Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity Vertex Minerals Limited ("Company")
ABN 68 650 116 153

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Bruce McInnes
Date of last notice	3 August 2026

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect	
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	• B & K McInnes Superannuation Fund Pty Ltd <B & K McInnes Super Fund A/C> (McInnes Super Fund"); and • Mr Bruce Anthony McInnes + Mrs Karen Lorraine McInnes <Brenalan Partnership A/C> ("McInnes Partnership"), entities related to Mr McInnes	
Date of change	10 November 2026	
No. of securities held prior to change	**Securities**	**Number**
	Shares	1,200,000
Class	Ordinary fully paid shares ("Shares")	
Number acquired	8,352,434	
Number disposed	Nil	
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	$0.08739350664 (rounded) each Share	
No. of securities held after change	**Securities**	**Number**
	Shares	9,552,434
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Conversion of the Company's converting loans, as approved on 30 October 2026 at a general meeting of shareholders	

+ See chapter 19 for defined terms.

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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	**Convertible Loans** The McInnes Partnership lent the Company $115,000.00 on 29 June 2026 and $600,000 during the period 31 August 2026 to 11 September 2026, with the Company issuing convertible loans to the McInnes Partnership, respectively on 29 June 2026 and 6 November 2026. The face value of each convertible loan is $1.00. The terms and conditions of the convertible loans include, subject to Company shareholder approval: (i) the convertible loans (including 10% per annum interest accrued under the convertible loans at the maturity date) will be converted into fully paid ordinary shares ("Shares") at the lesser of: A. A$0.14; and B. the Company's 5-day VWAP price per Share at the time of conversion, ("Conversion Price") ("Offer"); and (ii) for every three (3) Shares subscribed for under the convertible loans, investors will receive one (1) attaching option for no additional consideration, each with an exercise price of A$0.15 expiring 17 July 2027 (on the same terms as the existing listed VTXO options) ("Offer Options"). The Shares issued and Offer Options proposed to be issued to the McInnes Partnership were approved on 30 October 2026 at a general meeting of shareholders, in accordance with the ASX Listing Rules.
Nature of interest	Convertible loan.
Name of registered holder (if issued securities)	Mr Bruce Anthony McInnes + Mrs Karen Lorraine McInnes <Brenalan Partnership A/C>
Date of change	6 -10 November 2026
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	115,000
Interest acquired	600,000
Interest disposed	715,000

+ See chapter 19 for defined terms.

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Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	The convertible loans converted to 8,352,434 Shares for $0.08739350664 (rounded) each Share. The Company is issuing the Offer Options under a prospectus, not cleansing statements, and the Offer Options will be issued once the Company prospectus is lodged (estimated to be by 20 November 2026).
Interest after change	Nil

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not Applicable
If prior written clearance was provided, on what date was this provided?	Not Applicable

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