

Market Announcement

23 May 2018

ClearVue Technologies Limited – Admission and Commencement of Official Quotation

Description

ClearVue Technologies Limited (the 'Company') was admitted to the Official List of ASX Limited ('ASX') today, Wednesday, 23 May 2018.

Official quotation of the Company's ordinary fully paid shares is expected to commence at 12:30 PM AEST on Friday, 25 May 2018.

The Company raised \$5,000,000 pursuant to the offer under its prospectus dated 26 February 2018 ('Prospectus') by the issue of 25,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	55,993,344
ASX Code:	CPV
Time:	12:30 PM AEST
Date:	Friday, 25 May 2018
ASX Trade Abbreviation:	CLEAR VUE
ISIN:	AU0000003816
Home Branch:	Perth
Industry Classification:	Technology
Company Secretary:	Brett Tucker
Share Registry:	Registry Direct Address: PO Box 18366 Phone: 1300 55 66 35 Website: www.registrydirect.com.au
Balance Date:	30 June
CHESS:	Participating and Issuer Sponsored
Place of Incorporation:	Western Australia
Dividend Policy:	See section 3.13 of the Prospectus
Activities:	Renewable Energy
Lead Manager:	Ventnor Securities Pty Ltd
Underwriter:	NA

ASX Restricted Securities: 39,026,956 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of official quotation.

38,927,680 options exercisable at \$0.25 on or before 21 June 2021, classified by ASX as restricted securities to be held in escrow until 25 May 2020 being 24 months from the date of commencement of official quotation.

13,000,000 performance shares (comprising of 1,000,000 Class A Performance Shares, 3,000,000 Class B Performance Shares, 6,000,000 Class C Performance Shares, 1,000,000 Class D Performance Shares, 1,000,000 Class E Performance Shares and 1,000,000 Class F Performance Shares) classified by ASX as restricted securities to be held in escrow until 25 May 2020 being 24 months from the date of commencement of official quotation.

Other Securities Not Quoted: 18,030,344 unquoted options exercisable at \$0.25 on or before 21 June 2021.

What do I need to do and by when?

Please refer to the Company's Prospectus.

Need more information?

For further information, please call the Company on + 61 8 9482 0500.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Anjuli Sinniah

Senior Adviser, Listings Compliance (Perth)