

New Hope Hybrid Securities Offer Bookbuild complete and Margin set

New Hope Corporation Limited (**ASX: NHC**) has successfully completed the Bookbuild for the offer of perpetual step-up hybrid securities (**Hybrid Securities**) (the **Offer**) announced on 16 November 2026. The Hybrid Securities are expected to be quoted on the Australian Securities Exchange (**ASX**) under the code NHCHA.

As a result of the Bookbuild:

- due to strong demand, the size of the Offer has been increased to A$500 million, from the approximately A$250 million announced in the launch announcement on 16 November 2026; and
- the Margin has been set at 4.00% per annum, in line with the expected Margin announced in the launch announcement.

New Hope CEO, Rob Bishop, commented:

"We are very pleased with the strong response to our launch announcement from a broad group of high quality Institutional Investors and Broker Firms. Across the 2 days since launch, our order book quickly grew to approximately 3 times the initially announced, indicative offer size. This strong demand allowed us to bring the Bookbuild forward and upsize the Offer to A$500 million."

A replacement Prospectus containing the Margin and the revised Offer size is expected to be lodged with ASIC and ASX on Tuesday 24 November 2026. The Prospectus for the Offer is available, and the replacement Prospectus will be available, at www.newhopegroup.com.au/investors/hybridsecurities/.

The Broker Firm Offer opens on Tuesday 24 November 2026 and is expected to close at 5:00pm (Sydney time) on Wednesday, 9 December 2026.

Offers of Hybrid Securities will be made in, or accompanied by, a copy of the Prospectus, and anyone who wants to acquire Hybrid Securities will need to complete the Application Form that will be in or will accompany the Prospectus. Applications can only be made through a Syndicate Broker or, for Institutional Offer Applicants, the Arranger. Retail Investors must be a client of a Syndicate Broker and must have received personal advice from a qualified financial adviser.

Eligible investors should consider the Prospectus in full in deciding whether to acquire Hybrid Securities, which are complex and may not be suitable for all investors.

For further enquiries, please contact your Syndicate Broker or, for Institutional Offer Applicants, the Arranger.

Unless otherwise specified, capitalised terms in this announcement have the meaning given to them in the Prospectus.

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Disclaimer

The information in this announcement does not constitute financial product advice and has been prepared without considering your investment objectives, financial situation, or particular needs.

THIS ANNOUNCEMENT AND ANY OTHER MATERIALS RELATING TO THE OFFER ARE NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES.

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This ASX announcement was approved and authorised by the Board.

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