ACN 103 367 684

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**30 OCTOBER 2026**

**Notice under Section 708A(5)(e)**

Red Metal Limited (the Company) confirms the allotment on 30 October 2026 of 200,000 ordinary fully paid shares (Shares) upon the exercise of the same number of unquoted options.

**Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001**

The Company gives notice that:

- it issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act 2001 ("Act");
- this notice is being given under section 708A(5)(e) of the Act;
- as at today's date, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (ii) section 674 and section 674A of the Act; and
- as at the date of this notice, there is no excluded information, as that term is defined in Sections 708A(6)(e), 708A(7) and 708A(8) of the Act.

*This release was authorised by the Company's Managing Director, Mr Rob Rutherford.*

*For further information concerning the Company's operations and plans for the future please refer to the recently updated website or contact Rob Rutherford, Managing Director at:*

*Phone: +61 (0)2 9281-1805*

*Email: rrutherford@redmetal.com.au*

*Website: www.redmetal.com.au*