For personal use only

REGIS RESOURCES LTD



Analyst Duketon Site Visit

Continuing to Deliver and Grow Value

2 November 2026

ASX : RRL

Cautionary statement

This presentation contains only a brief overview of Regis Resources Limited and its associated entities ("Regis or RRL") and their respective activities and operations. The contents of this presentation, including matters relating to the geology of Regis' projects, may rely on various assumptions and subjective interpretations which it is not possible to detail in this presentation, and which have not been subject to any independent verification.

This presentation contains a number of forward-looking statements that are subject to risk factors associated with gold exploration, mining and production businesses. It is believed that the forward looking statements in this presentation are reasonable based on information available as at the date of this presentation but known and unknown risks and uncertainties, and factors outside of Regis' control, may cause the actual results, performance and achievements of Regis to differ materially from those expressed or implied in this presentation. These risk factors include, but are not limited to, changes in commodity prices, foreign exchange fluctuations and general economic conditions, increased costs and demand for production inputs, the speculative nature of exploration and project development, including the risks of obtaining necessary licenses and permits and diminishing quantities or grades of reserves, political and social risks, changes to the regulatory framework within which the Company operates or may in the future operate, environmental conditions including extreme weather conditions, recruitment and retention of personnel, industrial relations issues and litigation. Readers are cautioned not to place undue reliance on forward looking statements. No representation or warranty, express or implied is made as to the accuracy, currency or completeness of the information in this presentation, nor the future performance of Regis. Except as required by applicable law or regulations, Regis does not undertake to publicly update or review any forward-looking statements, whether as a result of new information or future events. Current and potential investors and shareholders should seek independent advice before making any investment decision in regard to Regis or its activities.

References to Tropicana are at 30% ownership unless otherwise noted. Regis is an Australian company which reports in AUD unless otherwise noted. USD dollar figures are converted from AUD at a 0.72 AUD:USD exchange rate. Errors of summation may occur due to rounding in tables and figures included in this presentation.

Any Mineral Resources, Ore Reserves, Exploration Results, Exploration Targets, Production Targets, production guidance and forecast financial information referred to in this presentation have been extracted from, and were first reported in accordance with the JORC Code 2012 and the ASX Listing Rules in, the ASX announcements cross-referenced against that information in this presentation (together, the **Relevant ASX Announcements**).

McPhillamys Production Targets and forecast financial information are based on 92% Probable Reserves and 8% Inferred Resources and a supporting PFS titled "New McPhillamys PFS Supports Reinstatement of Ore Reserve" released 19 June 2026.

In each case, appropriate Competent Person's consents were obtained for the release of that information in the Relevant ASX Announcements and those consents remain in place for subsequent releases by the Company of the same information in the same form and context, until the consent is withdrawn or replaced by a subsequent report and accompanying consent.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the Relevant ASX Announcements and in each case the Production Targets, forecast financial information and estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning that information in the Relevant ASX Announcements, continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original ASX announcement.

This presentation uses Ore Reserves and Mineral Resources classification terms that comply with reporting standards in Australia. These standards differ significantly from the requirements of the United States Securities and Exchange Commission that are applicable to domestic United States reporting companies and, therefore, are not comparable.

Past performance and pro-forma financial information given in this document, including in relation to upgrades to resources and reserves, is given for illustrative purposes only and should not be relied upon as (and is not) an indication of future performance, nor of Regis' views on the Company's future financial performance or condition. Investors should note that past performance of Regis, including the historical trading prices of its shares, cannot be relied upon as an indicator of and provides no guidance as to Regis' future performance, including the future trading price of its shares. The historical information included in this presentation is, or is based on, information that has previously been released to the market.

This presentation includes free cash flow per share figures for Regis and other companies. These are estimates based on financial information reported by the relevant companies. Free cash flow and free cash flow per share are non-IFRS measures, are unaudited, do not have a standardised meaning under IFRS, and may not be comparable to similarly titled measures reported by the companies themselves. These estimates are included to illustrate relative positioning on a consistent basis and should not be relied upon as a substitute for measures of performance prepared in accordance with IFRS.

As noted above, an investment in Regis shares is subject to known and unknown risks, some of which are beyond the control of Regis. Regis does not guarantee any particular rate of return or the performance of the Company, nor does it guarantee the repayment of capital from Regis or any particular tax treatment.

The distribution of this presentation (including an electronic copy) outside of Australia (including the United States) may be restricted by law and any such restrictions should be observed. Any non-compliance with these restrictions may contravene applicable securities laws.

ASX announcements are available on the Company's website at www.regisresources.com.au.

For personal use only

Corporate Snapshot

For personal use only

Board

Non-Executive Chair
James Mactier

Managing Director & CEO
Jim Beyer

Non-Executive Director & Chair-elect
Ian Macliver

Non-Executive Director
Fiona Morgan

Non-Executive Director
Steve Scudamore

Non-Executive Director
Lynda Burnett

Non-Executive Director
Paul Arndt

Key Management

Chief Operating Officer
Michael Holmes

Chief Financial Officer
Anthony Rechichi

Company Secretary
Elena Macrides

EGM Growth
Wade Evans

EGM People & Capability
Yvette Gledhill-Powell

Head of Investor Relations
Mathew Collings

Capital Structure[1]

Shares on Issue: ~758.7M

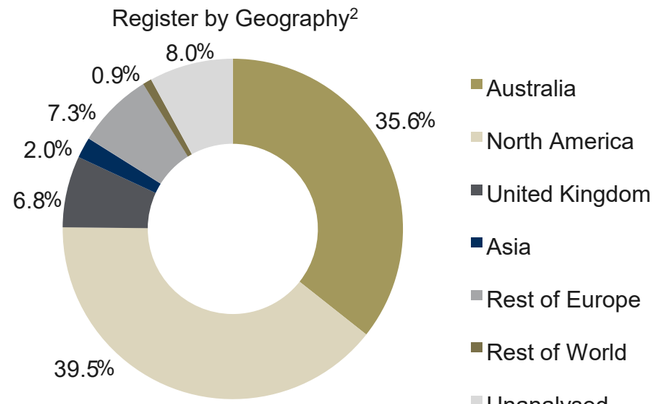
Share price: $6.25

Market Capitalisation: ~$4.7B

Debt: Nil

Cash and bullion[3]: $1.3B

Register by Geography[2]



Broker Coverage

ARGONAUT
BELL POTTER
Barrenjoey
cg/ Canaccord Genuity
J.P.Morgan
morgans
UBS
BANK OF AMERICA
Goldman Sachs
MACQUARIE
MST Financial
RBC
citi

1. Capital structure based on share price at market close on 30 October 2026.
2. Register composition is as at 15th September 2026.
3. Debt, Cash and bullion balance at 30 September 2026.

Unhedged, Dividend Paying Producer With Long Life Assets

For personal use only

Duketon

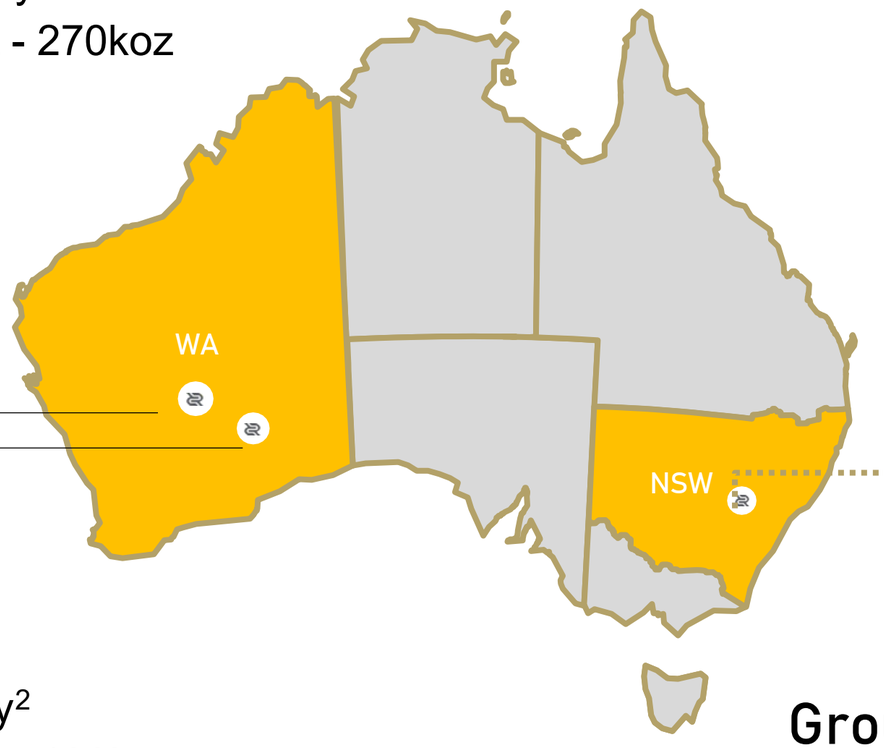
Producing, Regis 100%

- 10Mtpa installed processing capacity
- FY27 production guidance: 240koz - 270koz
- Mineral Resources[1]: 4.0Moz
- Ore Reserves[1]: 1.4Moz

Tropicana

Producing, Regis 30%

- 9Mtpa installed processing capacity[2]
- FY27 production guidance: 120koz - 130koz
- Mineral Resources[1]: 1.6Moz
- Ore Reserves[1]: 0.6Moz



McPhillamys

Growth, Regis 100%

- Mineral Resources[1]: 2.3Moz
- Ore Reserves[1]: 1.9Moz (1.1g/t)
- FID targeted H1 CY28.

Group Resources[1] 8.3Moz

Group Reserves[1] 3.9Moz

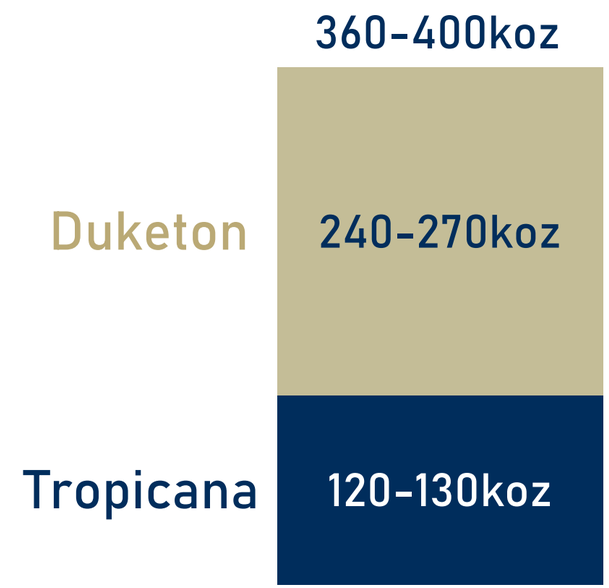
1. ASX release titled “Mineral Resource and Ore Reserve Update” dated 22 April 2026 and “New McPhillamys PFS Supports Reinstatement of Ore Reserve” dated 19 June 2026. Total Resources includes 0.4Moz at Discovery Ridge in NSW, not separately shown. Errors of summation may occur due to rounding. Tropicana Resources and Reserves shown on a 30% basis. See full Resource and Reserve Tables in the Appendix of this announcement for more detail.
2. Processing capacity at Tropicana shown on a 100% basis.

FY27 Guidance – Delivering Growth Today

Reinvesting to extend profitable production across the business.

- Duketon production skewed to H2
- Growth capital skewed to H1
- Catch up tax payment of ~$220-240M in December quarter

	FY27 Guidance		
	Group	**Duketon**	**Tropicana**
Production (koz)	**360 – 400**	240 – 270	120 – 130
AISC ($/oz)	**2,990 – 3,390**[1]	3,100 – 3,550	2,630 – 2,950
Growth Capital ($M)	**250 – 270**	235 – 245	15 - 25
Exploration ($M)	**80 – 90**	-	-
McPhillamys ($M)	**30 – 35**	-	-



1. Group FY27 AISC includes ~$88/oz of non-cash costs related to stockpile value adjustments.

For personal use only

Q1 FY27 Highlights

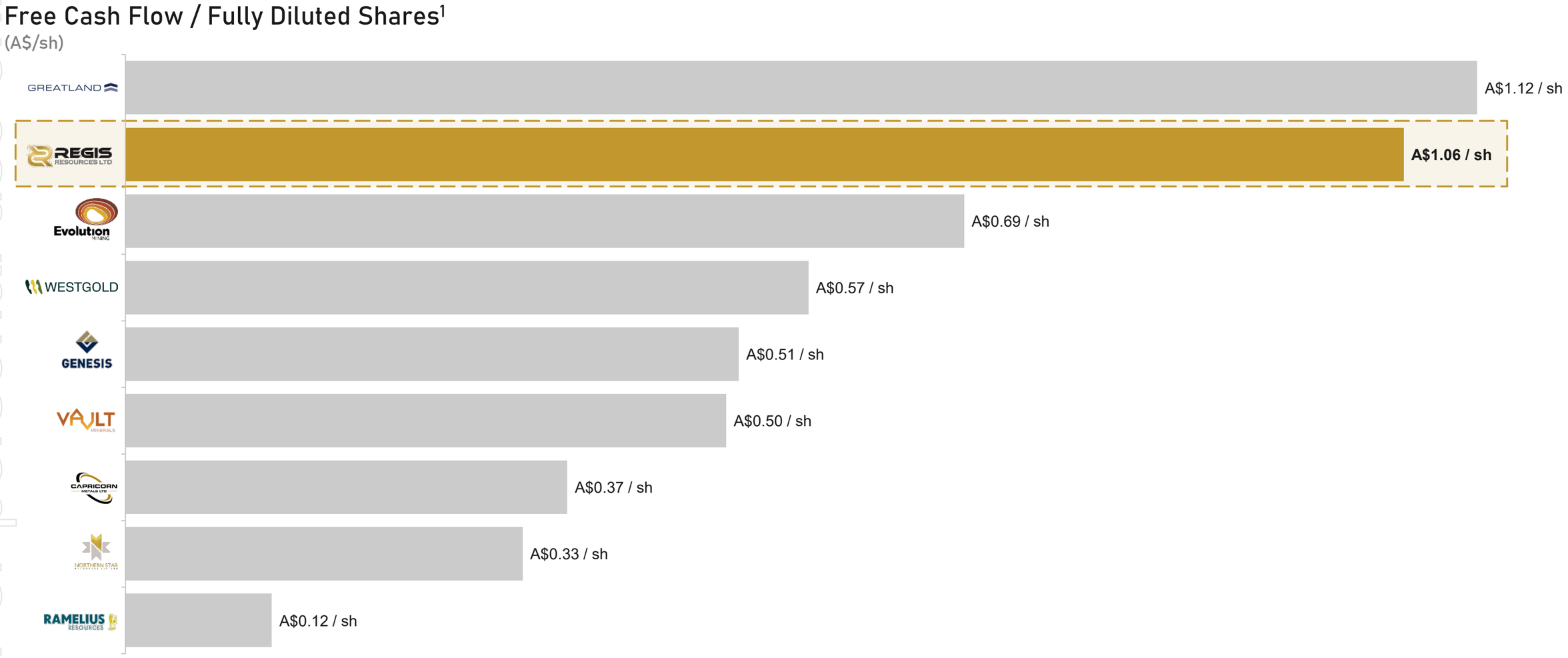
For personal use only

- **Safety** saw the LTIFR[1] at 0.0 per million hours.
- Building **cash and bullion to $1.28B, up $93M QoQ**, including the $51M Vault break fee and after $53M in tax.
- Post quarter, paid fully franked final FY26 dividend of 20c per share ($152M)
- **Group production was 83.0koz at AISC of $3,617/oz**:
  - Duketon: 56.1koz at AISC of $3,657/oz.
  - Tropicana: 27.0koz at AISC of $3,423/oz.
  - Group AISC includes $114/oz of non-cash charges related to stockpile movements.
  - Q1 AISC inflated by scheduled second half weighting of FY27 production and weather impacts.
- **Gold sales** were 74.5koz at $6,088/oz.
- **McPhillamys**: post quarter, the Federal Court ruled the Section 10 declaration legally invalid. While the Minister's redetermination is pending, Regis continues to progress the alternative IWL[2] option, which avoids the area affected by the original declaration.

1. Lost Time Injury Frequency Rate (12 month moving average) 2. "Integrated Waste Landform"

Sector leading free cash flow per share

Highest FCF per share of any dividend paying ASX gold producer (FY26)



1. Free cash flow is calculated using operating cash flow less capital expenditure. FDSO is calculated using fully paid ordinary shares on issue per each company's latest ASX disclosure plus all performance rights, share rights, retention rights, options and warrants on issue, on a full-dilution basis (no treasury-stock adjustment and no assumed exercise proceeds; options/warrants included where in the money). These are estimates based on financial information reported by the relevant companies. Free cash flow and free cash flow per share are non-IFRS measures, are unaudited, do not have a standardised meaning under IFRS, and may not be comparable to similarly titled measures reported by the companies themselves. These estimates are included to illustrate relative positioning on a consistent basis and should not be relied upon as a substitute for measures of performance prepared in accordance with IFRS

Note: Share counts as at 17 Sep 2026. Figures based on FY26A reported financials for the period 1 Jul 2025 to 30 Jun 2026. See appendix for supporting detail of peer comps.

For personal use only

Delivering consistent, fully franked dividends



$38M

$265M

$850M

2H FY25

5cps

Resumption of dividend payments

FY26 TOTAL

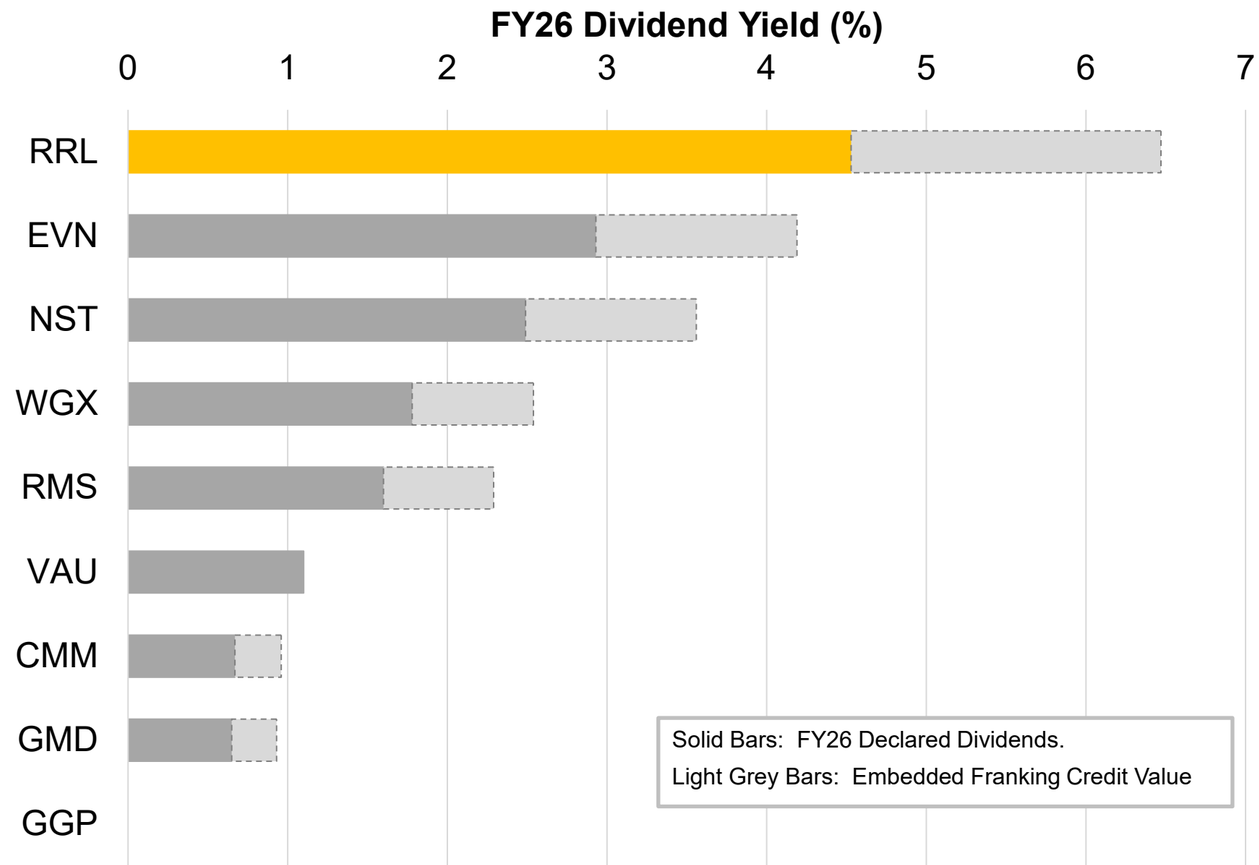
35cps

6.5% yield[1]

DECLARED SINCE 2013

Total fully franked dividends

Over $300M in last 18 months



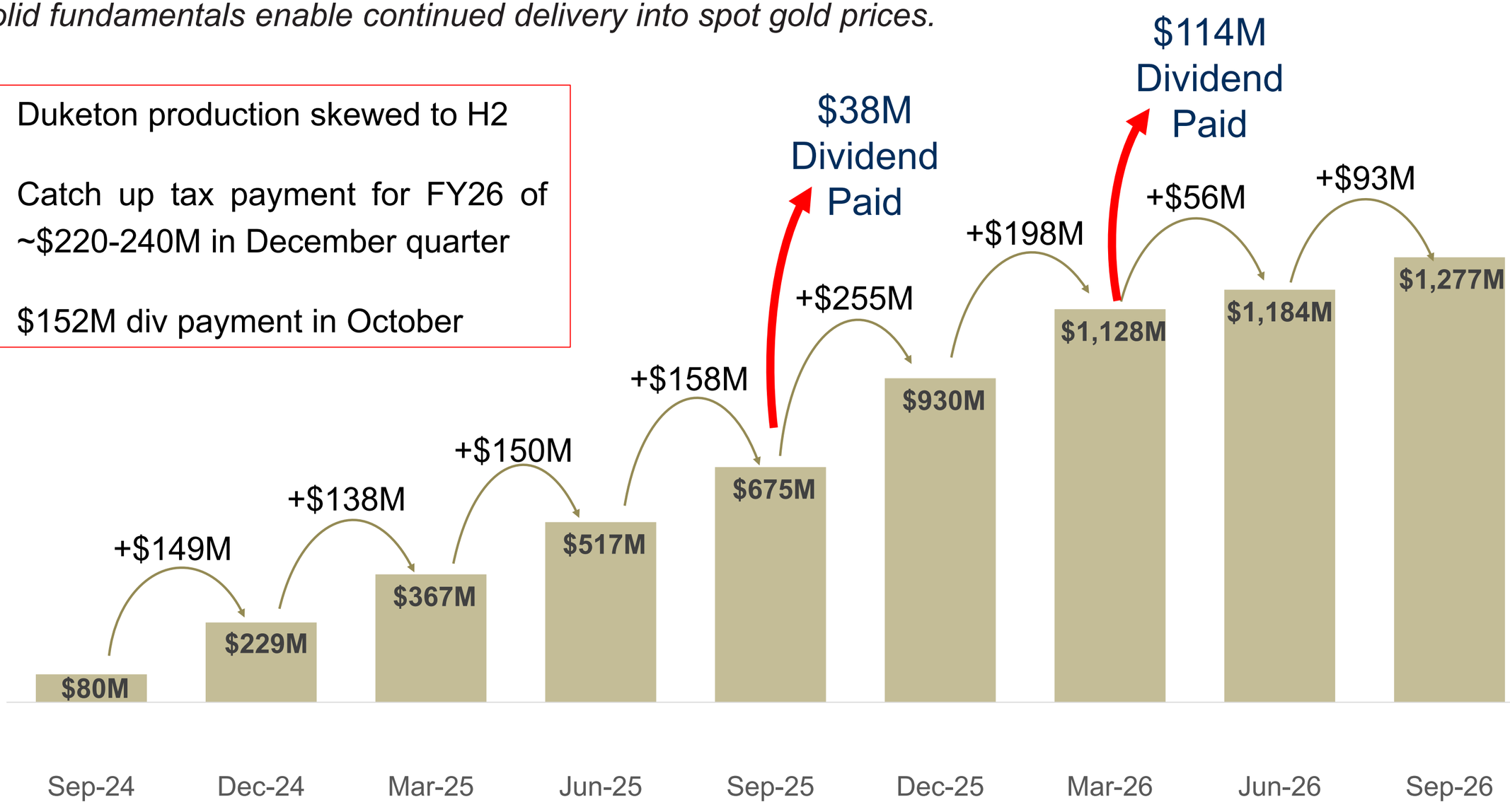
For personal use only

1. Yield is calculated as the grossed-up FY26 dividends declared (including franking credits of 15cps), divided by the closing share price of $7.72 on the RRL Record Date (11 September 2026).
See appendix for peer comp details

Delivered ~$1.2B net cash and bullion build in 24 months

Solid fundamentals enable continued delivery into spot gold prices.

- Duketon production skewed to H2
- Catch up tax payment for FY26 of ~$220-240M in December quarter
- $152M div payment in October



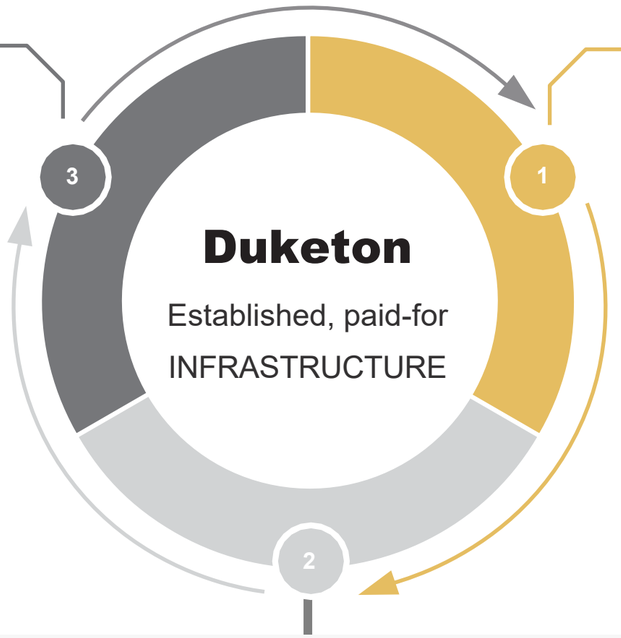
For personal use only

The Regis Operating Model

Sustaining our assets, Harvesting cash flow, Investing for the future

Reinvesting for growth

Exploration & mine development for life extension & organic growth



Low-cost ounce Replacement

~A$76/oz[1]

Duketon exploration and Resource definition cost per oz (FY23-26)

Generate strong free cash flows

+$300M
Declared dividends, Last 18 months

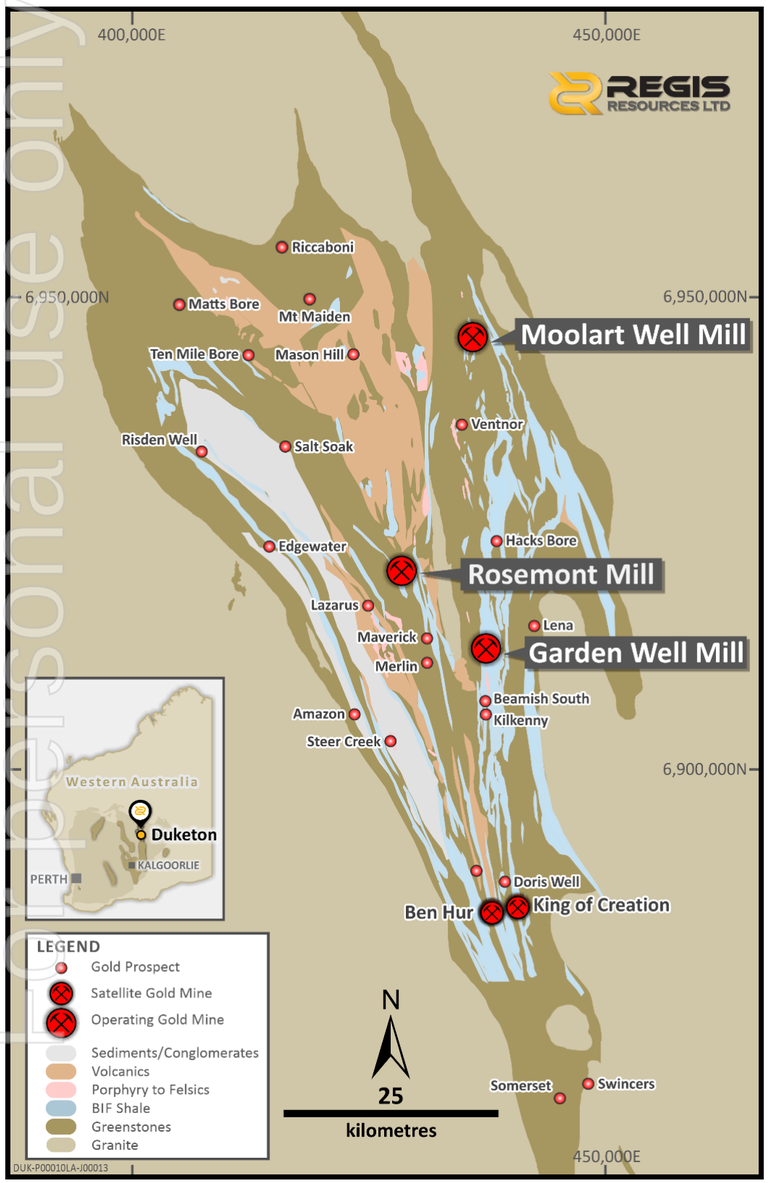
Shareholder returns
Fully franked dividends

6.5%
RRL Dividend Yield[2]

1. Replacement cost calculated using FY23-26 Exploration and Resource Definition reported costs for Duketon, divided by growth in Duketon Resources in the same period, including Resource depletion through mining.
2. Yield is calculated as the grossed-up FY26 dividends declared (including franking credits of 15cps), divided by the RRL closing share price of $7.72 on the Record Date (11 September 2026).

For personal use only

Duketon Regional Geology

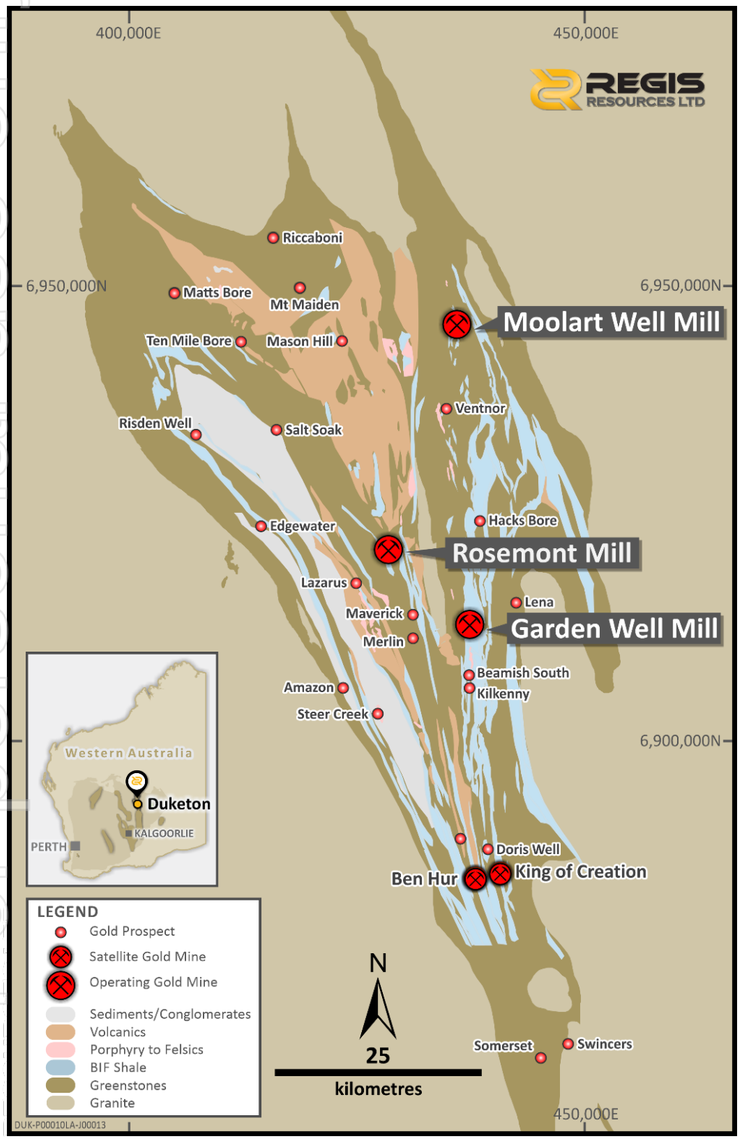


- The Archean Duketon Greenstone belt is a 100 x 50km geological domain with strong affinities to the highly gold endowed Laverton Greenstone Belt to the south.
- Multiple gold mineralisation trends, host rocks / styles are present:
  - Shear-related: Garden Well, Moolart Well, Dogbolter-Coopers.
  - Quartz dolerite: Rosemont, Baneygo, Idaho, Ben Hur.
  - Intrusion-related: King John.
  - Stockwork style: Gloster.
  - BIF hosted: Toohey's Well.

For personal use only

Duketon Operational Footprint

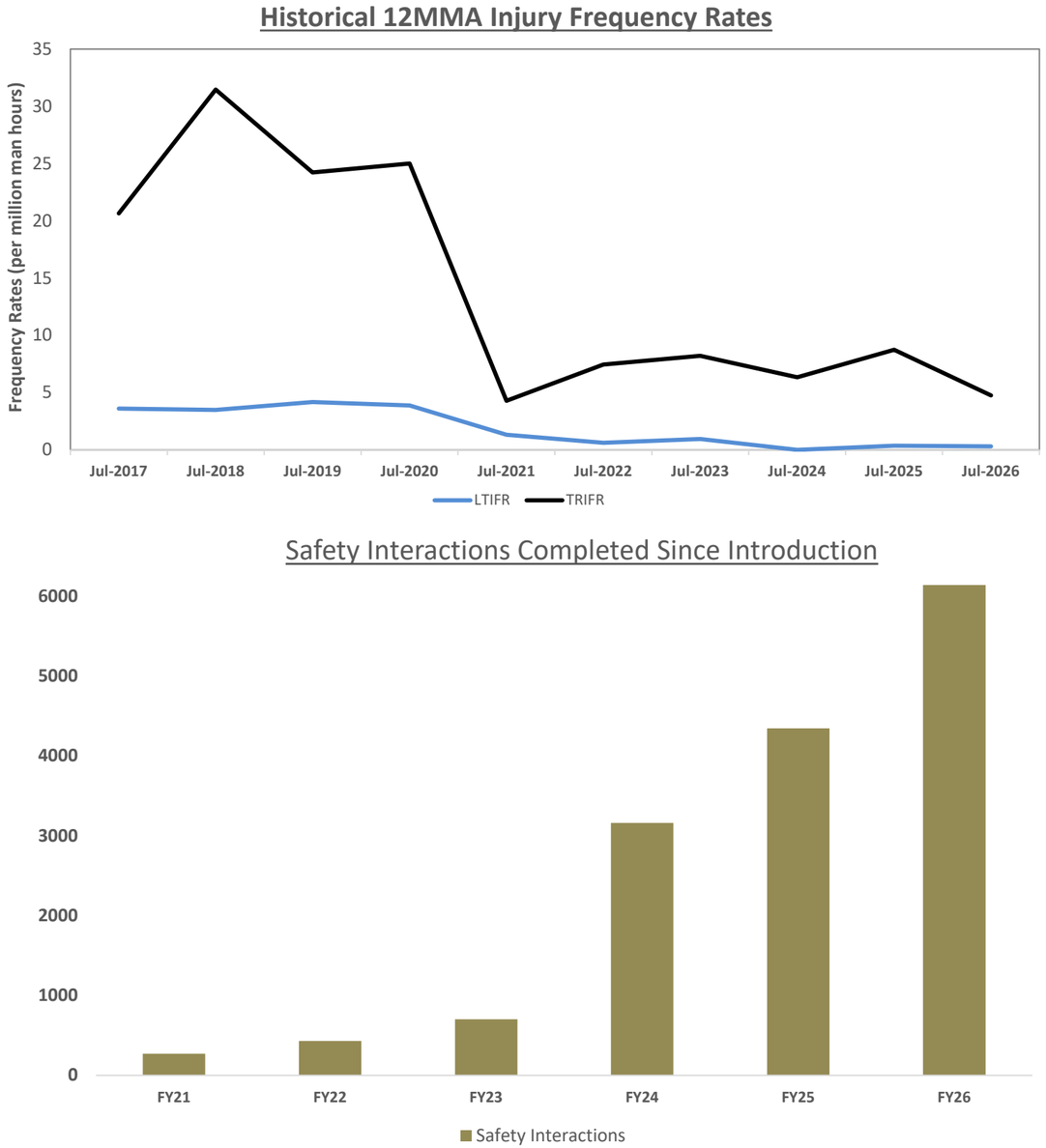
A dominant, 2,500km² land package



	Duketon South - DSO	Duketon North - DNO
Reserves	Open Pit: 4Mt @ 1.1g/t **141koz** Underground: 12Mt @ 1.8g/t **714koz** Stockpiles: 5Mt @ 0.6g/t **101koz**	Open Pit: 15Mt @ 0.9g/t **426koz** Stockpiles: 1Mt @ 0.5g/t **9koz**
Open Pits	**Garden Well, King of Creation, Ben Hur North, King John, Baneygo, Mitchell, and stockpiles**	**BuckWell, Ventnor, and stockpiles**
Underground	**Rosemont, Garden Well South, Garden Well Main, Rosemont Stage 3 (construction)**	**N/A**
Processing	**Garden Well Mill:** 4.0Mtpa (fresh) / 5.0Mtpa (oxide) **Rosemont Mill:** 2.0Mtpa (fresh) / 2.5Mtpa (oxide)	**Moolart Well Mill:** 2.0Mtpa (fresh) / 3.0Mtpa (oxide)
Infrastructure	Camp and established road network 9MW Solar array	Aerodrome, Camp, established road network to Kalgoorlie

For personal use only

Safety Performance



- Improved safety performance driven by a focus on risk management and cultural change.
- Continue to focus on improving safety performance.
- Prestart programs like:
  - My Choices Campaign;
  - Stuff That Can Kill You (STCKY) programs for critical hazards;
  - Conversation leaders;
  - Leadership safety training.

For personal use only

ESG Priorities

Reduce GHG emissions

- 9MW solar farm commissioned in FY24.
- FY26 CO2e Target: **ACHIEVED**
- FY27 CO2e Target: <224kt

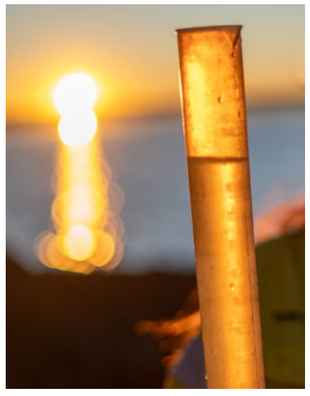
Progressive Rehabilitation

- FY26 Target: >200ha **ACHIEVED**
- FY27 Target: >105ha



Reduce water usage

- FY26 Target: <3.1GL **ACHIEVED**
- FY27 Target: <5.2GL and >55% return water efficiency



Community engagement

- Strengthen engagement and partnership opportunities with the Tjalkadjara People post their Native Title Determination
- Recognising Traditional Owners as key partners in land stewardship and decision-making.
- Supporting protection of Country, cultural heritage and significant sites.
- Building long-term partnerships that deliver sustainable community and economic outcomes.

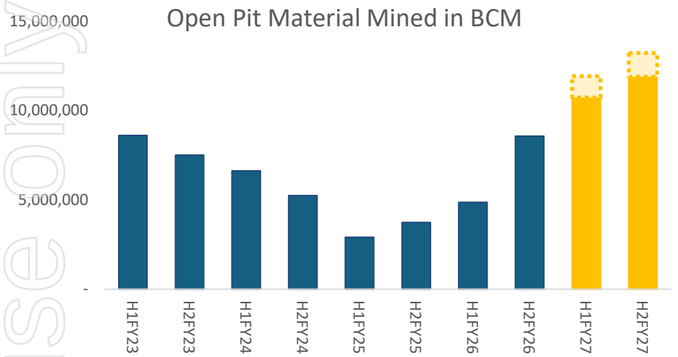


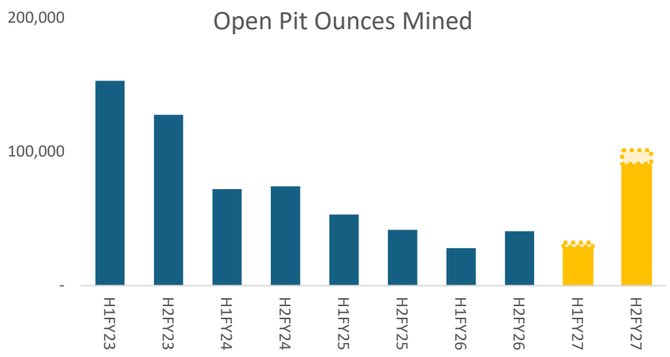


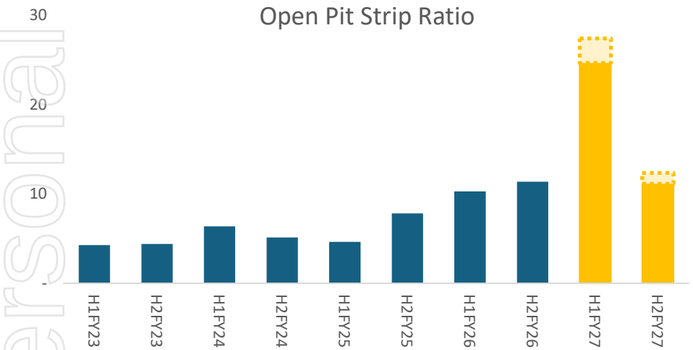
For personal use only
RED FOR PERSONAL USE ONLY LTD

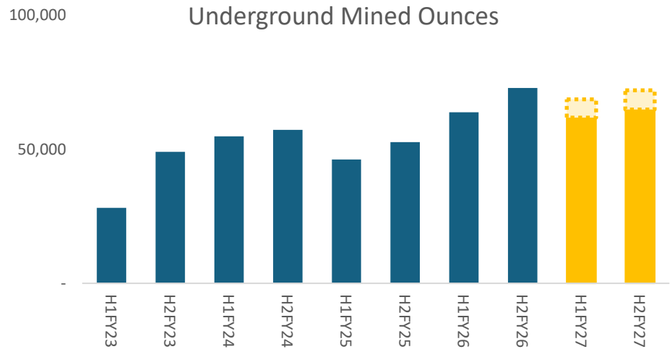
Production – Gaining Ground

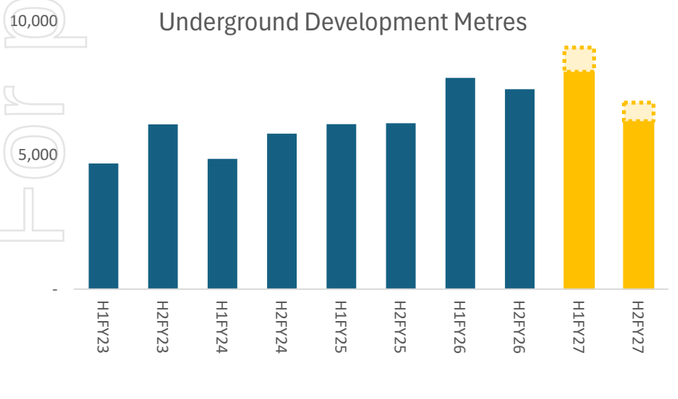
Planning and delivery are essential to our success

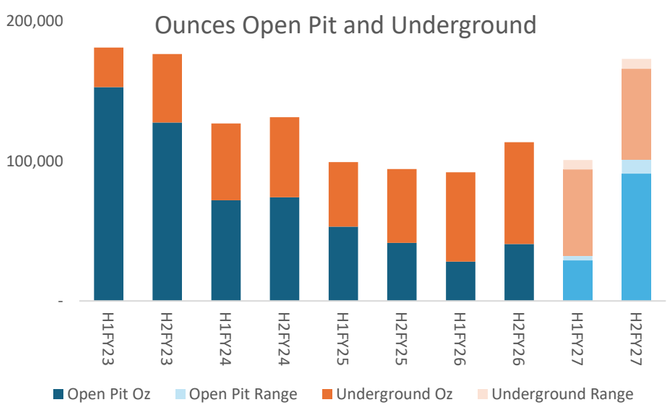












- Open Pit
  - – Internal Resource Growth
  - – Flexible Contract to Ramp Up
  - – Stripping Cutback for Future Ore
  - – 400t Diggers Mobilised
- Underground
  - – Steadily Increasing Development Rates
  - – Steady Increase to Mined Ounces
  - – Improved Productivity
    - – Larger Boggers
    - – Haulage Efficiencies

For personal use only

Open Pit Mining Skills – MACA our long-term open pit partner

- Started with MACA in 2010, with ongoing contract extensions.
- MACA have continued to provide Duketon Operations with Mining, Drilling, Blasting and Maintenance Services.
- Support services provided from its two Perth office locations.
- Major onsite infrastructure that includes office, crib and maintenance workshops.

MACA Fleet Composition

Fleet Detail
8 x T45 Epiroc Drill Rigs
2 x Hitachi EX3600 Excavator (400t)
3 x Liebherr R9200 Excavators (200t)
2 x Komatsu PC1250 Excavators (100t)
1 x Volvo EC950E Excavators
5 x Caterpillar D16 Graders

Fleet Detail
9 x Caterpillar D9/D10 Dozer
1 x Caterpillar 844H Wheel Dozer
11 x Komatsu HD1500-8 Dump Trucks
17 x Komatsu HD785-7 Dump Trucks
4 x Volvo A60H Moxy Dump Trucks

For personal use only

Underground Mining Skills – An Alliance with Barminco

- Started with Barminco in 2019 and in 2024 we restructured to an Alliance agreement.
- Major onsite infrastructure includes office, storage, maintenance and fabrication facilities.
- Managed and led by Alliance Leadership Team, made up of Regis and Barminco Executive and other key members of both leadership teams. The Alliance agreement enables a collaborative structure to capture value and planning certainty.

Barminco Underground Fleet Composition

Fleet	Detail
Twin Boom Jumbo	6 x Sandvik DD421-60C
Medium Long-hole	2 x Sandvik DL421-9C 2 x Sandvik DL421-15C 1 x Sandvik DL431i-8C
Loader	1 x Sandvik LH517 (RCT) 4 x Sandvik LH517i (RCT) 5 x Sandvik LH621i (RCT)
Spray & Agi	2 x Normet SF050D 2 x Normet Ultimech LF600 1 x Normet SF050D 2 x Mack Metroliner

Fleet	Detail
Charge Rig	2 x Normet Charmec 1614B 1 x Normet Charmec MC605D(V) 1 x Normet Charmec MC605DA
Truck	2 x Sandvik TH663 8 x Sandvik TH663i
IT	8 x Volvo L120H (IT-EWP) 1 x Volvo L50H (IT)
Other Ancillary	2 x Caterpillar 12M (Grader) 2 x Isuzu FSS550 (Stores Truck) 1 x Hino 4x4 (Stores Truck) 1 x Mack Metroliner (Water Truck)

Perenti

Barminco

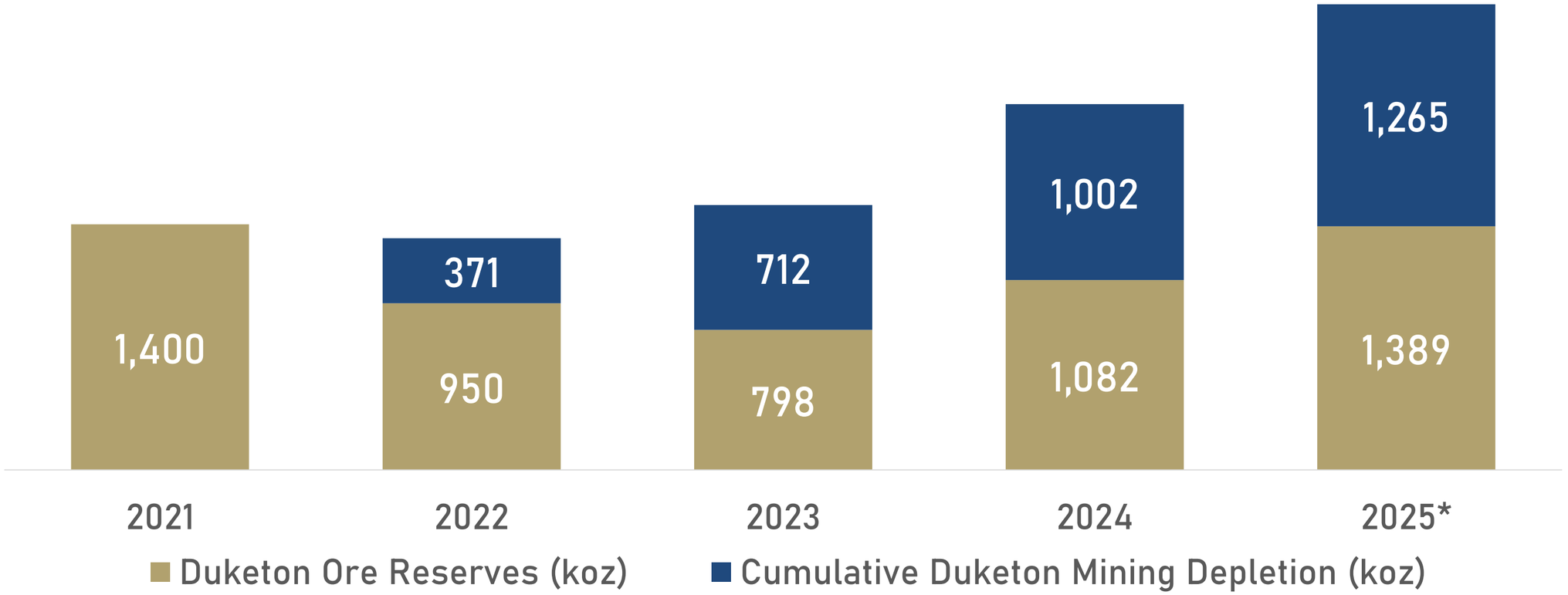
For personal use only

For personal use only

What gives us confidence in the future of Duketon?

We replace what we mine…..at a low cost per ounce.

Reserves grow through discovery and ongoing underground step-outs.



A$76/oz
Duketon Resource Replacement
(Exploration + Res Dev)

+~480%
Duketon UG ORE growth
(after depletion, since 2019)

+169%
Tropicana UG ORE growth
(after depletion, since 2018)

Note: Duketon Ore Reserve figures are reported as at 31 December of each year Cumulative Duketon Mining Depletion is reported as contained ounces in mill feed for each calendar. ORE Growth %'s stated for Duketon and Tropicana exclude depletion. Regis annual reports can be accessed at https://www.regisresources.com.au/investors/presentations-reports/

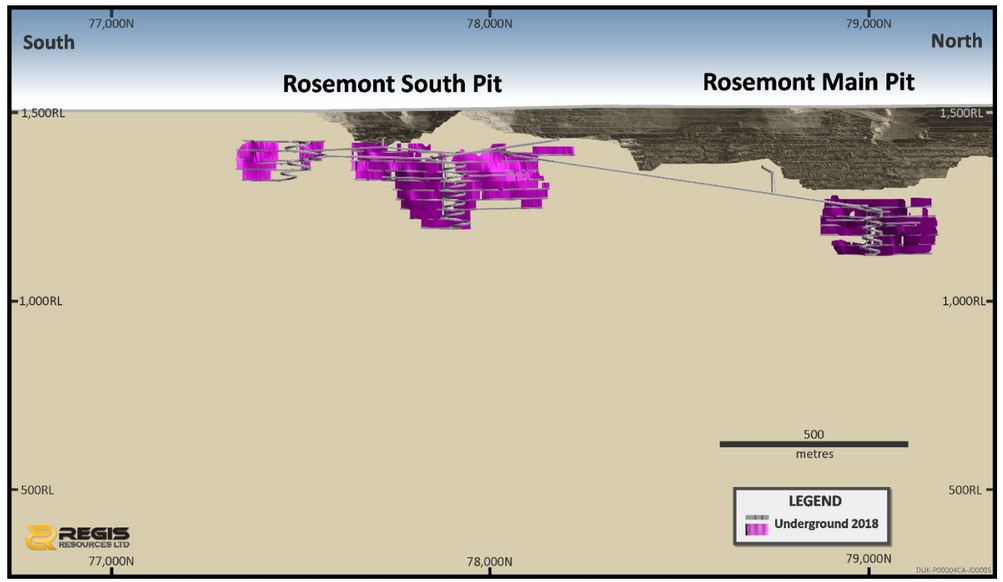
* 2025 Duketon Mining Depletion figure is based on Duketon reported ounces processed to 31 December 2025. See Regis Quarterly Reports 30 Sept and 31 Dec. 2025 for interim production figures.

For personal use only

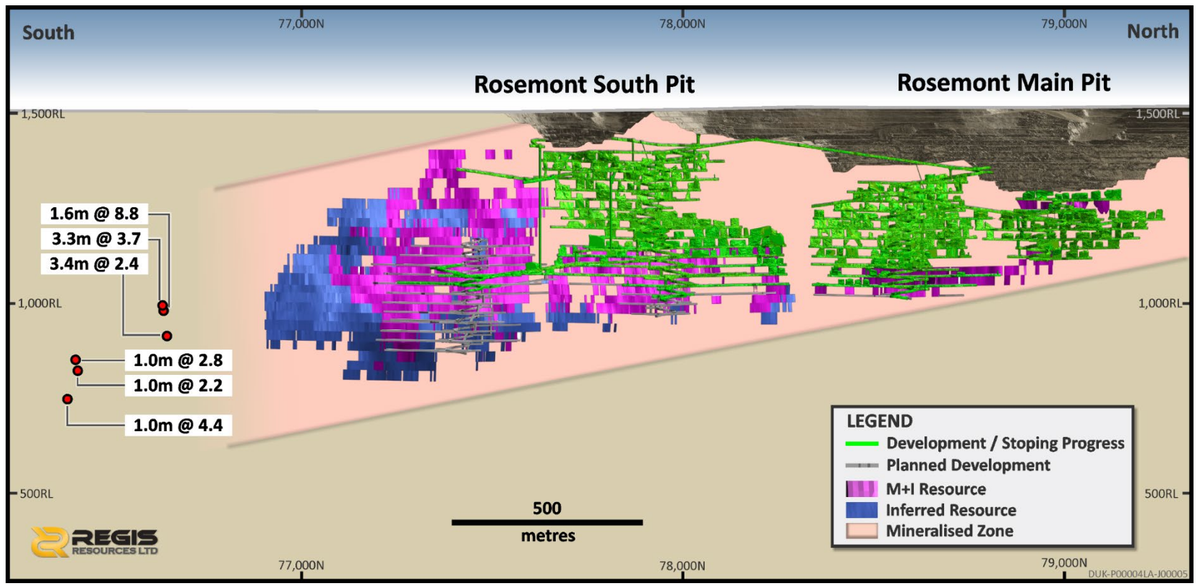
Rosemont UG - Where it started… and where we are

For personal use only

2018 Initial Resource Estimate[1]



Current Progress[2]

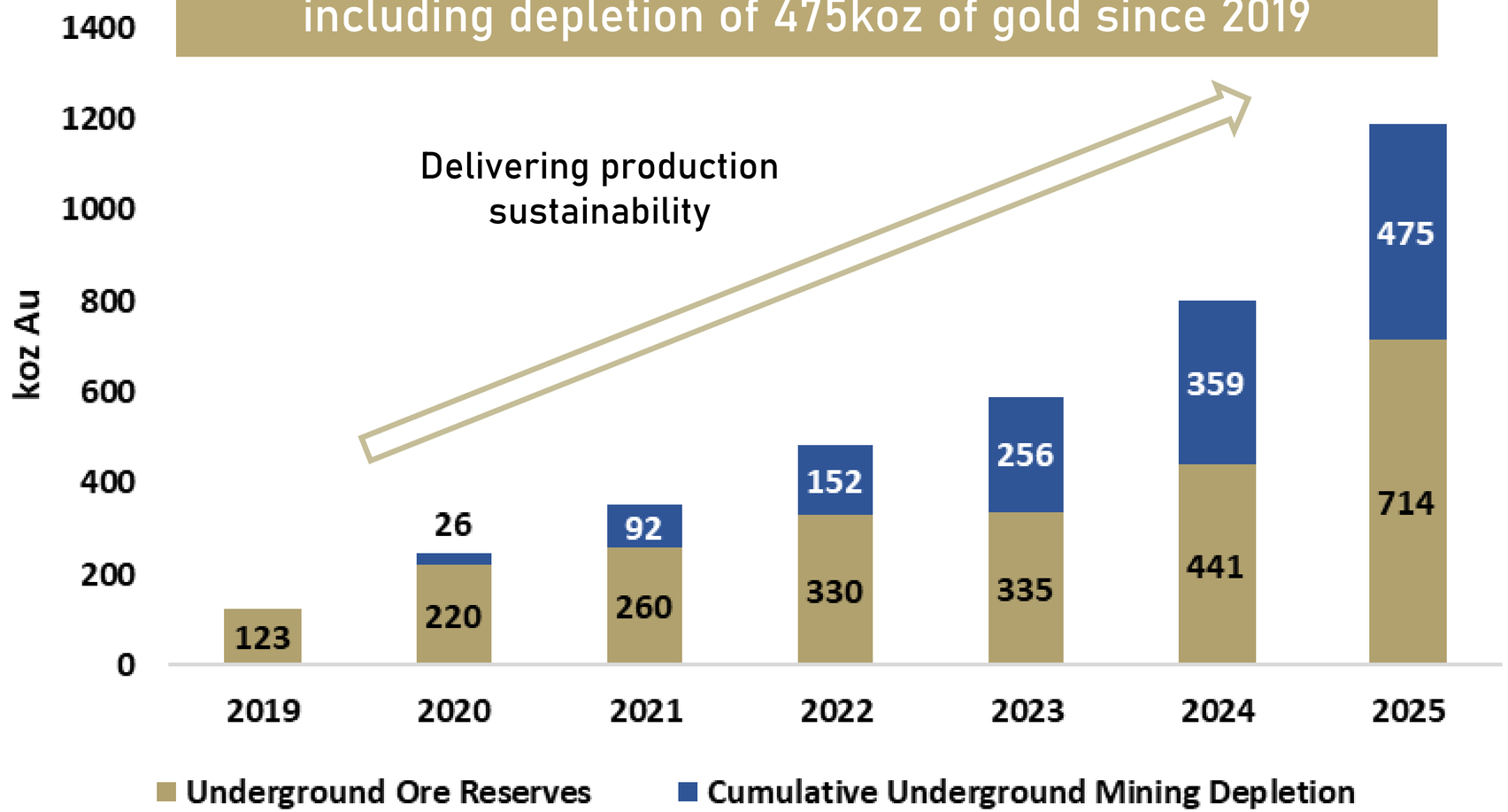


1. ASX release titled “Regis Targets Underground Mine at Rosemont with Maiden Underground Resource of 230koz” dated 12 March 2018.
2. ASX release titled “Rosemont Underground Exploration Update” dated 21 September 2026

Continuing to build sustainable underground capacity

For personal use only

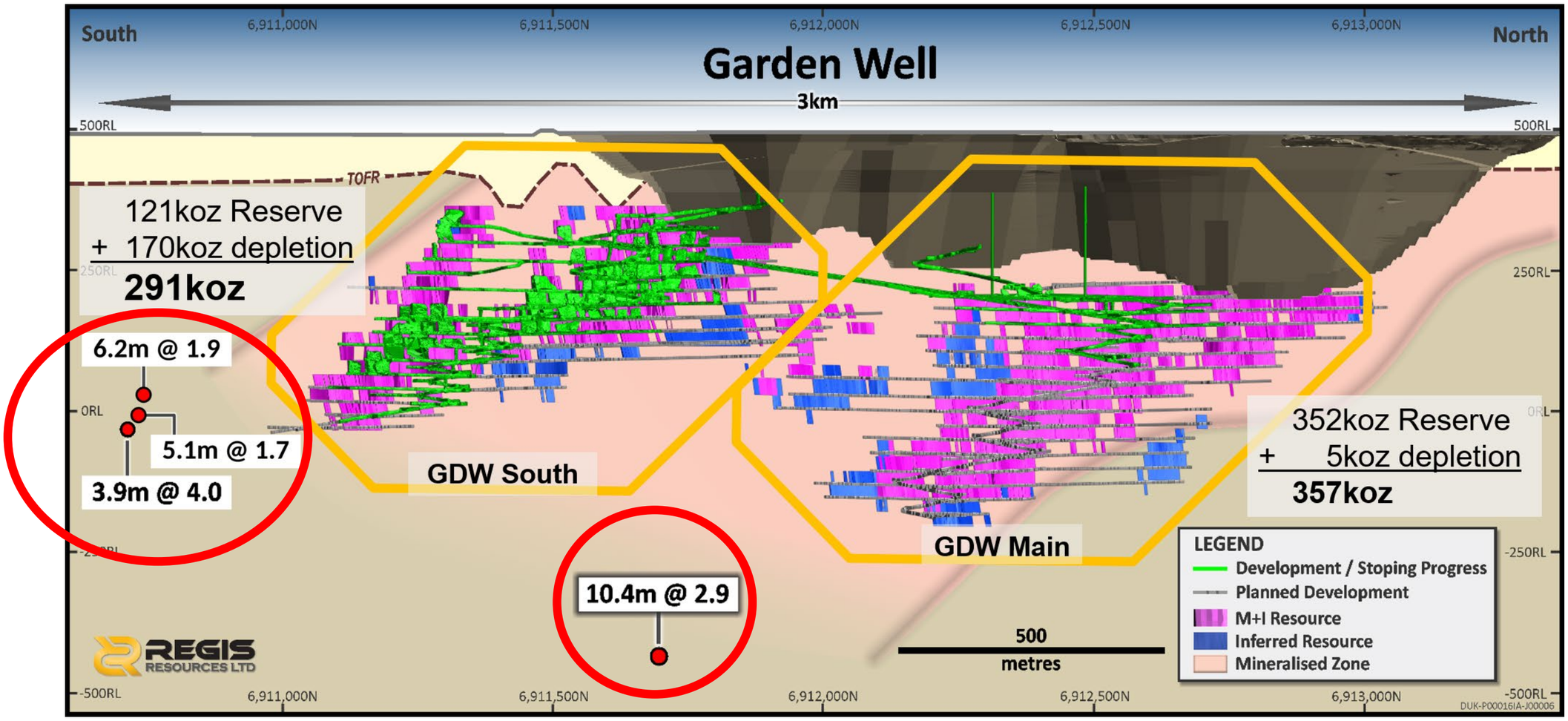
~850% increase in underground Ore Reserves[1] at Duketon including depletion of 475koz of gold since 2019



1. Ore Reserves and depletion is based on calendar year, calculated at 31 December annually. Please see www.regisresources.com and www.anglogoldashanti.com for further details on Ore Reserves.
2. ASX release “Mineral Resource and Ore Reserve Update” 22 April 2026.

Continuing to build sustainable underground capacity

Garden Well mineralisation confirmed 500m down plunge of current resources

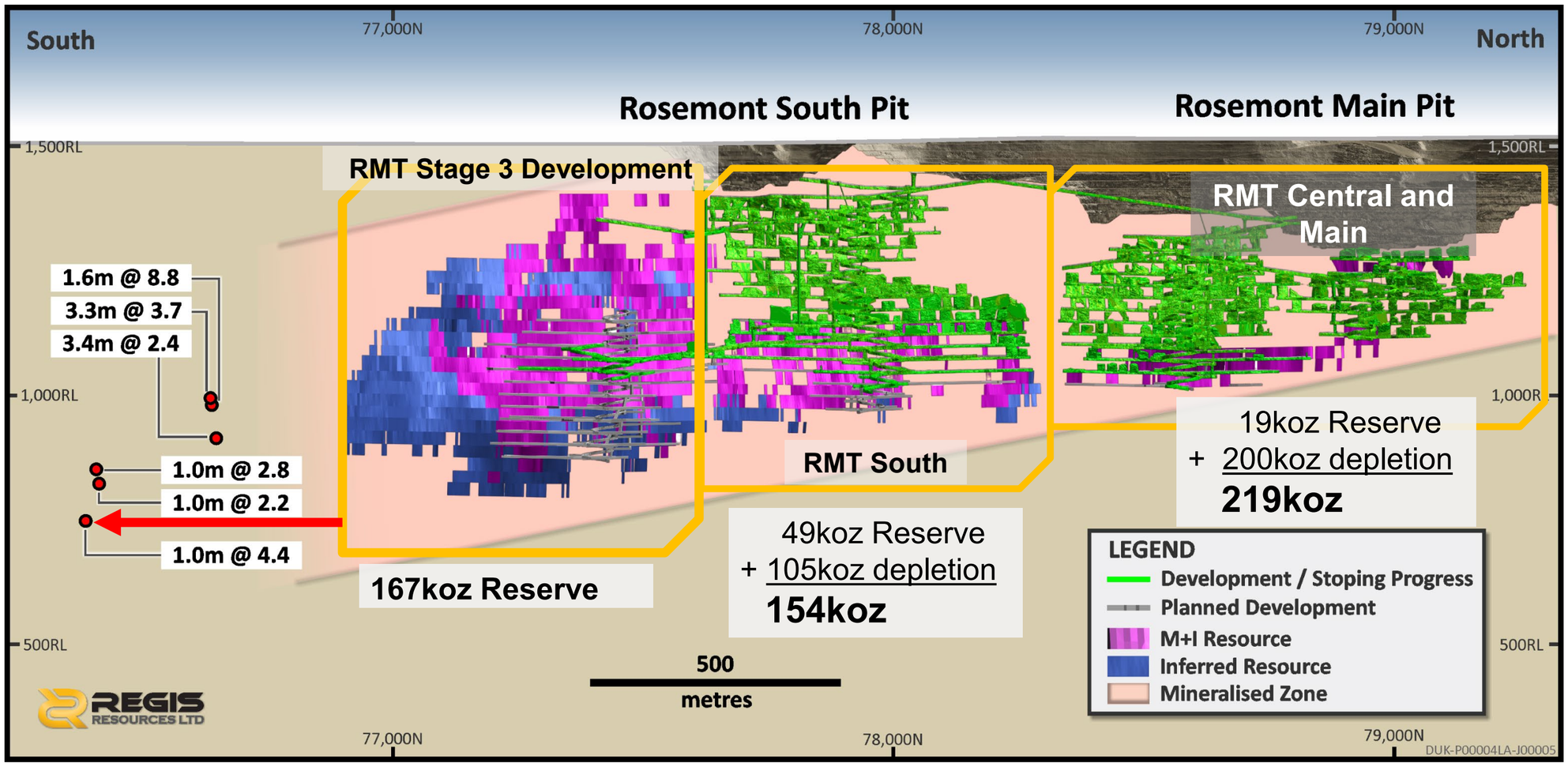


Note: Reserves and Depletion are as at 31 December 2025. Please see ASX release "Mineral Resource and Ore Reserve Update" 22 April 2026 for detail, as well as the Appendix to this announcement. Depletion ounces at GDW South are rounded to nearest 5,000 ounces, while GDW Main are rounded to nearest 1,000 ounces and reflect predominantly development ore. Highlighted drill intervals reported in ASX Release "Mineral Resource and Ore Reserve Update" 22 April 2026.

For personal use only

Continuing to build sustainable underground capacity

Rosemont Stage 3 intersections confirm host unit extends ~600m south of current designs

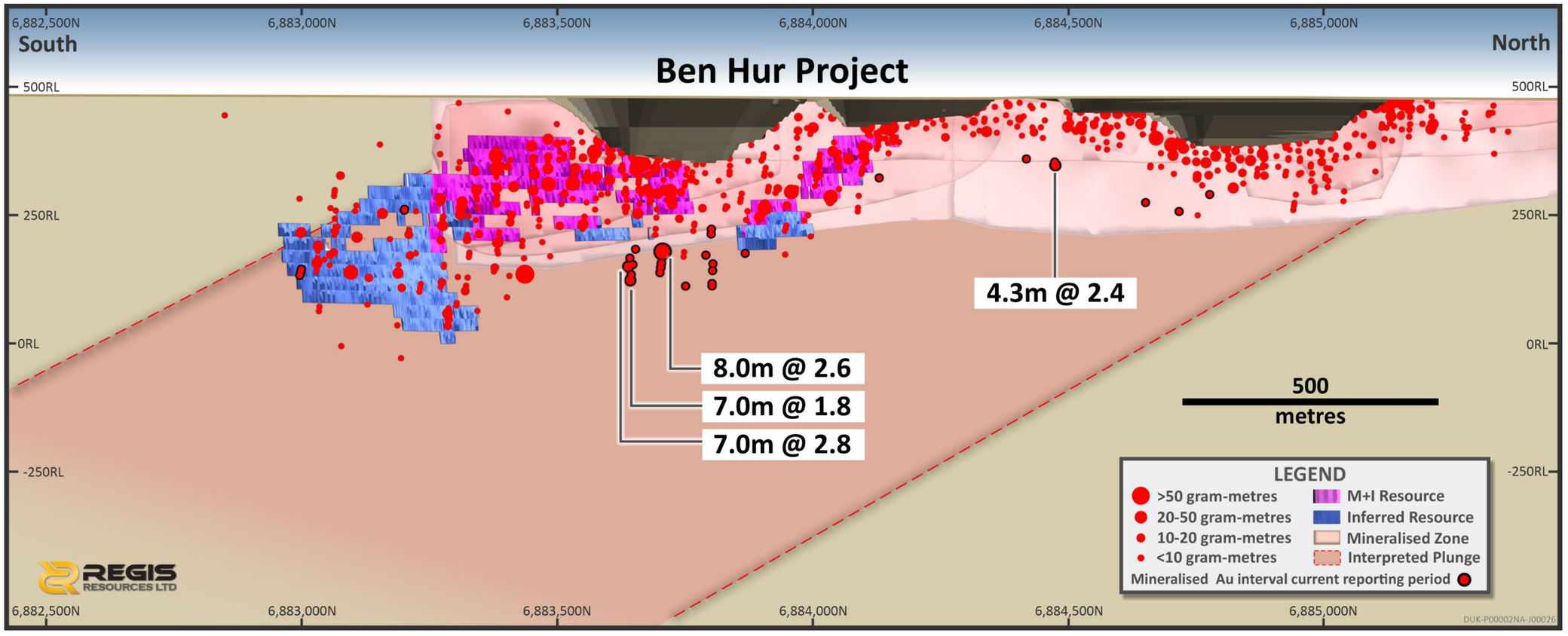


Note: Reserves and Depletion are as at 31 December 2025. Please see ASX release "Mineral Resource and Ore Reserve Update" 22 April 2026 for detail, as well as the Appendix to this announcement. Depletion ounces at RMT South, Central and Main are rounded to nearest 5,000 ounces, while RMT Stage 3 are rounded to nearest 1,000 ounces. Drill intervals were reported in ASX release "Rosemont Underground Exploration Update" on 21 September 2026

For personal use only

Drilling at Ben Hur Continues to Deliver

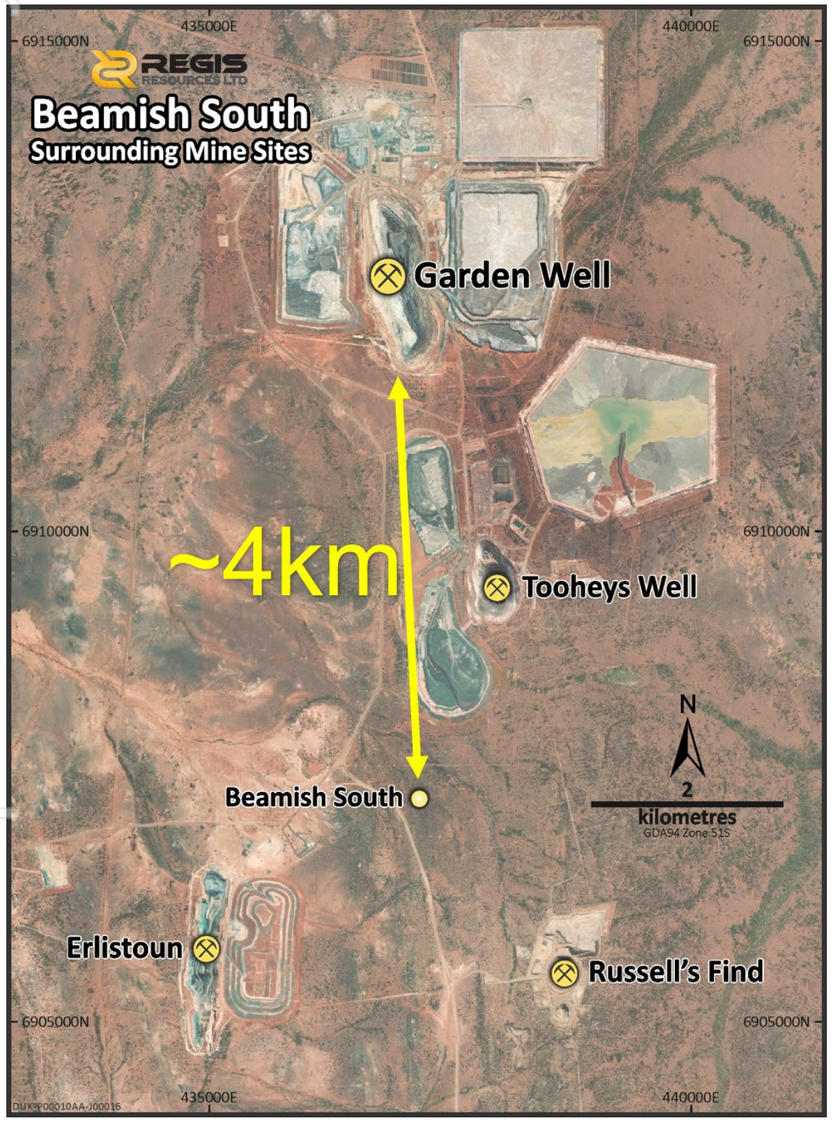
- Drilling at Ben Hur completed, with final assays received.
- Underground resource being updated (currently 3Mt @ 2.4g/t for 240koz).
- Investigation of possible mining scenarios underway, noting narrow vein mineralisation style.



For personal use only

Beamish South – 270koz Resource declared[1]

New discovery only 4km Garden Well



- New discovery in the Garden Well hub.
- Initial 270koz Mineral Resource declared mid 2026.
- Reserve definition drilling completed, assays pending.
- Exploration activities continue for new mineralisation near built and paid for infrastructure.

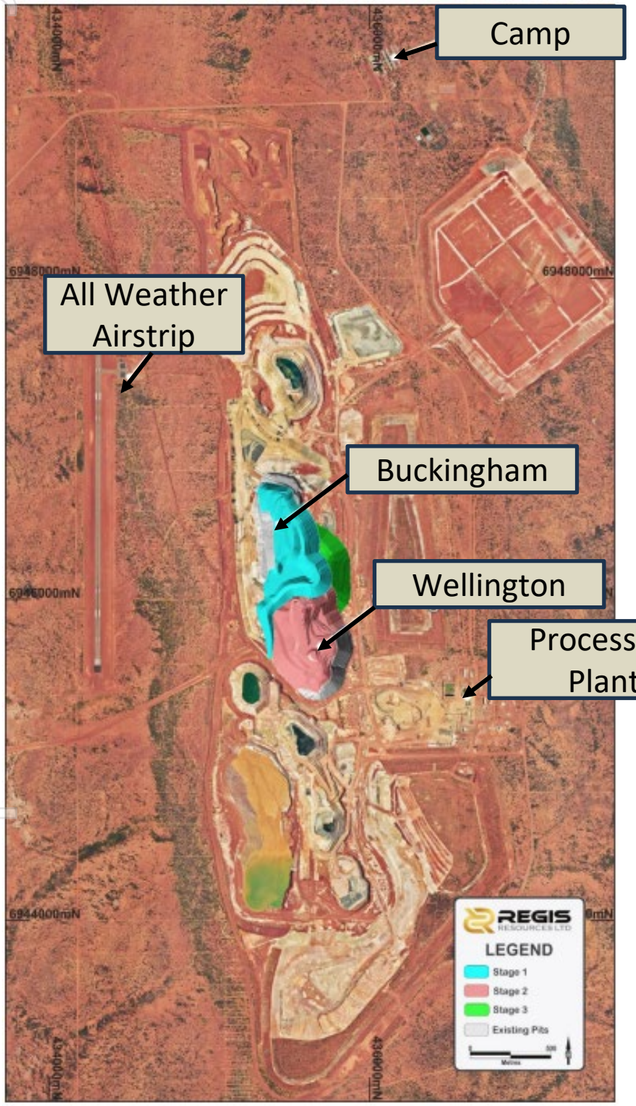
Discovery, close to established processing capacity, remains the most capital effective way to add ounces.

1. 200koz indicated, 70koz Inferred. See ASX release titled "Mid Year Exploration Update", 26 June 2026.
NOTE: Beamish South is not considered a Material Mining Project on a stand-alone basis and forms part of the Duketon South Project.

For personal use only

Utilising our infrastructure advantage

BuckWell — delivering profitable tonnes & ounces



- Moolart Mill (~2.5Mtpa) was in Care & Maintenance.
- Restarted treating historic stockpiles at record gold prices.
- BuckWell delivers further ~223koz over ~5.7 years[1].
- $268M pre-tax NPV$_{(5.6\%)}$ and 127% IRR at A$5,387/oz[2].

FY25 **7.4Mt** → **+10%** → FY26 **8.1Mt**

Duketon combined mill throughput

The Regis team continues to identify new discovery ounces
AND
Exploit opportunistic ounces to create value organically.

1. ASX release titled “Regis Extends Duketon North Operation Through More Organic Growth” released on 13 Nov 2025.
2. Average realised gold price of $5,387/oz calculated based on revenue generated using consensus pricing over the production period divided by total production.

For personal use only

For personal use only

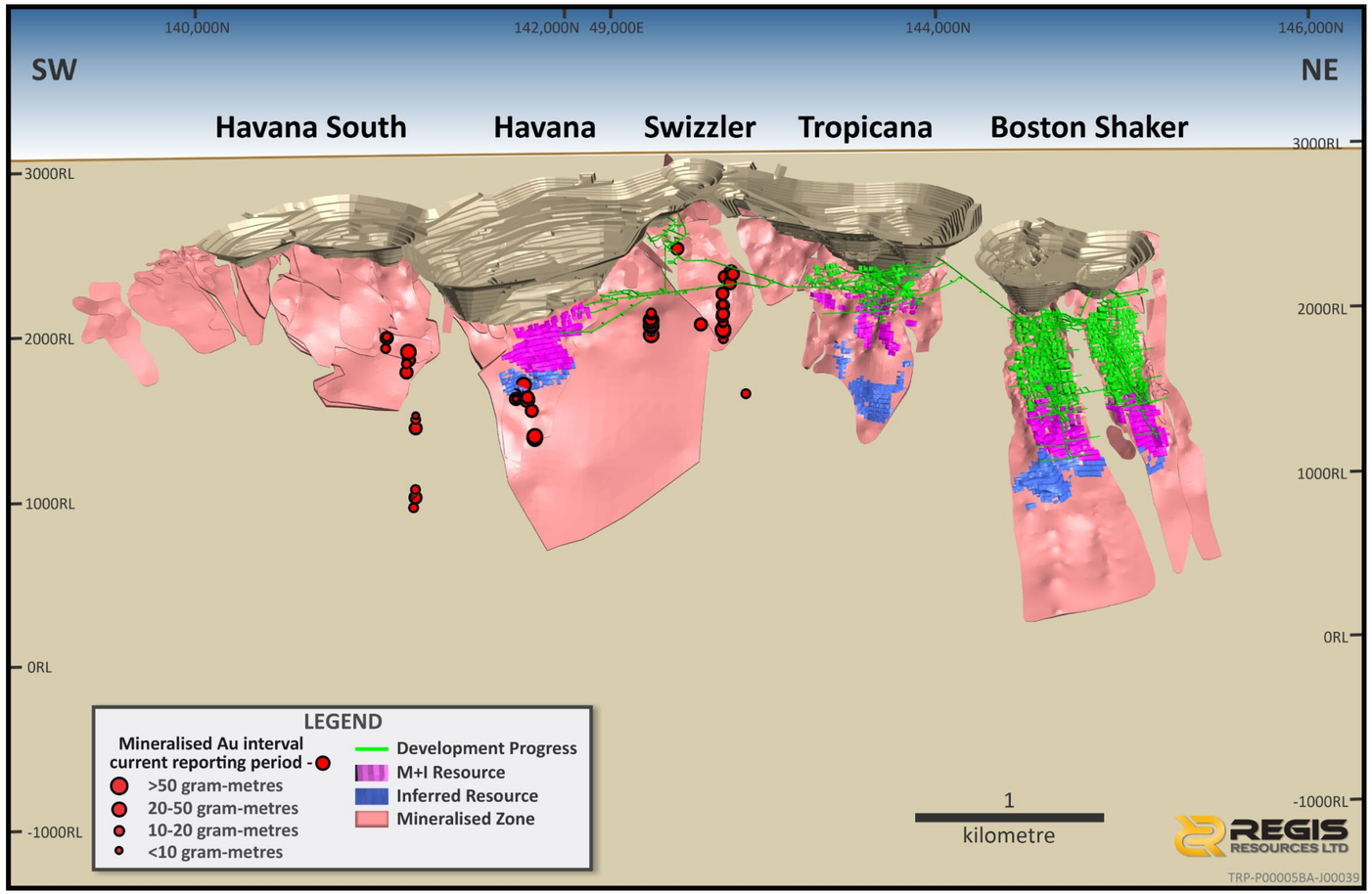
Tropicana

Our valued Joint Venture

Tropicana Underground – More value than just Reserves

Drilling continues to demonstrate mineralisation outside Resource.

- Havana underground remains on track for first production in H1 CY2027.
- Surface infill drilling at Havana South testing higher-grade mineralisation continuity, part of a program to study and assess viability of another UG mining area.
- Other drilling has focussed on the Swizzler area, while also assessing continuity to the south of Swizzler shear zone.

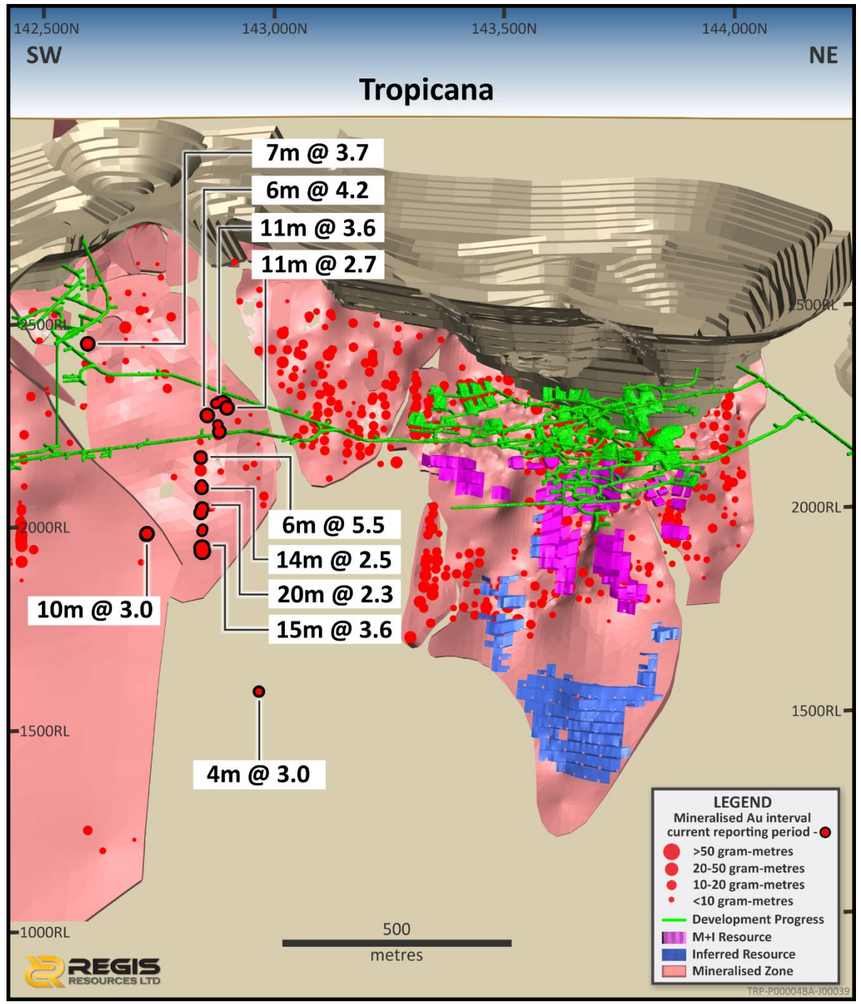


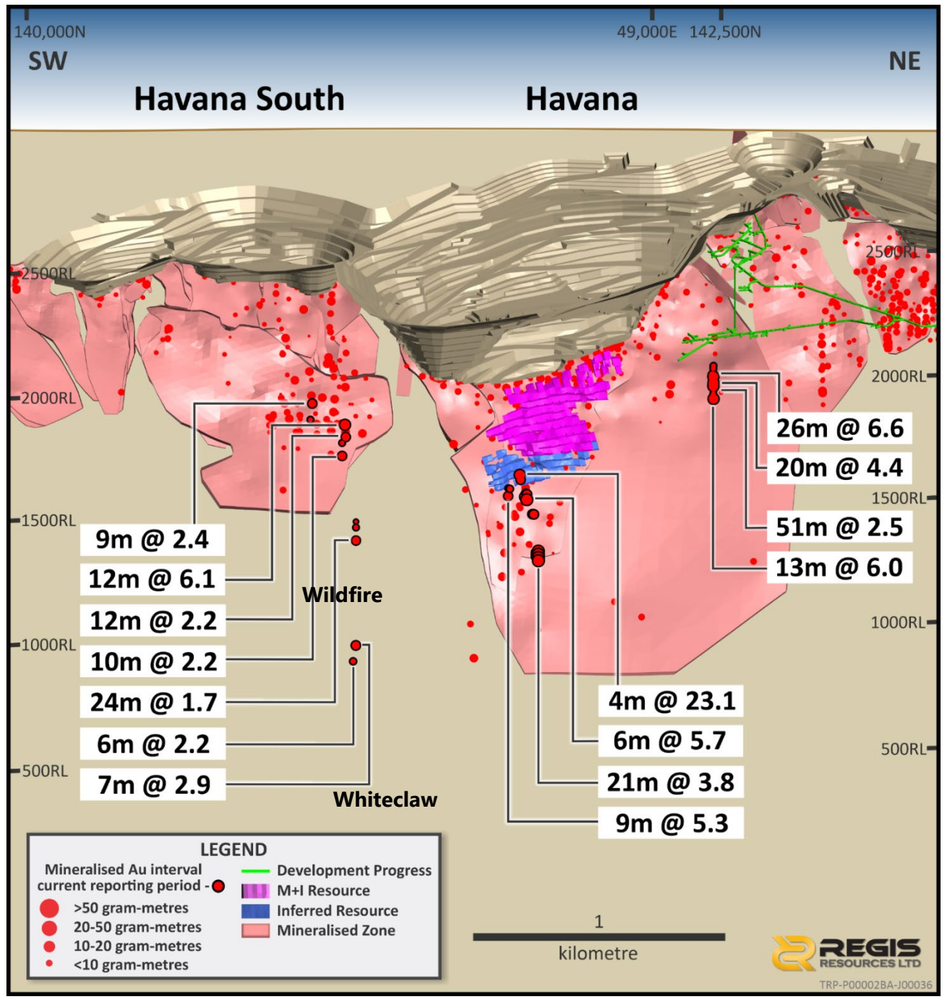
For personal use only

Exploration images taken from ASX Release titled “Bi Annual Exploration Update”, 2 November 2026. Drilling data span June to September 2026.

Tropicana Underground – More value than just Reserves

Drilling continues to demonstrate mineralisation outside Resource.





For personal use only

Exploration images taken from ASX Release titled “Bi Annual Exploration Update”, 2 November 2026. Drilling data span June to September 2026.

For personal use only

Organic Growth

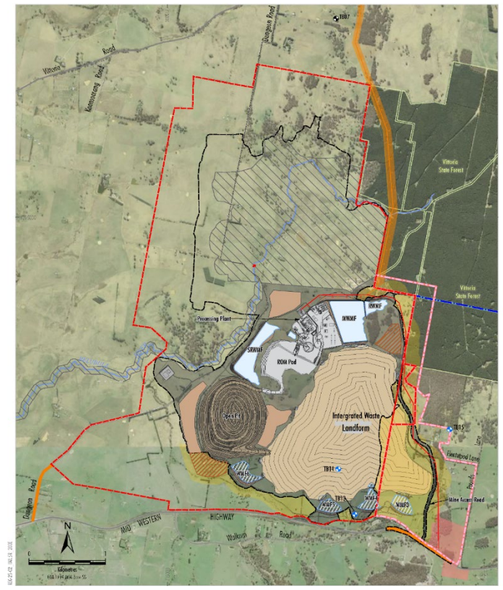
Step changing production and cost

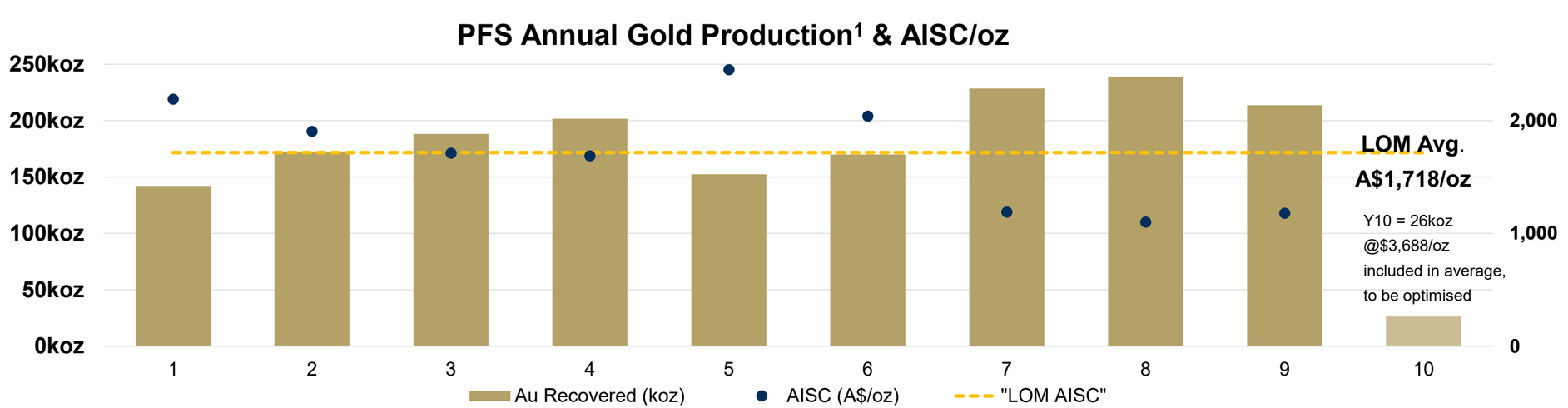
McPhillamys – 1.9Moz Reserve

PFS underscores the scale of the opportunity

PFS[1] outlines :

- Clearly defined permitting pathway option, avoiding Section 10 area.
- $NPV_{5.5\%}$ $1.1 billion & IRR 21.8% (after tax, at A$4000/oz).
- ~10 years production – average 190koz p.a. & peak 239koz p.a.
- LOM AISC of A$1,718/oz.





The Federal Court has ruled the Section 10 Declaration[2] invalid.

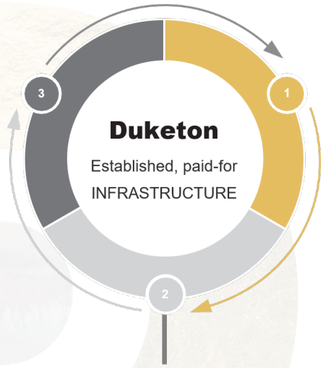
While the Minister's redetermination is pending, Regis continues to progress the IWL alternative, which avoids the declared area entirely

1. See ASX release titled "New McPhillamys PFS Supports Reinstatement of Ore Reserve", 19 June 2026.
2. See ASX release titled "Federal Court Rules McPhillamys S10 Declaration Invalid", 14 October 2026.

For personal use only

Regis Resources - The Golden Opportunity

A self-sustaining model, built on our substantial infrastructure base.



- ✓ **Established Infrastructure:**
- ✓ Clean, debt-free balance sheet and $1.3 Billion cash and bullion[1] - delivered in 24 months.
- ✓ **Delivering significant value through low cost incremental discovery.**
- ✓ Exploiting opportunistic ounces to add real value now.
- ✓ **Strong free cash flow:** sector leading FCF per share
- ✓ Sector Leading dividend payer, declared ~$850M, fully franked for shareholders since 2013.
- ✓ **Clear permitting pathway and timeline for 1.9Moz McPhillamys project.**

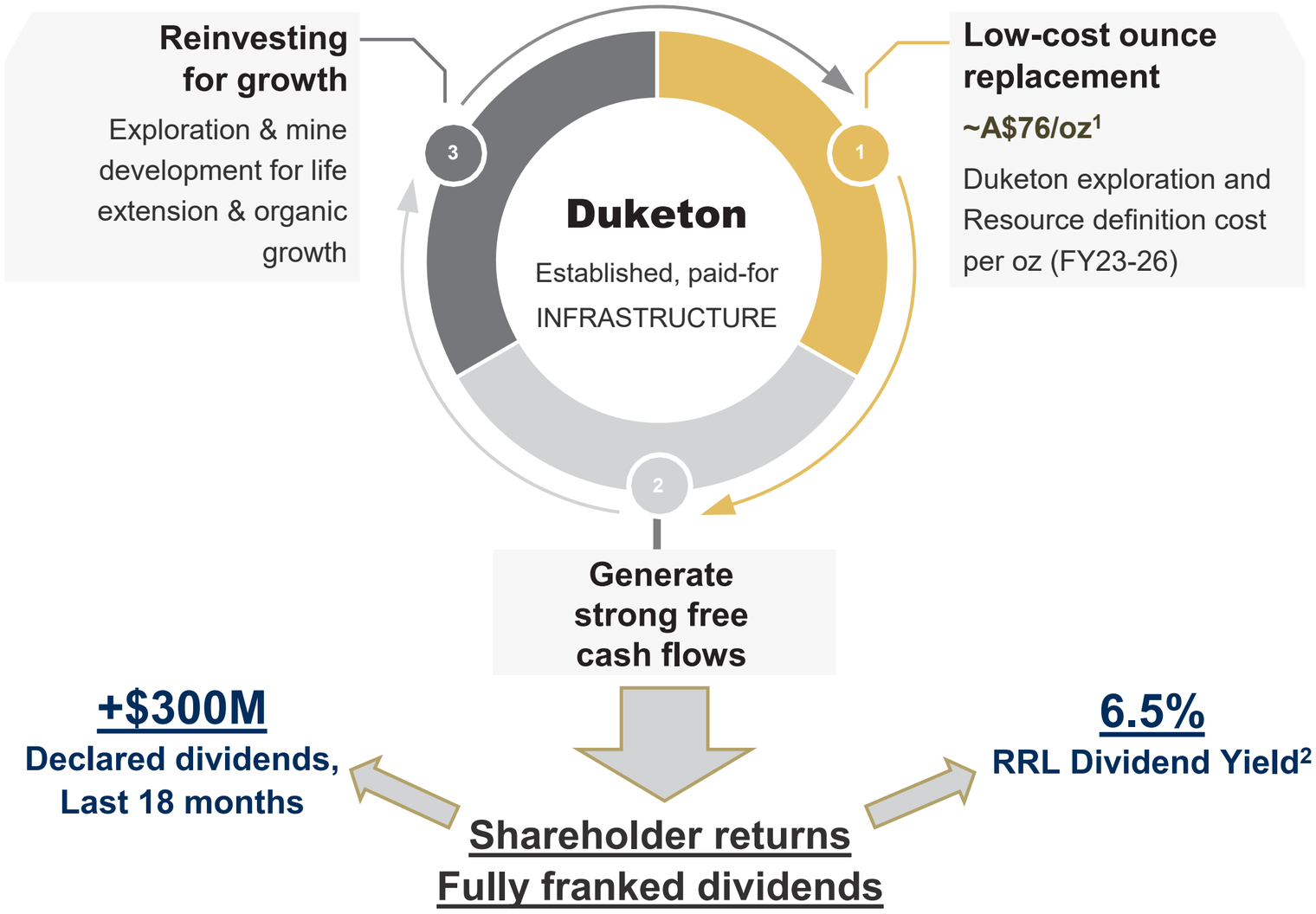
While continuing to assess value-accretive opportunities.

1. Unaudited, Net cash and bullion build before $300m debt repayment in January 2025.

For personal use only

The Regis Operating Model

Sustaining our assets, Harvesting cash flow, Investing for the future



1. Replacement cost calculated using FY23-26 Exploration and Resource Definition reported costs for Duketon, divided by growth in Duketon Resources in the same period, including Resource depletion through mining.
2. Yield is calculated as the grossed-up FY26 dividends declared (including franking credits of 15cps), divided by the RRL closing share price of $7.72 on the Record Date (11 September 2026).

For personal use only

For personal use only

REGIS RESOURCES LTD



For further information:

Mathew Collings
Head of Investor Relations
+61 8 9442 2200
enquiries@regisresources.com

For personal use only

Appendix

Regis Group Ore Reserves Table

Group Ore Reserves as at 31 December 2025 (Attributable)

Project	Equity	Type	Proved			Probable			Total Ore Reserve		
			Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)
Duketon North	100%	Open-Pit	-	-	-	15	0.9	423	15	0.9	423
Duketon North	100%	Stockpiles	1	0.5	9	-	-	-	1	0.5	9
Duketon North	100%	Sub Total	1	0.5	9	15	0.9	423	16	0.8	433
Duketon South	100%	Open-Pit	-	-	-	4	1.1	141	4	1.1	141
Duketon South	100%	Underground	0	1.6	12	12	1.8	702	12	1.8	714
Duketon South	100%	Stockpiles	5	0.6	101	-	-	-	5	0.6	101
Duketon South	100%	Sub Total	5	0.7	113	16	1.6	843	22	1.4	957
Duketon	100%	Total	6	0.6	123	32	1.2	1,267	38	1.1	1,389
Tropicana	30%	Open-Pit	1	1.4	28	4	1.8	213	4	1.7	241
Tropicana	30%	Underground	1	2.8	121	1	2.9	134	3	2.9	255
Tropicana	30%	Stockpiles	5	0.5	79	-	-	-	5	0.5	79
Tropicana	30%	Total	6	1.1	229	5	2.1	347	12	1.5	576
Regis Total		Total	12	0.9	351	37	1.4	1,614	49	1.2	1,965

McPhillamys Ore Reserves as at 31 May 2026

Project	Equity	Type	Proved			Probable			Total Ore Reserve		
			Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)
McPhillamys	100%	Open-Pit	-	-	-	56	1.1	1,890	56	1.1	1,890
McPhillamys	100%	Total	-	-	-	56	1.1	1,890	56	1.1	1,890
Regis Total		Total	-	-	-	56	1.1	1,890	56	1.1	1,890

The above data has been rounded, and errors of summation may occur due to rounding. Regis Mineral Resources and Ore Reserves shown as at 31 December 2025 (refer to ASX release titled “Mineral Resource and Ore Reserve Update” dated 22 April 2026), except McPhillamys which is shown as 31 May 2026. Refer to ASX release titled “New McPhillamys PFS Supports Reinstatement of Ore Reserve” dated 19 June 2026.

For personal use only

Regis Group Mineral Resources Table

Group Mineral Resources as at 31 December 2025 (Attributable)

Project	Equity	Type	Measured			Indicated			Inferred			Total Resource		
			Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)
Duketon North	100%	Open-Pit	-	-	-	39	0.9	1,140	9	0.8	250	49	0.9	1,390
Duketon North	100%	Stockpiles	1	0.5	10	-	-	-	-	-	-	1	0.5	10
Duketon North	100%	Sub Total	1	0.5	10	39	0.9	1,140	9	0.8	250	49	0.9	1,400
Duketon South	100%	Open-Pit	0	1.1	-	25	1.2	940	5	1.2	200	30	1.2	1,150
Duketon South	100%	Underground	2	2.6	200	12	2.3	870	4	2.2	270	18	2.3	1,340
Duketon South	100%	Stockpiles	6	0.5	110	-	-	-	-	-	-	6	0.5	110
Duketon South	100%	Sub Total	9	1.1	310	37	1.5	1,810	9	1.6	470	55	1.5	2,590
Duketon	100%	Total	9	1.1	320	77	1.2	2,950	18	1.2	720	104	1.2	3,990
Tropicana	30%	Open-Pit	1	1.4	30	4	1.9	220	-	-	-	4	1.8	250
Tropicana	30%	Underground	4	2.6	350	5	2.7	400	7	2.2	530	16	2.4	1,280
Tropicana	30%	Stockpiles	6	0.5	100	-	-	-	-	-	-	6	0.5	100
Tropicana	30%	Total	11	1.4	480	8	2.3	620	7	2.2	530	26	1.9	1,620
McPhillamys	100%	Open-Pit	-	-	-	61	1.0	2,070	8	0.7	190	70	1.0	2,260
Discovery Ridge	100%	Open-Pit	-	-	-	2	1.8	140	6	1.4	260	8	1.5	400
NSW	100%	Total	-	-	-	64	1.1	2,210	14	1.0	460	78	1.1	2,660
Regis Total		Total	20	1.2	790	149	1.2	5,780	40	1.3	1,700	209	1.2	8,280

Summation errors may occur due to rounding. Regis Mineral Resources have been rounded to the nearest 1,000,000 tonnes, 0.1 g/t gold grade and 10,000 ounces. Mineral Resources are reported inclusive of Ore Reserves. Regis Mineral Resources and Ore Reserves shown as at 31 December 2025 (refer to ASX release titled “Mineral Resource and Ore Reserve Update” dated 22 April 2026). Mineral Resources and Ore Reserves are reported inclusive of ore stockpiles.

For personal use only

Source Data

FY26 Dividend Yield Comparison

Company	FY26 Declared Dividends (AUD)	Franking	11/9/2026 Closing price for yield calc (AUD)	Source (ASX Announcement)	Published Date
NST	55cps	100%	22.08	FY26 Annual Report: https://tinyurl.com/mryh99ap	20/8/2026
EVN	41cps	100%	14.00	FY26 Annual Report: https://tinyurl.com/57nhbxsw	19/8/2026
CMM	10cps	100%	14.96	FY26 Annual Report: https://tinyurl.com/2766ad4r	27/8/2026
RMS	6cps	100%	3.74	FY26 Financial Results: https://tinyurl.com/RMSDiv	21/8/2026
WGX	10cps	100%	5.63	FY26 Returns Announcement: https://tinyurl.com/WGXDivi	28/8/2026
GMD	5cps	100%	7.65	FY26 Appendix 3A: https://tinyurl.com/GMDDivi	20/8/2026
VAU	7cps	0%	6.37	Maiden Dividend Declared: https://tinyurl.com/VAUDiv	26/2/2026

For personal use only

Source Data

FY26 Free Cash Flow Data Sources

Company	(A) Net Cash from Operating Activities (A$M)	(B) Net Cash used in Investing Activities (A$M)	Source	Published Date	C = (A – B) Calculated FCF (A$M)	D Fully Diluted Shares on Issue (M)	Source	Published Date	(C /D) FCF/Share (A$/share)
RRL	1,247	441	FY26 Annual Report: https://tinyurl.com/RRL2026	21/8/2026	806	762	Appendix 3H	27/8/2026	1.06
NST	3,183	2,713	FY26 Annual Report: https://tinyurl.com/mryh99ap	20/8/2026	471	1,432	Appendix 3G	8/9/2026	0.33
EVN	2,637	1,204	FY26 Annual Report: https://tinyurl.com/57nhbxsw	19/8/2026	1,143	2,063	Appendix 2A	2/9/2026	0.69
CMM	470	302	FY26 Annual Report: https://tinyurl.com/2766ad4r	27/8/2026	168	459	Appendix 2A	4/9/2026	0.37
RMS	546	316	FY26 Financial Results: https://tinyurl.com/RMSDiv	21/8/2026	230	1,898	Appendix 2A	8/9/2026	0.12
WGX	964	426	FY26 Financial Report: https://tinyurl.com/WGXFY26	28/8/2206	539	953	Appendix 3H	28/8/2026	0.57
GMD	935	327	FY26 Annual Report: https://tinyurl.com/GMDAR26	20/8/2026	608	1,199	Appendix 2A	8/9/2026	0.51
VAU	888	364	FY26 Financial Report: https://tinyurl.com/VAU26	20/8/2026	523	1,053	Appendix 3H	2/9/2026	0.50
GGP	1,238	455	FY26 Annual Report: https://tinyurl.com/GGP26	27/8/2026	783	700	Appendix 3G	14/7/2026	1.12

Note: Net Cash used in Investing Activities excludes cash from proceeds on disposal of PP&E or acquired through asset acquisitions.

For personal use only