Announcement Summary

Entity name

GOLDEN DRAGON MINING LTD

Announcement Type

New announcement

Date of this announcement

Tuesday October 27, 2026

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GDR	ORDINARY FULLY PAID	200,000	21/10/2026

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

GOLDEN DRAGON MINING LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

11660374649

1.3 ASX issuer code

GDR

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/10/2026

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Restricted securities where the escrow period has expired or is about to expire

2.2 The +class of +securities to be quoted is:
Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)
ASX +security code and description

GDRAB : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)
ASX +security code and description

GDR : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

200,000

And the date the escrow restrictions have ceased or will cease

21/10/2026

Issue date

21/10/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

200,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Investor shares being released from escrow.
Shares were escrowed upon ASX listing of the company.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.200000

Any other information the entity wishes to provide about the +securities to be quoted

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GDR : ORDINARY FULLY PAID	44,124,999

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GDRAG : OPTION EXPIRING 30-JUN-2029 RESTRICTED	2,000,000
GDRAH : OPTION EXPIRING 30-JUN-2029 RESTRICTED	1,000,000
GDRAI : PERFORMANCE RIGHTS RESTRICTED	1,500,000
GDRAJ : OPTION EXPIRING 09-MAY-2028 EX $0.30	1,000,000
GDRAB : ORDINARY FULLY PAID RESTRICTED	0
GDRAD : OPTION EXPIRING 08-AUG-2028 RESTRICTED	1,500,000
GDRAC : ORDINARY FULLY PAID RESTRICTED	11,167,984
GDRAE : OPTION EXPIRING 27-OCT-2028 RESTRICTED	7,000,000
GDRAF : OPTION EXPIRING 27-OCT-2028 RESTRICTED	3,000,000

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