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oOh!media Limited
ABN 69 602 195 380

28 October 2026

ASX Release

Notice regarding Second Court Hearing

oOh!media Limited (ASX:OML) (**oOh!** or **Company**) provides the following update in relation to the proposed acquisition of oOh! by OOH BidCo Pty. Ltd. (ACN 700 817 312) (**BidCo**), an entity owned and controlled by funds managed and/or advised by I Squared Capital and its affiliates (**I Squared**), by way of a Scheme of Arrangement (**Scheme**).

A meeting of oOh! shareholders to consider and vote on the Scheme (**Scheme Meeting**) will be held at 11:00 am (Sydney time) on Monday, 2 November 2026. Shareholders can attend in person at Level 2, 73 Miller Street, North Sydney NSW 2060 or through the online meeting platform available at: https://meetings.openbriefing.com/omIscheme26.

Subject to oOh! shareholders approving the Scheme by the Requisite Majority at the Scheme Meeting, the Supreme Court of New South Wales at Queens Square, 184 Phillip Street, Sydney NSW 2000 will hear an application by oOh! seeking the approval of the Scheme between oOh! and its shareholders, at 9:15 am (Sydney time) on Wednesday, 4 November 2026 (**Second Court Hearing**).

If you wish to oppose approval of the Scheme, you must file and serve on oOh! a notice of appearance in the prescribed form, together with any affidavit on which you wish to rely at the Second Court Hearing. The notice of appearance and affidavit must be served on oOh! at its address for service at least one day before the Second Court Hearing.

The address for service on oOh! is:

Mallesons

Level 61, Governor Phillip Tower

1 Farrer Place, Sydney NSW 2000

Attention: Mark Vanderneut

Email: Mark.Vanderneut@mallesons.com

Further information

For more information, please refer to the Scheme Booklet dated 29 September 2026, a copy of which is available here: https://investors.oohmedia.com.au/investor-centre/?page=announcements. Capitalised but undefined terms in this announcement have the meaning given to them in the Scheme Booklet.

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oOh! Shareholders who have any questions relating to the Scheme should contact the oOh! Shareholder Information Line on 1300 911 275 (for callers within Australia) or +61 1300 911 275 (for callers outside Australia) between 9:00 am and 5:00 pm (Sydney time) Monday to Friday.

This announcement has been authorised for release to the ASX by the Chair of the Board.

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About oOh!media

oOh!media is a leading Out of Home media company that is enhancing public spaces through the creation of engaging environments that help advertisers, landlords, leaseholders, community organisations, local councils and governments reach large and diverse public audiences.

The Company's extensive network of digital and static asset locations across Australia and New Zealand includes roadsides, retail centres, airports, train stations, bus stops, office towers and universities.

Find out more at oohmedia.com.au

About I Squared Capital

I Squared Capital is a leading independent global infrastructure investor dedicated to the mid-market, managing over US$60 billion in assets. Founded in 2012, I Squared has evolved into one of the most diverse infrastructure investors in the world, with investments across power & utilities; transportation & logistics; digital infrastructure; environmental infrastructure; and social infrastructure, providing essential services to millions of people worldwide. Today, the portfolio includes over 100 companies operating in more than 115 countries. Headquartered in Miami, the firm has offices in Abu Dhabi, London, Munich, New Delhi, São Paulo, Singapore, Sydney and Taipei.

Learn more at www.isquaredcapital.com