

SOUTHERN CROSS AUSTEREO

ABN 91 116 024 536

APPENDIX 4E [RULE 4.3A]

PRELIMINARY FINAL REPORT
FOR THE YEAR ENDED 30 JUNE 2012

Results for Announcement to the Market (All comparisons to 30 June 2011)

Key Financial Information	\$'000	up/down	% movement
Revenue from ordinary activities	687,313	Up	39.5%
Net profit from ordinary activities after tax attributable to members	95,022	Up	48.3%
Net profit after tax attributable to members	95,022	Up	48.3%

Dividend Information	Amount per share cents	Franked amount per share cents	Tax rate for franking credit
Interim 2012 dividend per share (paid 19 April 2012)	5.0	5.0	30%
Final 2012 dividend per share (to be paid 19 October 2012)	5.0	5.0	30%

Final 2012 dividend dates

Ex-dividend date	21 September 2012
Record date	27 September 2012
Payment date	19 October 2012

	30 Jun 12	30 Jun 11
Net tangible assets per security	\$(0.71)	\$ (1.14)

Dividend Reinvestment Plan

The Southern Cross Austereo Dividend Reinvestment Plan ("DRP") will operate in respect of the Final dividend. The Details of the plan are available on our website www.scmmediagroup.com.au under the "Investor Centre – Distribution and DRP" tab. Shares are issued at no discount. The last date for the receipt of an election notice for participation in the DRP is 27 September 2012.

Additional Appendix 4E disclosure requirements can be found in the directors' report, financial statements and notes to the financial statements contained in the Southern Cross Austereo Financial Report for the year ended 30 June 2012. This report is based on the consolidated Financial Report for the Year Ended 30 June 2012 which has been reviewed by PricewaterhouseCoopers with the Independent Auditor's Report included in the Financial Report.