Announcement Summary

Entity name

NOVA MINERALS CORP

Date of this announcement

Thursday November 05, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	COMMON STOCK PURCHASE WARRANT EXPIRING 21-OCT-2031 EX USD3.75	87,299	04/11/2026

Refer to next page for full details of the announcement

For personal use only

Part 1 - Entity and announcement details

1.1 Name of entity

NOVA MINERALS CORP

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

696085346

1.3 ASX issuer code

NVA

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/11/2026

For personal use only

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
Other

Please specify

US Unquoted Warrants to purchase US Shares;

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
does not have an existing ASX security code ("new class")

For personal use only

Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

COMMON STOCK PURCHASE WARRANT EXPIRING 21-OCT-2031 EX USD3.75

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

4/11/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

N/A

Options Details

+Security currency	**Exercise price**	**Expiry date**
USD - US Dollar	USD 3.75000000	21/10/2031

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

NVAAY : COMMON STOCK

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Unquoted Advisory Warrants

For personal use only

Issue details

Number of +securities

87,299

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Unquoted Advisory Warrants

Purpose of the issue

To pay for services rendered

Additional Details

Unquoted Advisory Warrants

For personal use only

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVA : CHESS DEPOSITARY INTERESTS 12:1	218,697,432

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVAAM : PERFORMANCE RIGHTS	199,995
NVAAV : WARRANTS EXPIRING 25-JUL-2029 EX USD1.4532	332,361
NVAAAB : WARRANT EXPIRING 25-JUL-2028 EX USD10.365	1,710
NVAAAC : WARRANT EXPIRING 24-SEP-2029 EX USD7.50	710
NVAAAD : WARRANT EXPIRING 17-JUL-2030 EX USD13.875	38,270
NVAAY : COMMON STOCK	19,969,582
NVAAZ : 12:1 CDI EQUIVALENT TO NVAAY	239,634,984
NVAAAA : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	1,239,578
New class - code to be confirmed : COMMON STOCK PURCHASE WARRANT EXPIRING 21-OCT-2031 EX USD3.75	87,299

For personal use only

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

87,299

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
No

For personal use only