Announcement Summary

Entity name

LOTUS RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday November 06, 2026

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
LOTAAC	OPTION EXPIRING 31-OCT-2026 EX NIL	7,860	Expiry of option or other convertible security without exercise or conversion	06/11/2026

Refer to next page for full details of the announcement

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Part 1 - Announcement Details

1.1 Name of +Entity

LOTUS RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

119992175

1.3 ASX issuer code

LOT

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/11/2026

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Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

LOTAAC : OPTION EXPIRING 31-OCT-2026 EX NIL

Unquoted +equity securities that have ceased

Number of securities that have ceased

7,860

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

6/11/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

The options lapsed upon expiry, having not been exercised.

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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LOT : ORDINARY FULLY PAID	547,045,342

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LOTAAL : OPTION EXPIRING 30-SEP-2027 EX NIL	71,183
LOTAAI : OPTION EXPIRING 08-OCT-2027 EX $3.45	86,957
LOTAAF : OPTION EXPIRING 20-MAY-2027 EX $3.45	347,828
LOTAAH : OPTION EXPIRING 08-AUG-2027 EX NIL	521,740
LOTAAC : OPTION EXPIRING 31-OCT-2026 EX NIL	0
LOTAB : CONVERTIBLE NOTES	350
LOTAC : WARRANTS	66,287,879
LOTAAJ : OPTION EXPIRING 30-JUN-2027 EX NIL	197,938
LOTAAK : OPTION EXPIRING 30-JUN-2029 EX NIL	301,869
LOTAAG : OPTION EXPIRING 21-AUG-2027 EX $3.45	173,914
LOTAA : PERFORMANCE RIGHTS	765,818

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

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