

Southern Cross Media Group Limited

ABN 91 116 024 536

Level 2, 257 Clarendon Street SOUTH MELBOURNE VIC 3205 AUSTRALIA

Telephone +61 3 9252 1019 Fax +61 3 9252 1270 Internet www.scmediagrou

www.scmediagroup.com.au www.southerncrossaustereo.com.au

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ASX RELEASE / MEDIA RELEASE

2012 Annual Report – Clarification

Southern Cross Media Group Limited (**ASX: SXL**) refers to its 2012 Annual Report which was lodged with the ASX on 21 September 2012.

The annual report omitted to disclose one matter required by the ASX Listing Rules. Accordingly, it is now advised that in accordance with Listing Rule 4.10.8 the number of SXL shareholders holding less than a marketable parcel of SXL ordinary shares as at 4 September 2012 was 450.

For further information, please contact:

Louise Bolger

Company Secretary Tel: 03 9922 2039