



**SOUTHERN CROSS AUSTereo**  
*absolutely* engaging

**Southern Cross Media Group Limited**  
ABN 91 116 024 536

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12 May 2015

**ASX RELEASE**

**NOTICE ISSUED UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)**

Southern Cross Media Group Limited ( ASX:SXL) (the **Company**) advises that it has today issued 8,169,115 fully paid ordinary shares (**Shares**) in the Company, in connection with the underwriting of its Dividend Reinvestment Plan, as announced on 25 February 2015.

In accordance with the requirements of section 708A(6) *Corporations Act 2001* (Cth) (**Corporations Act**), the Company notifies ASX that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is "excluded information" required to be set out in this notice by virtue of sections 708A(7) and 708A(8) of the Corporations Act.

For further information, please contact:

Nick McKechnie  
**Chief Financial Officer**  
Tel: 03 9922 2036