder of the Company.

Shareholders who are a body corporate are able to appoint representatives to attend and vote at the meeting under Section 250D of the *Corporations Act 2001 (*Cth*).* The proxy form must be signed by the shareholder or his/her attorney duly authorised in writing or, if the shareholder is a corporation, in a manner permitted by the *Corporations Act.*

The proxy form (and the power of attorney or other authority, if any, under which the proxy form is signed) or a copy or facsimile which appears on its face to be an authentic copy of the proxy form (and the power of attorney or other authority) must be **deposited at, posted to, scanned and emailed or sent by facsimile transmission to the address listed below** not less than 48 hours before the time for holding the meeting, or adjourned meeting as the case may be, at which the individual named in the proxy form proposes to vote.

BY MAIL Platina Resources Limited C/- MUFG Corporate Markets (AU) Limited Locked Bag A14 Sydney South NSW 1235 Australia **BY FAX** +61 2 9287 0309	**ONLINE** https://au.investorcentre.mpms.mufg.com **ALL ENQUIRIES TO** Telephone: +61 1300 554 474

If a representative of the corporation is to attend the meeting the appropriate "Certificate of Appointment of Corporate Representative" should be produced prior to admission. A form of the certificate may be obtained from the Company's share registry.

A proxy form is attached to this Notice.

Voting entitlement

For the purposes of determining voting entitlements at the Meeting, shares will be taken to be held by the persons who are registered as holding the shares at 4.00pm (Perth time) on 25 November 2026. Accordingly, transactions registered after that time will be disregarded in determining entitlements to attend and vote at the Meeting.

Signing instructions

You must sign the proxy form as follows in the spaces provided:

Individual:	Where the holding is in one name, the holder must sign.
Joint Holding:	Where the holding is in more than one name, either holder may sign.
Power of Attorney:	To sign under Power of Attorney, please attach a certified photocopy of the Power of Attorney to this form when you return it.
Companies:	Where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please indicate the office held by signing in the appropriate place.

PLATINA RESOURCES

ACN 119 007 939

LODGE YOUR VOTE

ONLINE
https://au.investorcentre.mpms.mufg.com

BY MAIL
Platina Resources Limited
C/- MUFG Corporate Markets (AU) Limited
Locked Bag A14
Sydney South NSW 1235 Australia

BY FAX
+61 2 9287 0309

BY HAND
MUFG Corporate Markets (AU) Limited
Parramatta Square, Level 22, Tower 6,
10 Darcy Street, Parramatta NSW 2150

ALL ENQUIRIES TO
Telephone: 1300 554 474 Overseas: +61 1300 554 474

X99999999999

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SAMPLE

PROXY FORM

I/We being a member(s) of Platina Resources Limited and entitled to participate in and vote hereby appoint:

STEP 1 APPOINT A PROXY

☐ **the Chairman of the Meeting (mark box)**

OR if you are **NOT** appointing the Chairman of the Meeting as your proxy, please write the name of the person or body corporate you are appointing as your proxy

or failing the person or body corporate named, or if no person or body corporate is named, the Chairman of the Meeting, as my/our proxy to act on my/our behalf (including to vote in accordance with the following directions or, if no directions have been given and to the extent permitted by the law, as the proxy sees fit) at the Annual General Meeting of the Company to be held at **10:00am (Perth time) on Friday, 27 November 2026 at HopgoodGanim Level 27, 77 St Georges Terrace, Perth WA 6000** (the **Meeting**) and at any postponement or adjournment of the Meeting.

Important for Resolutions 2 and 3: If the Chairman of the Meeting is your proxy, either by appointment or by default, and you have not indicated your voting intention below, you expressly authorise the Chairman of the Meeting to exercise the proxy in respect of Resolutions 2 and 3, even though the Resolutions are connected directly or indirectly with the remuneration of a member of the Company's Key Management Personnel (**KMP**).

The Chairman of the Meeting intends to vote undirected proxies in favour of each item of business.

STEP 2 VOTING DIRECTIONS

Proxies will only be valid and accepted by the Company if they are signed and received no later than 48 hours before the Meeting.

Please read the voting instructions overleaf before marking any boxes with an ☒

Resolutions	For	Against	Abstain*
1 Re-election of John Anderson as a Director	☐	☐	☐
2 Remuneration Report	☐	☐	☐
3 Approval of Omnibus Incentive Plan	☐	☐	☐
4 Ratification of prior issue of Sunrise Bore Shares	☐	☐	☐
5 Ratification of prior issue of Genesis Shares	☐	☐	☐
6 Insertion of Proportional Takeover Provisions in Constitution	☐	☐	☐
7 Approval for the Company to issue an additional 10% of the issued capital of the Company over a 12 month period pursuant to Listing Rule 7.1A	☐	☐	☐

* If you mark the Abstain box for a particular Item, you are directing your proxy not to vote on your behalf on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll.

STEP 3 SIGNATURE OF SHAREHOLDERS – THIS MUST BE COMPLETED

Shareholder 1 (Individual)	Joint Shareholder 2 (Individual)	Joint Shareholder 3 (Individual)
Sole Director and Sole Company Secretary	Director/Company Secretary (Delete one)	Director

This form should be signed by the shareholder. If a joint holding, either shareholder may sign. If signed by the shareholder's attorney, the power of attorney must have been previously noted by the registry or a certified copy attached to this form. If executed by a company, the form must be executed in accordance with the company's constitution and the *Corporations Act 2001* (Cth).

PGM PRX2601C

HOW TO COMPLETE THIS SHAREHOLDER PROXY FORM

YOUR NAME AND ADDRESS

This is your name and address as it appears on the Company's share register. If this information is incorrect, please make the correction on the form. Shareholders sponsored by a broker should advise their broker of any changes. **Please note: you cannot change ownership of your shares using this form.**

APPOINTMENT OF PROXY

If you wish to appoint the Chairman of the Meeting as your proxy, mark the box in Step 1. If you wish to appoint someone other than the Chairman of the Meeting as your proxy, please write the name of that individual or body corporate in Step 1. A proxy need not be a shareholder of the Company.

DEFAULT TO CHAIRMAN OF THE MEETING

Any directed proxies that are not voted on a poll at the Meeting will default to the Chairman of the Meeting, who is required to vote those proxies as directed. Any undirected proxies that default to the Chairman of the Meeting will be voted according to the instructions set out in this Proxy Form, including where the Resolutions are connected directly or indirectly with the remuneration of KMP.

VOTES ON ITEMS OF BUSINESS – PROXY APPOINTMENT

You may direct your proxy how to vote by placing a mark in one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as they choose. If you mark more than one box on an item your vote on that item will be invalid.

APPOINTMENT OF A SECOND PROXY

You are entitled to appoint up to two persons as proxies to participate in the Meeting and vote on a poll. If you wish to appoint a second proxy, an additional Proxy Form may be obtained by telephoning the Company's share registry or you may copy this form and return them both together.

To appoint a second proxy you must:

(a) on each of the first Proxy Form and the second Proxy Form state the percentage of your voting rights or number of shares applicable to that form. If the appointments do not specify the percentage or number of votes that each proxy may exercise, each proxy may exercise half your votes. Fractions of votes will be disregarded; and

(b) return both forms together.

SIGNING INSTRUCTIONS

You must sign this form as follows in the spaces provided:

Individual: where the holding is in one name, the holder must sign.

Joint Holding: where the holding is in more than one name, either shareholder may sign.

Power of Attorney: to sign under Power of Attorney, you must lodge the Power of Attorney with the registry. If you have not previously lodged this document for notation, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the *Corporations Act 2001*) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please indicate the office held by signing in the appropriate place.

CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meeting the appropriate "Certificate of Appointment of Corporate Representative" must be received at support@cm.mpms.mufg.com prior to admission in accordance with the Notice of Annual General Meeting. A form of the certificate may be obtained from the Company's share registry or online at www.mpms.mufg.com/en/mufg-corporate-markets.

LODGEMENT OF A PROXY FORM

This Proxy Form (and any Power of Attorney under which it is signed) must be received at an address given below by **10:00am (Perth time) on Wednesday, 25 November 2026,** being not later than 48 hours before the commencement of the Meeting. Any Proxy Form received after that time will not be valid for the scheduled Meeting.

Proxy Forms may be lodged:

ONLINE

https://au.investorcentre.mpms.mufg.com

Login to the Investor Centre using the holding details as shown on the Proxy Form. Select 'Voting' and follow the prompts to lodge your vote. To use the online lodgement facility, shareholders will need their "Holder Identifier" - Securityholder Reference Number (SRN) or Holder Identification Number (HIN).

BY MOBILE DEVICE

QR Code

Our voting website is designed specifically for voting online. You can now lodge your vote by scanning the QR code adjacent or enter the voting link **https://au.investorcentre.mpms.mufg.com** into your mobile device. Log in using the Holder Identifier and postcode for your shareholding.

To scan the code you will need a QR code reader application which can be downloaded for free on your mobile device.

BY MAIL

Platina Resources Limited
C/- MUFG Corporate Markets (AU) Limited
Locked Bag A14
Sydney South NSW 1235
Australia

BY FAX

+61 2 9287 0309

BY HAND

Deliver it to MUFG Corporate Markets (AU) Limited*
Parramatta Square
Level 22, Tower 6
10 Darcy Street
Parramatta NSW 2150

*during business hours Monday to Friday (9:00am - 5:00pm)

IF YOU WOULD LIKE TO PARTICIPATE IN AND VOTE AT THE ANNUAL GENERAL MEETING, PLEASE BRING THIS FORM WITH YOU. THIS WILL ASSIST IN REGISTERING YOUR ATTENDANCE.

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