30th October 2026

AGM resolutions

Genesis Minerals Limited (ASX: GMD) and Vault Minerals Limited (ASX: VAU) recently agreed to merge[1] via a Vault Scheme of Arrangement under which Genesis will acquire 100% of the shares in Vault.

Having regard to the fact that Implementation of the Scheme is scheduled to occur after the Company's AGM, the Board has determined to withdraw resolutions 6, 7, 8, 14, 15, 16 and 17 from the AGM[2]. The withdrawn resolutions pertain to the election to the Genesis Board of three current Vault Directors and the issuance of Genesis Share Rights to those three Directors.

On and from Implementation of the Scheme (subject to Vault shareholder and Court approval), the three Directors will be appointed to the Genesis Board in accordance with clause 7.4 of the Scheme Implementation Deed[1].

The withdrawal of these Resolutions will not affect the validity of the proxy form distributed with the Notice of Annual General Meeting, nor any proxies lodged to date. Any references to the above-mentioned Resolutions in the Notice of Annual General Meeting Explanatory Memorandum should be disregarded.

This announcement is approved for release by Raleigh Finlayson, Executive Chair of Genesis.

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1. Genesis ASX release 14th July 2026 "Genesis and Vault agree to merger, creating a new gold major"
2. Genesis ASX release 9th October 2026 "Notice of Annual General Meeting/Proxy Form"

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