

Macquarie Media Management Limited
A Member of the Macquarie Group of Companies
ABN 16 115 524 019
AFS Licence No. 292297

Southern Cross Media Group Limited
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ASX RELEASE / MEDIA RELEASE



Southern Cross Media Group - Commitments Obtained for SCM Refinancing

Southern Cross Media Group (**SCMG**) is pleased to announce that Southern Cross Media Australia Pty Ltd (**SCM**) has received bank commitments for a refinanced facility of A\$375m in place of SCM's existing business level debt which matures in November 2010. The refinanced facility would be for a four year term.

The refinancing is subject to execution of final documentation and satisfaction of applicable conditions precedent. There will be an announcement to the ASX of any material developments.

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None of the entities noted in this document is an authorised deposit-taking institution for the purposes of the Banking Act 1959 (Commonwealth of Australia). The obligations of these entities do not represent deposits or other liabilities of Macquarie Bank Limited ABN 46 008 583 542 (MBL). MBL does not guarantee or otherwise provide assurance in respect of the obligations of these entities.