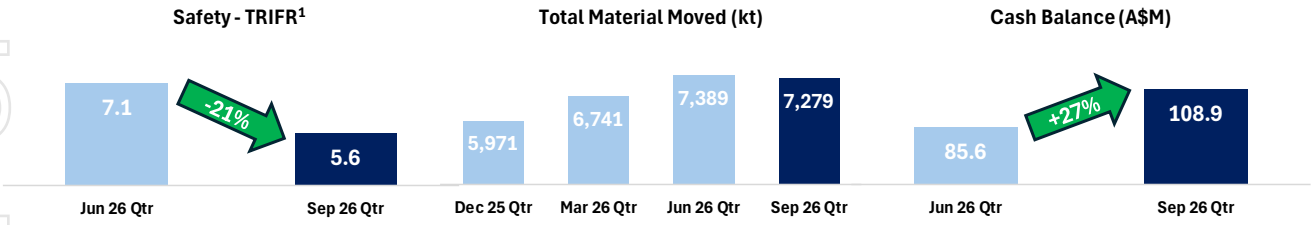


For personal use only

Cash balance up 27% as Chatree safely returns to full processing capacity

Key highlights during the quarter include:

- Total cash, bullion and doré at quarter end totalled **A$169.1 million**[1];
- **Significant improvement in safety performance** with TRIFR reducing to 5.6 (Jun Qtr: 7.1)[2];
- Production of **14,802 ounces of gold** and **187,925 ounces of silver** at AISC (pre-royalties) **US$1,547 per ounce sold**;
- Quarterly gold sales of **17,339 ounces** and **211,081 ounces of silver**;
- **Consistent total material moved of 7,279kt**[3], despite Chatree experiencing significant rainfall;
- **Chatree Plant 1 insurance claim underway** with majority of proceeds expected in CY27;
- **Strategic land secured in Thailand** to support Chatree mine expansion;
- **Final dividend of 10 cents per share** with payment scheduled for 11 November 2026;
- Nueva Esperanza Ore Reserve increased **31% to 51.9 million ounces of silver** and **37% to 0.26 million ounces of gold**, extending reserve life **to more than 12 years**[4];
- First drilling program in nine years underway at Nueva Esperanza, marking a **key value catalyst.**



[1] Cash balance is available cash. Total cash includes restricted cash of A$27.7m.

[2] TRIFR: the frequency of total recordable injuries per million hours worked.

[3] Includes rehandle.

[4] Refer to ASX:KCN announcement titled, "Nueva Esperanza Resources and Reserves Update September 2026", dated 10 September 2026.

Kingsgate Consolidated Ltd
ABN: 42 000 837 472

Suite: 12.02
Level 12, 60 Castlereagh St
Sydney NSW 2000

T: +61 2 8256 4800

www.kingsgate.com.au
info@kingsgate.com.au

@kingsgatemining
@kingsgatemining

For personal use only

Commenting on the quarterly performance, Managing Director and Chief Executive Officer, Jamie Gibson, said:

"The September quarter presented operational challenges, with the Plant 1 processing interruption and significant rainfall impacting mining activities. Despite these headwinds and a slower than anticipated start to FY27, the team continued to deliver against key operational priorities. As A-West de-stacking progresses and the A-East cutback advances, we expect improved mining flexibility and are well positioned for a strong second half of FY27."

Chatree Gold Mine

Operations

During the quarter the Chatree Gold Mine produced 14,802 ounces of gold and 187,925 ounces of silver. The Chatree TRIFR reduced 21% to 5.6 (Jun Qtr: 7.1).

		FY26			FY27
	Unit	**Dec 25 Qtr**	**Mar 26 Qtr**	**Jun 26 Qtr**	**Sep 26 Qtr**
Mining					
Open pit ore mined	Kt	1,469	1,563	1,561	635
Open pit waste mined	Kt	4,162	3,277	4,686	5,338
Stripping ratio	waste:ore	3:1	2:1	3:1	8:1
Stockpile ore reclaim	Kt	378	140	50	535
Processing					
Ore processed	Kt	1,390	1,359	1,269	1,179
Head grade - gold	g/t	0.57	0.60	0.60	0.47
Recovery - gold	%	83.7%	83.4%	82.7%	81.3%
Production - gold	**oz**	**20,957**	**21,036**	**20,163**	**14,802**
Head grade - silver	g/t	5.7	7.8	9.0	8.3
Recovery - silver	%	60.1%	61.8%	58.2%	60.2%
Production - silver	**oz**	**157,542**	**182,549**	**220,078**	**187,925**

For personal use only

Mining and Processing

During the September quarter, Chatree experienced significant rainfall, particularly in September, when Thailand recorded some of its highest rainfall levels of the year. This resulted in elevated site water levels and impacted mining activities. Following the observation of widening cracks on the west wall of A Pit and subsequent geotechnical advice, the decision was made to accelerate de-stacking above this wall (A-West de-stack) during the quarter. Despite these conditions, Chatree delivered consistent total material moved (TMM) of 7,279kt driven by continued progress on the A-East cutback, Q-Pit, and the commencement of waste removal from A-West.

Open pit ore mined decreased 59% to 635kt (Jun Qtr: 1,561kt), reflecting constrained ore access as mining prioritised waste movement to manage geotechnical and water-related constraints. Waste mined increased 14% to 5,338kt (Jun Qtr: 4,686kt), driven by the planned acceleration of the A-East cutback. Elevated waste stripping is expected to continue through the December quarter as mining progresses through the A-West de-stack, A-East cutback and Q-Pit, supporting access to higher ore volumes and grades in the second half of FY27.

As announced on 13 July 2026, Chatree experienced a processing interruption after a significant mechanical failure of the Plant 1 Ball Mill. Technical investigations identified a failure of the ball mill trunnion bearings and associated damage to the trunnion journals. Remediation work commenced immediately and a modified circuit enabling processing through the SAG Mill 1 facilitated the successful restart of Plant 1 at approximately 50% of nameplate capacity on 15 July 2026.

During the 47-day shutdown of Ball Mill 1 the trunnion bearings were removed and replaced, hydraulic lubrication units overhauled and trunnion journals refurbished. Following this restoration work, Plant 1 was successfully restarted and underwent non-destructive testing. No changes have been identified, and the operating team continues to monitor the situation, as announced on 7 September 2026.

To minimise the risk of future disruptions, a new discharge-end mill head, including associated fasteners and guards, has been ordered. The component has an estimated lead time of approximately 34 weeks, with delivery anticipated in the fourth quarter of FY27. Installation will require a planned shutdown of Ball Mill 1, with additional maintenance activities scheduled concurrently to minimise downtime.

The Plant 1 incident is covered under the Company's property damage and business interruption insurance policies, and the associated claims process is now well advanced.

The policies provide cover for eligible costs associated with the repair and remediation of Plant 1, together with financial losses arising from the resulting interruption to production. It is expected the majority of insurance proceeds associated with the Plant 1 incident to be received during calendar 2027.

Despite the interruption and reduced processing capacity, Chatree processed 1.18 million tonnes of ore (Jun Qtr: 1.27mt) at head grades of 0.47g/t gold and 8.25g/t silver. Head grades were impacted by increased processing of lower-grade stockpiled material due to lower ore mined.

Recoveries remained consistent at 81.3% for gold and 60.2% for silver.

For personal use only

Mine Geology & Reconciliation

During the quarter, the geology team continued updating the site's geological models as mining progressed. At A Pit, updated mapping refined the interpretation of rock units, mineralised zones and the structures that cut through them, with a particular focus on the pit's north wall. Weathering surface models, including the base of complete oxidation and top of fresh rock, were revised across all mining leases, and the clay layer was modelled across the leases for the first time to support operations and tailings storage facility (TSF) studies.

A model of carbonaceous material at Q Pit was also completed and will be refined as new mapping and drilling data become available. These interpretations are used to refine pit designs and support mine planning. Gold reconciliation for the quarter remained within the site's target tolerance, with ore mined from A Pit delivering higher grades than predicted by the reserve model.

FY27 Production Guidance[5,6]

Kingsgate's FY27 production guidance is 75–85koz of gold, 650–750koz of silver, and 82–93koz AuEq[7]. This guidance reflects the July Plant 1 ball-mill interruption and ongoing A-West de-stacking to improve wall stability following a small number of localised movements. One movement affected part of the main ramp at the base of A-Pit, deferring approximately 3,000 ounces of production to FY28. As a result of these factors, gold production is expected to be weighted to the second half, with A-West Stages 1–3 supplying most of FY27 ore. Q-Pit is also expected to contribute, including higher-grade ore from the March quarter. Ore volumes and mined grades are expected to improve in H2, with grades trending towards the average Ore Reserve grade by Q4 FY27.

FY27 guidance also includes AISC[8] before royalties of US$1,650–1,850 per ounce sold and sustaining capital of ~A$30 million. The AISC range reflects the lower production profile, planned Plant 1 maintenance in 2027 and inflationary pressures on key consumables, including diesel and reagents. Sustaining capital includes the planned TSF2 lift and buttressing. The A-East cutback is expected to establish an additional ore source for FY28, with Kingsgate expecting to enter FY28 with improved access to higher-grade ore, greater mining flexibility and increased plant reliability.

Drilling Activities

During the quarter, grade control drilling supported ongoing mining, with 1,152 holes completed for 25,656 metres across A Pit (988 holes for 20,983 metres) and Q Pit (164 holes for 4,673 metres). Resource drilling totalled 53 holes for 5,856 metres. At D North, 50 holes for 5,196 metres were completed for infill and sterilisation. A further three holes for 660 metres were drilled at A West to test the extent of mineralisation. Drilling also supported water management at site. Five depressurisation holes were completed at A Pit for 450 metres to support pit wall stability, and two environmental water bores were drilled at J Prospect for 80 metres.

The A Pit geotechnical drilling program was completed in the prior quarter. Further geotechnical drilling is planned at H Pit and other areas in the coming quarter.

[5] FY27 guidance shown is for Chatree only and excludes Corporate and Nueva Esperanza costs.

[6] Material assumptions include (i) mining contractor efficiencies are maintained at target levels, (ii) processing recoveries consistent with past performance, (iii) all necessary permits and licences are maintained, held or obtained as required.

[7] Gold equivalent ounces ('AuEq') are calculated using a fixed gold-to-silver ratio of 88.5:1. The formula is: AuEq (oz) = Au (oz) + [Ag (oz) ÷ 88.5].

[8] Based on an assumed THB/USD exchange rate of 32.00 and silver price of US$60/oz.

For personal use only

Land Acquisition

Akara, Kingsgate's Thai subsidiary, substantially completed its strategic land acquisition program during the quarter to support the expansion of the Chatree Gold Mine. As announced in July 2026, the program secured 24 land parcels totalling approximately 86 hectares for around A$11 million. The new land will allow expansion of the tailings storage and waste dump areas, providing infrastructure capacity to support the current mine plan and operations for the next six to eight years.

Technical Studies

Akara continued to advance several technical work programs to support the long-term operation of Chatree, including studies relating to tailings management and water management. These programs will underpin the updated Interim Mine Plan, which is expected to be submitted to the Department of Primary Industries and Mines (DPIM) early next quarter. The submission will set out the long-term mining strategy, water treatment and management programs, and tailings facility updates, including tailings continuity planning. An Environmental and Health Impact Assessment (EHIA) is also expected to be submitted next quarter.

Tailings Management

Two key tailings workstreams progressed during the quarter.

The independent Dam Safety Review of the TSF1 and TSF2 tailings storage facilities is being completed in accordance with industry practice, and nearing completion, with the final report expected in November 2026.

Closure works on TSF1 have commenced in accordance with the approved closure plan. At the same time, Akara is planning to extend the facility to provide additional tailings storage capacity. The land required for the extension has now been secured (see Land Acquisition), and a scoping-level design completed.

Water Management

Akara is strengthening site water management through its expanded water monitoring network and ongoing water balance and water quality modelling. These programs improve understanding of site water systems and support future water release opportunities, subject to regulatory approvals.

Looking at how site water could be used in future, a concept study was completed during the quarter on treating pit and pond water for irrigation, environmental discharge, or reuse on site or by local industry. Sulphate reduction was identified as the key treatment requirement across all uses, and four treatment options were assessed. The final treatment approach will be matched to the intended water use, and treatment and release options will be included in the EHIA and Interim Mine Plan submissions.

Exploration

During the quarter, exploration focused on FY27 drill planning and progressing the Company's 19 Special Prospecting Licence Applications (SPLAs) adjacent to Chatree in Phichit and Phetchabun. The permitting pathway advanced materially. In Phichit, two licences were granted and the remaining 13 were approved by the National Mineral Policy Committee, with final sign-off expected during the December quarter. The four Phetchabun applications remain on track. The two licences granted cover lower-priority areas, so field work remains paused pending approval of the licences covering the priority prospects. Field activities are expected to restart in the December quarter once the remaining Phichit licences are granted.

Finance

Quarterly Overview

Kingsgate delivered solid financial performance during the September quarter while continuing to invest in long-term growth initiatives. Chatree sold 17,339 ounces of gold at an AISC (pre-royalties) of US$1,547 per ounce generating positive net mine cash flow of A$26.8 million.

The cash balance increased 27% to A$108.9 million (Jun Qtr: A$85.6 million). Total available cash and bullion decreased A$11.7 million to A$141.4 million, primarily reflecting lower bullion held and continued investment in value accretive initiatives. At Chatree, the A-East cutback progressed as planned and the strategic land acquisition program supporting the long-term mine plan was completed with a final A$4.4 million payment. Kingsgate also advanced Nueva Esperanza, commencing the project's first drilling program in nine years.

At quarter end, Chatree held 2,728 ounces of gold-in-safe[9].

A final dividend of 10 cents per share was declared on 31 August 2026 and will be paid on 11 November 2026.

All In Sustaining Cost (AISC)

	FY26			FY27
US$/oz sold[10]	**Dec 25 Qtr**	**Mar 26 Qtr**	**Jun 26 Qtr**	**Sep 26 Qtr**
Gold sold (oz)	18,559	21,954	19,290	17,339
Costs & achieved price				
Mining	783	767	951	724
Processing	799	591	776	746
Administration[11]	160	113	192	218
Inventory movements	(289)	(156)	(456)	99
By-product credits	(462)	(658)	(713)	(732)
Cash Costs	**991**	**657**	**750**	**1,055**
Reclamation and Remediation				74
Sustaining leases	30	35	46	54
Sustaining capital	307	411	338	364
AISC (pre-royalties)	**1,328**	**1,103**	**1,134**	**1,547**
Royalties	968	1,098	1,063	967
AISC	**2,296**	**2,201**	**2,197**	**2,514**
Average achieved sale price	**4,167**	**4,814**	**4,432**	**4,236**
AISC margin	**1,871**	**2,613**	**2,235**	**1,722**

[9] Consistent with World Gold Council guidelines, AISC is calculated on a gold-sold basis rather than gold produced. Periods of increasing production, public holidays or quarter ends falling on weekends may result in temporary build-up of gold inventory.

[10] Figures are rounded to the nearest whole number.

[11] For quarters prior to Sept-26, Administration includes the cost category 'refining, transport and rehabilitation' and share based payments. For Sept-26 quarter, rehabilitation has been reclassified to Reclamation and Remediation.

For personal use only

For personal use only

Chatree's AISC for the September quarter was US$2,514 per ounce sold. At an average sale price of US$4,236 per ounce in the September quarter, an AISC margin of US$1,722 per ounce sold was achieved. Key non-operational factors that impacted the AISC included:

- **By-product credits:** These represent a deduction in costs and are attributable to silver revenues. It becomes greater as silver revenue as a proportion of total revenue increases.

  During the quarter, Chatree sold 211,081 ounces of silver, an increase of 11,456 ounces (6%) on the previous quarter. After accounting for both the change in realised silver and gold prices, silver's quarterly contribution to total sales was 15% of total sales revenue.

  The net impact was an increase in by-product credits by US$19/oz, bringing the total to US$732/oz for the quarter.

- **Inventory movements:** Chatree's stockpiles decreased by 544kt during the quarter, gold-in-circuit decreased 461 ounces and gold-in-safe decreased 2,647 ounces. The draw on stockpiles contributed to a negative inventory movement and increase of US$99 per ounce.

- **Royalty costs:** Thailand's gold royalty payments are a function of the THB gold price and rates are determined on a progressive basis. If gold prices go down, the effective rate applied reduces. In contrast, royalties on silver are applied at a flat 10%.

  Chatree benefitted from the increase in silver production relative to total production and lower gold prices with a reduction in royalty costs both on an absolute and dollar per ounce basis.

During the September quarter the following key operational cost variances were observed[12]:

- **Mining costs:** The total mining costs[13] on a dollar per tonne of material moved was US$4.57/t, a slight decrease of 2% on the previous quarter. The decrease in the unit rate of mining costs was primarily attributable to the following:
  - Diesel: Diesel costs represented 15% of total mining costs during the quarter. Costs decreased due to a 12% reduction in the unit rate and a 6% decrease in consumption compared with the previous quarter. While diesel prices moderated during the period, they remain elevated relative to historical levels.
  - Explosives: Explosives consumables accounted for 11% of total mining costs during the quarter. Total costs decreased due to a 16% reduction in consumption compared with the previous quarter, partially offset by a 5% increase in the average unit rate.
- **Processing costs:** Processing costs decreased 5% to US$11.03/t processed, while total processing expenditure declined 11% quarter-on-quarter, largely reflecting the completion of two mill relinings in the prior period.

[12] Calculations of percentages of 'cost variance' is based on the difference on a dollar basis.

[13] Inclusive of capitalised waste movements to the TSF and deferred stripping, and equipment lease costs.

For personal use only

Cash and Bullion

The cash balance increased 27% to A$108.9 million, while available cash and bullion decreased from A$153.1 million to A$141.4 million during the quarter[14]. Key cash flow movements included:

Operational:

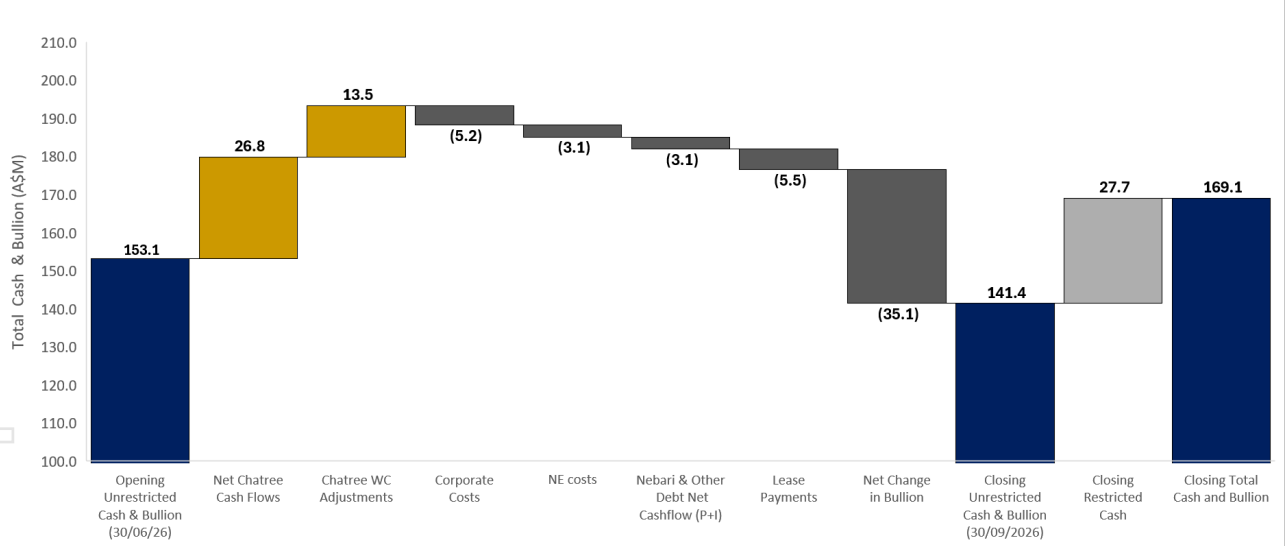
- Aggregate bullion sales of A$122 million from the sale of 20,338 ounces of gold equivalent[15] comprising of 17,339 ounces of gold and 211,081 ounces of silver.
- Net cash inflows from Chatree operations[16] of A$26.8 million, exclusive of a positive working capital adjustment of A$13.5 million[17].
- Corporate and Nueva Esperanza costs of A$5.2 million and A$3.1 million, respectively.

Acquisitions:

- Total land acquisitions adjacent to Chatree of A$4.4 million to support the long-term mine plan.

Inclusive of restricted cash of A$27.7 million[18], Kingsgate's total cash and bullion balance as at 30 September 2026 was A$169.1 million.

A waterfall chart of Kingsgate's cash build over the quarter is provided below.



[14] Available cash and bullion comprised of A$108.9 million in unrestricted cash and A$32.5 million equivalent in bullion.

[15] Gold equivalent calculated using average realised sale price for gold and silver.

[16] Defined as revenue less the sum of site operating costs, royalties, capital costs (including Chatree land purchases) and exploration costs, but excluding any lease or financing costs and working capital adjustments.

[17] The positive working capital adjustment for Chatree reflects the reduction of bullion receivables with cash received during the quarter.

[18] The increase in restricted cash primarily reflects an increase in funds held on behalf of community recipients and rehabilitation fund.

For personal use only

Debt

In January 2026, as part of a broader refinancing and de-gearing, Kingsgate drew down US$10M under its A$25M Standby Loan Facility ("Debt Facility") provided by Nebari Natural Resources Credit Fund II, LP, and other Nebari-affiliated entities (together, "Nebari"). The Debt Facility matures in January 2028 with monthly principal repayments comprising of 3% of the drawn amount commencing in June 2026.

During the quarter, total principal and interest payments on the Nebari Debt Facility totalled A$1.8 million and as at 30 September 2026, the total amount outstanding was A$12.6 million equivalent.

Capital Expenditure

Major and sustaining capital incurred during the quarter was A$21.5 million and A$8.4 million, respectively. Key drivers of capital expenditure include:

Major Capital:

- **Deferred stripping costs:** The substantial A East cutback contributed to an increase in the strip ratio to 8.0x. Waste movement costs not associated with TSF#2 lift construction, including the rock structure and clay embankments, were capitalised as major capital and totalled A$13.1 million. Deferred stripping costs at Q-Pit totalled A$3.6 million, bringing total deferred stripping expenditure for the quarter to A$16.7 million.
- **Land purchases**: Chatree finalised the strategic land purchasing program during the quarter, with a payment of A$4.4 million.

Sustaining Capital:

- **TSF#2 lift and buttressing:** Costs associated with the TSF#2 lift and buttressing totalled A$7.4 million during the quarter.

Gold and Silver Sales Agreement

Akara entered into a new Gold and Silver Sales Agreement into with Precious Metal Refining ("PMR") in the September Quarter, commencing on 1 October 2026. The new agreement builds on the existing partnership with PMR and improves the existing arrangements:

- **Faster payment:** Payment for each shipment is now received earlier. Based on the September Quarter shipment value, the shorter payment cycle would have released up to ~A$7 million of working capital.
- **Lower refining fees:** A more competitive refining fee structure, reflecting a 35% reduction under the new agreement.

For personal use only

Nueva Esperanza Gold/Silver Project, Chile

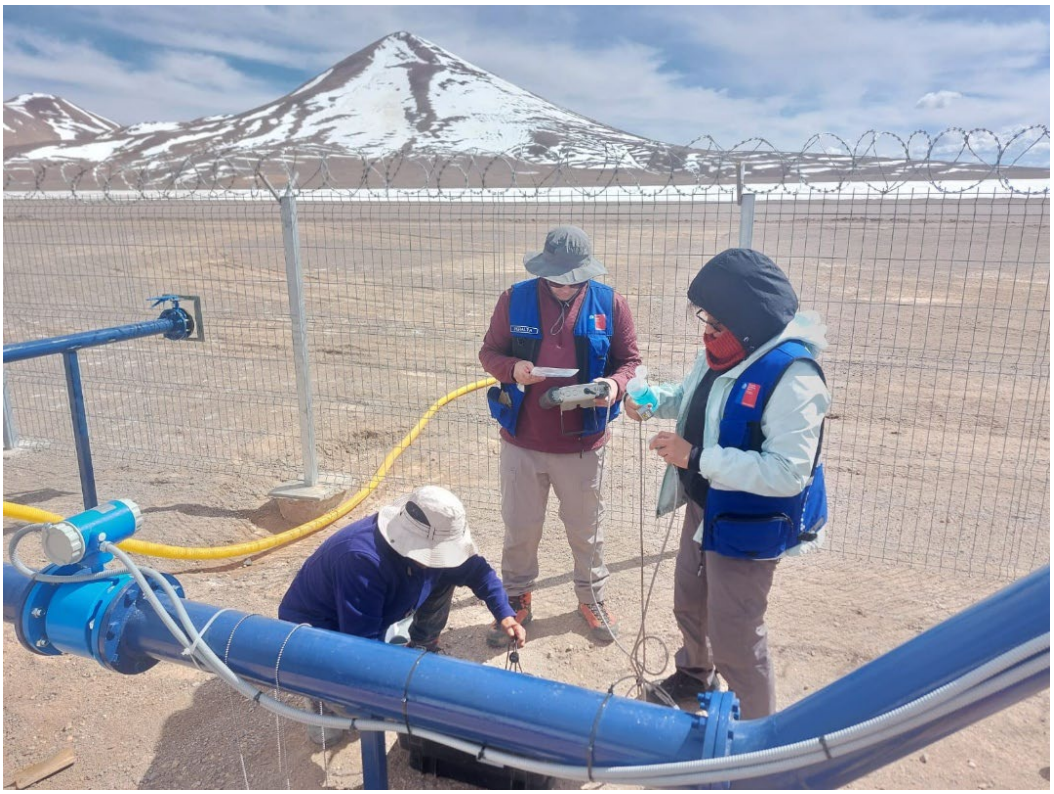
Nueva Esperanza is a prospective, pre-feasibility stage silver-gold development project located in the Atacama region of Chile, 140km from Copiapo. The project is one of South America's largest undeveloped silver deposits and is located in the Maricunga Belt where mines such as Salares Norte (Goldfields), Fenix (Rio2) and La Coipa (Kinross) operate.

Nueva Esperanza Mineral Resource and Ore Reserve Update

Nueva Esperanza's Ore Reserve increased 31% to 51.9 million ounces of silver and 37% to 0.26 million ounces of gold, extending the planned reserve life to more than 12 years. The increase primarily reflects higher long-term metal price assumptions and lower royalty obligations following the 2026 Anglo American royalty purchase. The Mineral Resource also increased to 62.4 million ounces of silver and 0.36 million ounces of gold. The updated reserve supports Kingsgate's ongoing work to progress the project's development[19].

Water Bore Equipping and Pumping

The two water bores (below) were fully equipped and operational in late August 2026. All supporting documentation and connection to the General Director of Water's (DGA) monitoring system was completed before 31 August. Regional officials from the DGA visited site on 29 September to observe and confirm pumping operations.



[19] Refer to ASX:KCN announcement titled, "Nueva Esperanza Resources and Reserves Update September 2026", dated 10 September 2026.

For personal use only

Geometallurgical Drilling Campaign

Geometallurgical drilling continued during the quarter at the Teterita deposit by drilling company Georock. Drill productivity has been impacted by extreme El Niño weather events in Chile, with multiple severe snowstorms that have necessitated evacuation of the camp on several occasions. Planned holes in the Chimberos and Arqueros deposits will be drilled during the remainder of 2026.

Core from the completed holes has been logged by geologists (below) and is currently being scanned for alteration mineralogy (hyperspectral) and silver grades (XRF) by Veracio in Santiago. Results from scanning will enable selection of representative composite samples for comminution and metallurgical leaching testwork.



Sustainability & Community

National Recognition for Corporate Social Responsibility

On 22 August 2026, Akara's commitment to communities surrounding the Chatree Gold Mine was recognised with the 2026 CSR Award for Outstanding Organisation Promoting Corporate Social Responsibility at Phetchabun Province level, presented at the Social Development Expo (below).

Since operations resumed in 2023, Akara's statutory contributions to the Village Development Fund have exceeded THB 190 million. The community funds have supported 266 projects worth more than THB 101 million, including solar-powered street lighting along Highway 1191 and renovations to the teachers' residence at Ban Wang Chanang School.



Yuwathida Phuk-On, Manager, Community Relations and Sustainable Development, accepting the award on behalf of Akara Resources.

For personal use only

For personal use only

Growing Green Spaces Together with Local Communities

Akara continued its reforestation and land rehabilitation efforts in collaboration with local communities and government agencies. This quarter, the Company took part in community tree-planting activities that planted more than 3,200 trees and distributed a further 1,400 fruit and bamboo seedlings to participants.

At the mine site, rehabilitation planting continued under the 2026 interim mine plan, with acacia and vetiver planted across waste rock dumps and bunds. In September, Akara received an honorary plaque from the Royal Forest Department (below) on the occasion of its 130th anniversary, recognising the Company's support for the Department's operations in 2026.



For personal use only

Corporate Directory

Board of Directors and Management

Ross Smyth-Kirk OAM	Executive Chairman
Greg Orrell	Non-Executive Director
Kerry Stevenson	Non-Executive Director
Jamie Gibson	Managing Director & Chief Executive Officer
Jade Cook	Company Secretary
Mischa Mutavdzic	Chief Financial Officer
Bronwyn Parry	Executive General Manager, Chile
Jillian Terry	General Manager, Technical – Nueva Esperanza
Racquel Kolkert	General Manager, Technical Studies and Geology
Bob Kennedy	General Manager, Operations

Principal and Registered Office

Suite 12.02 – Level 12, 60 Castlereagh Street | Sydney NSW 2000

Tel: +61 2 8256 4800

Email: info@kingsgate.com.au

Web: www.kingsgate.com.au

Share Registry

MUFG Corporate Markets (AU) Limited

Liberty Place, Level 41, 161 Castlereagh Street, Sydney, NSW 2000

Postal address: Locked Bag A14, Sydney South, NSW 1235

Tel: +61 1300 554 474

Email: support@cm.mpms.mufg.com

Web: au.investorcentre.mpms.mufg.com

Shareholders are reminded to ensure their details held with MUFG are current, including their address, bank details, tax file number and/or ABN. We encourage shareholders to elect to receive communications via email to stay informed promptly, while also reducing print and mail costs. Alternatively, you have the option to elect to receive some or all communications in printed form such as the Annual Report and Notice of Meetings. Please update your communication preferences and personal details directly with MUFG.

Forward Looking Statement

The material contained in this report is for information purposes only. This release is not an offer or invitation for subscription or purchase of, or a recommendation in relation to, securities in the Company and neither this release nor anything contained in it shall form the basis of any contract or commitment. This report contains forward-looking statements that are subject to risk factors associated with exploring for, developing, mining, processing and the sale of gold. Forward-looking statements include those containing such words as 'anticipate', 'estimates', 'forecasts', 'indicative', 'should', 'will', 'would', 'expects', 'plans' or similar expressions. Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company, and which could cause actual results or trends to differ materially from those expressed in this report. Actual results may vary from the information in this report. The Company does not make, and this report should not be relied upon as, any representation or warranty as to the accuracy, or reasonableness, of such statements or assumptions. Investors are cautioned not to place undue reliance on such statements. This report has been prepared by the Company based on information available to it, including information from third parties, and has not been independently verified. No representation or warranty, express or implied, is made as to the fairness, accuracy or completeness of the information or opinions contained in this report. To the maximum extent permitted by law, neither the Company, their directors, employees or agents, advisers, nor any other person accepts any liability, including, without limitation, any liability arising from fault or negligence on the part of any of them or any other person, for any loss arising from the use of this presentation or its contents or otherwise arising in connection with it.

No New Information

To the extent that announcement contains references to prior exploration results, Mineral Resource estimates and Ore Reserves estimates, unless explicitly stated, no new material information is contained. The Company confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcements and, in the case of estimates of Mineral Resources and Ore Reserves that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The previous market announcements are available to view on the Company's website or on the ASX website (www.asx.com.au).

For personal use only