Announcement Summary

Entity name

THETA GOLD MINES LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday November 03, 2026

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
TGMABB	OPTION EXPIRING 31-OCT-2026 EX $0.13	12,638,443	Expiry of option or other convertible security without exercise or conversion	31/10/2026

Refer to next page for full details of the announcement

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Part 1 - Announcement Details

1.1 Name of +Entity

THETA GOLD MINES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

30131758177

1.3 ASX issuer code

TGM

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/11/2026

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Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

TGMABB : OPTION EXPIRING 31-OCT-2026 EX $0.13

Unquoted +equity securities that have ceased

Number of securities that have ceased

12,638,443

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

31/10/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TGM : ORDINARY FULLY PAID	1,376,105,106
TGMO : OPTION EXPIRING 01-JUN-2027	24,249,647

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TGMAB : OPTION EXPIRING 03-AUG-2027 EX $0.32	10,000,000
TGMAAS : OPTION EXPIRING 30-SEP-2027 EX $0.17	900,000
TGMAAR : OPTION EXPIRING 30-SEP-2027 EX $0.12	4,550,000
TGMABC : OPTION EXPIRING 03-JUL-2027 VARIOUS PRICES	23,668,639
TGMABB : OPTION EXPIRING 31-OCT-2026 EX $0.13	0
TGMAAG : OPTION EXPIRING 30-SEP-2027 EX $0.17	2,650,000
TGMAAH : OPTION EXPIRING 30-SEP-2027 EX $0.25	300,000
TGMAH : OPTION EXPIRING 10-OCT-2027 EX $0.155	48,444,626
TGMAG : OPTION EXPIRING 30-SEP-2029 EX $0.25	1,400,000
TGMAP : PERFORMANCE RIGHTS	28,500,000
TGMAD : OPTION EXPIRING 30-SEP-2028 EX $0.12	3,000,000
TGMAE : OPTION EXPIRING 30-SEP-2028 EX $0.15	29,050,000
TGMAF : OPTION EXPIRING 30-SEP-2029 EX $0.17	3,550,000

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TGMABD : OPTION EXPIRING 25-MAY-2027 EX $0.20	10,000,000
TGMABE : OPTION EXPIRING 25-MAY-2027 EX $0.25	10,000,000
TGMABF : OPTION EXPIRING 25-MAY-2027 EX $0.30	10,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

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