



SOUTHERN CROSS AUSTereo
absolutely engaging

Southern Cross Media Group Limited
ABN 91 116 024 536

Level 2, 257 Clarendon Street
SOUTH MELBOURNE VIC 3205
AUSTRALIA

Telephone +61 3 9252 1019
Fax +61 3 9252 1270
Internet www.southerncrossaustereo.com.au

3 November 2014

ASX RELEASE

NOTICE ISSUED UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)

Southern Cross Media Group Limited (ASX:SXL) (the **Company**) advises that it has today issued 8,066,972 fully paid ordinary shares in the Company (**Shares**), in connection with the underwriting of its Dividend Reinvestment Plan, as announced on 19 September 2014.

In accordance with the requirements of section 708A(6) *Corporations Act 2001* (Cth) (**Corporations Act**), the Company notifies ASX that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is "excluded information" required to be set out in this notice by virtue of sections 708A(7) and 708A(8) of the Corporations Act.

For further information, please contact:

Nick McKechnie
Chief Financial Officer
Tel: 03 9922 2036

Jane Summerhayes
Company Secretary
Tel: 02 8437 9481