PLATINA RESOURCES | ASX PGM

Built for BIGGER Discoveries



$10.7 million to target company-making discoveries

Investor Update

Dr Paul Polito
Managing Director & CEO

South-West Connect Conference
October 2026

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CAUTIONARY AND FORWARD-LOOKING STATEMENTS

This presentation contains "forward-looking information" which may include, but is not limited to, statements with respect to the future financial or operating performance of Platina Resources Limited ("Platina"), its subsidiaries and its projects, the future price of metals, the estimation of mineral resources, operating and exploration expenditures, costs and timing of development of new deposits, costs and timing of future exploration, requirements for additional capital, government regulation, environmental risks, reclamation expenses, title disputes or claims and limitations of insurance coverage. Often, but not always, forward-looking statements can be identified by the use of words such as "plans", "expects", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates", or "believes" or variations (including negative variations) of such words and phrases, or state that certain actions, events or results "may", "could", "would", "might" or "will" be taken, occur or be achieved. Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of Platina and/or its subsidiaries to be materially different from any future results, performance or achievements expressed or implied by the forward looking statements. Such factors include, among others, general business, economic, competitive, political and social uncertainties; the actual results of current exploration activities; conclusions of economic evaluations; changes in project parameters as plans continue to be refined; future prices of PGM's; possible variations of ore grade or recovery rates; failure of plant, equipment or processes to operate as anticipated; accident, labour disputes and other risks of the mining industry; and delays in obtaining governmental approvals or financing or in the completion of development or construction activities. Although Platina has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that could cause actions, events or results to differ from those anticipated, estimated or intended. Forward-looking statements contained herein are made as of the date of this presentation and Platina disclaims any obligation to update any forward-looking statements, whether as a result of new information, future events or results or otherwise. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Platina undertakes no obligation to update forward-looking statements if circumstances or management's estimates or opinions should change. Accordingly, the reader is cautioned not to place undue reliance on forward-looking statements.

REFERENCES TO PREVIOUS ASX RELEASES

The information in this presentation that relates to Exploration Results were last reported by the Company in compliance with the 2012 Edition of the JORC Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves in market releases dated as follows:

- New gold project in the world-class Laverton gold district, 3 September 2025
- Commencement of Exploration at the Mt McKenna Gold Project, 25 September 2025
- Mt McKenna Gold Project Exploration Update, 3 November 2025
- Aircore drilling underway at Mt McKenna Gold Project, 26 November 2025
- Drilling completed at Mt McKenna and US$1 million received, 23 December 2025
- Aircore drilling identifies 1.5km mineralised structure, 20 January 2026
- Platina outlines fully funded 2026 gold exploration strategy, 5 February 2026
- Mt McKenna Gold Project - Back-to-back drilling programs, 12 February 2026
- Mt McKenna Gold Project - Phase 2 drilling underway, 27 February 2026
- Ground gravity survey defines drilling targets at Mt McKenna, 11 March 2026
- Phase 3 aircore drilling begins at Mt McKenna Gold Project, 30 March 2026
- Mt McKenna Gold Project - New Gold Zones Discovered, 29 June 2026
- Sunrise Bore Gold Project Broad mineralised system, 31 August 2026
- PGM broadens strategy with large-scale NT tin opportunity, 21 October 2026

The Company confirms that it is not aware of any new information or data that materially affects the information included in the market announcements referred above and further confirms that all material assumptions underpinning the production targets and all material assumptions and technical parameters underpinning the Ore Reserve and Mineral Resource statements contained in those market releases continue to apply and have not materially changed.

DISCLAIMER

Statements regarding Platina Resources' plans with respect to its mineral properties are forward-looking statements. There can be no assurance that Platina Resources' plans for development of its mineral properties will proceed as currently expected. There can also be no assurance that Platina Resources will be able to confirm the presence of additional mineral deposits, that any mineralisation will prove to be economic or that a mine will successfully be developed on any of Platina Resources' mineral properties or that Platina will achieve any of the valuation increases shown by the peer group companies.

This presentation was authorised by Paul Polito, Managing Director and CEO of Platina Resources Limited.

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BIGGER mandate. Same discipline.

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Western Australian-focused gold explorer

Laverton district projects remain the foundation

Opportunity-led discovery company

Jove Project in Northern Territory signals strategy to pursue additional company-making scale

Two regions. One strategy.

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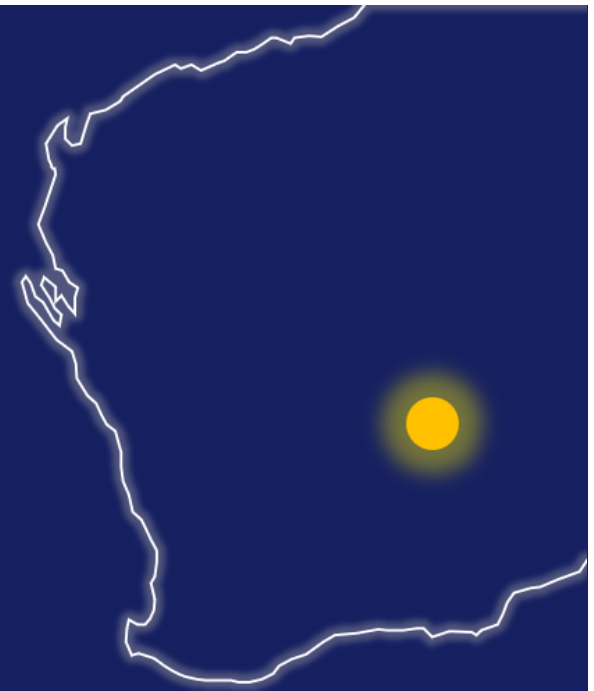
WESTERN AUSTRALIA

GOLD

Focus: The Laverton District, Yilgarn Craton

Projects: Mt McKenna, Sunrise Bore, Mt Morgans South

Objective: Systematic resource definition and discovery in a +30 Moz endowed geological neighbourhood[1]



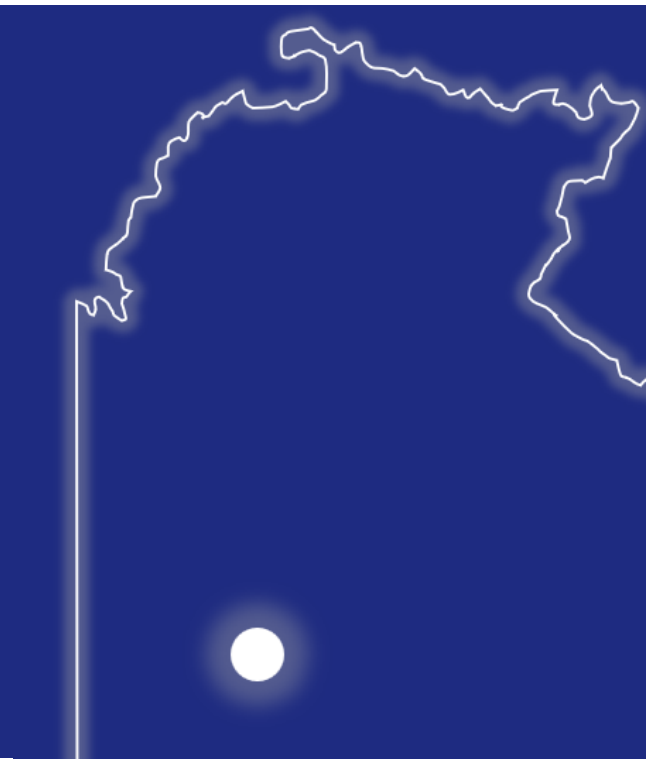
NORTHERN TERRITORY

TIN

Focus: Birrindudu Region (992km^2)

Projects: Jove

Objective: Testing a potential granite-related tin system within a 38km corridor of unexplained alluvial cassiterite.



[1]Laverton district endowment of >30 Moz Au = documented historical production from Sunrise Dam, Granny Smith/Wallaby, Mt Morgans and Laverton Gold Mine (~16.7 Moz; source: company annual reports and DMIRS MINEDEX) plus current JORC Mineral Resources listed in Appendix 1 (~17.2 Moz). These deposits are owned by third parties, not Platina.

Targeting company-making mineral discoveries through disciplined, scale-focused exploration.

Why Platina, why now?

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01

Shallow high-grade hit

29m @ 3.38g/t Au

From 11m at Sunrise Bore Project, including 11m @ 8.62 g/t Au, in the first drill program in 28 years.

02

Elite gold address

+30 Moz Au

Laverton district endowment.

Mt McKenna, Sunrise Bore and Mt Morgans South have the right geology to host company-making gold deposits.

03

Tin optionality

992km^2

Jove Tin Project: four magnetic targets within a 38km alluvial cassiterite corridor with no primary source yet discovered.

04

Funded to deliver

A$10.7M

Cash to drive programs across WA gold and NT tin.

Strip out the cash and the market is only paying **A$3.8 million** for three gold projects, a 992km^2 tin play and a team with vast exploration experience.

BIGGER is our investment filter.

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01
SCALE

Looking for company-making **discoveries.**

02
GEOLOGY

Searching tenure with known structures that facilitated potential ore fluids and trap rocks that can form ore deposits.

03
ECONOMICS

Our discoveries need to matter commercially – not merely geologically.

04
CAPITAL

Each decision point must answer a critical, exploration focused question that maximises our capital spend.

Every project must compete for capital.

The foundation

Laverton's multi-million ounce district

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01

Mt McKenna

Close to Genesis Minerals Ltd Laverton Project (3.9 Moz), acquired for $250 million in 2025.

Complex shearing and faulting structures provide for gold accumulation within the Archean greenstones.

Phase 4 drilling started in October 2026.

02

Sunrise Bore

Maiden RC drilling confirmed a broad shallow gold system.

AngloGold Ashanti's Sunrise Dam Mine (5.45Moz) and plant just 12km to the southeast.

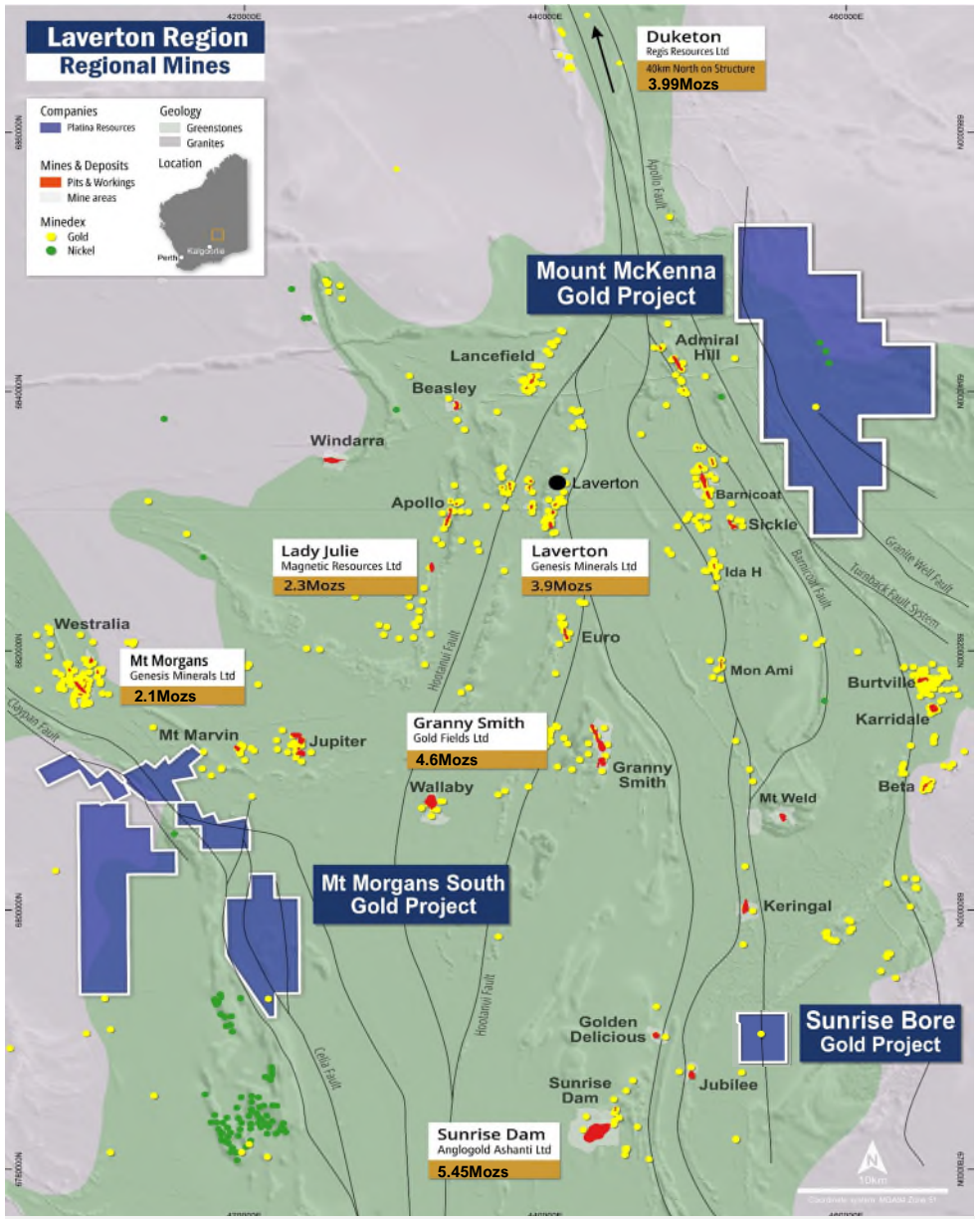
Keringal Mine (450Koz Au) 8km to the north. Adjacent to Golden Delicious Mine (240Koz Au).

03

Mt Morgans South

Prospective ground provides further targets and portfolio optionality.

Nearby world class gold mines and deposits (Mt Morgans 2.1Moz, Jupiter, Wallaby).



See JORC References in Appendix 1 for full resource details

Laverton district

Excellent infrastructure

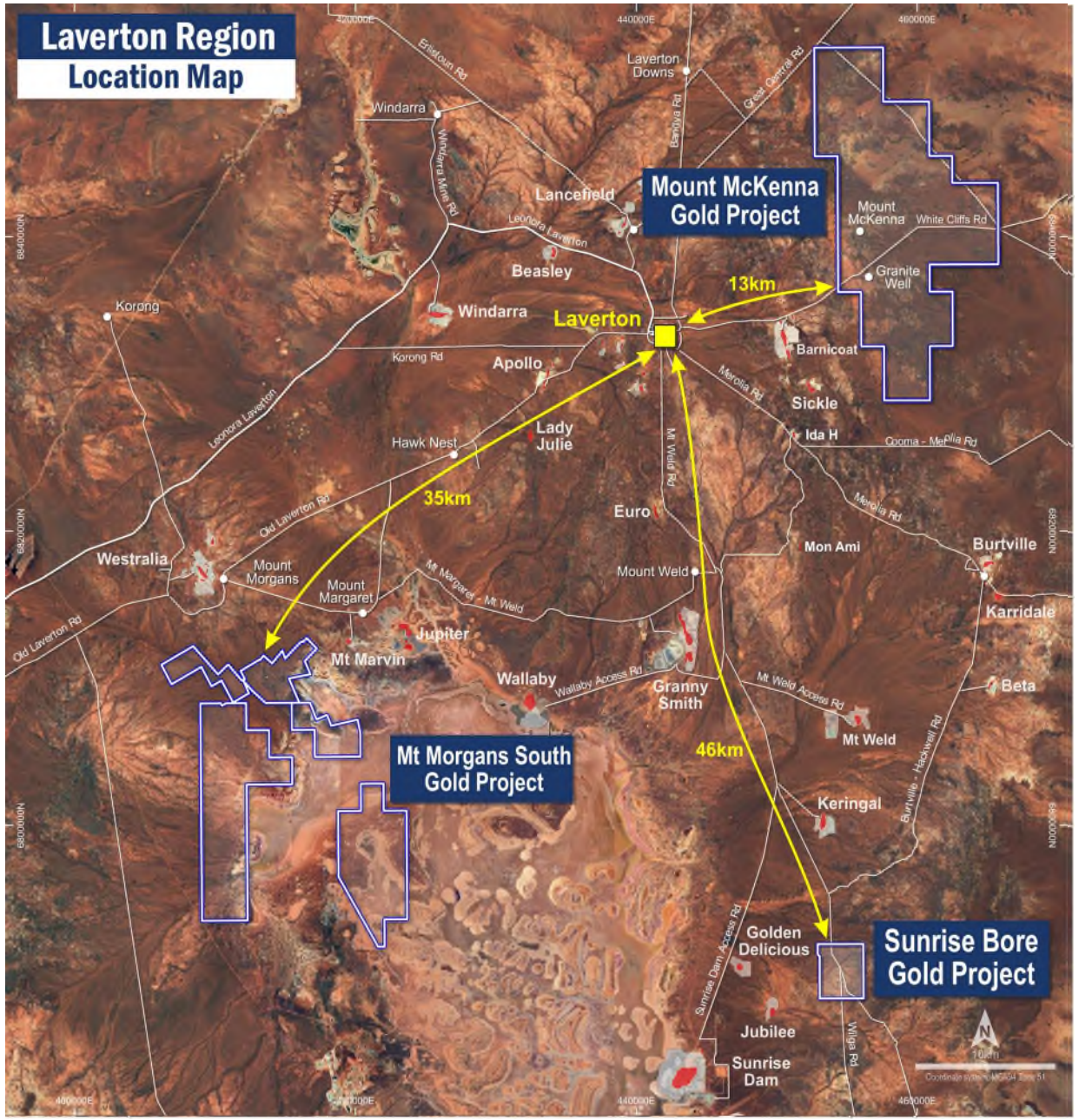
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Mt McKenna Project

Excellent geological address

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01

Large faults. Right rocks.

Tenement traversed by mantle-tapping structures.

>25km

of greenstone belt.

02

2026 drilling extends trend.

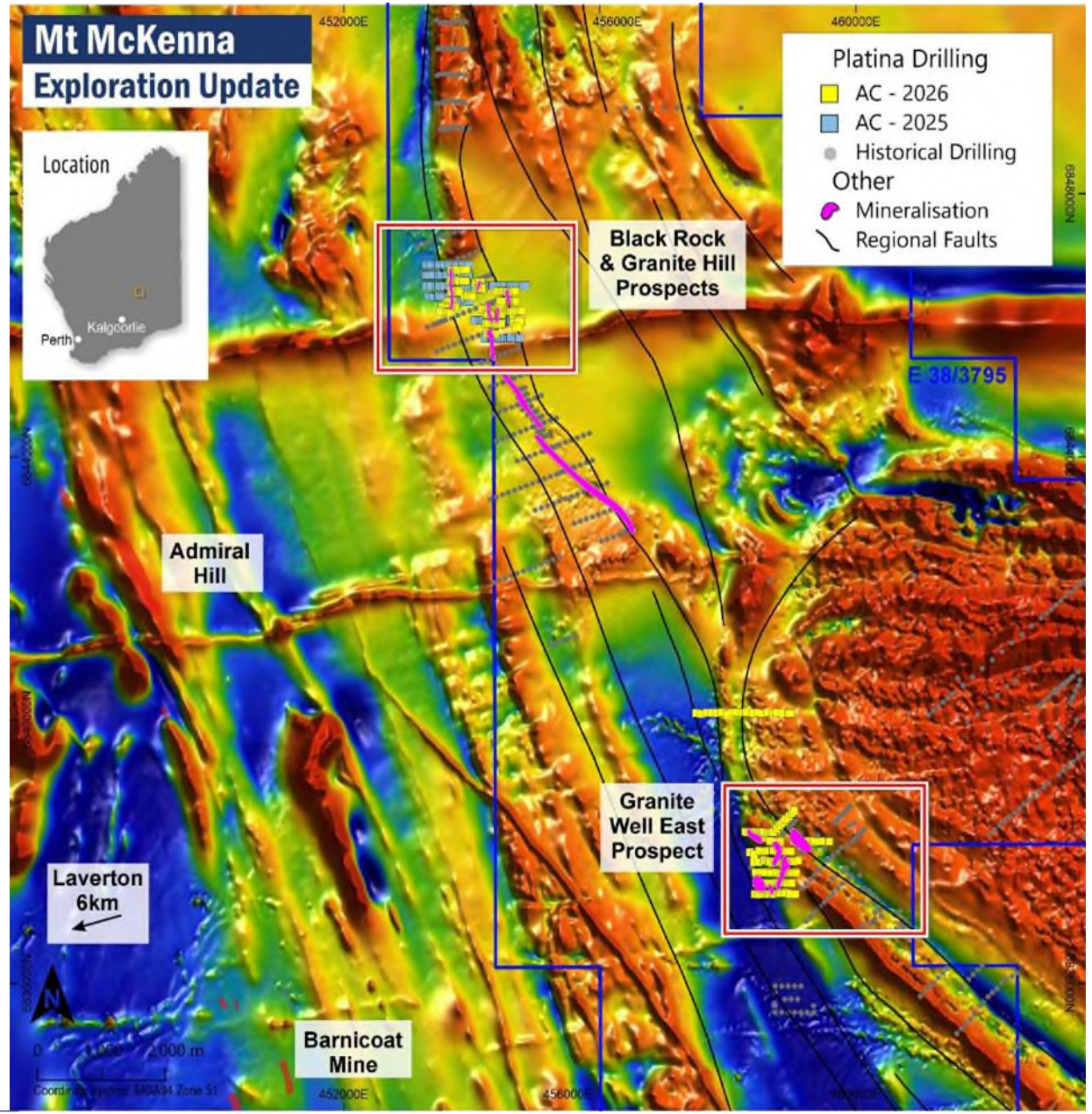
Aircore drilling has identified a +1km mineralised structure including:

- 1m @ 7.10g/t Au from 40m
- 4m @ 1.11g/t Au from 12m
- 7m @ 0.61g/t Au from 36m
- 4m @ 0.93g/t Au from 52m.

03

Phase 4 drilling underway.

Phase 4 aircore drilling (53 holes) across 3,200m started in October 2026 to target the Granite Well East prospect.



Sunrise Bore Project

A shallow, high-grade start

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Maiden drilling August 2026 confirmed a broad gold mineralised system:

29m @ 3.38g/t Au

from just 11m, including **11m @ 8.62g/t Au.**

80m +

Wide mineralised structure

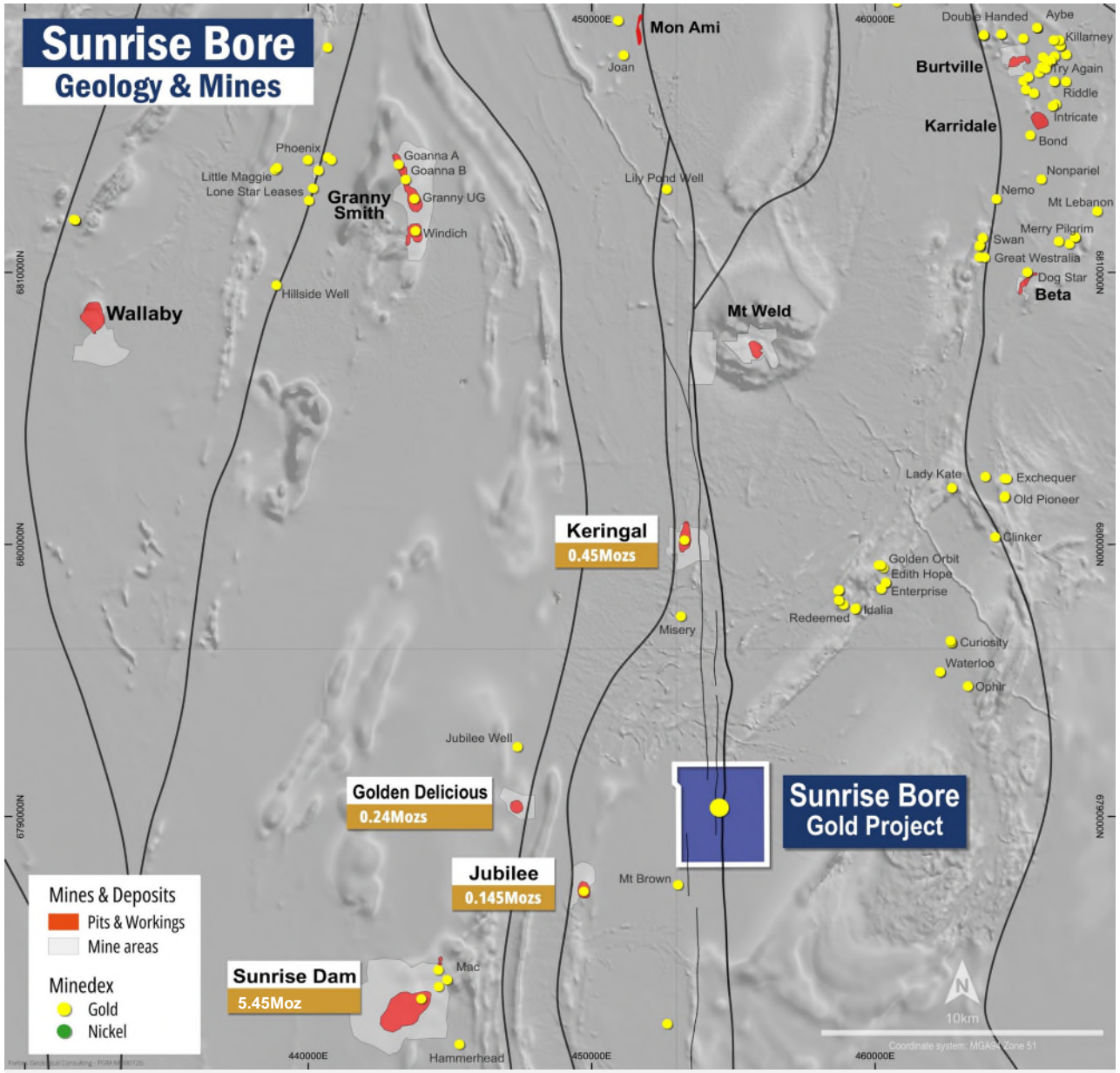
28 yrs

Since it was last drilled

12km

To Sunrise Dam **5.45Moz**

Open along strike and down dip:
2,863m, 23-hole RC program only tested 200m of the 1.2km mineralised trend.



See JORC References in Appendix 1 for full resource details

Jove Tin Project

District-scale tin opportunity in a proven but underexplored corridor

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Large land position

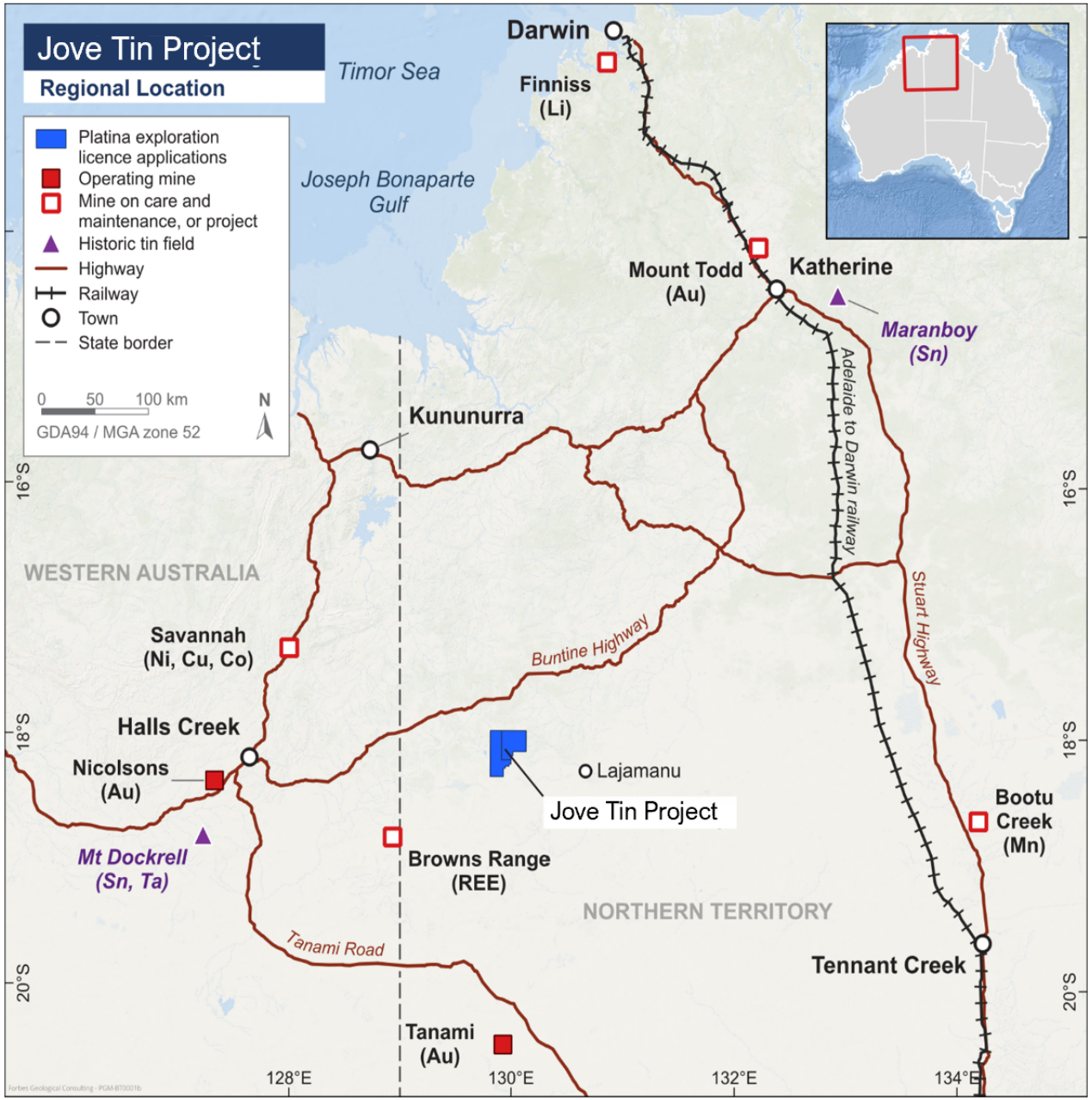
Platina has applied for two contiguous exploration licences covering

992km².

Expected to be granted H1 2027.

Compelling historical tin indicators

Previous explorers identified widespread cassiterite, the principal ore mineral of tin, across a **38km regional corridor**, but failed to locate a primary bedrock source.



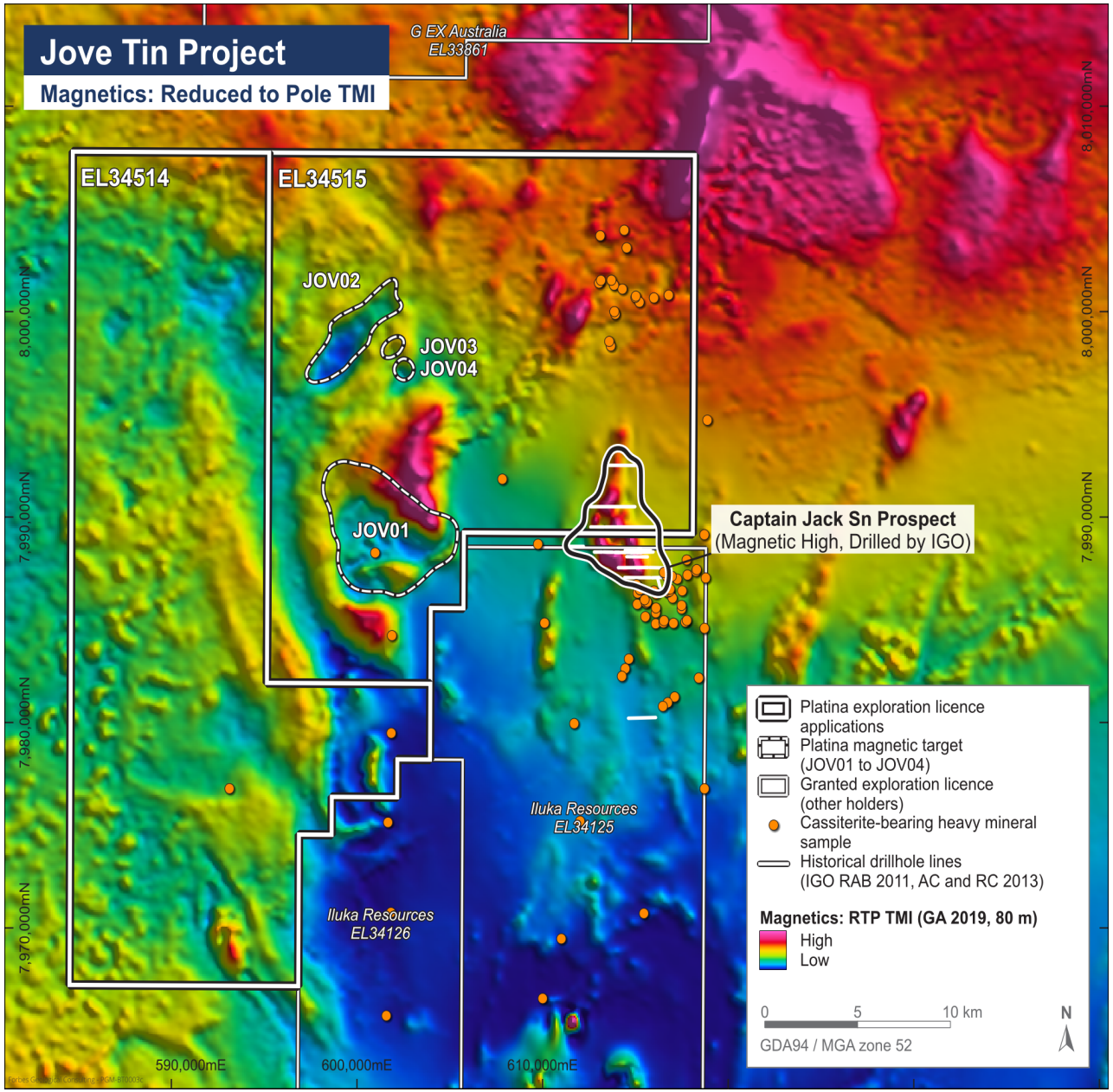
Jove Tin Project

Four magnetic targets

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Four magnetic anomalies never previously drill tested have the potential for a concealed granite-related tin system.

Geophysical signatures consistent with tin systems similar to granite-related tin-tungsten mineralisation in southeast Australia, including greisen, quartz-cassiterite veins, stockworks, skarn and replacement-style deposits.



Jove Tin Project

Earning the right to drill

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01

Geological review, field reconnaissance

Historical database, access, cover.

02

Cassiterite sampling, mineralogical study

Mineral chemistry: one source or many?

03

Aeromagnetic surveying

Target geometry and depth.

04

Ground gravity, geological modelling

Test the concealed-granite model.

05

Targeted drilling

Only on technically defensible targets.

Stage gates protect capital. Each step must strengthen the concealed-granite model before the next dollar is spent. Drilling happens only if targets stand up.

A$10.7 million to fund our growth strategy

Share price	Market capitalisation	Shares on issue	Incentive securities on issue	Cash	Enterprise value
A$0.021	A$14.5m	690.5m	44.6m	A$10.7m	A$3.8m
As at 26 October 2026 52 week high $0.045, low $0.017	As at 26 October 2026	As at 26 October 2026	As at 26 October 2026	As at 30 September 2026	As at 26 October 2026



What A$14.5 million buys you

Cash

A$10.7 million

Enterprise value (all projects)

A$3.8m

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Proven technical and commercial leadership



Dr Paul Polito
Managing Director & CEO

A highly experienced geologist and exploration leader with more than 30 years' experience in exploration and geoscience, mine geology, mine development and finding and assessing business development opportunities. His experience includes chief geoscience and chief exploration roles at IGO Limited and Anglo American Exploration. Author of more than 30 published technical papers.



Brian Moller
Non-Executive Chairman

Partner with Brisbane law firm HopgoodGanim for over 25 years and practices almost exclusively in the corporate area with an emphasis on capital raising, mergers and acquisitions and corporate restructuring. He is the Chairman of ASX listed companies DGR Global Ltd, Tempest Minerals Ltd and NewPeak Metals Ltd.



Dr Chris Hartley
Non-Executive Director

Worked with Bloom Energy as Technical Director Strategic Materials for five years and prior to that, held roles with BHP Billiton and its predecessor Billiton International as well as working as an independent consultant. His roles have been based in the UK, the Netherlands, India, USA and Australia.



John Anderson
Non-Executive Director

More than 20 years' experience in the gas industry with 12 of those in senior executive roles at Santos Limited (Santos). Director of Darwin LNG for more than eight years. A highly experienced executive with direct international experience in the Asian region having led businesses operating in the region for a number of years including Santos' significant investments in Vietnam, Bangladesh, Malaysia, PNG and Indonesia.



Rohan Deshpande
Exploration Manager

Geologist with 18 years' experience primarily focused on the Pilbara and Yilgarn Craton in Western Australia. Previously Exploration Manager Hemi at De Grey Mining and part of the discovery team on the multi-million-ounce Hemi gold deposit.

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News flow ahead

A steady pipeline of catalysts

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	NOW	NEXT	LATER
Laverton gold	Mt McKenna Phase 4 aircore underway	Phase 4 assays; Sunrise Bore follow-up geophysics	Follow-up drilling on best targets
Jove tin	Licence applications progressing	Data compilation and field reconnaissance	Cassiterite resampling and aeromagnetic survey

Indicative timing only, subject to approvals, contractor availability and results

Appendix 1
References to Mineral Resources

Project / Owner / Source	Category	kt	g/t Au	Kozs
Magnetic Resources Ltd	Indicated	29,130	1.83	1,715
Lady Julie Gold Project	Inferred	11,590	1.62	624
23 June 2025	Total	40,720	1.77	2,339
Genesis Minerals Limited	Measured	390	1.7	21
Laverton Gold Project*	Indicated	48,000	1.5	2,300
10 June 2025	Inferred	26,000	2.1	1,600
	Total	73,000	1.7	3,900
Goldfields Ltd	Measured	2,744	4.7	418
Granny Smith Project	Indicated	17,166	4.3	2,379
Mineral Resources and Reserves	Inferred	11,383	4.9	1,793
Supplement 2025	Total	31,293	4.56	4,590
AngloGold Ashanti Ltd	Measured	32,160	1.91	1,980
Sunrise Dam	Indicated	24,830	1.74	1,390
2025 Mineral Resource and Mineral	Inferred	31,770	2.04	2,080
Reserve Report	Total	88,760	1.91	5,450
Regis Resources Ltd	Measured	9,000	1.1	320
Duketon Gold Project	Indicated	77,000	1.2	2,950
22 April 2026	Inferred	18,000	1.2	720
	Total	104,000	1.2	3,990
Genesis Minerals Ltd	Indicated	23,000	1.53	1,360
Westralia & Jupiter Resources#	Inferred	17,200	1.4	770
30 June 2025	Total	40,200	1.48	2,130

*Genesis Minerals Laverton project acquired from Focus Minerals
#Mt Morgans includes Westralia and Jupiter Resources



Digital Version

Appendix 1
References to Mineral Resources

Project / Owner / Source	Category	kt	g/t Au	Kozs
Placer (Granny Smith) Pty Ltd	Indicated	1,601	2.82	145
Jubilee Deposit				
01 Jan 2001	Total	1,601	2.82	145
AngloGold Ashanti Ltd	Measured	1,140	1.28	50
Golden Delicious Deposit	Indicated	4,750	1.16	180
31 Dec 2020	Inferred	460	0.95	10
	Total	6,360	1.17	240
Placer Exploration Ltd	Unspecified**	7,265	1.94	453
Keringal Deposit				
01 Jan 1994	Total	7,265	1.94	453

**Keringal resource is estimated that 70% should be indicated and above but has no reference to it



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Contact

Dr Paul Polito
Managing Director & CEO

Phone +61 8 9380 6789
admin@platinaresources.com.au

ASX: **PGM**

platinaresources.com.au

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