



23 May 2018

RESTRICTED SECURITIES

ClearVue Technologies Limited (**Company**) confirms that following quotation of the Company's securities on the ASX, the following securities will be subject to restriction pursuant to the ASX Listing Rules for the period outlined below.

Class	Number	Restriction Period
Ordinary Fully Paid Shares	39,026,956	24 months from date of quotation
Options ¹	38,927,680	24 months from date of quotation
Performance Shares ²	13,000,000	24 months from date of quotation

Notes:

- Options are exercisable at \$0.25 each on or before 21 June 2021.
- Comprising of 1,000,000 Class A Performance Shares, 3,000,000 Class B Performance Shares, 6,000,000 Class C Performance Shares, 1,000,000 Class D Performance Shares, 1,000,000 Class E Performance Shares and 1,000,000 Class F Performance Shares.