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Non-Renounceable Rights Issue

Surefire Resources NL (**the Company** or **SRN**) advises that pursuant to the non-renounceable rights issue announced 5 October 2026, the Company has received applications for 44,245,660 New Options (exercisable at $0.05 each on or before 30June 2029) from shareholders who have accepted their entitlement under the Prospectus dated 9 October 2026.

Under the terms of that Prospectus, the board has also issued 4,472,953 additional Shortfall Securities to eligible shareholders who have applied for more than their full entitlement, and capped at a number which equals their original entitlement.

The remaining shortfall, which the directors reserve the right to issue in their discretion, amounts to ~$41,875 (~41,874,778 New Shares, subject to rounding) (the **Shortfall**).

Holding statements are expected to be dispatched today.

The Company is in the process of complying with ASX Listing Rules in relation to quotation of the New Options.

The issued capital of the Company following the aforementioned allotment of New Options pursuant to shareholder entitlements being taken up is as follows:

Listed	**Code**	**Number**
Fully paid ordinary shares*	**SRN**	226,186,762
Options to acquire fully paid ordinary shares, exercisable at $0.475 each, expiry 30 November 2026	**SRNOD**	14,042,986
Options to acquire fully paid ordinary shares, exercisable at $0.10, expiry 11 July 2027	**SRNOE**	45,359,405
Options to acquire fully paid ordinary shares, exercisable at $0.05, expiry 30 June 2029	**SRNO** **(Subject to satisfying ASX quotation conditions)**	48,718,603
Unlisted		
Partly-paid ordinary shares		3,600,000

** Includes 4M shares which can be bought back by SRN for nil consideration.*

Authorised for release by Rudolf Tieleman, Company Secretary

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