For personal use only

26 October 2026

Company Announcements Office
ASX Limited
PO Box H224 Australia Square
SYDNEY NSW 2000

Dear Sir/Madam

Notice Given Under Section 708A(5)(e) of the Corporations Act

Sarytogan Graphite Limited (**Company**) gives notice to the ASX for the purpose of Section 708A(5)(e) of the *Corporations Act 2001* (the '**Act**'), that on 26 October 2026 it issued and allotted a total of 440,765 fully paid ordinary shares at $0.06806 per share (**Shares)** in lieu of a project finance fee, without disclosure under Part 6D.2 of the Act.

The Shares above are part of a class of securities quoted on ASX and may be subject to a subsequent offer for sale. The Company notifies ASX under paragraph 708A(5)(e) of the Act that:

1. The Company issued the above Shares without disclosure to the relevant parties under Part 6D.2 of the Act.

2. As at the date of this notice the Company has complied with:
   (a) The provisions of Chapter 2M of the Act (as applicable to the Company); and
   (b) Section 674 and 674A of the Act.

3. As at the date of this notice there is no excluded information (as defined in paragraphs (7) and (8) of section 708A of the Act) which is required to be disclosed by the Company.

Yours faithfully

Ian Hobson
Company Secretary