Level 2
10 Outram Street
West Perth WA 6005

28th October 2026

Notice Under Section 708A of the Corporations Act 2001 Cth

Pantera Minerals Limited ('**the Company'** or '**Pantera**') gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 Cth ('the **Act'**) that on 28th October 2026 it has issued 10,964,332 fully paid ordinary shares in the capital of the Company as part payment for the acquisition of a project and project introduction fees.

In accordance with section 708A(5)(e) of the Act, the Company gives notice that:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Act;

2. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act, as they apply to the Company and section 674 and 674A of the Act; and

3. As at the date of this notice, there is no information that is 'excluded' information within the meanings of section 708A(7) and 708A(8) of the Act, being information:

    - a). that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules;

    - b). that investors and their professional advisers would reasonably require for the purposes of making an informed assessment of:

        - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or

        - ii. the rights and liabilities attaching to the Shares.

This announcement has been authorised for release by the Company Secretary.

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For further information please contact:

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