

Market Announcement

20 March 2019

National Australia Bank Limited (ASX: NAB) – NAB Capital Notes 3 (ASX Code: NABPF) – Deferred Settlement Trading

Description

On 11 February 2019, National Australia Bank Limited (NAB) announced an offer of NAB Capital Notes 3 (ASX Code: NABPF).

It is expected that NAB Capital Notes 3 will commence trading on a deferred settlement basis from 10.00am (+/- 15 seconds) AEDT on Thursday, 21 March 2019.

Timetable

Date	Event
Wednesday, 20 March 2019	Issue of NAB Capital Notes 3
Thursday, 21 March 2019	Deferred settlement trading to commence (ASX: NABPF)
Tuesday, 26 March 2019	Despatch of holding statements Last day of deferred settlement trading
Wednesday, 27 March 2019	First day of trading on a normal (T+2) basis (ASX: NABPF)
Friday, 29 March 2019	Settlement of all on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a normal (T+2) basis

What do I need to do and by when?

Please refer to NAB's replacement prospectus dated 19 February 2019.

Need more information?

For further information, please call the NAB Information Line on 1300 367 647 (within Australia) and +61 3 9415 4299 (outside Australia).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

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