

Southern Cross Media Group Ltd

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Southern Cross Media Group

27 April 2011

ASX RELEASE / MEDIA RELEASE

Southern Cross Media Group Ltd (ASX: SXL)

Takeover bid by Southern Cross National Network Pty Ltd ACN 148 894 231 for Austereo Group Ltd – top 20 shareholders and distribution schedule

We refer to Southern Cross National Network Pty Ltd's (**Southern Cross National Network's**) off-market takeover bid for all of the shares in Austereo Group Ltd ACN 095 552 060.

We **attach**, by way of service, a notice under ASX Listing Rule 3.4.1 in relation to the close of Southern Cross National Network's takeover bid.

Analysts and investors:

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Southern Cross National Network Pty Ltd
ACN 148 894 231

Top 20 shareholders and distribution schedule

To: ASX Ltd (ASX)

For the purpose of Listing Rule 3.4.1 (relating to the off-market takeover bid for all the shares in Austereo Group Ltd ACN 095 552 060), Southern Cross National Network Pty Ltd ACN 148 894 231 provides the following information:

- Schedule of the top 20 shareholders in accordance with Listing Rule 4.10.9; and
- Distribution list of shareholders in accordance with Listing Rule 4.10.7.

Date: 27 April 2011

Signed for and on behalf of Southern Cross National Network by:



Louise Bolger
Company Secretary

Southern Cross Media Group Ltd ACN 116 024 536
Company Notice – ASX Listing Rule 3.4.1

Distribution Schedule and 20 largest shareholders as at the end of the offer

To: ASX Ltd

Distribution of holders of Southern Cross Media Group Ltd

	Number of Holders	Number of Securities
1 - 1,000	938	430185
1,001 - 5,000	2475	7117821
5,001 - 10,000	1055	8148478
10,001 - 100,000	919	21600394
100,001 and over	80	613789488

Names of, and percentages held by, the 20 largest holders of Southern Cross Media Group Ltd

	Name	No of securities	Percentage (%)
1.	Macquarie Diversified Asset Advisory Pty Ltd	173,719,253	26.68
2.	JP Morgan Nominees Australia Ltd	82,237,727	12.63
3.	National Nominees Ltd	72,777,321	11.18
4.	HSBC Custody Nominees (Australia) Ltd	61,065,316	9.38
5.	Citicorp Nominees Pty Ltd	39,581,368	6.08
6.	Brispot Nominees Pty Ltd	28,294,568	4.35
7.	Neweconomy.com.au Nominees Pty Ltd	21,345,173	3.28
8.	JP Morgan Nominees Australia Ltd	18,688,851	2.87
9.	Credit Suisse Securities (Europe) Ltd	16,500,000	2.53
10.	Cogent Nominees Pty Ltd	16,017,628	2.46
11.	Feta Nominees Pty Ltd	14,704,849	2.26
12.	HSBC Custody Nominees (Australia) Ltd	7,008,118	1.08
13.	CS Fourth Nominees Pty Ltd	6,689,578	1.03
14.	Argo Investments Ltd	6,240,784	0.96
15.	Queensland Investment Corporation	6,047,100	0.93
16.	Macquarie Capital Group Ltd	5,794,653	0.89
17.	Cladela Pty Ltd	3,447,130	0.53
18.	Australian Reward Investment Alliance	3,313,948	0.51
19.	Macquarie Investment Management Ltd	2,762,407	0.42
20.	AMP Life Ltd	2,561,196	0.39