Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

BOA RESOURCES LTD

ABN	Quarter ended ("current quarter")
29 149 582 687	30 SEPTEMBER 2026

Consolidated statement of cash flows		Current quarter $A'000	Year to date (3 months) $A'000
1.	**Cash flows from operating activities**		
1.1	Receipts from customers		
1.2	Payments for		
	(a) exploration & evaluation	(68)	(68)
	(b) development		
	(c) production		
	(d) staff costs	(144)	(144)
	(e) administration and corporate costs	(311)	(311)
1.3	Dividends received (see note 3)		
1.4	Interest received	15	15
1.5	Interest and other costs of finance paid		
1.6	Income taxes paid		
1.7	Government grants and tax incentives		
1.8	Other (provide details if material)		
1.9	**Net cash from / (used in) operating activities**	**(508)**	**(508)**

2.	**Cash flows from investing activities**		
2.1	Payments to acquire or for:		
	(a) entities		
	(b) tenements		
	(c) property, plant and equipment		
	(d) exploration & evaluation	(56)	(56)
	(e) investments	(559)	(559)
	(f) other non-current assets		

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Consolidated statement of cash flows		Current quarter $A'000	Year to date (3 months) $A'000
2.2	Proceeds from the disposal of: (a) entities (b) tenements (c) property, plant and equipment (d) investments (e) other non-current assets		
2.3	Cash flows from loans to other entities	(620)	(620)
2.4	Dividends received (see note 3)		
2.5	Other (provide details if material)		
2.6	**Net cash from / (used in) investing activities**	**(1,235)**	**(1,235)**

3.	**Cash flows from financing activities**		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)		
3.2	Proceeds from issue of convertible debt securities		
3.3	Proceeds from exercise of options		
3.4	Transaction costs related to issues of equity securities or convertible debt securities		
3.5	Proceeds from borrowings		
3.6	Repayment of borrowings		
3.7	Transaction costs related to loans and borrowings		
3.8	Dividends paid		
3.9	Other (provide details if material)		
3.10	**Net cash from / (used in) financing activities**	**-**	**-**

4.	**Net increase / (decrease) in cash and cash equivalents for the period**		
4.1	Cash and cash equivalents at beginning of period	2,433	2,433
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(508)	(508)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(1,235)	(1,235)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	-	-

Consolidated statement of cash flows		Current quarter $A'000	Year to date (3 months) $A'000
4.5	Effect of movement in exchange rates on cash held		
4.6	**Cash and cash equivalents at end of period**	**690**	**690**

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter $A'000	Previous quarter $A'000
5.1	Bank balances	690	2,433
5.2	Call deposits		
5.3	Bank overdrafts		
5.4	Other (provide details)		
5.5	**Cash and cash equivalents at end of quarter (should equal item 4.6 above)**	**690**	**2,433**

6.	Payments to related parties of the entity and their associates	Current quarter $A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	201
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

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7.	**Financing facilities** *Note: the term "facility' includes all forms of financing arrangements available to the entity.* *Add notes as necessary for an understanding of the sources of finance available to the entity.*	**Total facility amount at quarter end $A'000**	**Amount drawn at quarter end $A'000**
7.1	Loan facilities		
7.2	Credit standby arrangements		
7.3	Other (please specify)		
7.4	**Total financing facilities**		

7.5	**Unused financing facilities available at quarter end**	
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.	

8.	**Estimated cash available for future operating activities**	**$A'000**
8.1	Net cash from / (used in) operating activities (item 1.9)	(508)
8.2	(Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(56)
8.3	Total relevant outgoings (item 8.1 + item 8.2)	(564)
8.4	Cash and cash equivalents at quarter end (item 4.6)	690
8.5	Unused finance facilities available at quarter end (item 7.5)	
8.6	Total available funding (item 8.4 + item 8.5)	690
8.7	**Estimated quarters of funding available (item 8.6 divided by item 8.3)**	1.22

Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.

8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:

8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?

Answer: Yes. The company expects its operating cash outflows to remain broadly consistent in the near term, although expenditure will vary with the timing and scale of its exploration activities.

8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?

Answer: Yes 22 October 2026, the Company announced firm commitments for a $9.245 million placement before costs. Tranche 1, raising $7.0 million before costs, settled on 28 October 2026. Tranche 2, raising $2.245 million, is subject to shareholder approval at the Company's AGM on 30 November 2026.

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8.8.3	Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?
Answer:	Yes. Based on its existing cash and the Placement proceeds described at 8.8.2, subject to settlement and shareholder approval where applicable, the Company expects to have sufficient funding to continue its operations and advance its planned exploration activities at Neds Creek.

Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.

Compliance statement

1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.

2 This statement gives a true and fair view of the matters disclosed.

Date: .....29 October 2026.....

Authorised by: .....Board of Directors.....
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.

2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.

3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.

4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [*name of board committee – eg Audit and Risk Committee*]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".

5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.

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ASX Announcement (ASX: BOA)

30 October 2026

Quarterly Activities Report

July – September 2026

- **Neds Creek Project consolidation completed, creating a 1,378km² copper portfolio including the Thaduna and Green Dragon Mineral Resources of 5.3Mt at 2.3% Cu for 121kt of contained copper[1]**
- **BOA completed 46 reverse circulation (RC) holes at Ricci Lee and 92 aircore (AC) holes across five additional prospects in its maiden program at Neds Creek**
- **High-grade copper intervals returned from 28 of 34 RC holes at Ricci Lee including:**
  - **22m at 3.05% Cu including 9m at 6.86% Cu; and a separate 10m at 1.81% Cu from 133m, including 3m at 4.96% Cu (26NCRC023)**
  - **14m at 2.49% Cu from 122m, including 7m at 4.60% Cu (26NCRC001)**
  - **15m at 2.25% Cu from 130m (26NCRC003)**
  - **10m at 2.78% Cu from 208m, including 8m at 3.33% Cu (26NCRC021)**
  - **11m at 2.04% Cu from 253m, including 9m at 2.44% Cu (26NCRC022)**
- **AC drilling extends the mineralised trend at Rooneys prospect to more than 500m, substantially expanding the target for follow-up RC drilling. Results include:**
  - **4m at 3.54% Cu from 10m and 16m at 2.47% Cu from 58m (26NCAC0016)**
  - **10m at 1.75% Cu from 51m (26NCAC0001)**
- **Assays have been received for 34 holes to date with remaining results expected in Q4 CY2026**
- **$9.245 million committed in a Share Placement (before costs), providing funding for the next phase of drilling and resource growth at Neds Creek, with BOA Directors participating for $130k (subject to shareholder approval)**

BOA Resources Limited (ASX: BOA) (**BOA** or the **Company**) is pleased to report on its activities during the September 2026 Quarter, a transformational period for the Company which saw it confirm significant zones of high-grade copper mineralisation at Neds Creek, WA, and, in October, complete its consolidation of 100% ownership of the Neds Creek Project and the Thaduna and Green Dragon copper deposits.

[1] Refer to BOA's ASX announcement dated 25 June 2026. The Company confirms that it is not aware of any new information or data that materially affects the previously reported Mineral Resource estimates and that all material assumptions and technical parameters underpinning those estimates continue to apply and have not materially changed.

Exploration Activities

Neds Creek Copper Project – Western Australia

BOA commenced drilling at the Ricci Lee prospect in early August. It completed 46 reverse circulation (RC) holes for 7,364m at Ricci Lee (Figure 1), as well as aircore (AC) drilling at the Rooneys, Blockley, Mueller, Ward and Limestone Bore prospects, which totalled 92 holes for 5,722m.

Ricci Lee Prospect

Ricci Lee is located in the same stratigraphic and structural setting and is interpreted as a geological analogue of the Thaduna deposit (Mineral Resource Estimate of **4.1Mt at 2.5% Cu for 103kt contained copper**)[2].

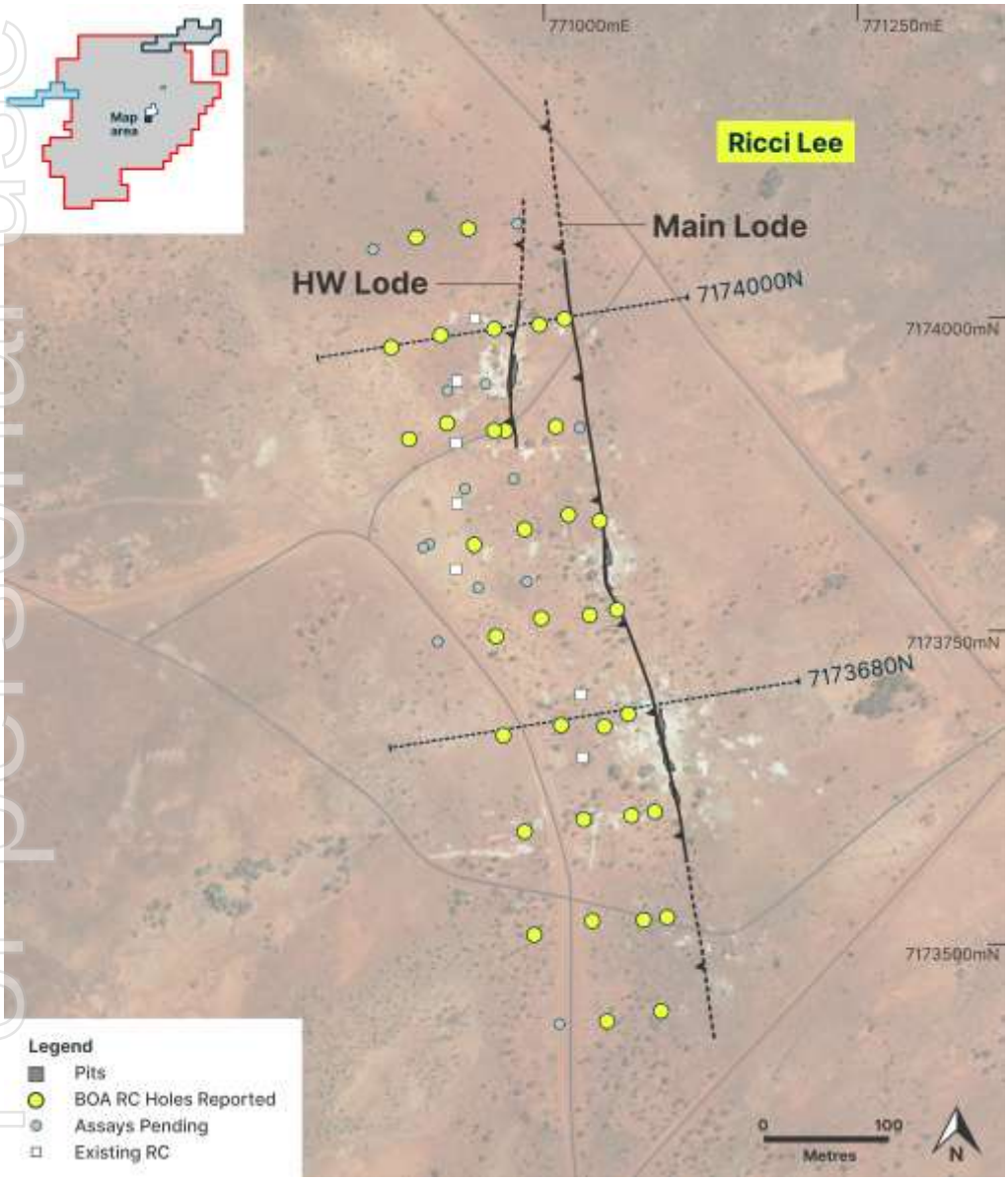


Figure 1: Ricci Lee drill collar plan showing mineralised structures

[2] ASX Release "BOA Acquires Copper Deposits in the Neds Creek Project, WA" dated 25 June 2026

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First results from Ricci Lee were delivered in September, with all six initial holes returning significant copper mineralisation, including broad high-grade intersections of **14m at 2.49% Cu** and **15m at 2.25% Cu**[3]. All holes contained intervals grading above 1% Cu, supporting the continuity of high-grade mineralisation within the southern portion of the Ricci Lee system.

Following this, hole 26NCRC023 returned **22m at 3.05% Cu** from 250m, including **9m at 6.86% Cu** and **10m at 1.81% Cu** from 133m, including **3m at 4.96% Cu**[4]. The deeper high-grade zone reflects the presence of bornite mineralisation over a significant width at 220m vertical depth (Figure 2).

This result supports good continuity from THC035, an historic hole located 80m to the south that intersected **5m at 3.48% Cu** from 203m and **10m @ 5.12% Cu** from 218m at 190m vertical depth.

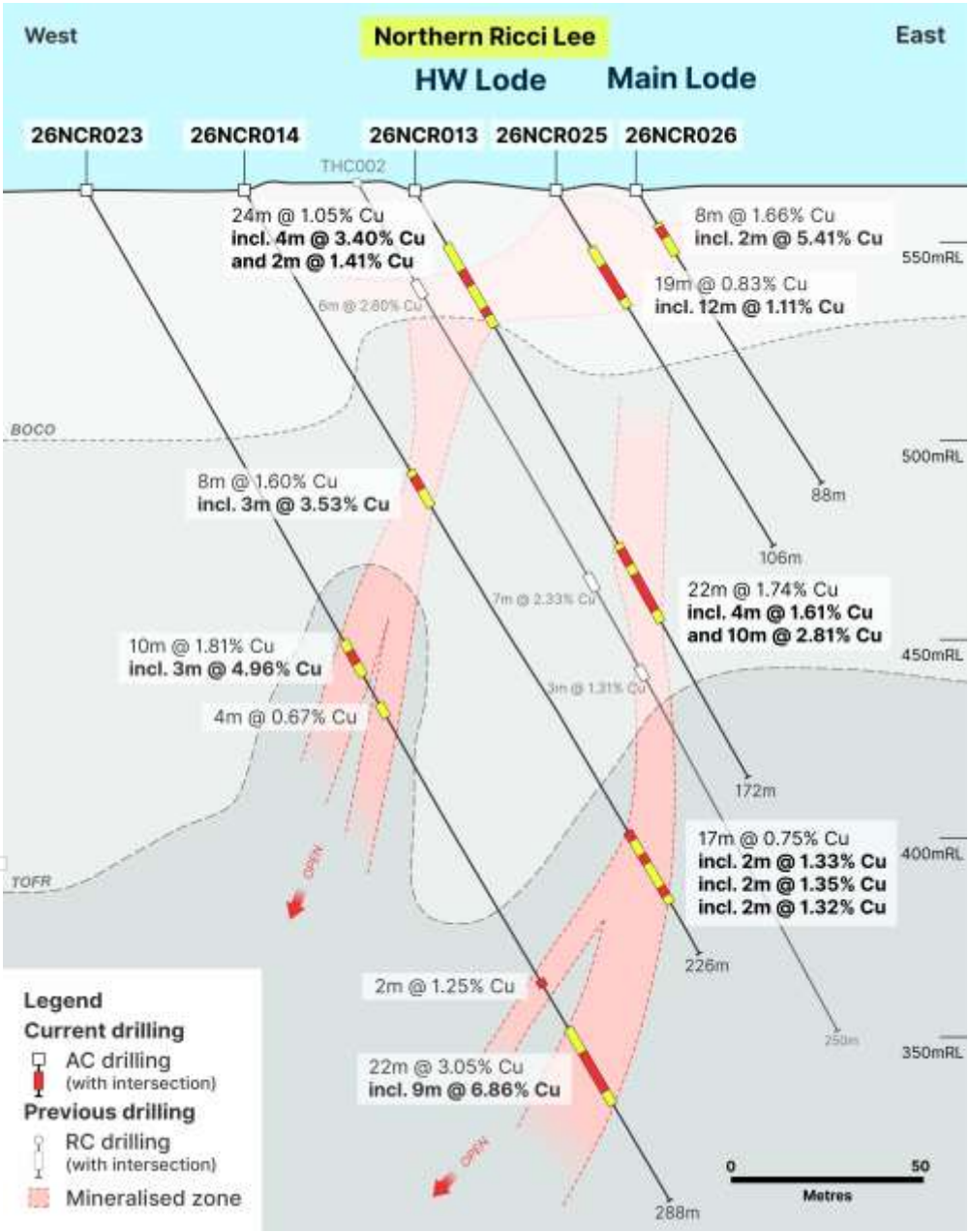


Figure 2: Section 7174000N[4]

[3] ASX Release "High-grade copper confirmed at Ricci Lee" dated 21 September 2026

[4] ASX Release "BOA intersects high-grade copper at depth at Ricci Lee, WA" dated 28 September 2026

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Post quarter-end, BOA reported further holes from Ricci Lee with intersections of:

- **10m at 2.78% Cu** from 208m, including **8m at 3.33% Cu** (26NCRC021)
- **11m at 2.04% Cu** from 253m, including **9m at 2.44% Cu** (26NCRC022)
- **8m at 1.60% Cu** from 87m, including **3m at 3.53% Cu** (26NCRC014)
- **5m at 1.95% Cu** from 104m, including **3m at 2.95% Cu** (26NCRC016)
- **46m at 0.67% Cu** from surface, including **3m at 3.29% Cu** from 34m (26NCRC033).

These results demonstrated continuity of high-grade mineralisation of Ricci Lee's Main Lode from surface to more than 400m of strike and greater than 200m vertical depth. The results also further defined the emerging parallel Hanging-Wall Lode, now demonstrated over 160m of strike and remaining open to the north.

At this stage, there is an apparent shallow northerly plunge control to mineralisation emerging at the Ricci Lee Main Lode. The plunge of the Main Lode structure will become clearer as the remainder of results are reported and modelled. This improved understanding will guide future drilling to further test the high-grade structure at depth.

Assays are pending from the final 12 Ricci Lee RC holes.

Rooneys Prospect

Post quarter-end, BOA received assay results for all 23 holes (1,486m AC drilling program) completed at the Rooneys prospect during August/September (Figure 3).

Mineralisation at the Rooneys prospect comprises an east-west, steeply north-dipping structure, identified from historic workings and drilling. BOA's drill program was planned to test this known mineralisation over 200m of strike and also a potential extension to this mineralised zone.

Drilling successfully intersected high-grade copper mineralisation over an additional 320m of strike to the west of the main mineralised trend. Some significant intersections from the results include[5]:

- **10m at 1.75% Cu** from 51m (26NCAC0001)
- **9m at 1.52% Cu** from 28m (26NCAC0004)
- **4m at 3.54% Cu** from 10m, and **16m at 2.47% Cu** from 58m (26NCAC0016)
- **4m at 1.08% Cu** from 57m (26NCAC0021)
- **2m at 2.00% Cu** from 53m (26NCAC0011)

These results increase the overall strike potential at Rooneys to over 500m (Figure 3), similar in length to the Ricci Lee prospect. Importantly in hole 26NCAC0016, the upper intersection of **4m at 3.54% Cu** from 10m is interpreted to be part of the main western extension, where the broad deeper high-grade intersection appears unrelated to a known mineralised position at this stage and highlights the potential for a second high-grade structure to test.

Additionally hole 26NCAC0021 intersected **4m at 1.08% Cu** from 57m in the interpreted position of a mapped north trending structure, representing another structural position to test.

No RC drilling was undertaken at Rooneys in this campaign. The planned RC drilling was deferred, and its metres reallocated to Ricci Lee. As a result of the increase in mapped strike extent at Rooneys, BOA is planning an expanded follow-up RC drill program to fully test the extensions and newly identified structures at Rooneys.

[5] ASX Release "Rooneys copper target expands to more than 500m strike at Neds Creek, WA" dated 14 October 2026

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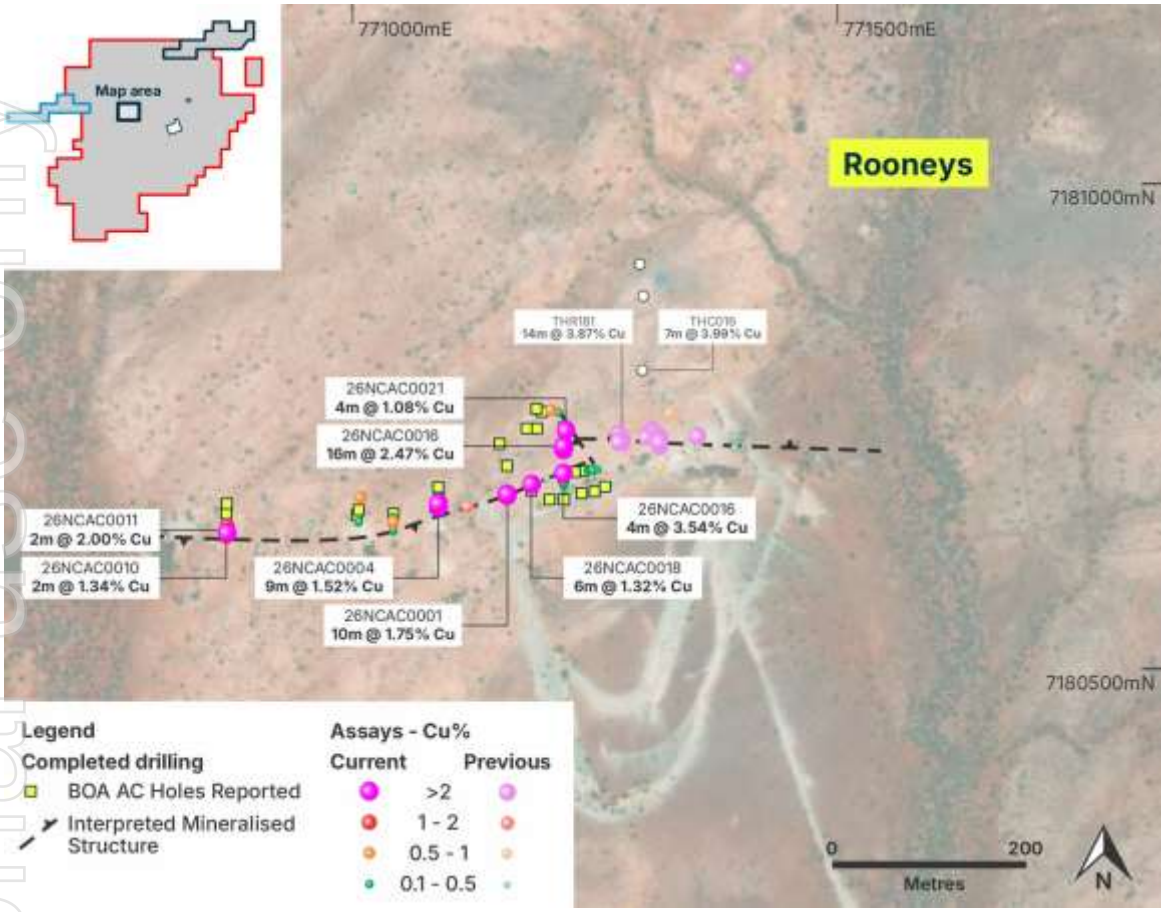


Figure 3: Rooneys drill plan showing drilling results and mineralised structures[5]

Blockley Prospect

BOA received assay results for seven of the 28 holes drilled at the Blockley Prospect.

Some significant results from the first seven holes are:

- **5m at 1.26% Cu** from 78m (26NCAC0026)
- 2m at 1.32% Cu from 64m (26NCAC0035)
- 3m at 0.38% Cu from 11m and 11m at 1.01% Cu from 58m (26NCAC0042).

These initial results are encouraging - interpretation of their continuity and structural controls will be refined once the remaining 21 holes have been assayed.

Next Steps

Assays remain pending for another 21 AC holes completed at the Blockley prospect, with all assays pending for the Mueller, Limestone Bore and Ward prospects, as well as 12 remaining RC holes from Ricci Lee, providing BOA with substantial assay news flow through Q4 2026.

Other projects and portfolio review

During the quarter, BOA continued to focus its resources on high-potential exploration opportunities, with Neds Creek remaining the Company's principal strategic focus. The Company continued its review of existing tenement holdings to ensure capital is allocated to projects with the strongest technical and strategic rationale.

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No material field activities were reported during the quarter on the Fraser South or Bald Hill East. The Company will continue to review its broader portfolio in the context of the expanded Neds Creek copper strategy.

On 16 July 2026 the Cat Camp exploration licence (E63/2050) was surrendered.

Background to Neds Creek Copper Project

Project overview

Neds Creek is a basin-scale project with a large tenement holding of 1,378km^2 that covers an area of approximately 60km by 40km in the northeastern arm of the Paleoproterozoic Yerrida Basin (Figure 4).

The project lies within the Capricorn Orogen, which also hosts the DeGrussa, Monty and Horseshoe Lights copper-gold deposits west of Neds Creek, and the Earaheedy base-metal province approximately 85km to the east.

At Neds Creek, copper mineralisation is associated with carbon-filled brittle faults and chlorite-carbonate alteration, principally within the Thaduna Formation. Copper mineralisation has also been identified at the Enigma prospect within the older Johnson Cairn Formation.

BOA has a 100% interest in the Neds Creek Project after acquiring the remaining 51% of Neds Creek including 100% ownership of the Thaduna and Green Dragon copper deposits, with completion announced on 14 October 2026.

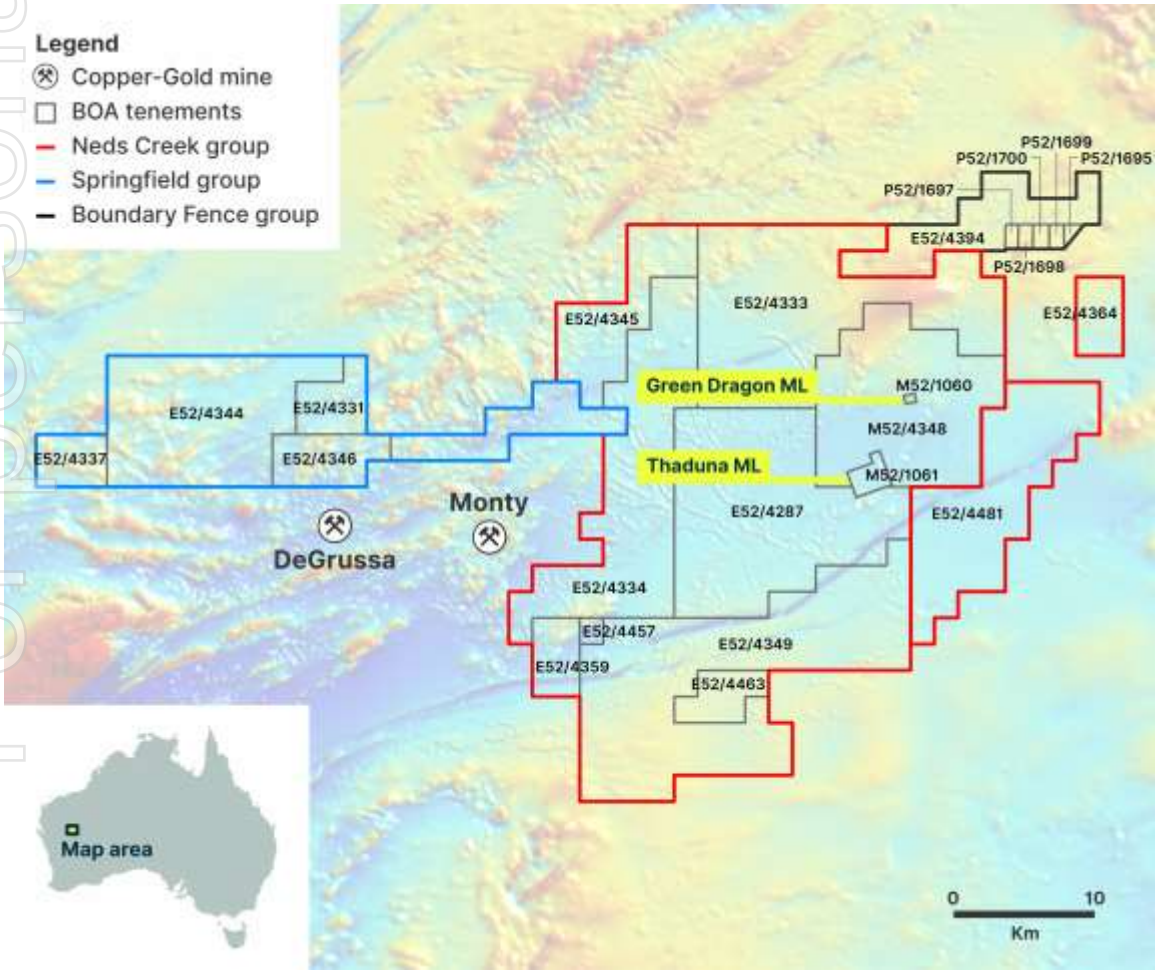


Figure 4: BOA's tenement holdings in the Murchison Province, highlighting the Neds Creek Copper Project.

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Corporate

Neds Creek Project consolidation complete

Post quarter-end, on 14 October 2026, BOA announced completion of the acquisition of Core Value Australia NL ("CVA"), including the remaining 51% interest in Neds Creek and the Thaduna and Green Dragon copper deposits acquired by CVA from Sandfire Resources Limited (ASX: SFR) ("Sandfire").

First announced on 25 June 2026 and approved by shareholders on 12 October 2026 (see Results of Meeting below), the transaction consolidates BOA's ownership of the Neds Creek Copper Project in Western Australia's Murchison region.

The acquisition combines the existing Thaduna and Green Dragon Mineral Resources with Ricci Lee and a pipeline of additional exploration targets. Recent drilling at Ricci Lee and Rooneys reinforces the opportunity to identify and grow copper resources across the consolidated portfolio.

The Company issued 127,624,587 fully paid ordinary shares and 76,919,407 options to CVA shareholders, together with 27,800,000 fully paid ordinary shares to Sandfire, in accordance with the approved transaction terms.

A further A$2 million in deferred consideration may become payable to Sandfire in cash or BOA shares upon a decision to mine at Thaduna and Green Dragon, in accordance with the acquisition agreement.

The consolidated ownership position enables BOA to coordinate exploration and resource growth opportunities across Thaduna, Green Dragon and the wider Neds Creek portfolio.

BOA's immediate priorities include completing interpretation of the current drilling results and planning a follow-up program, advancing Ricci Lee towards a maiden Mineral Resource estimate and identifying new drilling targets for a future drill program.

Cash and expenditure

At 30 September 2026, BOA held cash of $690,000 and had no debt.

During the quarter, cash expenditure included $61,000 on exploration and evaluation activities, $144,000 in staff costs, $374,000 in administration and corporate costs, $103,000 in investments and $1.076 million advanced to Stanifer/CVA for Neds Creek drilling or transaction costs. Payments to related parties totalled $201,000, comprising management remuneration and consulting fees.

Share Placement

Subsequent to quarter end, BOA received firm commitments for a $9.245 million Share Placement before costs to fund the next phase of exploration and resource growth at Neds Creek.

The Share Placement followed BOA's consolidation of 100% ownership of Neds Creek, including the Thaduna and Green Dragon copper deposits, in WA's Murchison Region, and strong results from maiden drilling at the Ricci Lee prospect.

The Share Placement will be undertaken in two Tranches, the first being the issue of 66,666,667 fully paid ordinary shares at an offer price of $0.105 per share under the Company's existing placement capacity pursuant to ASX Listing Rule 7.1 to raise $7 million ("Tranche 1") and the second being the issue of 21,380,953 fully paid ordinary shares at an offer price of $0.105 per share to raise $2.245 million subject to Shareholder approval ("Tranche 2").

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BOA will use funds for:

- Drilling at Neds Creek, including at the advanced Ricci Lee, Thaduna and Rooneys targets as it aims to expand the resource inventory;
- Heritage, exploration studies, geological support and tenement costs;
- Additional drilling targets, including Green Dragon, subject to results; and
- Corporate administration, working capital and Placement costs.

BW Equities and Cygnet Capital were Joint Lead Managers to the Placement, with Bell Potter Securities as Co-Manager.

Settlement of Tranche 1 occurred on 28 October 2026. Shareholder approval for the issue of all Tranche 2 Shares, including approximately $130,000 of Director participation, will be sought at the Annual General Meeting to be held on 30 November 2026.

Board Changes

On 1 July 2026 Graeme Purcell was appointed Managing Director and Cath Norman stepped back to Non-Executive Chair.

Graeme, who joined the BOA Board in 2021, is an exploration geologist who has been part of mineral discoveries within Australia and overseas. With 30 years of experience, he has worked across a diverse range of mineral systems including gold, base metals, and strategic minerals in various geological terranes and jurisdictions.

Graeme has held roles with both major and junior resource companies and as a consultant, and his experience spans the exploration spectrum from generative and grassroots through to near-mine and in-mine resource development. He is currently a Non-Executive Director of Dundas Minerals (ASX:DUN).

Post quarter-end, on 14 October 2026, BOA announced that CVA principal and experienced geologist Adrian Griffin joined the Board as a Non-Executive Director.

Adrian has more than 40 years of mining industry experience, ranging from project identification through exploration, development and financing, as well as oversight of integrated mining and processing facilities. He is currently non-executive chairman of ASX-listed Charger Metals NL, an Australian hard-rock lithium explorer (ASX: CHR) and Non-Executive Director of Reedy Lagoon Corporation Ltd (ASX: RLC).

Adrian is the founder and former managing director of Lithium Australia Ltd (ASX: LIT) (now Livium Ltd) and was a founding director of Northern Minerals Ltd.

Company Secretary

On 26 October 2026, BOA announced the appointment of Amy Monteith as Company Secretary, following the resignation of Lisa Wynne. Both appointments were provided through CSB Corporate Services, which continued to provide Company Secretarial and Corporate Governance services to the Company throughout the period.

Amy is an experienced Company Secretary and Corporate Governance Consultant with over 5 years' experience, with particular expertise in ASX-listed, public and not-for-profit organisations. Her combined experience as a Company Secretary and Corporate Governance Consultant has enabled her to develop strong governance expertise through exposure to a wide range of organisations, boards and governance environments.

For the purposes of ASX Listing Rule 12.6, Amy is the person responsible for communications between the Company and ASX.

The Board thanks Lisa for her service to the Company and smooth transfer of responsibilities.

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This announcement has been approved for release by the Board.

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Forward Looking Statements

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The information contained in this document has been prepared in good faith by the Company. However, no representation or warranty expressed or implied is made as to the accuracy, correctness, completeness or adequacy of any statements, estimates, opinions or other information contained in this announcement. To the maximum extent permitted by law, BOA, its directors, officers, employees and agents disclaim liability for any loss or damage which may be suffered by any person through the use or reliance on anything contained in or omitted in this announcement.

Certain information in this announcement refers to the intentions of BOA, but these are not intended to be forecasts, forward-looking statements or statements about future matters for the purposes of the Corporations Act or any other applicable law. The occurrence of events in the future is subject to risks, uncertainties and other factors that may cause the Company's actual results, performance or achievements to differ from those referred to in this announcement. Accordingly, BOA, its directors, officers, employees and agents, do not give any assurance or guarantee that the occurrence of the events referred to in this announcement will occur as contemplated.

Competent Persons Statements

The information in this document that relates to new exploration results is based on and fairly represents information and supporting documentation prepared by David Reid, who is an employee of and the Exploration Manager for BOA Resources Limited. David, BSc (Geology), is a registered member of the Australian Institute of Geoscientists and has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and the activity being undertaken to qualify as a Competent Person under the 2012 edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code). David consents to the inclusion of the data in the form and context in which it appears.

JORC Compliance Statement

The Company confirms that:

- It is not aware of any new information or data that materially affects the information included in previous market announcements; and
- All material assumptions and technical parameters underpinning the estimates in those announcements continue to apply and have not materially changed.

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Appendix 1: Tenement schedule at 30 September 2026

Tenement	Project	Holder	BOA Interest	Location	Focus	Status
E52/4287	Neds Creek	Stanifer	49%	Murchison	Cu	Live
E52/4331	Springfield	Stanifer	49%	Murchison	Au	Pending
E52/4333	Neds Creek	Stanifer	49%	Murchison	Cu/Au	Live
E52/4334	Neds Creek	Stanifer	49%	Murchison	Cu/Au	Live
E52/4337	Springfield	Stanifer	49%	Murchison	Au	Live
E52/4344	Springfield	Stanifer	49%	Murchison	Au	Pending
E52/4345	Neds Creek	Stanifer	49%	Murchison	Cu/Au	Live
E52/4346	Springfield	Stanifer	49%	Murchison	Au	Live
E52/4348	Neds Creek	Stanifer	49%	Murchison	Cu	Live
E52/4349	Neds Creek	Stanifer	49%	Murchison	Cu	Pending
E52/4359	Neds Creek	Stanifer	49%	Murchison	Cu	Pending
E52/4457	Neds Creek	Stanifer	49%	Murchison	Cu	Pending
E52/4556	Neds Creek	BOA	100%	Murchison	Cu	Pending
E52/4364	Boundary Fence	Stanifer	49%	Murchison	Cu/Au	Pending
E15/1608	Bald Hill East	BOA	100%	Eastern Goldfields	Li	Live
E63/2050	Cat Camp	BOA	100%	Eastern Goldfields	Li, Ni	Live
E63/1859	Fraser South	BOA	100%	Fraser Range	Ni/Cu/Co	Live
EL1/2022	Roy Hill	BOA	100%	Tasmania	Li	Live

Tenement schedule at completion of transaction

Tenement	Project	Holder	BOA Interest	Location	Focus	Status
M52/1060	Green Dragon	Core Value	100%	Murchison	Cu	Live
M52/1061	Thaduna	Core Value	100%	Murchison	Cu	Live
L52/149	Thaduna	Core Value	100%	Murchison	Cu	Live
L52/150	Green Dragon	Core Value	100%	Murchison	Cu	Live
E52/4378	Springfield	Core Value	100%	Murchison	Cu/Au	Live
E52/4394	Boundary Fence	Core Value	100%	Murchison	Au	Live
E52/4463	Neds Creek	Core Value	100%	Murchison	Cu	Live
E52/4481	Neds Creek	Core Value	100%	Murchison	Cu	Live
P52/1695	Boundary Fence	Core Value	100%	Murchison	Au	Live
P52/1697	Boundary Fence	Core Value	100%	Murchison	Au	Live
P52/1698	Boundary Fence	Core Value	100%	Murchison	Au	Live
P52/1699	Boundary Fence	Core Value	100%	Murchison	Au	Live
P52/1700	Boundary Fence	Core Value	100%	Murchison	Au	Live
E52/4287	Neds Creek	Stanifer	100%	Murchison	Cu	Live
E52/4331	Springfield	Stanifer	100%	Murchison	Au	Live
E52/4333	Neds Creek	Stanifer	100%	Murchison	Cu/Au	Live
E52/4334	Neds Creek	Stanifer	100%	Murchison	Cu/Au	Live
E52/4337	Springfield	Stanifer	100%	Murchison	Au	Live
E52/4344	Springfield	Stanifer	100%	Murchison	Au	Live
E52/4345	Neds Creek	Stanifer	100%	Murchison	Cu/Au	Live

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E52/4346	Springfield	Stanifer	100%	Murchison	Au	Live
E52/4348	Neds Creek	Stanifer	100%	Murchison	Cu	Live
E52/4349	Neds Creek	Stanifer	100%	Murchison	Cu	Live
E52/4359	Neds Creek	Stanifer	100%	Murchison	Cu	Live
E52/4457	Neds Creek	Stanifer	100%	Murchison	Cu	Live
E52/4556	Neds Creek	BOA	100%	Murchison	Cu	Pending
E52/4364	Neds Creek	Stanifer	100%	Murchison	Cu/Au	Live
E15/1608	Bald Hill East	BOA	100%	Eastern Goldfields	Li	Live
E63/1859	Fraser South	BOA	100%	Fraser Range	Ni/Cu/Co	Live
EL1/2022	Roy Hill	BOA	100%	Tasmania	Li	Live

Operated by American Tungsten and Antimony (ASX:AT4), formerly Trigg Minerals Limited						
EMP27752	West Ravenswood	AT4	10%	Charters Towers	Au	Live
EMP28419	Bosworth	AT4	10%	Charters Towers	Au	Live
EMP27834	Clarke Reward	AT4	10%	Drummond Basin	Au	Live
EMP27991	Mount Carmel	AT4	10%	Drummond Basin	Au	Live

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