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Livium and Lind Agree Three-Month Pause to Monthly Funding Facility

Highlights

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- **Livium and The Lind Partners have agreed to pause further monthly share-purchase tranches for three months, effective immediately**
- **The pause reflects Livium's reduced near-term funding requirements and limits additional share issuance under the monthly facility**
- **Reduction in near-term funding requirements reflect:**
  - **Improving battery recycling revenues and customer receipts, as demonstrated in Q1 FY27[1]**
  - **Anticipation of approximately A$1.1m of FY26 R&D Tax Incentive rebates during Q2 FY27**
- **Livium retains flexibility to end the pause early if funding requirements change**

Livium Ltd (ASX: LIT) ("Livium" or the "Company") advises that it has agreed with Lind Global Fund III LP, an entity managed by The Lind Partners ("**Lind**"), to pause the monthly drawdowns available under the Monthly Share Purchase Agreement for three months with immediate effect.

The Monthly Share Purchase Agreement forms part of the funding arrangements, which comprise a Share Subscription Agreement and Monthly Share Purchase Agreement with Lind[2]. The Share Subscription Agreement remains unchanged.

Why the Facility is being Paused

The Company's near-term funding requirements are anticipated to reduce through improvement in battery recycling collections and FY26 R&D Tax Incentive rebates.

Livium reported Q1 FY27 revenue of A$1.84 million – above the revenue achieved in each individual quarter of FY26[1]. Revenues in Q2 FY27 have continued this trend and customer receipts this quarter have also been strong, assisted by collection of 30 September 2026 receivables[1], which were disclosed as A$1.0 million in the Q1 FY27 Appendix 4C.

Livium currently anticipates receiving approximately A$1.1 million of FY26 R&D Tax Incentive rebates during the pause period, with the Envirostream rebate expected in November 2026 and the VSPC rebate expected in December 2026. The timing and amount of these receipts remain subject to the usual processing and assessment requirements.

Facility Amendment

In light of the above, Livium has agreed a temporary pause of the Monthly Share Purchase Agreement with Lind. This pause provides a practical approach to preserve the Lind facility for future use while limiting additional share issuance at current share-price levels, which are currently trading around the A$0.006 Floor Price.

The Company does not presently expect to draw further monthly tranches during the three-month pause. However, Livium retains the flexibility to end the pause early if funding requirements or circumstances change. The three-month pause does not affect the existing Share Subscription Agreement or any settlement obligations relating to monthly tranches funded before the pause. All other terms of the funding arrangements remain unchanged.

Livium CEO and Managing Director, Simon Linge commented "*We thank Lind for their continued support and flexibility. The pause is a sensible step given our current funding requirements and share-price environment, while preserving access to the facility should it be required in the future.*"

[1] Refer announced, "*Quarterly Activities Report – September 2026 (Q1 FY27)*", dated 30 October 2026
[2] Refer announced, "*LIT Secures Initial A$1.575m Institutional Investment & Launches SPP*", dated 30 July 2026

Authorised for release by the Managing Director and CEO.

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About Livium

Livium Ltd (ASX: LIT) is Australia's leading battery recycler through its wholly owned subsidiary Envirostream — a profitable business focused on the recovery of valuable materials from end-of-life batteries.

Building on this foundation, Livium is expanding into adjacent opportunities including recycling of rare earth elements and solar panels, and the processing of black mass — strengthening Australia's clean-energy supply chain.

Forward-looking statements

This announcement contains forward-looking statements. Forward-looking statements are subject to a variety of risks and uncertainties that it is beyond the Company's ability to control or predict and which could cause actual events or results to differ materially from those anticipated in such forward-looking statements. Investors should be aware that past performance should not be relied upon as being indicative of future performance.

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