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ASX RELEASE

28 OCTOBER 2026

QUARTERLY ACTIVITIES REPORT FOR PERIOD ENDING 30 SEPTEMBER 2026

Luni Niobium Project

- **WA1 continued to advance Luni through integrated study workstreams towards completion of the Pre-Feasibility Study (PFS) scheduled for Q4 CY2026**
- **Further assays from resource definition drilling continued to be reported during the quarter, including:**

LUDD-0155 from 44.7m:	**7.3m at 2.9% Nb_2O_5**
and from 56.0m:	**13.0m at 3.2% Nb_2O_5**
LUDD-0160 from 33.3m:	**26.8m at 2.5% Nb_2O_5**
LUDD-0161 from 50.5m:	**19.8m at 2.7% Nb_2O_5**
LUDD-0162 from 91.3m:	**21.4m at 7.4% Nb_2O_5**
LUDD-0164 from 45.0m:	**25.4m at 3.3% Nb_2O_5**
LUDD-0166 from 40.3m:	**10.2m at 6.1% Nb_2O_5**
LUDD-0169 from 54.3m:	**24.2m at 3.1% Nb_2O_5**
LUDD-0170 from 58.0m:	**20.3m at 2.7% Nb_2O_5**
LUDD-0171 from 72.0m:	**38.0m at 3.8% Nb_2O_5**
LUDD-0207 from 31.3m:	**33.7m at 2.4% Nb_2O_5**
LUDD-0208 from 34.6m:	**20.1m at 3.8% Nb_2O_5**

- **These intercepts increase definition of the focus area for potential early years of mining, coinciding with where excellent results were recently returned from beneficiation testwork**
- **Airstrip commissioned in July, facilitating regular direct flights to Luni improving efficiency and supporting field activities**
- **Key 2026 field activities are now complete and extended beyond PFS requirements, establishing a strong platform to maintain momentum into the next phase of studies and field activities in 2027**

Corporate

- **Cash balance of approximately $113 million as at 30 September 2026**

WA1 Resources Ltd (ASX: WA1) (**WA1** or the **Company**) is pleased to provide a report on its activities for the quarter ended 30 September 2026.

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Luni Niobium Project (100% owned)

The Company's flagship Luni Niobium Project (**Luni** or the **Project**), contained within the broader West Arunta Project, is located in Western Australia approximately 590km west of Alice Springs.

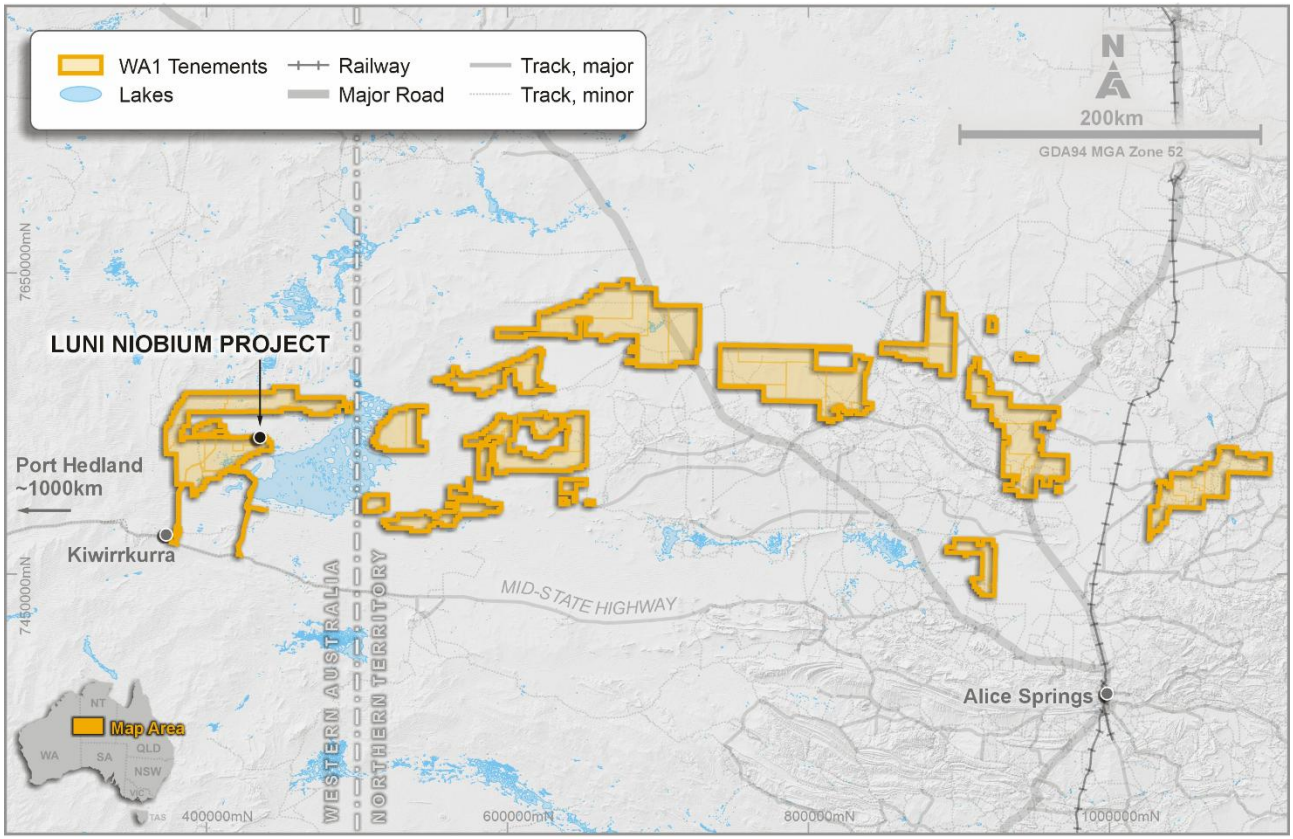


Figure 1: Location of the Luni Niobium Project within the broader West Arunta Project

Luni Drilling Results

During the quarter, two drill rigs continued to operate at Luni. The Company has completed approximately 93,000 metres of drilling at Luni to date collecting geological, metallurgical, geotechnical and hydrogeological information required for resource definition and development studies.

The Company announced assay results from 18 diamond drillholes from Luni (refer to ASX announcement dated *29 July 2026*). The existing Luni Mineral Resource estimate (**MRE**) (Table 2) is supporting ongoing integrated study workstreams associated with the Pre-Feasibility Study (**PFS**), which remains on track for completion this current quarter.

The diamond drilling program has primarily targeted improved resource definition within the eastern Indicated MRE zone, with drilling generally completed on a 25m by 50m staggered grid pattern. The program is designed to increase confidence in, and further define, the niobium mineralisation contained within the current MRE.

Results reported during the quarter continue to demonstrate the continuity of high-grade niobium mineralisation and provide additional definition of the deposit geometry, thickness, mineralogical characteristics and grade distribution. These outcomes are set to inform the next

MRE update and support the potential conversion of a substantial portion of this high-grade zone to the Measured resource confidence category, providing an enhanced foundation for study workstreams beyond the PFS as Luni is progressed towards development.

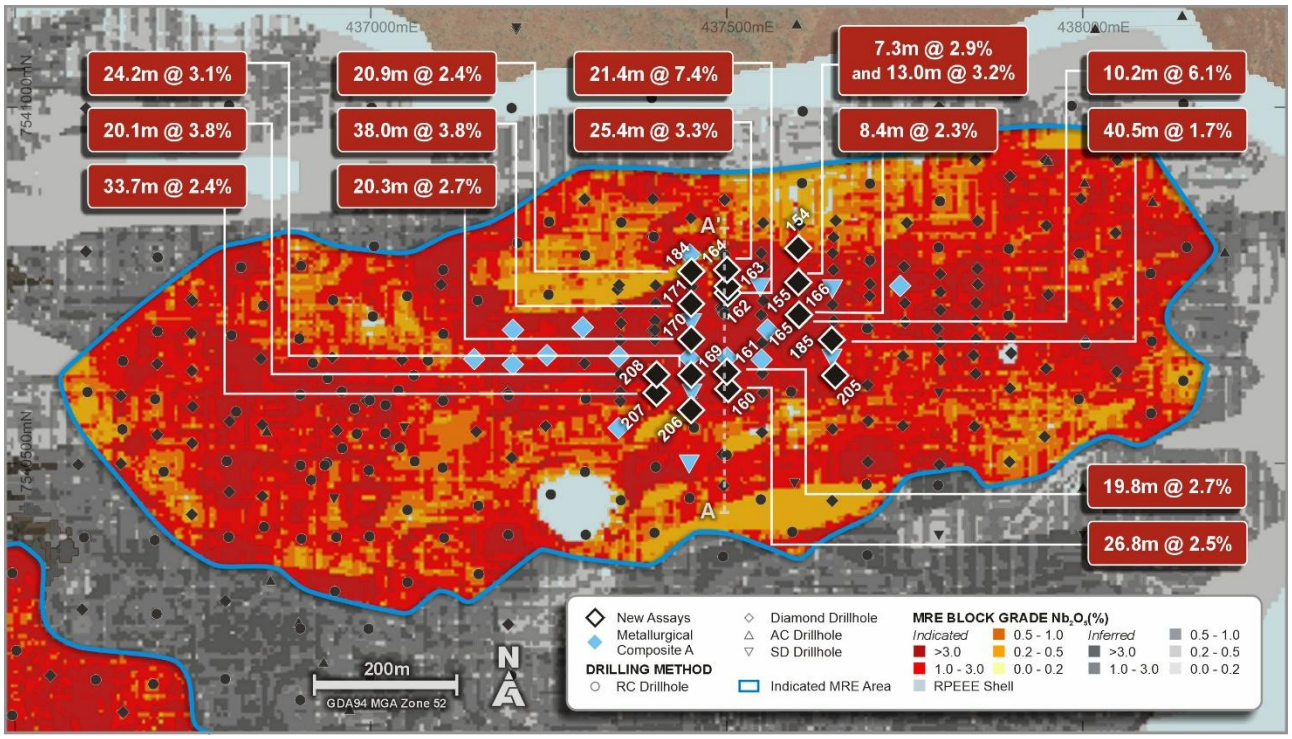


Figure 2: Luni focused plan view with drill collar locations proximal to Metallurgical Composite A and intersections released during the quarter

Drilling to date has primarily focussed on outlining mineralisation in the weathered zone of the Luni carbonatite. The potential for primary mineralisation in the deeper unweathered zone is considered significant and is planned to be tested in future drilling programs.

The current MRE remains as 220Mt at 1.0%, and includes an Indicated MRE component containing 93Mt at 1.32% Nb_2O_5, with a high-grade subset of 35Mt at 2.57% Nb_2O_5. This supports the Tier-1 scale and grade of Luni.

In addition to the diamond drilling, during the quarter an aircore drill rig collected bulk-sample material, with results to inform the potential use of aircore drilling to provide feed into future metallurgical programs.

Drilling completed in 2026 is anticipated to further increase the confidence of high-grade zones contained within the MRE, mainly through refining the quality of geological and grade domaining. This will continue to underpin ongoing metallurgical testwork programs and mining studies.

Project Activities

Key field activities for 2026 are now complete. A significant proportion of this year's program has been collecting a volume and quality of data above the requirements for the ongoing PFS to support future feasibility work. Planning for 2027 is underway, with programs to be refined following completion of the PFS.

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In parallel, significant progress continues across environmental and permitting workstreams to support key approvals required for Luni's development.

Extensive metallurgical testwork completed during the quarter has continued to demonstrate the excellent metallurgical characteristics of Luni mineralisation. Results from the key eastern focus area, which is expected to underpin the potential early years of mining, continue to deliver particularly strong outcomes and inform mine planning, process design, downstream refining and conversion, and product development.

The Company commissioned the Luni airstrip during the quarter with direct flights to site now occurring. The airstrip is a key enabling piece of infrastructure that is expected to improve the safety and efficiency of site access by supporting the mobilisation of personnel and facilitating the ongoing execution of exploration and pre-development activities.

The Company is continuing a range of activities and studies across multiple disciplines to inform the Luni PFS which is on track for completion during Q4 CY2026.

West Arunta Project (100% owned)

The Company holds an extensive package of exploration licences near the Luni Niobium Project and across the broader Arunta Orogen in Western Australia and the Northern Territory (Figure 1).

During the quarter, the Company continued desktop data compilation and review of the package to assist with targeting, and continued engagement with stakeholders to progress land access.

A number of tenements were rationalised during the quarter as a result of this work and no on-ground exploration was conducted.

Madura Project (100% owned)

The Company's Madura tenements are located approximately 430km east of Kalgoorlie (Figure 3). The exploration project comprises three granted Exploration Licences in the Madura Province of southeastern Western Australia.

During the quarter, the Company continued engagement with stakeholders in relation to land access and no on-ground exploration was conducted.

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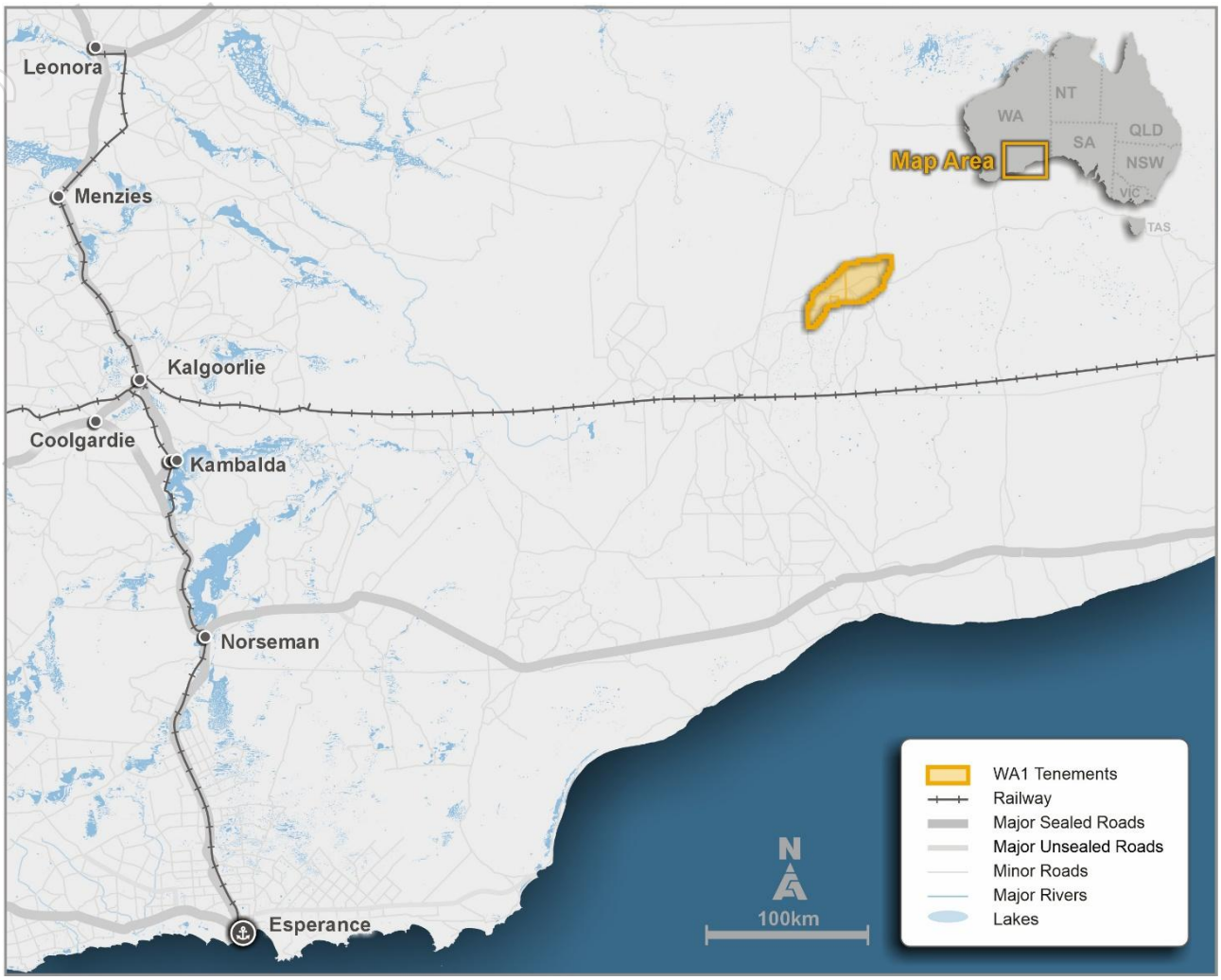


Figure 3: Location of the Madura Project

New Project Generation

The Company is primarily focussed on exploration and pre-development activities at its existing projects, however, continued efforts are also allocated to identify and assess opportunities to enhance the Company's exploration portfolio.

Corporate

On 18 September 2026, the Company released its audited 2026 Annual Report.

At quarter-end the Company held approximately $113 million in cash.

Summary of Expenditure Incurred on Activities

During the quarter, the Company incurred expenses of $10,653,769 which, for accounting purposes, has been allocated to exploration and evaluation activities, and related to field activities, studies and consultants.

Key pre-development site works continued during the quarter, with the Company incurring expenses of $464,322 which, for accounting purposes, has been allocated to development activities.

Payments to Related Parties of the Entity

A description of and explanation for payments to related parties and their associates per section 6.1 of the Appendix 5B for the quarter ending 30 September 2026 is set out in Table 1.

Table 1: Payments to Related Parties of the Entity and their Associates

Item	Current Quarter ($)	Previous Quarter ($)
Director Fees, Salaries & Superannuation[1]	794,030	331,750
Fivemark Capital Pty Ltd[2]	24,000	24,000
Total payments to related parties of the entity and their associates	**818,030**	**355,750**

1. *Current quarter includes Short Term Incentive payments for FY26 to the Managing Director and Executive Director.*
2. *Fivemark Capital Pty Ltd (of which Mr Bowers is the Managing Director) has provided the Company with investor relations and advisory services since 2022.*

Mineral Resource Statement

Table 2: Luni MRE (JORC Code 2012)

	Tonnes (Mt)	Nb_2O_5 (%)	Nb_2O_5 (kt)
Indicated	93	1.32	1,230
Inferred	130	0.7	940
Total	**220**	**1.0**	**2,200**

Notes:

1. Mineral Resources are classified and reported in accordance with the JORC Code (2012).
2. The effective date of the Mineral Resource estimate is 13 May 2026.
3. Part of the Mineral Resource that would potentially be extractable by open-pit techniques is the portion of the block model that is constrained within an FeNb price of ~US$30/kg (contained Nb in FeNb payable at a price of US$45/kg) optimised pit shell and above a 0.25% Nb_2O_5 cut-off grade.
4. Estimates are rounded to reflect the level of confidence in the Mineral Resources at the time of reporting.
5. Rounding may cause computational discrepancies.
6. The Mineral Resources (and RPEEE shell that constrained the MRE) are reported within the WA1 licence boundaries.

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Tenement Interests

In accordance with the ASX Listing Rules, WA1 provides the following information in relation to its tenement holdings.

Table 3: Schedule of Tenement Interests as at 30 September 2026

Tenement	Project	Holder	Status	Location	Current Interest	Nature of Change
E80/5173	West Arunta	WA1	Granted	WA	100%	-
E80/5646	West Arunta	WA1	Granted	WA	100%	-
E80/5656	West Arunta	WA1	Granted	WA	100%	-
E80/5860	West Arunta	WA1	Granted	WA	100%	-
E80/5861	West Arunta	WA1	Granted	WA	100%	-
E80/5862	West Arunta	WA1	Application	WA	100%	-
E80/5865	West Arunta	WA1	Application	WA	100%	-
E80/5866	West Arunta	WA1	Application	WA	100%	-
E80/6237	West Arunta	WA1	Application	WA	100%	-
EL33378	West Arunta	WA1	Application	NT	100%	-
EL33545	West Arunta	WA1	Application	NT	100%	-
EL33546	West Arunta	WA1	Application	NT	100%	-
EL33550	West Arunta	WA1	Application	NT	100%	-
EL33586	West Arunta	WA1	Application	NT	100%	-
EL33794	West Arunta	WA1	Application	NT	100%	-
EL33795	West Arunta	WA1	Application	NT	100%	-
EL33796	West Arunta	WA1	Application	NT	100%	-
EL33797	West Arunta	WA1	Application	NT	100%	-
EL33808	West Arunta	WA1	Application	NT	100%	-
EL33809	West Arunta	WA1	Application	NT	100%	-
EL33810	West Arunta	WA1	Granted	NT	100%	-
EL33811	West Arunta	WA1	Surrendered	NT	-	Surrendered
EL33812	West Arunta	WA1	Granted	NT	100%	-
EL33813	West Arunta	WA1	Surrendered	NT	-	Surrendered
EL33814	West Arunta	WA1	Application	NT	100%	-
EL33816	West Arunta	WA1	Application	NT	100%	-
EL33820	West Arunta	WA1	Granted	NT	100%	-
EL33824	West Arunta	WA1	Application	NT	100%	-
EL33825	West Arunta	WA1	Surrendered	NT	-	Surrendered

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Tenement	Project	Holder	Status	Location	Current Interest	Nature of Change
EL33826	West Arunta	WA1	Application	NT	100%	-
EL33827	West Arunta	WA1	Application	NT	100%	-
EL33828	West Arunta	WA1	Application	NT	100%	-
EL33829	West Arunta	WA1	Application	NT	100%	-
EL33830	West Arunta	WA1	Application	NT	100%	-
EL33836	West Arunta	WA1	Application	NT	100%	-
EL33837	West Arunta	WA1	Application	NT	100%	-
EL33838	West Arunta	WA1	Application	NT	100%	-
EL33839	West Arunta	WA1	Application	NT	100%	-
EL33844	West Arunta	WA1	Granted	NT	100%	-
EL33845	West Arunta	WA1	Granted	NT	100%	-
EL33846	West Arunta	WA1	Surrendered	NT	-	Surrendered
EL33847	West Arunta	WA1	Surrendered	NT	-	Surrendered
EL34039	West Arunta	WA1	Application	NT	100%	-
EL34120	West Arunta	WA1	Granted	NT	100%	-
EL34121	West Arunta	WA1	Granted	NT	100%	-
EL34197	West Arunta	WA1 NT[2]	Granted	NT	100%	Granted
EL34198	West Arunta	WA1 NT[2]	Granted	NT	100%	Granted
EL34210	West Arunta	WA1 NT[2]	Application	NT	100%	-
EL34222	West Arunta	WA1 NT[2]	Granted	NT	100%	Granted
EL34231	West Arunta	WA1 NT[2]	Granted	NT	100%	Granted
EL34244	West Arunta	WA1	Application	NT	100%	-
EL34342	West Arunta	WA1 NT[2]	Application	NT	100%	-
EL34361	West Arunta	WA1 NT[2]	Application	NT	100%	-
EL34452	West Arunta	WA1 NT[2]	Application	NT	100%	-
L80/121	West Arunta	WA1	Application	WA	100%	-
L80/127	West Arunta	WA1	Application	WA	100%	-
L80/128	West Arunta	WA1	Application	WA	100%	-
L80/134	West Arunta	WA1	Application	WA	100%	-
L80/135	West Arunta	WA1	Application	WA	100%	-
L80/136	West Arunta	WA1	Application	WA	100%	-
M80/652	West Arunta	WA1	Application	WA	100%	-
E69/4103	Madura	Madura[1]	Granted	WA	100%	-

Tenement	Project	Holder	Status	Location	Current Interest	Nature of Change
E69/4319	Madura	Madura[1]	Granted	WA	100%	-
E69/4320	Madura	Madura[1]	Granted	WA	100%	-

1. *WA1 Madura Holdings Pty Ltd*
2. *WA1 Exploration (NT) Pty Ltd*

ENDS

This announcement has been authorised for market release by the Board of WA1 Resources Ltd.

For further information, please contact:

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Competent Person Statements

The information in this announcement that relates to Exploration Results is based on information compiled by Mr. Andrew Dunn who is a Member of the Australian Institute of Geoscientists (AIG). Mr. Dunn is an employee of WA1 Resources Ltd and has sufficient experience which is relevant to the style of mineralisation under consideration to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr. Dunn consents to the inclusion in the announcement of the matters based on his information in the form and context in which it appears.

The information in this announcement that relates to Mineral Resources is based on information and supporting documentation compiled under the supervision of Mr René Sterk, a Competent Person, who is a Fellow and Chartered Professional of The Australasian Institute of Mining and Metallurgy (AusIMM) and member and Registered Professional (Geo) of the AIG. Mr. Sterk is Managing Director of RSC, a global resource development consultancy. Mr Sterk, and those under his supervision, prepared the previous MRE for Luni. WA1 Resources Ltd has also contracted RSC to provide limited contracting and other advisory services. The full nature of the relationship between Mr. Sterk, RSC, and WA1 Resources Ltd, including any issue that could be perceived by investors as a conflict of interest, has been disclosed. Mr Sterk has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr. Sterk consents to the inclusion in the announcement of the matters based on his information in the form and context in which it appears.

The information in this announcement that relates to metallurgical testwork results is based on information compiled by Mr. Roy Gordon who is a Member of AusIMM. Mr. Gordon is a full-time employee of WA1 Resources Ltd and has sufficient experience which is relevant to the information and activities under consideration to qualify as competent to compile and report such information. Mr. Gordon consents to the inclusion in the announcement of the matters based on his information in the form and context in which it appears.

This announcement incorporates the results from exploration contained in WA1's ASX announcements up until the date of this announcement. The Company confirms that it is not aware of any new information or data that materially affects the information included in these announcements. All material assumptions and technical parameters underpinning these announcements continue to apply and have not materially changed.

Disclaimer

No representation or warranty, express or implied, is made by the Company that the material contained in this announcement will be achieved or proved correct. Except for statutory liability which cannot be excluded, each of the Company, its directors, officers, employees, advisors and agents expressly disclaims any responsibility for the accuracy, fairness, sufficiency or completeness of the material contained in this release and excludes all liability whatsoever (including in negligence) for any loss or damage which may be suffered by any person as a consequence of any information in this release or any error or omission therefrom. The Company will not update or keep current the information contained in this release or correct any inaccuracy or omission which may become apparent, or furnish any person with any further information. Any opinions expressed in this release are subject to change without notice.

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About WA1

WA1 Resources Ltd is an S&P/ASX 300 company based in Perth, Western Australia and trades under the code WA1.

WA1's objective is to discover and develop Tier-1 assets, including the Luni Niobium Project, in Australia's underexplored regions and create value for all stakeholders. We believe we can have a positive impact on the remote communities within the lands on which we operate. We will execute our exploration and development activities using a proven leadership team which has a successful track record of working in WA's most remote regions.

Forward-Looking Statements



This ASX Release may contain certain "forward-looking statements" which may be based on forward-looking information that are subject to a number of known and unknown risks, uncertainties, and other factors that may cause actual results to differ materially from those presented here. Where the Company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have a reasonable basis. For a more detailed discussion of such risks and other factors, see the Company's Annual Reports, as well as the Company's other ASX Releases. Readers should not place undue reliance on forward-looking information. The Company does not undertake any obligation to release publicly any revisions to any forward-looking statement to reflect events or circumstances after the date of this ASX Release, or to reflect the occurrence of unanticipated events, except as may be required under applicable securities laws.

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity	
WA1 Resources Ltd	
ABN	**Quarter ended ("current quarter")**
51 646 878 631	30 September 2026

	Consolidated statement of cash flows	Current quarter $A'000	Year to date (3 months) $A'000
1.	**Cash flows from operating activities**		
1.1	Receipts from customers	-	-
1.2	Payments for		
	(a) exploration & evaluation	-	-
	(b) development	-	-
	(c) production	-	-
	(d) staff costs	(1,297)	(1,297)
	(e) administration and corporate costs	(2,543)	(2,543)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	1,267	1,267
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	(37)	(37)
1.8	Other (net GST receivable)	861	861
1.9	**Net cash from / (used in) operating activities**	**(1,749)**	**(1,749)**
2.	**Cash flows from investing activities**		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) tenements	(10)	(10)
	(c) property, plant and equipment	(464)	(464)
	(d) exploration & evaluation	(10,654)	(10,654)
	(e) investments	-	-
	(f) other non-current assets	-	-

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Consolidated statement of cash flows		Current quarter $A'000	Year to date (3 months) $A'000
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (research & development tax incentive)	2,400	2,400
2.6	**Net cash from / (used in) investing activities**	**(8,728)**	**(8,728)**

3.	**Cash flows from financing activities**		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	-
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	(6)	(6)
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other – office lease repayment	(119)	(119)
	Other – bank guarantees	-	-
3.10	**Net cash from / (used in) financing activities**	**(125)**	**(125)**

4.	**Net increase / (decrease) in cash and cash equivalents for the period**		
4.1	Cash and cash equivalents at beginning of period	123,799	123,799
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(1,749)	(1,749)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(8,728)	(8,728)

Consolidated statement of cash flows		Current quarter $A'000	Year to date (3 months) $A'000
4.4	Net cash from / (used in) financing activities (item 3.10 above)	(125)	(125)
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	**Cash and cash equivalents at end of period**	**113,197**	**113,197**

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter $A'000	Previous quarter $A'000
5.1	Bank balances	113,197	123,799
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	**Cash and cash equivalents at end of quarter (should equal item 4.6 above)**	**113,197**	**123,799**

6.	Payments to related parties of the entity and their associates	Current quarter $A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	818
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

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7.	**Financing facilities** *Note: the term "facility' includes all forms of financing arrangements available to the entity.* *Add notes as necessary for an understanding of the sources of finance available to the entity.*	**Total facility amount at quarter end $A'000**	**Amount drawn at quarter end $A'000**
7.1	Loan facilities	-	-
7.2	Credit standby arrangements	-	-
7.3	Other (please specify)	-	-
7.4	**Total financing facilities**	-	-

7.5	**Unused financing facilities available at quarter end**	-

7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.

8.	**Estimated cash available for future operating activities**	**$A'000**
8.1	Net cash from / (used in) operating activities (item 1.9)	(1,749)
8.2	(Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(10,654)
8.3	Total relevant outgoings (item 8.1 + item 8.2)	(12,403)
8.4	Cash and cash equivalents at quarter end (item 4.6)	113,197
8.5	Unused finance facilities available at quarter end (item 7.5)	-
8.6	Total available funding (item 8.4 + item 8.5)	113,197
8.7	**Estimated quarters of funding available (item 8.6 divided by item 8.3)**	9.13

Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.

8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:

8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?

Answer: N/A

8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?

Answer: N/A

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8.8.3	Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?
Answer: N/A	
Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.	

Compliance statement

1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.

2 This statement gives a true and fair view of the matters disclosed.

Date: 28 October 2026

Authorised by: The Board of Directors
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.

2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.

3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.

4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [*name of board committee – eg Audit and Risk Committee*]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".

5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.

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