For personal use only

27 October 2026

Non-Renounceable Entitlements Offer
Extension of Offer Period

As announced on Wednesday, 7 October 2026, Tambourah Metals Ltd (ASX: TMB) (**Company**) is undertaking a pro-rata non-renounceable entitlement offer to eligible shareholders (**Entitlements Offer**). Under the Entitlements Offer, shareholders may subscribe for one new fully paid ordinary shares in the Company (**New Shares**) for every four existing fully paid ordinary shares, held on Monday, 19 October 2026 (**Record Date**). The New Shares will be offered at an issue price of $0.035 per New Share to raise up to approximately $2.2 million before costs.

The New Shares under the Entitlements Offer include an attached 1 for 2 unquoted option exercisable at $0.06, expiring 18-months from date of issue (**Attaching Options**).

Based on feedback received from shareholders who are still awaiting receipt of the Prospectus, the Directors have resolved to extend the closing date of the Rights Issue from Monday, 2 November 2026 to Monday, 16 November 2026.

Eligible Shareholders can access their personalised Entitlement and Acceptance Form at https://portal.automic.com.au/investor/home. Physical copies of the Prospectus have also been mailed to Eligible Shareholders who have opted out of receiving electronic communications.

The amended indicative timetable of the Rights Issue is set out below:

Event	Date
Closing Date of Entitlements Offer[1]	Mon, 16 Nov 2026
Entitlements Offer Shares quoted on a deferred settlement basis from market open	Tues, 17 Nov 2026
Announcement of Results of Entitlements Offer	Mon, 23 Nov 2026
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Entitlements Offer Shares (before noon Sydney time)	Mon, 23 Nov 2026
Trading commences for Entitlements Offer Shares	Tues, 24 Nov 2026

[1] The Directors may extend the Closing Date in respect of the Entitlement Offer by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such the date the Shares issued under the offer are expected to commence trading on ASX may vary.

Authorised on Behalf of the Board of Tambourah Metals Ltd.

Rita Brooks
Executive Chairperson
E: admin@tambourahmetals.com.au
P: + 61 8 9481 8669

For personal use only



Figure 1: Tambourah Metals Project Locations

About Tambourah Metals

Tambourah Metals is a West Australian exploration company established in 2020 to develop Gold and Critical Mineral projects. Tambourah is exploring for Gold at Tambourah in the Pilbara and the Bryah Project in the Murchison region. Most recently, the Company has extended the portfolio to include Beatty Park Sth in the Murchison and the Speewah Nth critical minerals project in the Kimberley.